Views on the oil and gas sector and the investment climate for energy infrastructure to meet Canada's climate objectives.



The research gauged the opinions among Canadians on the oil and gas sector, more particularly how important they are to Canada's current and future economy, expanding oil and gas exports, and support for growth in the oil and gas sector and the renewable energy sector. Questions were also asked on the government's performance in providing clear regulations for investors building energy infrastructure to meet climate objectives, and in decision making on energy and climate change.

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,054 Canadians, 18 years of age or older, between January 27<sup>th</sup> to January 30<sup>th</sup>, 2023 as part of an omnibus survey.

The research was commissioned by the University of Ottawa's Positive Energy program and was conducted by Nanos Research.

#### **Key Findings – Oil and Gas Sector**

1

#### IMPORTANCE OF OIL AND GAS TO CANADA'S ECONOMY ON THE RISE

A majority of Canadians rate the oil and gas sector as important (score of 7-10 out of 10) to Canada's current economy (74%) and future economy (57%). Importance is steadily increasing over time.

2

#### CONTRIBUTION OF OIL AND GAS TO ENERGY SECURITY

About three in five Canadians agree (35%) or somewhat agree (27%) that Canada should expand oil and gas exports to help the world have more secure energy supplies. Men are almost two times more likely to agree with this (47%) compared to women (24%).

3

#### CONTRIBUTION OF OIL AND GAS TO COMBATTING CLIMATE CHANGE

Similar to levels of agreement for oil and gas' contribution to secure energy supplies, about three in five Canadians agree (32%) or somewhat agree (31%) that Canada's oil and gas sector can contribute to combatting global climate change.

4

#### SUPPORT FOR GROWTH OF OIL AND GAS SECTOR

A majority of Canadians support (35%) or somewhat support (23%) growth in the oil and gas sector in Canada, which is an increase from the previous wave in July 2020 (29% support; 23% somewhat support).



#### **Key Findings – Government Performance**

1

## GOVERNMENTS' PERFORMANCE AT PROVIDING POLICY/REGULATORY ENVIRONMENT FOR ENERGY INFRASTRUCTURE INVESTMENT TO MEET CLIMATE OBJECTIVES

Canadians are over five times more likely to rate the job done by governments at providing a clear, predictable and competitive policy and regulatory environment for investors building energy infrastructure to help Canada meet its climate change targets as very poor (21%) or poor (23%) than very good (1%) or good (7%).

