

GIFT OF SECURITIES

Notification of Securities Transfer

INSTRUCTIONS

University Contact Information

Please e-mail, fax or mail this completed form to :

Josselyn Foscolo

Manager, Gift Processing

Advancement Services

Tel.: 613-562-5800 (3262)

Toll Free: 1-888-352-7222

Fax: 613 562-5358

University of Ottawa Charity Registration Number: 11927 8877 RR0001

157 Seraphin-Marion

Ottawa, ON

K1N 6N5

Email: securities@uOttawa.ca

University Broker Contact Information

CIBC Wood Gundy

A/C : 475-02011-15

CUID : WGDB

FIN : T079

DTC : 5030 (for US transfers)

Account name: Université d'Ottawa

Lorrie LeBlanc

Tel.: 613-783-7840

Toll Free: 1-800-267-9345 poste 7840

Fax: 613-239-2917

Email: lorrie.leblanc@cibc.com

Discount Broker

If your donation is done through a Discount Broker, please ask your Discount Broker for the appropriate form required to initiate the transfer from your account. You will need to include our CIBC account number above.

Valuation

The value of your charitable tax receipt will be based on the market closing price on the day that uOttawa receives your stock or securities in its brokerage account.

* Please note that this form is for the University of Ottawa's records and does not initiate the transfer of securities.

DONOR INFORMATION

_____		_____	
Last Name		First Name	

Street Address			Apartment, Unit #

City	Province	Postal Code	
_____	_____	_____	
Phone	Mobile	Fax	Email
_____	_____	_____	_____

TYPE OF SECURITY I PLAN TO DONATE

Number of Shares	Name of Security	Exchange	
_____	_____	_____	
Broker's Name		Financial Institution	
_____		_____	
Address	City	Province	Postal Code
_____	_____	_____	_____
Phone	Fax	Email	
_____	_____	_____	
Purpose of Gift or Designation			

Donor's Signature	Date		
_____	_____		

Thank you for making a gift of securities to the University of Ottawa

