Dementia

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Plan

- Background
- Objectives
- PAL cases
- Go home!

UGME Clerkship Objectives

- 1. Conduct an interview to elicit a possible diagnosis of Alzheimer's disease and screen for features of Lewy body dementia, vascular dementia, and frontotemporal dementia, and demonstrate an understanding of the importance of collateral sources of information
- 2. Demonstrate the ability to properly administer the Montreal Cognitive Assessment (MoCA) and Folstein exams, and explain the significance of deficits in any of the domains tested
- 3. Demonstrate an understanding of the unique stressors and demands placed on the family and caregivers of patients with dementia, and counsel them on sources of support and information

MCC Objectives

Given a patient with dementia"

- 1. List and interpret critical clinical findings including those based on
 - a. A history from the patient and other collateral to determine whether cognitive decline has occurred, the time course, and possible risk factors (eg. drugs, toxins)
 - b. A differentiation of true neurocognitive disorder (dementia) from psychiatric disorders (eg. depression)
 - c. Determination of the patient's mental status as well as the results of the mini-mental status examination
- 2. List and interpret critical investigations (eg. TSH, B12, VRDL)
- 3. Conduct and effective initial management plan including
 - a. Treatment of reversible underlying conditions
 - b. Initiation of appropriate pharmacotherapy (eg. cholinesterase inhibitors)
 - c. Patient and family counseling (eg. prognosis, alternate decision-making and support services)
 - d. Determination as to whether a referral to specialized services (eg. occupational therapy, addictions treatment) is required.

What is dementia?

- Decline in cognitive ability severe enough to impact daily function
- Not normal aging
- Encompasses multiple different diagnoses most are **progressive**



DSM-V Criteria: Major Neurocognitive Disorder

- A. Evidence of significant cognitive decline from previous level of performance in **one or more cognitive domain(s)**
- B. Interferes with independence in everyday activities (at least complex IADLs)
- C. Not due exclusively to delirium
- D. Not better explained by another psychiatric disorder (eg. depression)









ADLs and IADLs



Going Places Outside of Walking Distance

ADLs and IADLs

DEATH

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- D Dressing
- E Eating
- A Ambulation
- T Toileting and Transfers
- H Hygiene

SHAFT

- S Shopping
- H Housework and Hobbies
- A Accounting
- F Food prep
- T Telephone, Tools, Transport



What is dementia?



Mild Cognitive Impairment (MCI) Major Neurocognitive Disorder (dementia)

No objective cognitive loss Recalls with cueing Cognitive loss with NO functional impairment Cognitive loss WITH functional impairment



Dementia = progressive **cognitive** impairment

<u>WITH</u>

functional impairment

Risk factors for dementia

- Age: greatest factor 80% of cases > age 75
- Trauma: head injuries/TBI
- Vascular risk factors: HTN, DM, CVD, stroke/TIA history, smoking, dyslipidemia, OSA
- Genetics: genetic variants; Down's syndrome
- Drugs: eg. anticholinergics, benzodiazepines, alcohol
- Psychosocial: low SES, social isolation, physical inactivity, depression

An approach to dementia

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Getting a good history

- How is your memory? Do you find yourself forgetful?
- Have other family members or friends told you that they are concerned about your memory?
- How do you spend your days?
- Do you feel a sense of enjoyment in life eg. hobbies?
- Are there things that you used to do that you don't do anymore? Why did you stop?

Collateral information is critical

Triangulate with your own observations

Think about the "A"s of dementia

- Aphasia problems with language and communication
- Agnosia problems with recognizing things or people
- Apraxia loss of motor skills needed for movement and coordination
- Amnesia memory loss
- Altered perception may present as paranoia, delusions
- Apathy loss of interest in what is happening around them
- Anosognosia inability for individual to recognize impairments

Remember: Dementia is not one disease

- Alzheimer's disease
- Vascular neurocognitive impairment
- Lewy body disease/Parkinson's
- Frontotemporal dementia
- Traumatic brain injury
- Huntington's disease
- HIV
- Other causes



Types of dementia commonly seen in Canadian memory clinics.6 Note: Other mixed types of dementia make up 10% of the total number of cases.

