SERVICE REQUEST GUIDELINES
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Objectives
Facilities aims to clarify the guidelines that apply to service requests, including the differences between billable, non-billable and preventive maintenance requests.

Definitions

Corrective maintenance: Repair work undertaken on fixed equipment that is integral to a building system for which Facilities is normally responsible.

Preventive maintenance: Scheduled work undertaken to maintain equipment that is normally part of the building (base building) and prevent its breakdown.

Discretionary Service Request: A request for work not included in regular maintenance, usually involving furniture and equipment that is not used in normal building operations. Normally, the faculties and/or central services are billed for such work, except in the following cases:

External agencies that rent space from the University
   Please refer to the lease. Unless specified, all work involving repairs to the building systems (electrical, mechanical, plumbing, structural repairs) is not billable. Any other type of request for service will be billed to the agency that rents space from the University of Ottawa.

Spaces rented by the University
   The procedure to request services remains the same: the Call Centre will contact the owner to notify them that work has been requested. All billable requests for service submitted by the owner will be paid for by the occupant.

Self-funded services
   All requests for service are billable for self-funded services. (See Annex A for a list of self-funded services)

Initiating a Service Request

By telephone: extension 2222
By email: sdiprs@uottawa.ca
In person: 141 Louis Pasteur, Room 230
By our request system: Maximo

Information to include:
   Name and telephone number of the client
   Location, building, room
   Description of the problem and equipment affected
   FOAP (budget code)
In an effort to avoid duplicate requests and facilitate billing, requests must be initiated by Facility Managers, or equivalent within the faculties and services.

Requests initiated by professors, students (including graduate students), or non-authorized support staff members will be referred to the Facility Managers, or equivalent within the faculties and services. In emergencies, dangerous situations, or where there is risk of death or injury, or damage to University facilities, we will proceed with the work and include the name and phone number of the employee or student in the request.

Performance of work
Once a Service Request received, a work order is issued to those assigned to perform the work and the request is prioritized (repair times are subject to the availability of the required materials):

Priority levels:

Emergency: potential loss of life/injury, damage to University infrastructure

Same-day: breakdown that could negatively affect University operations and, if not repaired, could become an emergency.

10 working days: Requests that involve aesthetics, modification or repairs, or movement of furniture, or non-emergency repairs, will be processed within 10 working days of receiving the request.

Scheduled work not requiring an estimate: In the interests of proper request management, requests for scheduled work must be submitted at least 10 working days before the deadline.

Request for estimates: Facilities works with several companies and can provide estimates for work valued at over $1000. A request for an estimate may take up to 21 working days, depending on the complexity of the work and the availability of required materials. For project requests, a budget forecast must be submitted, including a brief description of the work.
Billable work
The following spreadsheet shows work that is billable by client type and areas.

<table>
<thead>
<tr>
<th>Billable items</th>
<th>Public spaces (excluding appliances and furniture)</th>
<th>Classrooms (^2)</th>
<th>Classrooms managed by a faculty or service</th>
<th>Elevator</th>
<th>Equipment required to operate a building</th>
<th>Transportation services (other than boxes)</th>
<th>Work in areas occupied by a service or faculty (^3)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Faculties</td>
<td>X</td>
<td>x</td>
<td></td>
<td></td>
<td>x</td>
<td>x</td>
<td>x</td>
</tr>
<tr>
<td>Central services</td>
<td>X</td>
<td>x</td>
<td></td>
<td></td>
<td>x</td>
<td>x</td>
<td>x</td>
</tr>
<tr>
<td>Self-funded services</td>
<td>x</td>
<td>x</td>
<td>x</td>
<td>x</td>
<td>x</td>
<td>x</td>
<td>x</td>
</tr>
<tr>
<td>External agencies</td>
<td>x</td>
<td>x</td>
<td></td>
<td></td>
<td>x</td>
<td>x</td>
<td>x</td>
</tr>
<tr>
<td>Rented spaces (^1)</td>
<td></td>
<td>x</td>
<td></td>
<td></td>
<td>x</td>
<td>x</td>
<td>x</td>
</tr>
</tbody>
</table>

1- Refer to the lease. All requests for services, even for rented spaces, are processed through the Call Centre (2222)
2- Rooms for which the Registrar is responsible are non-billable.
3- Aesthetic replacements or repairs in spaces assigned to a faculty or service are billable, including:
   • All requests for work conducted in faculty or service spaces, graduate student areas, offices, conference rooms, labs, kitchens, study rooms or rooms for which the faculty or service is responsible.
   • Replacement of floor coverings, painting, repairs to walls (Facilities requires that the work be assessed by a subject-matter expert, namely Facilities)
   • New ventilation, air conditioning, suspended ceiling, lighting or electrical installations
   • Lock replacement and combination lock repair
   • Transportation services for other work, except transportation of boxes
Utilities: Water and energies

Monthly invoices are prepared before the transactions are on any accounts. External agencies receive invoices via email.

