Appetite to meet climate commitments continues to rise; Canada's credibility on the international stage when it comes to environmental policies on climate change improves from low to average since 2015.

Key Findings

1

MEETING CLIMATE COMMITMENTS DESPITE ENERGY PRICES INCREASING

Agreement among Canadians that
Canada should meet its climate
commitments, even if it means
energy prices increasing continues to
trend up, with over three in five who
agree (34%) or somewhat agree
(29%), compared to just under in
three in five who agreed/somewhat
agreed in September 2019 and about
one in two who agreed/somewhat
agreed in March 2018.

2

CANADA'S INTERNATIONAL CREDIBILITY ON ENVIRONMENTAL POLICIES

Canada's credibility on the international stage when it comes to environmental policies on climate change shifts from low to average since the previous wave in 2015. Canadians are now over four times more likely to say Canada's current credibility is average (45%; 21% in 2015), those who say Canada has low credibility significantly decreased (14%; 46% in 2015).

3

TIMING TO BE AMBITIOUS IN ADDRESSING CLIMATE CHANGE

Over one in two Canadians (54%) think it is the best time (score of 7-10) for Canada to be ambitious in addressing climate change even if there are costs to the economy, which is a noticeable decrease from the previous wave in August 2021 (64%). Residents of Quebec (mean of 7.1) are most likely to think it is the best time than those from other regions and provinces.

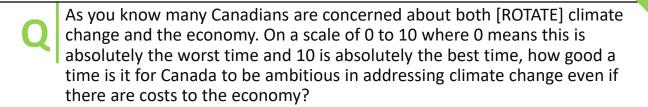
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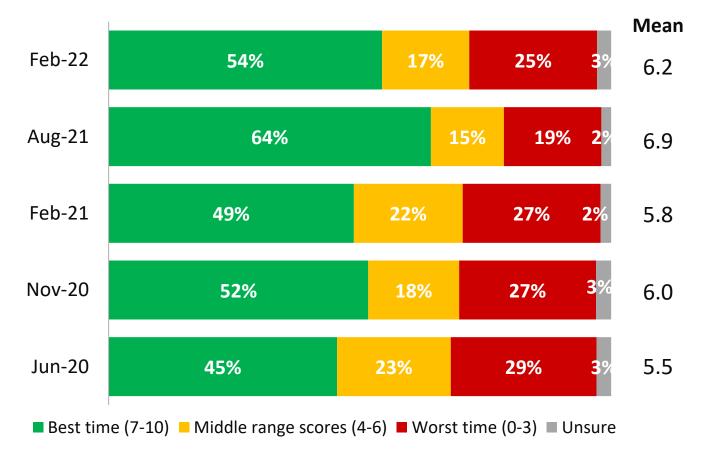
DRIVERS OF VIEWS ON TIMING TO ADDRESS CLIMATE CHANGE

Canadians who think it is the best time for Canada to be ambitious most often say it is because we need to act now, climate change can't wait (80%), while those who think it is the worst time (score of 0-3) are most likely to say we should wait until the economy has recovered from the effects of the pandemic (34%).



Good time for Canada to be ambitious in addressing climate change





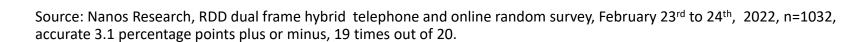


The number of Canadians who think it is the best time (score of 7-10) for Canada to be ambitious in addressing climate change even if there are costs to the economy has decreased 10-points since the previous wave in August 2021 (54% in 2022; 64% in August 2021).

Canadians aged 55 are more likely to attribute a higher rating to the timing (mean of 6.5) than younger Canadians (18-34: mean of 5.9; 35 to 54: mean of 6.0).



^{*}Charts may not add up to 100 due to rounding.



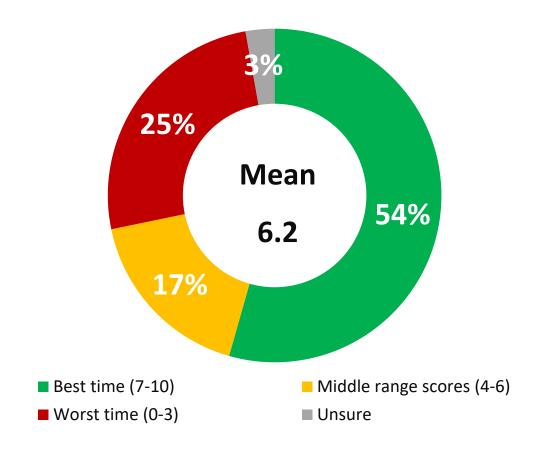


^{*}Weighted to the true population proportion.

Good time for Canada to be ambitious in addressing climate change



As you know many Canadians are concerned about both [ROTATE] climate change and the economy. On a scale of 0 to 10 where 0 means this is absolutely the worst time and 10 is absolutely the best time, how good a time is it for Canada to be ambitious in addressing climate change even if there are costs to the economy?



	Atlantic (n=98)	Quebec (n=250)	Ontario (n=322)	Prairies (n=208)	BC (n=154)
	6.1	7.1	6.3	4.8	6.3
Mean	Men (n=557)	Women (n=475)	18-34 (n=316)	35-54 (n=387)	55 plus (n=329)
Ā	5.8	6.6	5.9	6.0	6.5
	Usually votes LPC (n=314)	Usually votes CPC (n=264)	Usually votes NDP (n=125)	Left-leaning (n=228)	Right-leaning (n=227)
	7.8	3.3	8.2	8.4	4.1

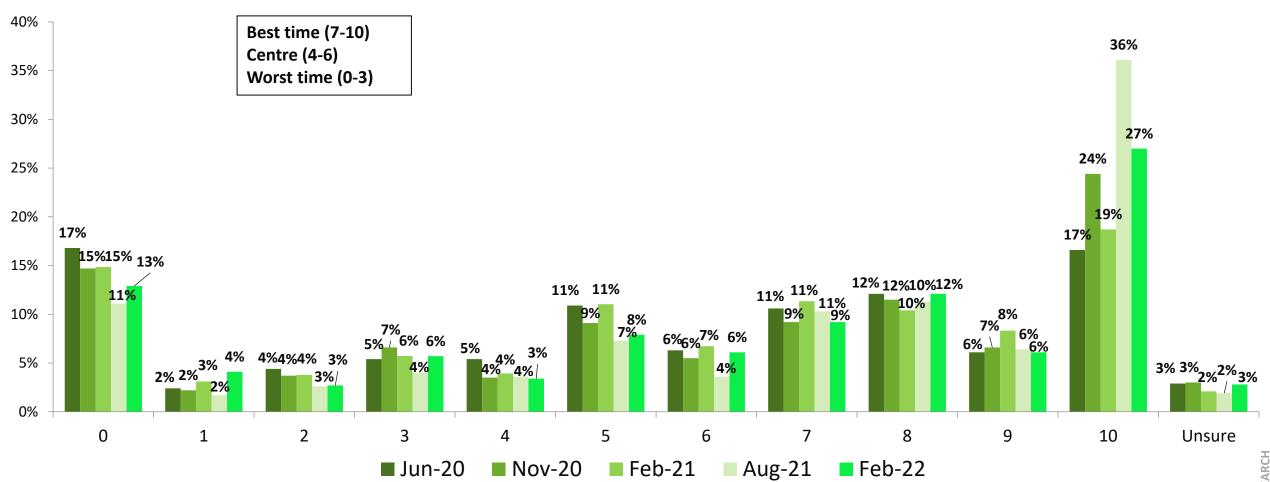
POSITIVE **ENERGY (7) NANOS**

 $[\]hbox{*Weighted to the true population proportion.}\\$

^{*}Charts may not add up to 100 due to rounding.