08 by Canadian Medical Association

CMAJ·JAMC Chertkow H CMAJ 2008;178:316-321



Consider the "3Ds"





	Delirium	Dementia	Depression
Onset	Acute (hours to days)	Chronic, progressive	Variable; may be abrupt & coincide with life changes
Course	Short, fluctuating, often worse at night	Long, progressive, stable loss over time	Diurnal effects; often worse in the morning
Duration	Typically, short (hours to less than 1 month); may persist	Chronic (months to years)	Signs & symptoms present for at least 2 weeks; may persist
Level of consciousness	Lethargic or hyperalert Fluctuates	Normal until late stage	Normal
Attention	Fluctuating inattention, impaired focus, distractibility	Generally normal; may decline in with progression	Minimal impairment; poor concentration
Orientation	Impaired, fluctuating	Intact initially	Intact
Sleep-wake cycle	Reversed sleep-wake cycle	Fragmented sleep at night	Early morning wakening
Mood and affect	Anxious, irritable, fluctuating	May be low ± some lability	Stable low mood ± apathy
Cognition	Fluctuating	Decreased executive function; thought paucity; may not be aware	Impaired concentration; aware of deficits; may unwilling to engage in testing
Memory loss	Marked short-term	Short-term, eventually long-term	Short-term
Screening tools	Confusion Assessment Method (CAM)	MOCA, Mini-Cog, MMSE, clock draw test (CDT), RUDAS, Trails A&B	Geriatric Depression Scale, Cornell Depression Scale

Confusion Assessment Method (CAM)

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Geriatric Depression Scale (GDS)

Choose the best answer for how you have felt over the past week:

1. Are you basically satisfied with your life? YES / NO

2. Have you dropped many of your activities and interests? YES / NO

3. Do you feel that your life is empty? YES / NO

4. Do you often get bored? YES / NO

5. Are you in good spirits most of the time? YES / NO

6. Are you afraid that something bad is going to happen to you? YES / NO

7. Do you feel happy most of the time? YES / NO

8. Do you often feel helpless? YES / NO

9. Do you prefer to stay at home, rather than going out and doing new things? YES / NO

10. Do you feel you have more problems with memory than most? YES / NO

11. Do you think it is wonderful to be alive now? YES / NO

12. Do you feel pretty worthless the way you are now? **YES** / NO

13. Do you feel full of energy? YES / NO

14. Do you feel that your situation is hopeless? YES / NO

15. Do you think that most people are better off than you are? **YES** / NO

Answers in **bold** indicate depression. Score 1 point for each bolded answer.

A score > 5 points is suggestive of depression.

A score ≥ 10 points is almost always indicative of depression.

A score > 5 points should warrant a follow-up comprehensive assessment.

Physical exam & in-office testing

Exam

- Vitals
- General physical exam
- Neurological exam
 - Focal deficits, upper motor findings
 - Parkinsonism

Psychometric testing:

- Mini-Cog: clock drawing, naming, 3-word recall
- Montreal Cognitive Assessment (MoCA)
- Mini Mental Status Examination (MMSE)

Screening tools for other contributing factors:

- Geriatric Depression Scale (GDS)
- Confusion Assessment Method (CAM)