2

### MAJORITY RATES JOB DONE BY FEDERAL AND PROVINCIAL GOVERNMENTS COOPERATING AS VERY POOR/POOR

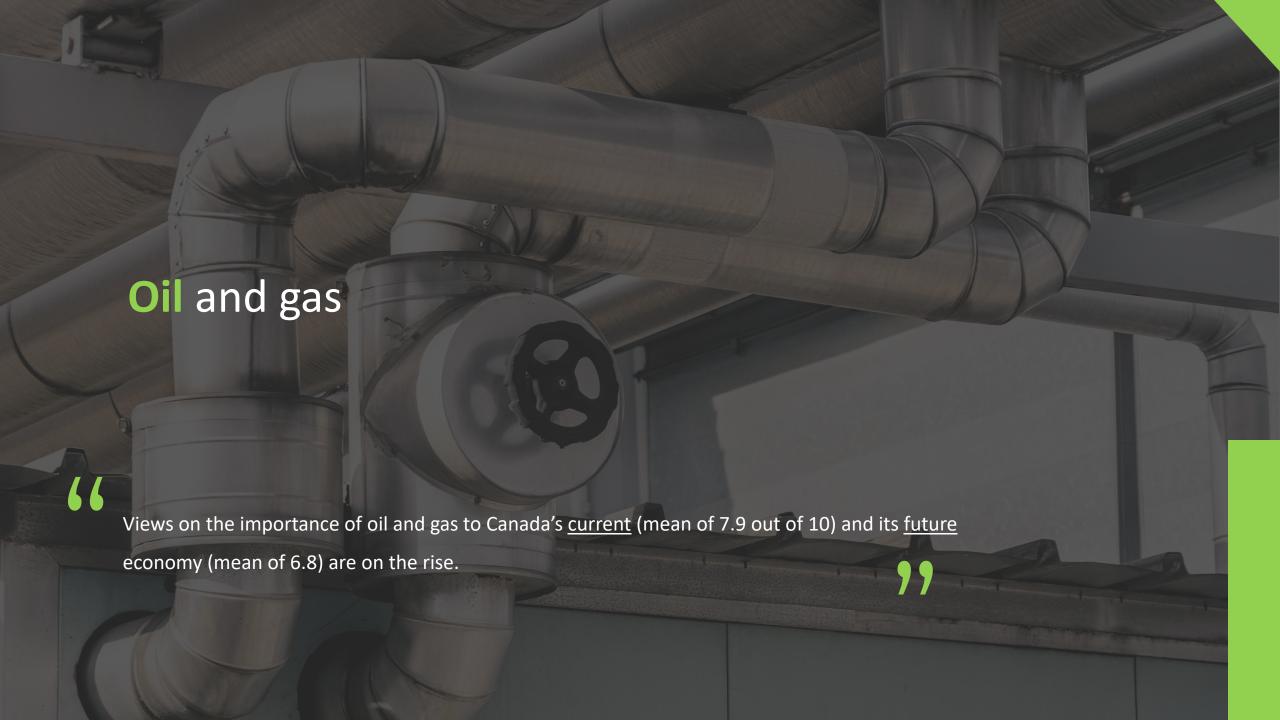
Almost six in ten Canadians say that federal and provincial governments do a very poor/poor job of cooperating on decision making on energy (23% very poor, 34% poor) and cooperating on decision-making on climate change (22% very poor, 35% poor).



### FEDERAL GOVERNMENT MORE TRUSTED IN CREATING ENVIRONMENT FOR INVESTORS BUILDING ENERGY INFRASTRUCTURE

Over four in ten Canadians (42%) say they trust the federal government the most at creating a positive environment for investors building energy infrastructure to help Canada meet its climate change targets, while over one in three (36%) trust their provincial government the most. About one in five (22%) are unsure.



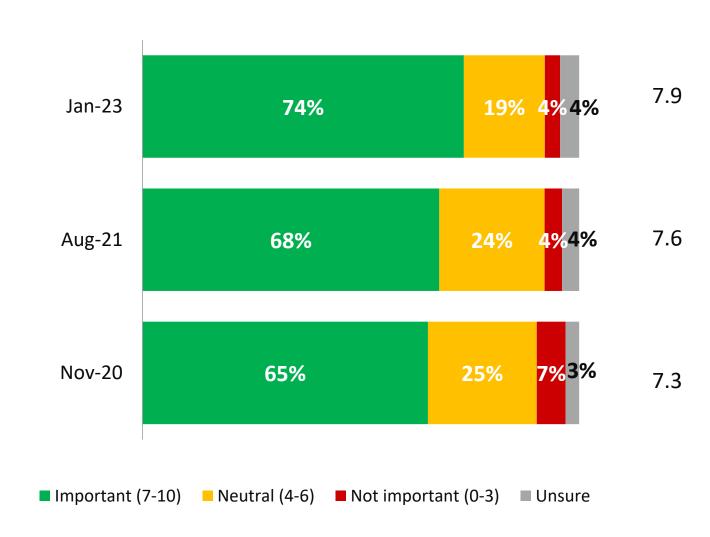


Mean

#### Importance of oil and gas to Canada's current economy

The proportion of Canadians who rate oil and gas as important (score of 7-10 out of 10) to Canada's **current** economy continues to increase since November 2020 (65% in 2020;

68% in 2021; 74% in 2023).



<sup>\*</sup>Weighted to the true population proportion.

Q – On a scale of 0 to 10, where 0 means not at all important and 10 is extremely important, how important is oil and gas to Canada's current economy?