Costs related to meetering are included in the invoicing.

The following spreadsheet shows Faculty / Services that are charged for Utilities:

<table>
<thead>
<tr>
<th>Billable items</th>
<th>Electricity</th>
<th>Cooling</th>
<th>Climatisation</th>
<th>Hot water</th>
<th>Waste water</th>
</tr>
</thead>
<tbody>
<tr>
<td>Faculties</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Central services</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Self-funded services</td>
<td>X</td>
<td>x</td>
<td>x</td>
<td>x</td>
<td>x</td>
</tr>
<tr>
<td>External agencies</td>
<td>X</td>
<td>x</td>
<td>x</td>
<td>x</td>
<td>x</td>
</tr>
<tr>
<td>Rented spaces¹</td>
<td>x</td>
<td>x</td>
<td>x</td>
<td>x</td>
<td>x</td>
</tr>
</tbody>
</table>

1— Refer to the lease
When a request turns into a project

Even if only one of the following conditions applies, Facilities requires that you complete a Project Request Form (PRF) and send it, along with any other relevant documents, to sdiprs@uottawa.ca.

- If the work requires design or expert assessment;
- If the work requires a permit;
- If the work requires an application of building code standards;
- If the work requires that the “Constructor” or the constructor’s representative be on site (5 workers or more).

If the work required is a renovation or modification (rather than a repair and/or maintenance) that requires two or more types of workers on site, transportation and housekeeping services will play a support role and should not be included in the estimate of types of workers.

Hourly rate (June 2014): during office hours (pending revision)

<table>
<thead>
<tr>
<th>Description</th>
<th>2014 hourly rate</th>
</tr>
</thead>
<tbody>
<tr>
<td>Architecture</td>
<td>42.60</td>
</tr>
<tr>
<td>Locksmith services</td>
<td>42.60</td>
</tr>
<tr>
<td>Electrical</td>
<td>52.43</td>
</tr>
<tr>
<td>Instrumentation</td>
<td>52.43</td>
</tr>
<tr>
<td>Grounds work</td>
<td>35.30</td>
</tr>
<tr>
<td>Transportation</td>
<td>37.02</td>
</tr>
<tr>
<td>Furniture recycling</td>
<td>28.46</td>
</tr>
<tr>
<td>Housekeeping</td>
<td>28.46</td>
</tr>
<tr>
<td>Mechanical</td>
<td>50.10</td>
</tr>
<tr>
<td>Plumbing</td>
<td>45.65</td>
</tr>
<tr>
<td>Air quality</td>
<td>55.00</td>
</tr>
</tbody>
</table>

These rates are subject to change without notice.
Additional costs will be charged if this work must be conducted after regular office hours.
The cost of materials is not included.
Annex A
List of self-funded services (taken from Procedure 3-7 – Budget Management)

1.5 Self-funding

The self-funded budget group includes the following services:

INCOME-GENERATING SERVICES

- Computing and Communications Services—docUcentre
- Health Services
- Sports Services
- Animal Care and Veterinary Service
- Student Services—uOttawa card

ANCILLARY SERVICES

- Conventions and Reservations
- University of Ottawa Press
- Community Life Service
- Housing Service
- Food Services
- Parking and Sustainable Transportation

GSAED
The Fulcrum
La Rotonde
Student Federation of the University of Ottawa
Technical services, Operations and Maintenance
Ancillary services
• Architectural services: locksmith, general repairs, elevators
• Grounds keeping: grounds maintenance, landscaping and snow removal
• Transportation: moving, deliveries, vehicle fleet
• Postal service: mail and parcel shipping/receiving and delivery, courier services
• Activity/equipment compliance with applicable codes and regulations (TSSA, Ontario Building Code...)

Housekeeping services
• Services in residences, waste management (collection, transportation,...), extermination, destruction of sensitive documents, drapery and tablecloth cleaning, graffiti removal
• Recycling, composting, waste reduction/diversion, used furniture and accessory management, Free Store
• Activity compliance with municipal, provincial, or other codes and regulations

Mechanical-plumbing services
• Maintenance and operation of heating, ventilation and air conditioning (HVAC) systems and equipment, and related systems and distribution networks
• Preventive maintenance program management for the Mechanical sector
• Activity/equipment compliance with applicable codes and regulations (TSSA, Ontario Fire Code....)
• Management of infrastructures/equipment used in water and grey water distribution systems, aqueducts, sewers, and fire prevention systems (fire hydrants)

Electricity-instrumentation services
• Maintenance and operation of electrical and monitoring systems and networks
• Maintenance and operation of electrical vaults
• Preventive maintenance program management for the Electrical sector
• Equipment compliance with applicable codes (Ontario Electrical Code, ESA,...)