Distribution of responses on timeliness of Canada to be ambitious addressing climate change over time

As you know many Canadians are concerned about both [ROTATE] climate change and the economy. On a scale of 0 to 10 where 0 means this is absolutely the worst time and 10 is absolutely the best time, how good a time is it for Canada to be ambitious in addressing climate change even if there are costs to the economy?



^{*}Weighted to the true population proportion.



^{*}Charts may not add up to 100 due to rounding.

Reason for considering timeliness of Canada to be ambitious in addressing climate change

Q

Why do you have that opinion? [OPEN]

			То	tal			Best ⁻ (7-1				Neu (4-					t Time -3)	
		2020-11 (n=923)	2021-02 (n=871)	2021-08 (n=884)	2022-02 (n=872)	2020-11 (n=415)	2021-02 (n=433)	2021-08 (n=567)	2022-02 (n=493)	2020-11 (n=240)	2021-02 (n=171)	2021-08 (n=120)	2022-02 (n=137)	2020-11 (n=252)	2021-02 (n=255)	2021-08 (n=181)	2022-02 (n=222)
	We need to act now, climate change can't wait	30.9%	39.0%	52.5%	48.4%	59.6%	67.5%	77.1%	79.9%	14.6%	21.7%	14.5%	14.8%	0.3%	2.2%	1.6%	2.0%
NSES	We should wait until the economy has recovered from the effects of the pandemic	7.4%	19.7%	9.8%	14.7%	1.1%	4.4%	2.8%	3.1%	3.1%	29.8%	17.9%	25.0%	22.6%	38.6%	26.8%	34.4%
SPO	There are other priorities/Focus should be on health/vaccine	18.9%	9.0%	5.6%	8.1%	4.3%	1.0%	1.8%	2.2%	31.2%	12.6%	16.6%	14.0%	31.5%	20.8%	11.0%	17.9%
P R E	Both the economy and the environment need to be taken into consideration	9.1%	4.9%	4.4%	4.7%	6.7%	3.8%	3.5%	3.2%	15.9%	14.6%	12.4%	15.0%	6.4%	0.3%	1.5%	2.0%
0 T	Addressing climate change would cost too much money/ raise taxes	2.9%	3.8%	3.5%	4.5%	0.3%	0.2%	0.5%	1.1%	3.2%	7.0%	8.6%	8.1%	7.0%	8.3%	10.0%	10.4%
	Canada's impact on climate change is minimal	2.1%	2.1%	3.5%	3.7%	-	0.2%	0.4%	0.6%	1.8%	2.2%	4.7%	3.9%	6.0%	8.7%	13.0%	11.0%



Reason for considering timeliness of Canada to be ambitious in addressing climate change – ctd'

Q

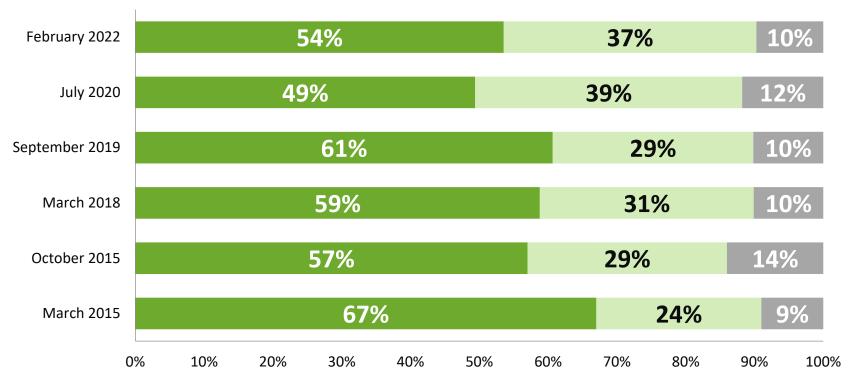
Why do you have that opinion? [OPEN]

	_		То	tal			Best (7-:	_			Neu (4-					t Time -3)	
		2020-11 (n=923)	2021-02 (n=871)	2021-08 (n=884)	2022-02 (n=872)	2020-11 (n=415)	2021-02 (n=433)	2021-08 (n=567)	2022-02 (n=493)	2020-11 (n=240)	2021-02 (n=171)	2021-08 (n=120)	2022-02 (n=137)	2020-11 (n=252)	2021-02 (n=255)	2021-08 (n=181)	2022-02 (n=222)
ES		1.3%	11.2%	4.8%	3.4%	1.4%	17.8%	6.0%	3.5%	1.6%	5.4%	3.4%	5.2%	0.7%	3.5%	2.1%	2.4%
ONS	I do not believe climate change is real or caused by humans	3.3%	3.5%	5.1%	3.2%	0.2%	-	-	0.1%	0.5%	0.3%	5.2%	2.2%	11.3%	11.2%	20.6%	10.7%
RESP	The pandemic offers a good opportunity for change and highlights	12.1%	1.3%	2.1%	2.7%	20.2%	2.6%	3.2%	3.9%	11.4%	-	0.6%	2.0%	-	-	-	0.6%
TOP	The government has not been	-	-	-	2.2%	-	-	-	0.5%	-	-	-	1.9%	-	-	-	5.7%



Economic growth vs protecting the environment

Which of the following two statements do you agree with most: [ROTATE] Protecting the environment should be given priority, even if it causes slower economic growth and some loss of jobs OR growth and creating jobs should be the top priority, even if the environment suffers to some extent?



The number of Canadians who agree that protecting the environment should be given priority, even if it causes slower economic growth and some loss of jobs (54%) has marginally increased since the previous wave in July 2020 (49%), which was the lowest recorded level of agreement since 2015.

- Growth and creating jobs should be the top priority, even if the environment suffers to some extent
- Unsure



[■] Protecting the environment should be given priority, even if it causes slower economic growth and some loss of jobs

^{*}Weighted to the true population proportion.

^{*}Charts may not add up to 100 due to rounding.

Economic growth vs protecting the environment – by demographics



Which of the following two statements do you agree with most: [ROTATE] Protecting the environment should be given priority, even if it causes slower economic growth and some loss of jobs OR growth and creating jobs should be the top priority, even if the environment suffers to some extent?