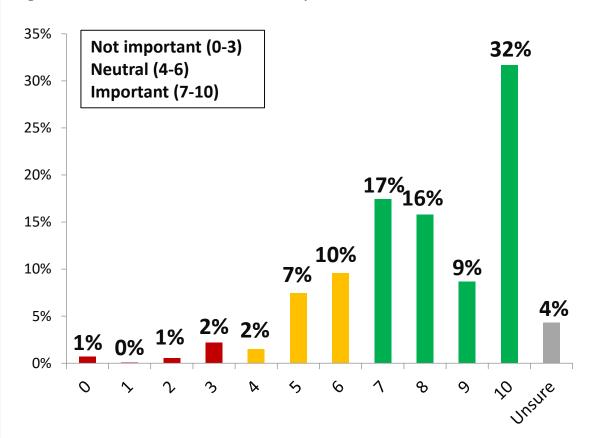
Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 27 to 30, 2023, n=1054, accurate 3.0 percentage points plus or minus, 19 times out of 20.



<sup>\*</sup>Charts may not add up to 100 due to rounding.

## Importance of oil and gas to Canada's current economy

Q – On a scale of 0 to 10, where 0 means not at all important and 10 is extremely important, how important is oil and gas to Canada's current economy?



	Atlantic (n=110)	Quebec (n=236)	Ontario (n=353)	Prairies (n=216)	BC (n=139)
	8.0	7.7	7.7	8.6	7.5
Mean	Men (n=557)	Women (n=494)	18-34 (n=245)	35-54 (n=388)	55 plus (n=421)
<b>B</b>	8.0	7.7	7.9	7.8	7.9
	3.3	2.02	2 30		2.00
		Usually votes CPC (n=262)		Left-leaning (n=255)	Right- leaning (n=221)

<sup>\*</sup>Weighted to the true population proportion.

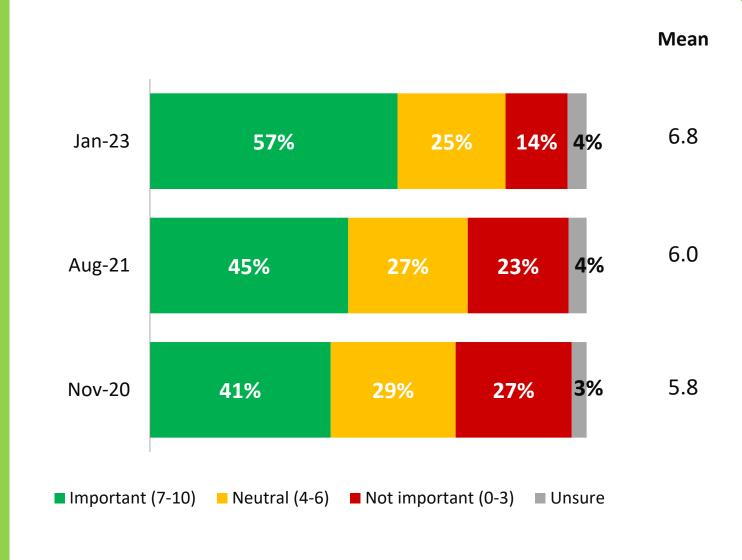


<sup>\*</sup>Charts may not add up to 100 due to rounding.

# Importance of oil and gas to Canada's <u>future</u> economy

- The proportion of Canadians who rate the importance of oil and gas to Canada's **future** economy as important (score of 7-10 out of 10) has significantly increased since August 2021 (57% in January 2023 compared to 45% in August 2021).
- Canadians are over three times more likely to rate oil and gas as important (57%) (score of 7-10) rather than not important (14%) (score of 0-3) to Canada's **future** economy.

Q – On a scale of 0 to 10, where 0 means not at all important and 10 is extremely important, how important is oil and gas to Canada's **future** economy?



<sup>\*</sup>Weighted to the true population proportion.

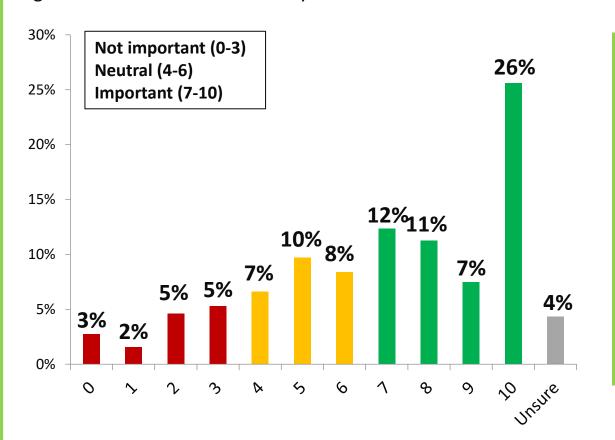
Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 27 to 30, 2023, n=1054, accurate 3.0 percentage points plus or minus, 19 times out of 20



<sup>\*</sup>Charts may not add up to 100 due to rounding.