MoCA

Normal: ≥26/30

Sensitivity: 100% Specificity: 87%

~10 minutes to administer

MONTREAL CO Version 7.1 0	GNITIVE ASSESSMENT (riginal Version	(MOCA)	Edu	NAME : ication : Sex :	Date of	birth : DATE :	
VISUOSPATIAL / EX End 5 1 Begin	A B 2		Copy cube	Draw C (3 points	LOCK (Ten past	eleven)	POINTS
© ©	(4) (3)		[]	[]	[]	[]	/5
NAMING		A A		Contour	Numbers		_/3
MEMORY repeat them. Do 2 trials Do a recall after 5 minu	Read list of words, subject must s, even if 1st trial is successful. Ites.	F/ 1st trial 2nd trial	ACE VELV	/ET CHU	RCH DAIS	Y RED	No points
ATTENTION Read list of digits (1 digit/sec.). Subject has to repeat them in the forward order [] 2 1 8 5 4 Subject has to repeat them in the backward order [] 7 4 2				_/2			
Serial 7 subtraction sta	rting at 100 [] 93 Repeat : I only know that John is	[] FB/ [] 86 4 or 5 correct subtra the one to help tod	[] 7 actions: 3 pts, 2 ay. []	KLBAFAK 9 [or 3 correct: 2 p] 72] ts, 1 correct: 1 pt, (OFAAB []65 Decorrect: 0 pt	/3
Elunocy / Name	The cat always hid une	der the couch when	dogs were in the	room.[]	1 (N >	11 unrefe)	/2
ABSTRACTION Similarity between e.o. banana - orange = fruit [] train - bicycle [] watch - nuler				/2			
DELAYED RECALL	Has to recall words FA/ WITH NO CUE [CE VELVET] []	CHURCH []	DAISY []	RED Points I UNCUE recall o	for D niy	_/5
Optional	Category cue Multiple choice cue						
ORIENTATION	[]Date []Mon	th []Year	[] Da	y []	Place [] City	_/6
© Z.Nasreddine MD Administered by:	> www	.mocatest.or	9 Norm	al ≥26/30	TOTAL Add 1 poin	ntif ≰12 yredu	_/30



MoCA

More info than just a total score

Example administration: <u>https://youtu.be/XjrnsIXoSCg</u>

Administration and scoring tips with examples:

https://youtu.be/wO7n19KMveU

References: ACTonALZ.org, psychdb.com, mocatest.org



Clock drawing examples



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Is there correct spacing with even spaces between numbers?

Is the placement of 3, 6, 9, and 12 correct?

Is the placement of the clock hands (hour and minute) correct?



MMSE

Normal: ≥24/30

Sensitivity: 44-100% Specificity: 46-100%

Mini-Mental State Examination (MMSE)

Patient's Name:

Date:

Instructions: Score one point for each correct response within each question or activity.

Maximum Score	Patient's Score	Questions
5		"What is the year? Season? Date? Day? Month?"
5		"Where are we now? State? County? Town/city? Hospital? Floor?"
3		The examiner names three unrelated objects clearly and slowly, then the instructor asks the patient to name all three of them. The patient's response is used for scoring. The examiner repeats them until patient learns all of them, if possible.
5		"I would like you to count backward from 100 by sevens." (93, 86, 79, 72, 65,) Alternative: "Spell WORLD backwards." (D-L-R-O-W)
3		"Earlier I told you the names of three things. Can you tell me what those were?"
2		Show the patient two simple objects, such as a wristwatch and a pencil, and ask the patient to name them.
1		"Repeat the phrase: 'No ifs, ands, or buts.'"
3		"Take the paper in your right hand, fold it in half, and put it on the floor." (The examiner gives the patient a piece of blank paper.)
1		"Please read this and do what it says." (Written instruction is "Close your eyes.")
1		"Make up and write a sentence about anything." (This sentence must contain a noun and a verb.)
1		"Please copy this picture." (The examiner gives the patient a blank piece of paper and asks him/her to draw the symbol below. All 10 angles must be present and two must intersect.)
30		TOTAL

Investigations

Work up to assess for underlying causes

Should generally do

- CBC \rightarrow rule out anemia
- Calcium \rightarrow rule out hypercalcemia
- TSH \rightarrow rule out hypothyroidism
- B12 \rightarrow rule out B12 deficiency
- Glucose (FBG) → rule out hyperglycemia
- Electrolytes → rule out hyponatremia

Might do

- Folate (if malnutrition or celiac)
- ECG (rule out CI to AChEi: left BBB, heart block, sick sinus, HR < 50)

Should generally not do

- Homocysteine level
- CSF amyloid or tau level
- Genetic testing (ie. testing apoE*)

* although may consider testing for other genes in select cases with genetic counseling

Investigations

What about head imaging? (CCCDTD3)

CT/MRI generally recommended if ≥1 of the following are present:

- Age < 60 years old
- Rapid (eg. over 1-2 months) unexplained decline in cognition or function
- Short duration of dementia
- Recent and significant head trauma
- Unexplained neurologic symptoms (eg. new onset of severe headache or seizures)
- History of cancer (especially types that metastasize to the brain)
- Use of anticoagulants or history of bleeding disorder
- History of urinary and gait disorder early in course of dementia (consider NPH)
- Any new localizing signs (eg. hemiparesis or Babinski reflex)
- Unusual or atypical cognitive symptoms or presentation (eg. progressive aphasia)
- Significant vascular risk factors to rule in vascular dementia

Management: Non-pharmacologic

Refer:

 Alzheimer's Society, Dementia Society, SW, OT, home care CCAC

Reduce risk factors:

- Healthy diet, exercise; smoking, EtOH; socialization
- Vascular dementia: manage vascular risk factors (HTN, DM, smoking, lipids); consider antiplatelet if previous stroke Hx

Address medication & comorbid issues:

- Eliminate contributing meds (eg. BZD, anticholinergics)
- Blister pack medications/pill reminders
- Consider impact of dementia on ability to manage comorbidities (eg. DM, CHF)

Address safety issues:

- Driving
- Fire hazards (eg. microwave, stove, smoke detector)
- Wandering, falls (recommend Medic Alert)

Consider caregiver issues:

Respite services, counseling, support groups, day programs, placement

Consider capacity issues & ACP*:

• SDM/POA status, GOC

*ideally with patient while patient is still capable; if not, will need to discuss with SDM/POA

Management: Pharmacologic

Acetylcholinesterase inhibitors (AChEIs) – eg. donepezil

- For mild to moderate AD
- "Rule of thirds": super, stable, and non-responders
- SE: nausea, vomiting, diarrhea, hypotension, bradycardia (avoid with heart block)
- Contraindications: 2° or 3° heart block, LBBB, sick sinus, bradycardia, long QTc
- No evidence long term benefit

N-methyl-D-aspartate receptor antagonist – memantine

- For moderate to severe AD; monotherapy or with AChEI
- SE: dizziness, confusion, agitation, renal damage
- No evidence for long term benefit

Behavioural and Psychiatric Symptoms of Dementia (BPSD)



- 1. Address underlying triggers → physical, emotional, environmental
- 2. Non-pharmacologic treatment \rightarrow eg. behavioural therapy
- Pharmacologic treatment (mostly antipsychotics) → if acute risk of harm to others; distressing/disturbing symptoms; non-pharm not effective
 - Discuss risks vs. benefits, obtain consent, start low and go slow, reassess regularly

Driving safety

Absolute contraindications to driving (CMA Driver's Guide):

- Severe dementia
- Inability to perform ≥2 IADLs or ≥1 ADL due to cognition
- Dementia with LB with hallucinations and visualspatial impairment
- Behavioural variant FTD

History of driving accidents or near accidents* Family member concerns* Trail Making A and B tests—for processing speed, "task switching," and visuospatial and executive function Clock-drawing test—for visuospatial and executive function

- Copying intersecting pentagons or cube—for visuospatial function
- Cognitive test scores-possibly helpful

Figure 1. Checklist of considerations in driving safety

Dementia severity according to the Canadian Medical Association guidelines²⁶—inability to independently perform 2 instrumental activities of daily living or 1 basic activity of daily living

*Ask the patient and a family member separately.