Protecting the environment should be given priority

Atlantic (n=98)	Quebec (n=250)	Ontario (n=322)	Prairies (n=208)	BC (n=154)
52.9%	59.3%	55.2%	41.8%	55.4%
Men (n=557)	Women (n=475)	18-34 (n=316)	35-54 (n=387)	55 plus (n=329)
49.0%	57.9%	53.7%	50.6%	56.1%
Usually votes LPC (n=314)	Usually votes CPC (n=264)	Usually votes NDP (n=125)	Left-leaning (n=228)	Right-leaning (n=227)
69.7%	20.0%	83.0%	82.1%	29.1%

POSITIVE ENERGY **(7)** NANOS

^{*}Weighted to the true population proportion.

^{*}Charts may not add up to 100 due to rounding.

Economic growth vs protecting the environment – by demographics



Which of the following two statements do you agree with most: [ROTATE] Protecting the environment should be given priority, even if it causes slower economic growth and some loss of jobs OR growth and creating jobs should be the top priority, even if the environment suffers to some extent?

21.2%	71.8%	10.7%	11.1%	62.7%
Usually votes LPC (n=314)	Usually votes CPC (n=264)	Usually votes NDP (n=125)	Left-leaning (n=228)	Right-leaning (n=227)
41.2%	32.4%	37.2%	40.2%	33.3%
Men (n=557)	Women (n=475)	18-34 (n=316)	35-54 (n=387)	55 plus (n=329)
36.2%	29.2%	36.1%	49.2%	34.8%
Atlantic (n=98)	Quebec (n=250)	Ontario (n=322)	Prairies (n=208)	BC (n=154)

POSITIVE ENERGY (n) NANOS

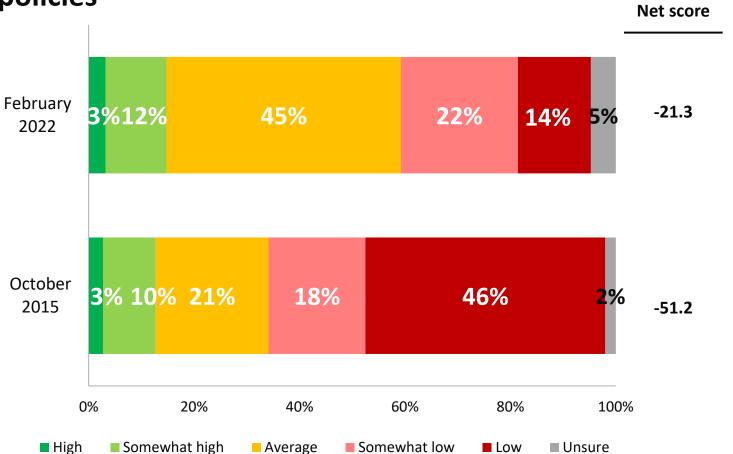
^{*}Weighted to the true population proportion.

^{*}Charts may not add up to 100 due to rounding.

Level of credibility that Canada has on the international stage for environmental policies



Would you say that Canada currently has a high, somewhat high, an average, somewhat low or low level of credibility on the international stage when it comes to environmental policies on climate change?



66

While those who say that Canada has high or somewhat high credibility on the international stage when it comes to environmental policies on climate change has remained the same since the previous wave in October 2015, Canadians are over four times more likely to say Canada's current credibility is average (45% compared to 21% in 2015). The proportion who say Canada has a low level of credibility has significantly decreased (14% compared to 46% in 2015).



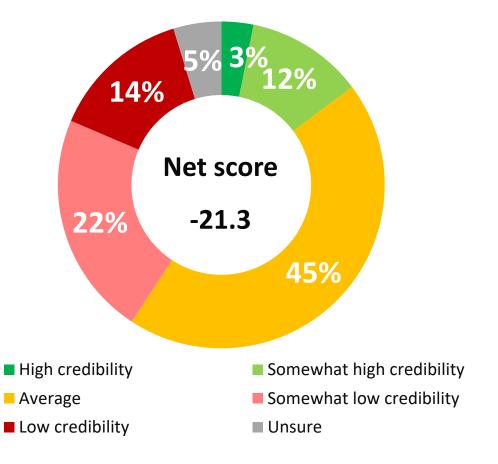
^{*}Weighted to the true population proportion.

^{*}Charts may not add up to 100 due to rounding.

^{*}The net score is the difference between all positive and negative numbers in a question.

Level of credibility that Canada has on the international stage for environmental policies

Would you say that Canada currently has a high, somewhat high, an average, somewhat low or low level of credibility on the international stage when it comes to environmental policies on climate change?





Canadians are over two times more likely to say Canada's credibility on the international stage when it comes to environmental policies on climate change is low (14%) or somewhat low (22%) rather than high (3%) or somewhat high (12%). Over two in five believe Canada's credibility is average (44%).





^{*}Weighted to the true population proportion.

^{*}Charts may not add up to 100 due to rounding.

^{*}The net score is the difference between all positive and negative numbers in a question.

Level of credibility that Canada has on the international stage for environmental policies – by demographics



High cradibility/Somewhat high cradibility

Would you say that Canada currently has a high, somewhat high, an average, somewhat low or low level of credibility on the international stage when it comes to environmental policies on climate change?

	right credibility/Somewhat high credibility							
Atlantic	Quebec	Ontario	Prairies	ВС				
(n=98)	(n=250)	(n=322)	(n=208)	(n=154)				
12.8%	11.5%	14.5%	16.4%	19.8%				
Men	Women	18-34	35-54	55 plus				
(n=557)	(n=475)	(n=316)	(n=387)	(n=329)				
15.8%	13.8%	19.9%	13.5%	12.2%				
Usually votes	Usually votes	Usually votes NDP	Left-leaning	Right-leaning				
LPC	CPC	(n=125)	(n=228)	(n=227)				
(n=314)	(n=264)	(===)	(===)	(==//				
19.8%	17.3%	6.9%	14.1%	16.4%				

POSITIVE ENERGY (D) NANOS

^{*}Weighted to the true population proportion.

^{*}Charts may not add up to 100 due to rounding.

Level of credibility that Canada has on the international stage for environmental policies – by demographics



Low credibility/Somewhat low credibility

Would you say that Canada currently has a high, somewhat high, an average, somewhat low or low level of credibility on the international stage when it comes to environmental policies on climate change?