### Importance of oil and gas to Canada's <u>future</u> economy

Q – On a scale of 0 to 10, where 0 means not at all important and 10 is extremely important, how important is oil and gas to Canada's future economy?



	Atlantic (n=110)	Quebec (n=236)	Ontario (n=353)	Prairies (n=216)	BC (n=139)
	6.9	6.5	6.8	7.9	6.0
an	Men (n=557)	Women (n=494)	18-34 (n=245)	35-54 (n=388)	55 plus (n=421)
Mean					
	6.9	6.7	6.8	6.8	6.8
-		Usually votes CPC (n=262)		6.8  Left-leaning (n=255)	Right-leaning (n=221)

<sup>\*</sup>Weighted to the true population proportion.

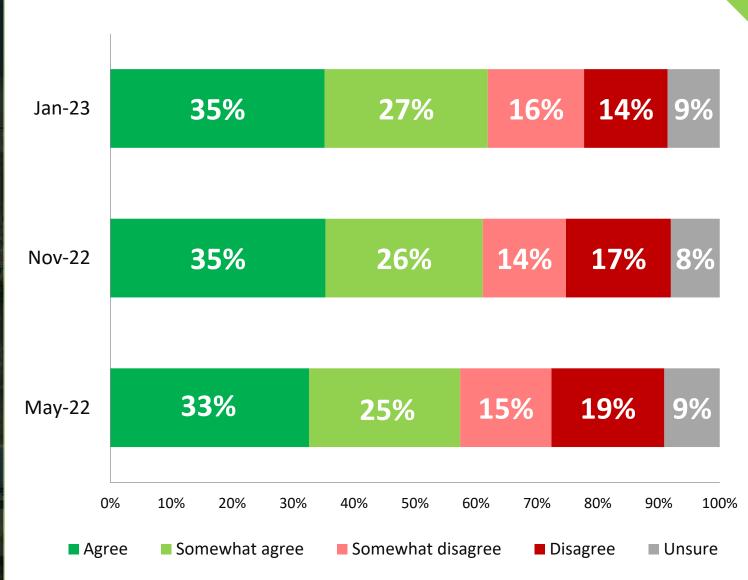


<sup>\*</sup>Charts may not add up to 100 due to rounding.

# Level of agreement that Canada should expand oil and gas exports to help the world have more secure energy supplies

Consistent with the previous waves in May and November 2022, about three in five Canadians agree or somewhat agree that Canada should expand oil and gas exports to help the world have more secure energy supplies.

Q – Do you agree, somewhat agree, somewhat disagree or disagree that Canada should expand oil and gas exports to help the world have more secure and reliable energy supplies?



<sup>\*</sup>Weighted to the true population proportion.

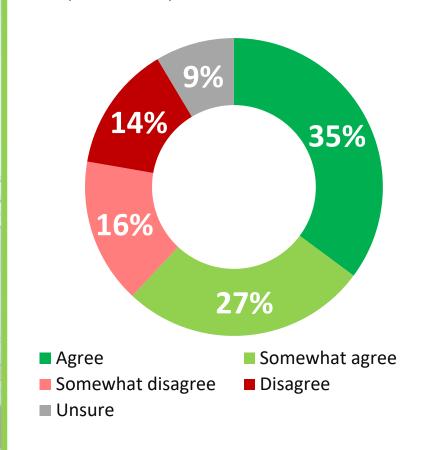
Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 27 to 30, 2023, n=1054, accurate 3.0 percentage points plus or minus, 19 times out of 20.



<sup>\*</sup>Charts may not add up to 100 due to rounding.