Table 1. 10-Minute Office-Based Dementia and Driving Checklist*

Time: ≤ 10 minutes. It is not necessary to complete all 10 items if the patient is obviously unsafe to drive based on ≥ 1 item.				
1. Dementia type	Generally Lewy body dementia (fluctuations, hallucinations, visuospatial problems) and frontotemporal			
	dementias (if associated behaviour or judgment issues) are unsafe.			
2. Functional impact of the dementia	According to Canadian Medical Association guidelines, driving is unsafe if there is			
	• impairment of more than 1 instrumental ADL (IADL) due to cognition (SHAFT: shopping,			
	housework/hobbies, accounting, food, telephone/tools);			
	• or impairment of 1 or more personal ADL (PADL) due to cognition (DEATH: dressing, eating,			
	ambulation, transfers, hygiene).			
3. Family concerns	Do you feel safe/unsafe in the car when the individual with dementia is driving? (Make sure family has			
(ask in a room separate from the person)	recently been in the car with the person driving)			
	The granddaughter question: Would you feel it was safe if a 5-year-old granddaughter was in the car alone			
	with the person driving? (Often produces a different response from family's answer to previous question)			
	Generally if the family feels the person is unsafe, he or she is unsafe. If the family feels the person is safe,			
	the person may still be unsafe as the family may be unaware or may be protecting patient.			
4. Visuospatial	If major abnormalities, likely unsafe			
(intersecting pentagons, clock drawing)				
5. Physical inability to operate a car	Medical/physical concerns such as musculoskeletal problems, weakness/multiple medical conditions (neck			
(often a "physical" reason is better accepted)	turn, problems in the use of steering wheel/pedals), cardiac/neurological (episodic "spells")			
6. Vision/visual fields	Significant problems including visual acuity, field of vision			
7. Drugs (if associated with side effects:	Alcohol, benzodiazepines, narcotics, neuroleptics, sedatives, anticholinergic, antiparkinsonian, muscle,			
drowsiness, slow reaction time, lack of focus)	relaxants, tricyclics, antihistamines (OTC), antiemetics, antipruritics, antispasmodics, and others			
8. Trailmaking A and B [†]	Trailmaking A			
	• Unsafe = >2 minutes or 2 or more errors			
	Trailmaking B			
	• Safe = <2 minutes and <2 errors (0 or 1 error)			
	• Unsure = 2–3 minutes or 2 errors (consider qualitative dynamic information regarding <i>how</i> the test was			
	performed: slowness, hesitation, anxiety or panic attacks, impulsive or preservative behaviour, lack of			
	focus, multiple corrections, forgetting instructions, inability to understand test, etc.)			
	Unsafe = >3 minutes or 3 or more errors			
 Ruler Drop Reaction Time test[‡] 	Ask the patient to take his or her dominant hand and hold the thumb and first finger 2.5 cm (1 inch)			
	apart. Hold a 30 cm (12 inch) ruler with the bottom end between the patient's thumb and first finger. Tell			
	the patient you are going to let the ruler drop and he or she is to try to catch it .The usual is catching by			
	15–23 cm (6–9 inches) falling. Failure is the ruler hitting the floor twice.			
10.Judgment/insight (ask the person)	What would you do if you were driving and saw a ball roll out on the street ahead of you?			
	With your diagnosis of dementia, do you think at some time you will need to stop driving?			

Conclusion[§]

Convincion		
Safe	Unsafe	Unsure
Reassess in 6–12 months	Report to provincial registrar	 If only driving is an issue, then refer for a specialized on-road assessment. If there are other dementia-related issues as well as driving, then refer to specialized dementia assessment services.

ADL = activities of daily living; OTC = over-the-counter.

*Based on clinical opinion and experience, not evidence. Development lead by and copyright held by Dr. W. Dalziel. Reprinted with permission. †Source: Trail-Making Tests, at http://www.rgpc.ca/best/GiiC%20Resources/GiiC/pdfs/3%20The%20Trails%20Tests.pdf. ‡Source: Data from Accident Analysis and Prevention 2007;39(5):1056–63.

§Sources: Data from Age and Aging 2009 and the Alzheimer Knowledge Exchange Resource Centre, at https://akeontario.editme.com/Driving. Available at www.rgpeo.com. Developed by Dr. W.B. Dalziel.



ROAD MAP FOR ASSESSMENT OF A DRIVER WITH DEMENTIA



Role of the family physician

- Help keep patients well, address modifiable risk factors
- Provide timely diagnosis
- Exclude other conditions that may present like dementia
- Communicate the diagnosis with dignity and be there to follow-up
- Coordinate care including community-based services
- Address caregiver burden
- Initiate goals of care discussions
- Assess and address for safety including driving
- Manage ongoing comorbidities "whole person care"



Resources for families



The Dementia Society: <u>www.dementiahelp.ca</u> and <u>www.dementia613.ca</u>



Alzheimer Society of Ottawa and Renfrew County: <u>www.alzheimer.ca/ottawa/en</u>

CANADA

Additional slides (for your info/interest)

DSM-5 diagnostic criteria for dementia due to Alzheimer's disease (AD)