Atlantic (n=98)	Quebec (n=250)	Ontario (n=322)	Prairies (n=208)	BC (n=154)
32.2%	36.5%	35.8%	36.3%	37.6%
Men (n=557)	Women (n=475)	18-34 (n=316)	35-54 (n=387)	55 plus (n=329)
37.9%	34.3%	33.6%	35.5%	38.2%
Usually votes	Usually votes	Heyelly votes NDD	Loft looping	Dight looping

Usually votes NDP

(n=125)

52.1%

LPC

(n=314)

24.9%

Left-leaning

(n=228)

43.4%



Right-leaning

(n=227)

35.7%

CPC

(n=264)

38.3%

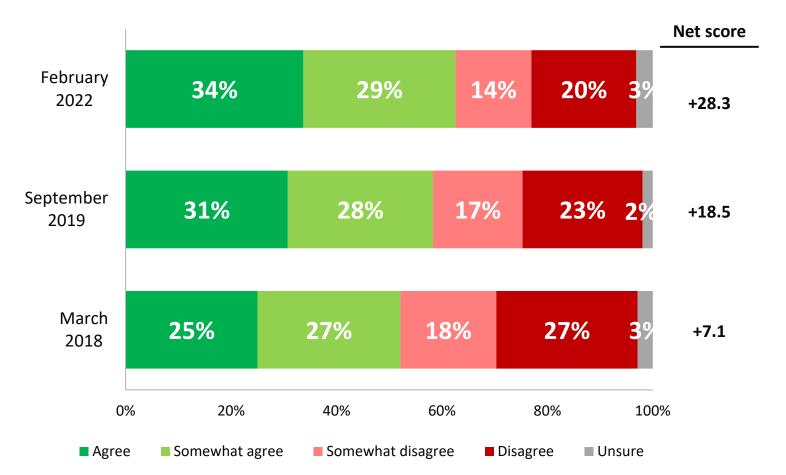
^{*}Weighted to the true population proportion.

^{*}Charts may not add up to 100 due to rounding.

Level of agreement that Canada should meet its climate commitments



Do you agree, somewhat agree, somewhat disagree or disagree that Canada should meet its climate commitments, even if it means energy prices increasing?



Agreement among Canadians that
Canada should meet its climate
commitments, even if it means energy
prices increasing continues to trend up,
with over three in five who agree (34%)
or somewhat agree (29%), compared to
just under three in five who
agreed/somewhat agreed in September
2019 and about one in two
agreed/somewhat agreed in March 2018.



^{*}Weighted to the true population proportion.

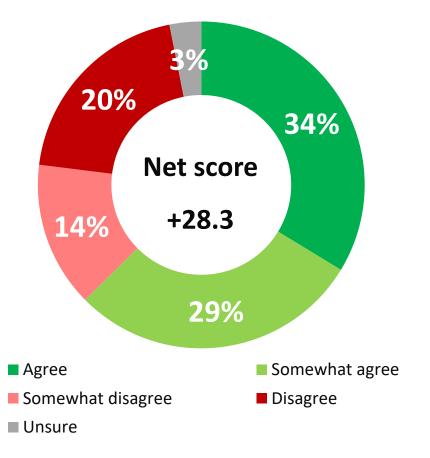
^{*}Charts may not add up to 100 due to rounding.

^{*}The net score is the difference between all positive and negative numbers in a question.

Level of agreement that Canada should meet its climate commitments



Do you agree, somewhat agree, somewhat disagree or disagree that Canada should meet its climate commitments, even if it means energy prices increasing?





Over three in five Canadians agree (34%) or somewhat agree (29%) that Canada should meet its climate commitments, even if it means energy prices increasing, compared to about one in three who disagree (20%) or somewhat disagree (14%). BC residents are more likely to agree with this (42%) than residents of the Prairies (22%) or Atlantic Canada (27%).





^{*}Weighted to the true population proportion.

^{*}Charts may not add up to 100 due to rounding.

^{*}The net score is the difference between all positive and negative numbers in a question.

Level of agreement that Canada should meet its climate commitments – by demographics

Atlantic

(n=98)

57.8%

Men

(n=557)

85.0%



Agree/Somewhat agree

Do you agree, somewhat agree, somewhat disagree or disagree that Canada should meet its climate commitments, even if it means energy prices increasing?

Quebec (n=250)	Ontario (n=322)	Prairies (n=208)	BC (n=154)
74.6%	64.3%	43.7%	65.0%
Women	18-34	35-54	55 plus

(n=387)

88.0%

60.3%	64.8%	59.7%	61.8%	65.3%
Usually votes LPC (n=314)	Usually votes CPC (n=264)	Usually votes NDP (n=125)	Left-leaning (n=228)	Right-leaning (n=227)

(n=316)

82.3%

POSITIVE ENERGY (D) NANOS

(n=329)

37.7%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, February 23rd to 24th, 2022, n=1032, accurate 3.1 percentage points plus or minus, 19 times out of 20.

(n=475)

27.6%

^{*}Weighted to the true population proportion.

^{*}Charts may not add up to 100 due to rounding.

Level of agreement that Canada should meet its climate commitments – by demographics



Do you agree, somewhat agree, somewhat disagree or disagree that Canada should meet its climate commitments, even if it means energy prices increasing?

Disagree/Somewhat disagree

12.0%	70.7%	13.3%	8.6%	60.7%
Usually votes LPC (n=314)	Usually votes CPC (n=264)	Usually votes NDP (n=125)	Left-leaning (n=228)	Right-leaning (n=227)
38.2%	30.6%	37.3%	35.4%	31.1%
Men (n=557)	Women (n=475)	18-34 (n=316)	35-54 (n=387)	55 plus (n=329)
39.0%	20.8%	33.2%	53.6%	32.1%
Atlantic (n=98)	Quebec (n=250)	Ontario (n=322)	Prairies (n=208)	BC (n=154)

POSITIVE ENERGY

NANOS

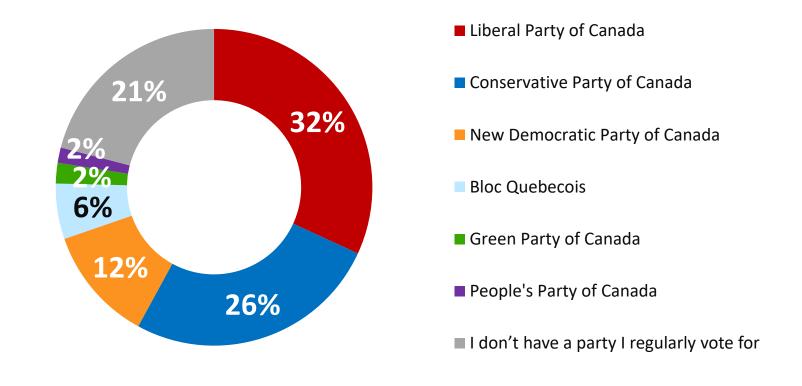
^{*}Weighted to the true population proportion.

^{*}Charts may not add up to 100 due to rounding.