# Level of agreement that Canada should expand oil and gas exports to help the world have more secure energy supplies

Q – Do you agree, somewhat agree, somewhat disagree or disagree that Canada should expand oil and gas exports to help the world have more secure and reliable energy supplies?

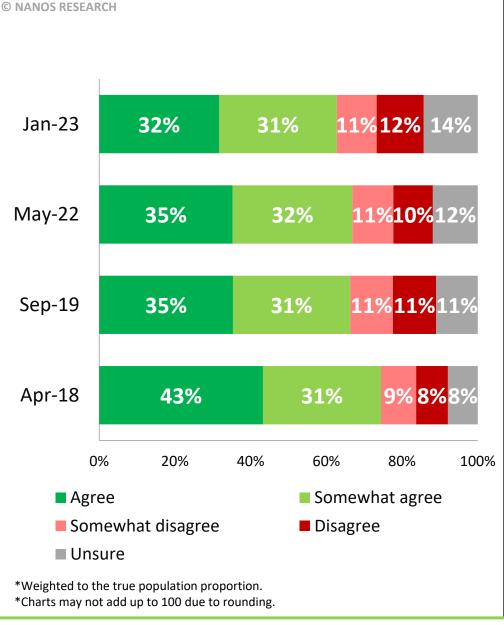


	Atlantic (n=110)	Quebec (n=236)	Ontario (n=353)	Prairies (n=216)	BC (n=139)
gree	63.1%	54.9%	63.9%	76.3%	49.8%
Somewhat agree	Men (n=557)	Women (n=494)	18-34 (n=245)	35-54 (n=388)	55 plus (n=421)
e/ Some	74.5%	50.0%	61.9%	60.6%	63.1%
Agree/	Usually votes LPC (n=352)	Usually votes CPC (n=262)	Usually votes NDP (n=114)	Left-leaning (n=255)	Right-leaning (n=221)
	56.0%	91.5%	33.9%	36.3%	85.9%

<sup>\*</sup>Weighted to the true population proportion.



<sup>\*</sup>Charts may not add up to 100 due to rounding.



Q – Do you agree, somewhat agree, somewhat disagree or disagree that exports from Canada's oil and gas sector can contribute to combatting global climate change if our exports displace energy sources in other countries that are more damaging to the climate?

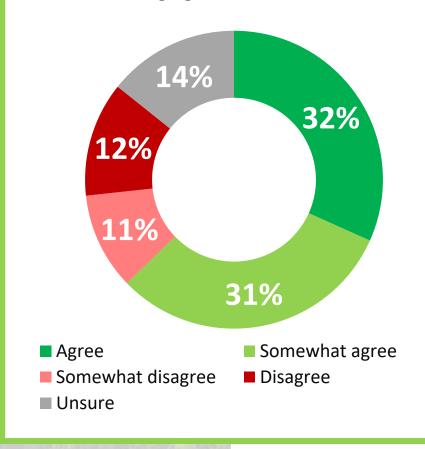
Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 27 to 30, 2023, n=1054, accurate 3.0 percentage points plus or minus, 19 times out of 20.

## Level of agreement that Canada's oil and gas sector can contribute to combatting global climate change Almost 2 in 3 Canadians agree (32%) or somewhat agree (31%) that Canada's oil and gas sector can contribute to combatting global climate change, while one in three disagree (11%) or somewhat disagree (12%). This is consistent with the previous waves of research in 2019 and 2022.



### Agreement that Canada's oil and gas sector can contribute to combatting global climate change

Q – Do you agree, somewhat agree, somewhat disagree or disagree that exports from Canada's oil and gas sector can contribute to combatting global climate change if our exports displace energy sources in other countries that are more damaging to the climate?



	Atlantic (n=110)	Quebec (n=236)	Ontario (n=353)	Prairies (n=216)	BC (n=139)
ree	58.1%	51.8%	64.4%	76.5%	61.5%
what a	Men (n=557)	Women (n=494)	18-34 (n=245)	35-54 (n=388)	55 plus (n=421)
Agree/ Somewhat agree	70.4%	55.4%	59.5%	62.1%	65.5%
Agree	Usually votes LPC (n=352)	Usually votes CPC (n=262)	Usually votes NDP (n=114)	Left-leaning (n=255)	Right-leaning (n=221)
	60.9%	85.4%	47.7%	46.5%	82.8%

<sup>\*</sup>Weighted to the true population proportion.