- A. Significant decline in one or more cognitive domains
- B. Cognitive deficits interfere with independence in everyday activities (at minimum, assistance required for complex IADLs eg. medications, finances)
- C. Not exclusively in context of delirium
- D. Not better explained by another mental disorder
- E. Insidious onset and gradual progression of impairment in ≥2 cognitive domains

*based on patient/informant concern, or clinician; and substantial impairment in cognitive performance **preferably documented by standardized neuropsychological testing** or another quantified assessment

F. Either of the following:

Causative AD gene mutation from family history or genetic testing

All three of:

- Clear decline in memory and ≥1 other domain
- 2. Steadily progressive gradual decline in cognition without extended plateaus

3. No evidence of mixed etiology**

^{**}no other neurodegenerative or cerebrovascular disease, or another neurological, mental or systemic disease or condition contributing to cognitive decline

Summary of non-AD major neurocognitive disorders

Table 2: Types of dementia seen in patients referred todementia clinics in Canada

Type of dementia	% of patients
Alzheimer disease	47.2
Mixed Alzheimer disease	27.5
Mixed others	6.3
Vascular dementia	8.7
Frontotemporal dementia	5.4
Dementia associated with Parkinson disease or with Lewy bodies	2.5
Unclassifiable	1.8
Other	0.7

Source: Feldman et al.³⁴

Box 5: Key characteristics of non-Alzheimer disease dementias

Frontotemporal dementia

- Younger age of onset than Alzheimer disease
- Hallmark features typically include either:
 - Prominent behavioural changes (e.g., social conduct dysregulation, disinhibition, perseveration and emotional blunting) OR
 - Prominent language impairment (e.g., progressive nonfluent aphasia or semantic problems, with breakdown of word meaning and knowledge)

Dementia associated with Lewy bodies or with Parkinson disease

- Clinical features of these 2 conditions overlap considerably
- Dementia associated with Parkinson disease begins with idiopathic Parkinson disease for ≥ 1 year before the onset of dementia, whereas dementia associated with Lewy bodies begins with a cognitive and behavioural disorder that can have concurrent parkinsonian features
- Neuropsychiatric features include visual hallucinations and fluctuations in disease course

Vascular dementia

- Typically evolves in stepwise fashion but can also progress insidiously
- Hallmark cognitive feature of a dysexecutive syndrome
- Focal neurologic findings frequently found early in the disease course

Vascular dementia

- Imaging evidence of cerebrovascular disease (ie. microangiopathic changes, previous stroke)
- May have focal neurological findings early after onset
- Temporal relationship between vascular event and cognitive decline; often **step-wise progression**



Dementia with Lewy Bodies or with Parkinson's disease



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Tremor: shaking, usually starting on one side



Rigidity: stiffness of the limbs, neck, or trunk

Akinesia: loss or impairment in power of voluntary movement



Posture and balance

Dementia with Lewy Bodies or with Parkinson's Disease

- Fluctuating cognition early in the course of disease
- Recurrent vivid visual hallucinations (often animals)
- Associated features of parkinsonism (TRAP)
- May have concurrent REM sleep disorder
- Neuroleptic hypersensitivity
- Memory and object naming often less affected vs. Alzheimer's

If parkinsonism features for ≥ 1 year before dementia $\rightarrow PD$ If onset of dementia within one year of parkinsonism features $\rightarrow LBD$

Frontotemporal Dementia (FTD)

Behavioural variant

 Young onset (50 to 60s) with prominent personality changes (lack of insight, social awareness, empathy; apathy)

Language variant (primary progressive aphasia)

Semantic-variant: prominent problems with comprehension

- Speech fluency normal
- May demonstrate anomia, semantic paraphasia, surface dyslexia and dysgraphia

Non-fluent/agrammatic variant: **prominent problems with fluency**

- Effortful, non-fluent, halting speech
- May demonstrate anomia, over-simplification of words

Normal Pressure Hydrocephalus (NPH)

"Weird, Wet, & Wobbly"

Weird \rightarrow Rapidly progressive cognitive decline Wet \rightarrow Urinary urgency or incontinence Wobbly \rightarrow Gait apraxia