Federal party usually supported



Thinking of federal elections, which federal party do you usually vote for [RANDOMIZE]



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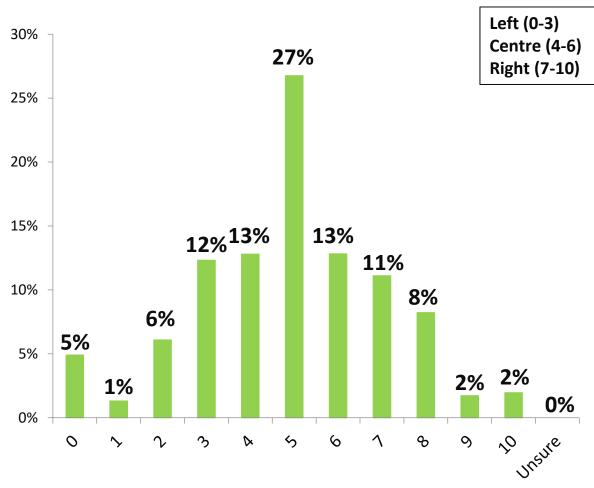
^{*}Weighted to the true population proportion.

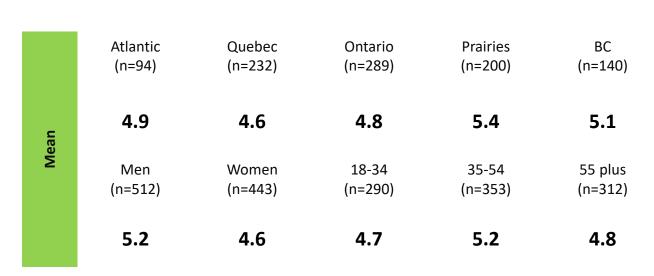
^{*}Charts may not add up to 100 due to rounding.

Political views scale



In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?







^{*}Weighted to the true population proportion.

^{*}Charts may not add up to 100 due to rounding.



Nanos conducted an RDD dual frame (land- and celllines) hybrid telephone and online random survey of 1,032 Canadians, 18 years of age or older, between February 23rd and 24th, 2022 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals were randomly called using random digit dialing with a maximum of five call backs.

The margin of error for a random survey of 1,032 Canadians is ± 3.1 percentage points, 19 times out of 20.

The research was commissioned by Positive Energy at the University of Ottawa and was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.

August 2021: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,002 Canadians, 18 years of age or older, between July 30^{th} to August 2^{nd} , 2021 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada. Individuals were randomly called using random digit dialing with a maximum of five call backs. The margin of error for a random survey of 1,002 Canadians is ± 3.1 percentage points, 19 times out of 20. The research was commissioned by Positive Energy at the University of Ottawa and was conducted by Nanos Research.

February 2021: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,016 Canadians, 18 years of age or older, between February 28th and March 4th, 2021 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada. Individuals were randomly called using random digit dialling with a maximum of five call backs. The margin of error for a random survey of 1,016 Canadians is ±3.1 percentage points, 19 times out of 20. The research was commissioned by Positive Energy at the University of Ottawa and was conducted by Nanos Research.

November 2020: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,096 Canadians, 18 years of age or older, between November 26th to 29th, 2020 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada. Individuals were randomly called using random digit dialing with a maximum of five call backs. The margin of error for a random survey of 1,096 Canadians is ± 3.0 percentage points, 19 times out of 20.The research was commissioned by Positive Energy at the University of Ottawa and was conducted by Nanos Research.

June 2020: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,049 Canadians, 18 years of age or older, between June 28th and July 2nd, 2020, as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada. Individuals were randomly called using random digit dialing with a maximum of five call backs. The margin of error for this survey is ±3.1 percentage points, 19 times out of 20. The research was commissioned by Positive Energy at University of Ottawa and was conducted by Nanos Research.

August 2019: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,000 Canadians, 18 years of age or older, between August 29th and September 4th, 2019 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada. The margin of error for this survey is ± 3.1 percentage points, 19 times out of 20. The research was commissioned by University of Ottawa Positive Energy and was conducted by Nanos Research.

April 2018: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,000 Canadians, 18 years of age or older, between March 31st and April 3rd, 2018. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada. The margin of error for a random survey of 1,000 Canadians is ± 3.1 percentage points, 19 times out of 20. The research was commissioned by University of Ottawa Positive Energy and was conducted by Nanos Research.

October 2015: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,000 Canadians, 18 years of age or older, between October 15th and 16th, 2015 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada. The margin of error for a random survey of 1,000 Canadians is ± 3.1 percentage points, 19 times out of 20. The research was commissioned by University of Ottawa Positive Energy.

March 2015: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,000 Canadians between March 2nd and 3rd, 2015. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada. The margin of error for a random survey of 1,000 Canadians is ± 3.1 percentage points, 19 times out of 20. The research was commissioned by the Positive Energy Conference in Ottawa, jointly organized by the Ivey School of Business and the University of Ottawa.

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Element	Description	Element	Description
Research sponsor	Positive Energy at the University of Ottawa	Weighting of Data	The results were weighted by age and gender using the latest Census information (2016) and the sample is geographically stratified to ensure a
Population and Final Sample Size	1,032 Randomly selected individuals.		distribution across all regions of Canada. See tables for full weighting disclosure
Source of Sample	Nanos Hybrid Probability Panel	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to
Type of Sample	Probability		administering the survey to ensure the integrity of the data.
Margin of Error	± 3.1 percentage points, 19 times out of 20.	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate.
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey	Demographics	individuals without internet access could not participate.
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Stratification	By age and gender using the latest Census information (2016) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography.	Estimated Response Rate	13 percent, consistent with industry norms.
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.
Number of Calls	Maximum of five call backs to those recruited.	Question Content	Topics on the omnibus ahead of the survey content included: views on political issues, views on economic issues, the truckers convoy protest, employment,
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.	Question Content	standard of living, exotic pets, gardening, and virtual healthcare.
Field Dates	February 23 rd and 24 th , 2021	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.
Language of Survey	The survey was conducted in both English and French.	Research/Data Collection Supplier	Nanos Research
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/	Contact	Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.