<sup>\*</sup>Charts may not add up to 100 due to rounding.

#### Growth in the renewable 74% energy sector in Canada Growth in the 19% 35% 18% oil and gas sector in Canada 0% 20% 40% 60% 80% 100% ■ Somewhat support ■ Somewhat oppose Support Oppose Unsure \*Weighted to the true population proportion.

#### Support for growth in sectors

## Canadians over **2**X

more likely to support growth in the renewable energy sector (74%) rather than growth in the oil and gas sector (35%) in Canada.

\*Charts may not add up to 100 due to rounding.

Q – Do you support, somewhat support, somewhat oppose or oppose the following? [RANDOMIZE]

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 27 to 30, 2023, n=1054, accurate 3.0 percentage points plus or minus, 19 times out of 20.



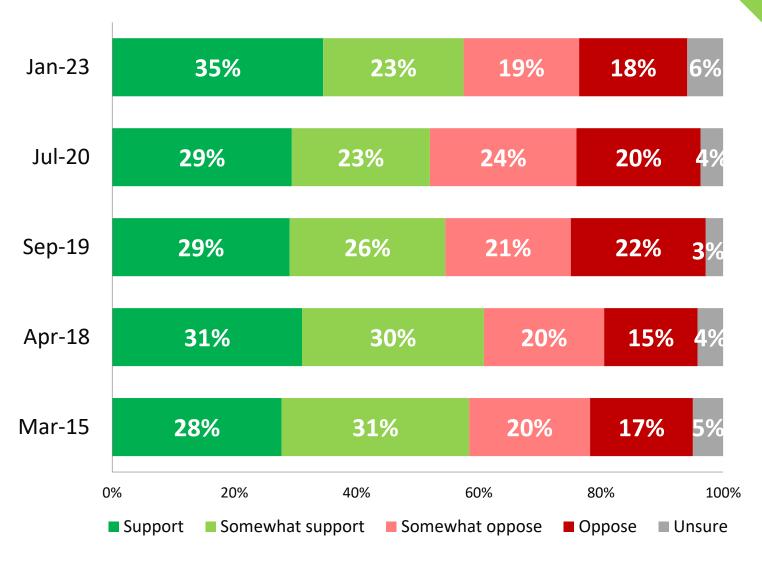
#### **Growth of oil and gas** sector

Canadians are more likely to support (35%) or somewhat

support (23%) growth in the oil and gas sector in Canada today compared to the previous wave in July 2020 (29% support; 23% somewhat support).

Q – Do you support, somewhat support, somewhat oppose or oppose the following? [RANDOMIZE]

Growth in the oil and gas sector in Canada



<sup>\*</sup>Weighted to the true population proportion.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 27 to 30, 2023, n=1054, accurate 3.0 percentage points plus or minus, 19 times out of 20.



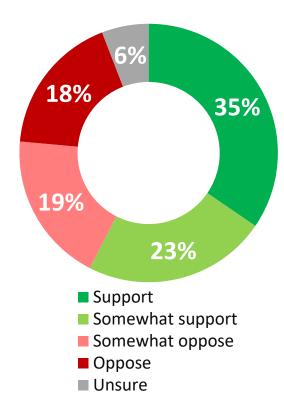


<sup>\*</sup>Charts may not add up to 100 due to rounding.

#### Growth of oil and gas sector

Q – QUESTION – Do you support, somewhat support, somewhat oppose or oppose the following? [RANDOMIZE]

**Growth in the oil and gas sector in Canada** 



<sup>\*</sup>Weighted to the true population proportion.

