### University of Ottawa Retiree Presentation





### Agenda

- Register for GroupNet for Plan
  members
- Healthcare Spending Account (HCSA)
- Questions?



### Register for GroupNet for plan members



### Register for GroupNet for plan members















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From: Canada Life

To: Robert.Granger@domain.com

### Welcome Robert,

You're one step closer to completing your registration for GroupNet for Plan Members. Visit the following link within 72 hours to verify your email address.

We'll promt you to sign in to GroupNet for Plan Members.









**Step 5:** Sign in using the email address and password you created.



GroupNet



### Register for GroupNet

Submit claims. Get your benefits info. The new GroupNet makes it easier and faster than ever from any device.

Registering is simple and only takes a few minutes.

**Start Registration** 





	-		Postal code	
	Need help? Call us.		Enter the same postal code you use now	v in your GroupNet mailing address
For your security, please provide the information.	following		Sample benefits card	•
First name Robert				
Use the same first name that you use for any other G products and services you may have.	ireat-West Life		Plan number	
Middle name (optional) Last name Granger			Member ID	
Date of birth				
Month • Day	Year		Cancel	Continue
Postal code				
Enter the same postal code you use now in your Grou	upNet mailing address			
		Step 6: Verify you	ur identity.	



Need help? Call us. 🖸	Need help? Call us. 🗹	Need help? Call us. 🖸	
Please check that the following information is correct	Please check that the following information is correct	Please check that the following information is correct	
1 Banking 2 Address 3 Notifications	Banking 2 Address 3 Notifications	✓ Banking ✓ Address 3 Notifications	
1. Confirm your banking details This is the information we have on file for you.	2. Confirm your address	3. Confirm your notification preferences This is the information we have on file for you.	
Health, Drugs, Vision & Dental / 502 Edit >	Address	Email address Edit > sam.doe@gmail.com	
Wellness account Edit >	123 Main St, Winnipeg, Manitoba, R3C 2C2	Email address Edit > sam.doe@alternate.com	
Next μ	Back	Back Next	

**Step 7:** Confirm banking details, address information and choose how you want to be notified when your claims are processed



### Registration is complete. Welcome to GroupNet!





### Healthcare Spending Account (HCSA) claims





# Health care spending account (HCSA)

- Can submit claims for items considered a medical expense under the Income Tax Act or to cover amounts above plan coverage, if Health and/or Dental coverage has been elected;
- Eligible expenses will be reimbursed using credits available in the calendar year the expense is incurred;
- At the end of each year, you have 365 days to submit claims incurred for that year;
- Unused HCSA Credits at the end of the year are carried forward **once** to the next calendar year
- Credits that remain unused after two calendar years are forfeited













**Step 5:** Select Make a claim and click Start other claim



your computer

Step 4: Fill out the

form and save on

### How to submit claim forms and documents online

### Step 1: Find your form

Find and download the form you need. We can't process your claim without your completed form.

Find claim form

#### Step 2: Fill out the form

Save the form to your computer or device first. If you complete the form in your browser, your info may not be saved. Or, print the form, fill it out, and scan or take a photo of it.





Step 6: Select the

	Step 4: Select category Select the claim category and then follow the instructions to add your documents. Required field
<b>Step 7</b> : Select the plan 'Health Spending Account (177714)'	What is your submission for? Other health, dental, drug and HCSA claims
	Plan Select a plan
	Select a plan Health & Dental (177714)
	Healthcare Spending Account (177714)   canada life   © The Canada Life Assurance Company 2009 - 2022   Privacy C Legal Security Accessibility Sitemap f I in FR



Account (177714)'

 What is your submission for?

 Other health, dental, drug and HCSA claims

 Plan

 Healthcare Spending Account (177714)

### Upload claim forms and documents

### Submit one claim at time

If you have 2 or more claims, submit the first claim by adding your completed claim form, receipts and supporting documents, and then select **Submit**. Then return to **Make a claim** and follow the same process for your second claim.

+Add documents

Attachments(0)

**Step 8**: Click 'Add document' and upload your claim form, receipt or invoice, explanation of benefits from another insurance and/or prescription (if applicable). Then click continue.



• **Step 9**: Verify the information and hit submit claim if everything looks good. A confirmation page will appear if everything was submitted successfully.

 Note: You will not see the claim submission in your online submissions until the claim is processed. Once processed, you will receive an email notification to advise you.





### **Contact Us**

Contact Canada Life Benefit Administration Solutions:

Email: BAS@canadalife.com

□ Phone: 1-833-794-0225 (Option 2)

- For Administration or coverage inquiries such as:
  - Coverage changes due to a life event
  - Questions related to your benefit plan, including plan coverage
  - Confirming or updating your dependant information or beneficiary designation
- Contact Canada Life

□ Phone: 1-833-794-0225 (Option 1)

• For Claims Inquiries