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					Reg	gion			Ge	nder		Age	
		-	Canada 2022-02	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - As you know many	Total	Unwgt N	1032	98	250	322	208	154	557	475	316	387	329
Canadians are		Wgt N	1000	67	233	384	183	133	490	510	273	341	386
concerned about both [ROTATE]		Mean	6.2	6.1	7.1	6.3	4.8	6.3	5.8	6.6	5.9	6.0	6.5
climate change and		Median	7.0	7.0	8.0	7.0	5.0	8.0	7.0	8.0	7.0	7.0	8.0
the economy. On a scale of 0 to 10	Absolutely the worst time (0)	%	12.9	14.8	6.5	11.3	21.3	16.3	15.7	10.2	15.4	12.6	11.4
where 0 means this is	1	%	4.1	2.5	1.6	3.9	9.1	3.1	4.5	3.8	2.7	4.9	4.4
absolutely the worst time and 10 is	2	%	2.7	3.6	1.0	2.3	4.5	4.1	3.6	1.9	4.0	2.6	1.9
absolutely the best	3	%	5.7	6.5	3.6	6.4	6.2	6.2	6.2	5.2	6.0	6.7	4.6
time, how good a	4	%	3.4	2.0	3.9	3.9	4.0	0.6	2.8	3.9	5.2	3.0	2.4
time is it for Canada to be ambitious in	5	%	7.9	12.3	6.9	8.8	7.8	4.8	7.7	8.1	6.9	8.0	8.6
addressing climate	6	%	6.1	2.1	6.0	5.7	8.4	6.0	6.1	6.0	5.0	9.0	4.3
change even if there	7	%	9.2	4.7	10.8	10.3	7.9	7.6	9.8	8.7	12.0	8.8	7.7
are costs to the	8	%	12.1	11.1	16.2	11.6	8.6	11.3	12.1	12.0	11.3	12.6	12.1
economy?	9	%	6.1	8.9	11.6	5.5	2.9	1.0	5.7	6.5	3.3	5.2	8.8
	Absolutely the best time (10)	%	27.0	26.5	26.7	28.1	18.1	37.3	23.9	30.1	26.8	24.6	29.4
	Unsure	%	2.8	5.0	5.2	2.1	1.2	1.6	1.9	3.7	1.3	2.0	4.6



2022-2084 - Positive Energy - National Survey - STAT SHEET

					Reg	ion			Ge	nder		Age	
			Canada					British			18 to	35 to	55
			2022-02	Atlantic	Quebec	Ontario	Prairies	Columbia	Male	Female	34	54	plus
Question -	Total	Unwgt N	872	89	207	257	179	140	461	411	251	320	301
Why do you have		Wgt N	845	61	190	313	159	122	406	439	212	280	353
that opinion?	We need to act now, climate change can't wait	%	48.4	50.0	57.8	49.5	31.9	51.7	44.4	52.2	42.4	46.2	53.8
[OPEN]	We should wait until the economy has recovered from the effects of the pandemic	%	14.7	8.8	15.2	16.0	15.6	12.5	15.8	13.8	16.1	17.2	11.9
	The pandemic offers a good opportunity for change and highlights the extent of our potential impact	%	2.7	1.2	1.8	3.8	1.3	3.6	1.8	3.5	3.4	2.5	2.4
	There are other priorities/Focus should be on health/vaccine	%	8.1	8.6	7.6	7.7	12.3	4.4	8.5	7.8	8.2	9.1	7.4
	Diversifying into alternative energy sources and more environmentally friendly solutions could help the economy	%	3.4	3.2	2.5	2.1	8.3	1.9	3.8	3.0	4.7	3.0	2.9
	I do not believe climate change is real or caused by humans	%	3.2	1.2	0.4	3.2	5.1	6.3	3.1	3.3	3.4	3.6	2.8
	Canada's impact on climate change is minimal	%	3.7	6.2	1.8	3.4	6.5	2.4	5.9	1.6	4.2	3.6	3.4
	Both the economy and the environment need to be taken into consideration	%	4.7	4.9	4.4	3.2	5.4	8.4	4.7	4.8	6.0	5.8	3.2
	Uncertain times/we should wait to see how the pandemic goes	%	0.7	1.6	2.1	0.5	0.0	0.0	0.5	0.9	0.0	0.3	1.6
	Addressing climate change would cost too much money/ raise taxes	%	4.5	5.8	1.6	4.4	7.8	4.5	4.9	4.2	5.8	4.2	4.0
	The government has not been effective in addressing climate changes/There is absolutely nothing Canada can do to alter Climate change in any meaningful way	%	2.2	2.7	0.7	2.4	2.7	2.9	3.6	0.8	1.6	2.2	2.5
	Other	%	2.4	2.7	2.6	2.9	2.1	1.3	2.9	2.0	2.3	1.6	3.2
	Unsure	%	1.2	3.1	1.4	1.1	1.1	0.0	0.2	2.1	1.9	0.7	1.1

=	 				
	Canada 2022-02	Worst time (0-3)	Neutral (4-6)	Best time (7-10)	Unsure*
	,	v good a time is it for 0		ous in addressing climat	,
		ala af O ta 10 whara 0	manage this is absolu	tely the worst time and	1 10 is absolutable

			Canada 2022-02	Worst time (0-3)	Neutral (4-6)	Best time (7-10)	Unsure*
Question - Why do you	Total	Unwgt N	872	222	137	493	20
have that opinion?		Wgt N	845	209	135	480	21
[OPEN]	We need to act now, climate change can't wait	%	48.4	2.0	14.8	79.9	
	We should wait until the economy has recovered from the effects of the pandemic	%	14.7	34.4	25.0	3.1	
	The pandemic offers a good opportunity for change and highlights the extent of our potential impact	%	2.7	0.6	2.0	3.9	
	There are other priorities/Focus should be on health/vaccine	%	8.1	17.9	14.0	2.2	
	Diversifying into alternative energy sources and more environmentally friendly solutions could help the economy	%	3.4	2.4	5.2	3.5	
	I do not believe climate change is real or caused by humans	%	3.2	10.7	2.2	0.1	
	Canada's impact on climate change is minimal	%	3.7	11.0	3.9	0.6	
	Both the economy and the environment need to be taken into consideration	%	4.7	2.0	15.0	3.2	
	Uncertain times/we should wait to see how the pandemic goes	%	0.7	0.0	2.7	0.3	
	Addressing climate change would cost too much money/ raise taxes	%	4.5	10.4	8.1	1.1	
	The government has not been effective in addressing climate changes/There is absolutely nothing Canada can do to alter Climate change in any meaningful way	%	2.2	5.7	1.9	0.5	
	Other	%	2.4	2.9	4.3	1.2	
	Unsure	%	1.2	0.0	0.9	0.4	

^{*}Shaded due to small sample size

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		_			Reg	gion			Ge	nder		Age	
			Canada 2022-02	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Which of the following two	Total	Unwgt N	1032	98	250	322	208	154	557	475	316	387	329
statements do you		Wgt N	1000	67	233	384	183	133	490	510	273	341	386
agree with most [ROTATE] Protecting the environment should be given priority, even if it causes slower economic growth and some loss of jobs OR	Protecting the environment should be given priority, even if it causes slower economic growth and some loss of jobs	%	53.5	52.9	59.3	55.2	41.8	55.4	49.0	57.9	53.7	50.6	56.1
growth and creating jobs should be the top priority, even if the environment suffers to some extent?	Growth and creating jobs should be the top priority, even if the environment suffers to some extent	%	36.7	36.2	29.2	36.1	49.2	34.8	41.2	32.4	37.2	40.2	33.3
	Unsure	%	9.7	11.0	11.5	8.7	9.1	9.9	9.7	9.7	9.1	9.2	10.6