せ	Atlantic	Quebec	Ontario	Prairies	ВС
g	(n=110)	(n=236)	(n=353)	(n=216)	(n=139)
d n	,	, ,	, ,	` ,	, ,
t s	62.7%	42.6%	61.2%	74.6%	47.8%
ha	Men	Women	18-34	35-54	55 plus
<b>≥</b>	(n=557)	(n=494)	(n=245)	(n=388)	(n=421)
E O	65.5%	50.0%	61.6%	57.1%	55.2%
Support/ Somewhat support	Usually votes LPC (n=352)	Usually votes CPC (n=262)	Usually votes NDP (n=114)	Left-leaning (n=255)	Right-leaning (n=221)
Ins	45.6%	95.5%	30.3%	21.1%	87.1%
e e	Atlantic	Quebec	Ontario	Prairies	ВС
öd	(n=110)	(n=236)	(n=353)	(n=216)	(n=139)
t op	32.3%	49.1%	33.3%	21.5%	46.3%
hat	Men	Women	18-34	35-54	55 plus
e	(n=557)	(n=494)	(n=245)	(n=388)	(n=421)
E O	32.5%	40.4%	34.3%	34.7%	39.6%
Oppose/ Somewhat oppose	Usually votes LPC (n=352)	Usually votes CPC (n=262)	Usually votes NDP (n=114)	Left-leaning (n=255)	Right-leaning (n=221)
Q	47.8%	3.3%	61.7%	71.4%	9.7%
	•				





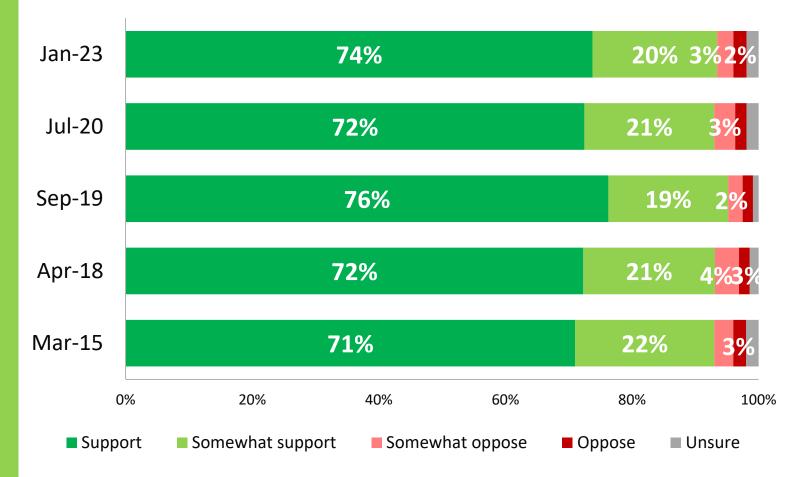


<sup>\*</sup>Charts may not add up to 100 due to rounding.

# Growth of renewable energy sector

8

An overwhelming majority of Canadians say they support (74%) or somewhat support (20%) the growth of the renewable energy sector, consistent with previous waves.



<sup>\*</sup>Weighted to the true population proportion.

Q – QUESTION – Do you support, somewhat support, somewhat oppose or oppose the following? [RANDOMIZE]

**Growth in the renewable energy sector in Canada** 

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 27 to 30, 2023, n=1054, accurate 3.0 percentage points plus or minus, 19 times out of 20.

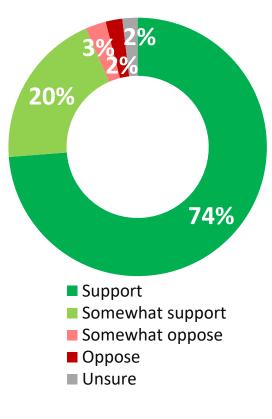




<sup>\*</sup>Charts may not add up to 100 due to rounding.

#### **Growth of renewable energy sector**

Q – QUESTION – Do you support, somewhat support, somewhat oppose or oppose the following? [RANDOMIZE] **Growth in the renewable energy sector in Canada** 



*Weighted to the true population proportion.
. 0

<sup>\*</sup>Charts may not add up to 100 due to rounding.