					Reg	ion			Ge	nder		Age	
			Canada 2022-02	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Would you say that Canada	Total	Unwgt N	1032	98	250	322	208	154	557	475	316	387	329
currently has a high,		Wgt N	1000	67	233	384	183	133	490	510	273	341	386
somewhat high, an average, somewhat	High credibility	%	3.2	0.0	2.6	2.2	7.3	3.0	3.8	2.6	3.6	4.2	2.0
low or low level of credibility on the	Somewhat high credibility	%	11.6	12.8	8.9	12.4	9.1	16.8	12.0	11.2	16.2	9.4	10.3
international stage	Average credibility	%	44.5	54.0	47.2	44.7	42.5	36.8	42.3	46.5	40.4	45.7	46.3
when it comes to environmental	Somewhat low credibility	%	22.2	15.5	23.3	24.2	19.1	21.9	21.1	23.2	21.1	21.7	23.3
policies on climate change?	Low credibility	%	13.9	16.7	13.2	11.6	17.1	15.7	16.7	11.1	12.5	13.8	14.9
ciiiiace ciidilge.	Unsure	%	4.7	1.0	4.8	5.0	4.8	5.8	4.1	5.3	6.1	5.3	3.3

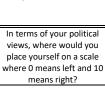


2022-2084 - Positive Energy - National Survey - STAT SHEET

					Reg	gion			Ge	nder		Age	
			Canada 2022-02	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Do you agree, somewhat	Total	Unwgt N	1032	98	250	322	208	154	557	475	316	387	329
agree, somewhat		Wgt N	1000	67	233	384	183	133	490	510	273	341	386
disagree or disagree that Canada should	Agree	%	33.7	27.4	37.6	35.3	21.8	41.5	34.5	33.0	31.2	31.6	37.4
meet its climate	Somewhat agree	%	28.9	30.4	37.0	28.9	21.8	23.5	25.8	31.8	28.5	30.2	28.0
commitments, even	Somewhat disagree	%	14.4	21.7	12.3	15.4	17.1	7.7	14.2	14.6	14.3	15.8	13.2
if it means energy	Disagree	%	19.9	17.2	8.5	17.8	36.5	24.4	23.9	16.0	23.0	19.7	17.9
prices increasing?	Unsure	%	3.1	3.2	4.6	2.5	2.7	2.9	1.6	4.6	3.0	2.8	3.5

					Reg	gion			Ge	nder		Age	
			Canada 2022-02	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Thinking of	Total	Unwgt N	1027	98	249	320	208	152	555	472	315	386	326
federal		Wgt N	994	67	232	381	183	131	488	506	272	340	382
elections, which federal party do	Liberal Party of Canada	%	31.9	36.7	33.5	38.6	15.3	30.1	27.9	35.7	22.0	31.8	39.0
you usually vote for	Conservative Party of Canada	%	26.1	22.9	9.7	26.8	46.2	26.6	31.2	21.2	25.2	26.8	26.1
[RANDOMIZE]	New Democratic Party of Canada	%	11.8	8.5	8.9	12.4	12.9	15.3	8.5	14.9	20.4	10.4	6.8
	Bloc Quebecois	%	5.7	0.0	23.7	0.3	0.0	0.0	7.5	3.9	5.0	4.8	6.9
	Green Party of Canada	%	2.1	2.6	1.0	1.8	0.7	6.6	2.5	1.7	1.0	2.4	2.6
	People's Party of Canada	%	1.6	0.5	1.6	1.8	1.8	0.9	1.4	1.8	3.5	0.9	0.8
	I don't have a party I regularly vote for	%	21.0	28.9	21.5	18.3	23.1	20.6	21.1	20.8	22.9	22.9	17.9

		_			Reg	gion			Ger	nder		Age	
			Canada 2022-02	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - In politics people sometimes talk	Total	Unwgt N	955	94	232	289	200	140	512	443	290	353	312
of left and right. In		Wgt N	924	64	215	347	176	121	451	472	248	310	366
terms of your political views, where would you		Mean	4.9	4.9	4.6	4.8	5.4	5.1	5.2	4.6	4.7	5.2	4.8
place yourself on a scale		Median	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0
where 0 means left and	0	%	4.9	5.9	6.8	5.6	2.5	2.5	3.3	6.4	6.8	3.0	5.2
10 means right?	1	%	1.3	0.5	0.3	1.8	1.7	1.3	0.7	1.9	1.3	0.7	1.9
	2	%	6.1	7.6	4.0	6.4	4.6	10.2	3.8	8.3	8.1	3.5	6.9
	3	%	12.3	9.3	16.6	13.8	7.9	8.4	11.7	12.9	13.6	10.5	13.0
	4	%	12.8	15.4	14.1	12.8	9.5	13.9	13.9	11.8	10.2	13.6	13.8
	5	%	26.8	32.0	29.1	25.2	25.7	25.8	25.2	28.2	24.7	32.6	23.2
	6	%	12.8	8.6	15.2	11.0	17.2	9.5	13.8	11.9	14.7	11.8	12.4
	7	%	11.1	6.4	6.9	11.8	13.2	15.9	14.5	7.8	10.3	10.8	11.9
	8	%	8.2	9.4	3.4	9.1	12.3	7.6	9.4	7.1	6.6	10.3	7.5
	9	%	1.7	0.0	0.9	1.5	2.9	3.1	2.0	1.5	1.7	1.1	2.3
	10	%	2.0	4.8	2.5	1.0	2.3	1.7	1.6	2.3	2.1	2.0	1.8



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Thinking of federal elections, which federal party do you usually vote for [RANDOMIZE]

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				Tinking of te	derai elections, v	vnich rederai pa	arty do you ust	ially vote to	IT [KANDOW	IZEJ		means rignt	<u>.r</u>
			Canada 2022- 02	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Left (0-3)	Centre (4-6)	Right (7-10)
Question - As you know many	Total	Unwgt N	1027	314	264	125	62	23	17	222	228	500	227
Canadians are		Wgt N	994	317	259	117	56	21	16	208	227	484	213
concerned about both [ROTATE]		Mean	6.2	7.8	3.3	8.2	7.8			5.8	8.4	6.2	4.1
climate change and		Median	7.0	8.0	3.0	10.0	8.0			6.0	10.0	7.0	3.0
the economy. On a scale of 0 to 10	Absolutely the worst time (0)	%	12.7	1.6	30.3	3.7	4.8			13.1	2.7	10.3	28.8
where 0 means this	1	%	4.2	0.3	10.9	1.2	1.3			4.7	0.0	3.3	9.0
s absolutely the vorst time and 10 is	2	%	2.7	1.0	5.3	1.5	0.0			3.7	0.3	3.0	3.9
bsolutely the best	3	%	5.7	3.3	12.1	0.5	4.4			5.9	1.9	5.9	10.0
ime, how good a	4	%	3.4	4.1	3.9	0.3	1.1			4.0	1.8	4.2	2.9
ime is it for Canada o be ambitious in	5	%	8.0	6.3	10.0	5.4	4.9			9.9	4.3	8.6	9.0
ddressing climate	6	%	5.9	6.0	5.6	8.3	5.4			6.1	4.8	7.7	3.4
hange even if there	7	%	9.3	13.2	7.5	4.3	7.1			9.7	7.4	12.9	4.4
are costs to the	8	%	12.1	19.0	4.7	14.6	18.5			8.2	15.3	12.1	7.0
economy?	9	%	6.1	10.3	1.4	6.4	9.3			5.7	7.8	6.8	3.4
	Absolutely the best time (10)	%	27.1	32.7	6.7	52.7	37.4			23.1	52.3	21.5	16.5
	Unsure	%	2.8	2.0	1.7	1.2	5.7			6.0	1.4	3.8	1.7

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2022-2084 - Positive Energy - National Survey - by Political Party Preference and Political Leaning - STAT SHEET

where 0 means left and 10 Thinking of federal elections, which federal party do you usually vote for [RANDOMIZE] I don't Liberal New Green have a Canada Party Conservative Democratic Party People's party I 2022of Party of Party of Bloc of Party of regularly Left Centre Right 02 Canada Canada Canada Quebecois Canada Canada vote for (0-3)(4-6)(7-10)Unwgt Question Total 869 277 209 110 55 20 13 185 206 435 194 - Why do Ν you have Wgt N 281 207 101 51 19 172 206 418 842 12 186 that We need to act now climate % 48.3 64.5 14.6 72.7 64.2 43.7 74.8 45.6 27.4 opinion? change can't wait [OPEN] We should wait until the 14.8 10.7 24.8 5.5 18.8 14.3 7.0 15.1 20.7 economy has recovered from the effects of the pandemic The pandemic offers a good 2.7 2.7 1.7 2.5 0.0 3.6 2.8 3.0 1.8 opportunity for change and highlights the extent of our potential impact There are other 8.1 4.2 14.0 5.7 4.1 10.6 3.3 8.4 13.0 priorities/Focus should be on health/vaccine Diversifying into alternative 3.4 3.2 4.4 3.2 1.5 3.6 2.1 4.6 2.5 energy sources and more environmentally friendly solutions could help the economy I do not believe climate 3.2 0.3 7.0 0.6 0.0 4.5 0.8 2.1 8.9 change is real or caused by humans Canada's impact on climate % 3.7 0.5 11.1 0.6 2.7 2.7 0.4 4.2 6.1 change is minimal 4.8 Both the economy and the 4.1 6.3 3.0 0.0 6.2 2.7 5.3 6.0 environment need to be taken into consideration Uncertain times/we should % 0.7 1.5 0.0 0.0 0.0 1.3 1.0 1.0 0.0 wait to see how the pandemic goes Addressing climate change 7.5 2.0 % 4.5 1.5 4.3 3.3 4.6 5.9 4.1 would cost too much money/ raise taxes The government has not 2.2 1.3 4.2 2.4 2.7 0.7 0.6 2.0 3.3 been effective in addressing climate changes/There is absolutely nothing Canada can do to alter Climate change in any meaningful wav

0.7

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Other

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2022-2084 - Positive Energy - National Survey - by Political Party Preference and Political Leaning - STAT SHEET

place yourself on a scale where 0 means left and 10 Thinking of federal elections, which federal party do you usually vote for [RANDOMIZE] means right? I don't Liberal New Green have a Canada Party Conservative Democratic Party People's party I 2022of Party of Party of Bloc of Party of regularly Left Centre Right 02 Quebecois (4-6)Canada Canada Canada Canada Canada vote for (0-3)(7-10)Question -1027 314 264 125 62 23 222 228 500 227 Total Unwgt Which of the Ν following two Wgt N 994 317 259 56 21 16 208 227 484 117 213 statements do Protecting the % 53.8 69.7 20.0 83.0 69.4 50.1 82.1 52.3 29.1 you agree with environment most [ROTATE] should be given Protecting the priority, even if environment it causes slower should be given economic priority, even if growth and it causes slower some loss of economic jobs growth and Growth and 36.6 21.2 71.8 10.7 16.3 35.5 11.1 35.3 62.7 some loss of creating jobs jobs OR growth should be the and creating jobs should be top priority, even if the the top priority, environment even if the suffers to some environment extent suffers to some

14.3

6.3

extent?

change?

Unsure

9.6

9.1

8.2

In terms of your political views, where would you place yourself on a scale where 0 means left and 10

12.4

8.2

14.4

			Thinking of federal elections, which federal party do you usually vote for [RANDOMIZE]									means right?		
			Canada 2022- 02	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Left (0-3)	Centre (4-6)	Right (7-10)	
Question - Would you say that Canada currently has a high, somewhat high, an average, somewhat low or low level of credibility on the international stage when it comes to environmental policies on climate	Total	Unwgt N	1027	314	264	125	62	23	17	222	228	500	227	
		Wgt N	994	317	259	117	56	21	16	208	227	484	213	
	High credibility	%	3.2	2.9	6.9	0.0	1.3			0.7	1.5	2.4	5.9	
	Somewhat high credibility	%	11.4	16.8	10.5	6.9	4.6			9.3	12.5	11.1	10.4	
	Average credibility	%	44.6	52.8	40.9	36.8	39.0			44.0	38.6	49.2	41.7	
	Somewhat low credibility	%	22.3	19.9	16.5	41.4	34.2			20.1	34.0	19.9	16.7	
	Low credibility	%	13.8	5.0	21.7	10.7	15.6			16.2	9.4	12.8	18.9	
	Unsure	%	4.7	2.6	3.4	4.2	5.3			9.8	4.0	4.6	6.3	



2022-2084 - Positive Energy - National Survey - by Political Party Preference and Political Leaning - STAT SHEET

Thinking of federal elections, which federal party do you usually vote for [RANDOMIZE]

NANOS

			Thinking of federal elections, which federal party do you usually vote for [RANDOMIZE]									means right?		
			Canada 2022- 02	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Left (0-3)	Centre (4-6)	Right (7-10)	
Question - Do you agree, somewhat agree, somewhat disagree or disagree that Canada should meet its climate	Total	Unwgt N	1027	314	264	125	62	23	17	222	228	500	227	
		Wgt N	994	317	259	117	56	21	16	208	227	484	213	
	Agree	%	33.8	44.2	8.5	57.8	49.6			29.1	61.4	28.8	19.0	
	Somewhat agree	%	28.9	40.8	19.1	24.5	35.3			27.8	26.6	34.6	18.6	
	Somewhat disagree	%	14.3	8.6	23.8	9.7	10.4			15.8	5.6	15.1	20.7	
commitments,	Disagree	%	20.0	3.4	47.0	3.6	4.8			22.3	2.9	18.3	40.0	
even if it means energy prices increasing?	Unsure	%	3.0	3.1	1.6	4.4	0.0			5.0	3.5	3.2	1.6	