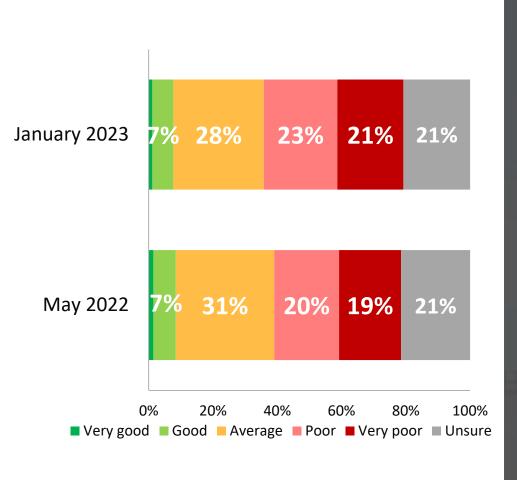
port	Atlantic (n=110)	Quebec (n=236)	Ontario (n=353)	Prairies (n=216)	BC (n=139)
dns :	91.7%	95.9%	93.1%	91.2%	94.2%
what	Men (n=557)	Women (n=494)	18-34 (n=245)	35-54 (n=388)	55 plus (n=421)
ome	93.4%	93.5%	96.0%	91.1%	93.7%
Support/ Somewhat support	Usually votes LPC (n=352)	Usually votes CPC (n=262)	Usually votes NDP (n=114)	Left-leaning (n=255)	Right-leaning (n=221)
Sup	97.8%	88.3%	97.7%	99.1%	86.0%
pose	Atlantic (n=110)	Quebec (n=236)	Ontario (n=353)	Prairies (n=216)	BC (n=139)
t op	4.9%	1.1%	5.7%	8.8%	2.2%
ewhai	Men (n=557)	Women (n=494)	18-34 (n=245)	35-54 (n=388)	55 plus (n=421)
mog	6.0%	3.4%	3.0%	6.5%	4.3%
Oppose/ Somewhat oppose	Usually votes LPC (n=352)	Usually votes CPC (n=262)	Usually votes NDP (n=114)	Left-leaning (n=255)	Right-leaning (n=221)
do	1.7%	11.0%	0.6%	0.4%	11.7%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 27<sup>th</sup> to 30<sup>th</sup>, 2023, n=1054, accurate 3.0 percentage points plus or minus, 19 times out of 20.





Canadians are more likely to say governments in Canada are doing a very poor (21%) or poor (23%) job at providing a clear, predictable and competitive policy/regulatory environment for investors building energy infrastructure to meet the country's climate objectives than a very good (1%) or good job (7%). They are also more likely to say federal and provincial governments are doing a very poor (23%) or poor (34%) job cooperating on decision-making on energy and on decision-making on climate change (22% very poor, 35% poor).



Job done by governments in Canada at providing a clear, predictable and competitive policy/regulatory environment for investors building energy infrastructure to meet the country's climate objectives

### over 4 in 10 Canadians

say that the job done by governments in Canada at providing a clear, predictable and competitive policy and regulatory environment for investors building energy infrastructure to help Canada meet its climate objectives is very poor (21%) or poor (23%), while under three in ten (28%) rated the job done as average, consistent with the previous wave in May 2022.

Q – Do governments in Canada do a very good, good, average, poor or very poor job at providing a clear, predictable and competitive policy and regulatory environment for investors building energy infrastructure to help Canada meet its climate change targets?

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 27<sup>th</sup> to 30<sup>th</sup>, 2023, n=1054, accurate 3.0 percentage points plus or minus, 19 times out of 20.

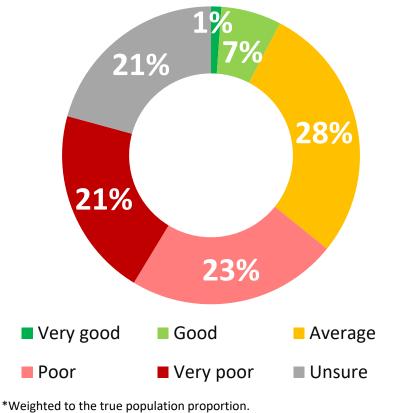


<sup>\*</sup>Weighted to the true population proportion.

<sup>\*</sup>Charts may not add up to 100 due to rounding.

#### Job done by governments in Canada at providing policy/ regulatory environment for investors building energy infrastructure

Q – Do governments in Canada do a very good, good, average, poor or very poor job at providing a clear, predictable and competitive policy and regulatory environment for investors building energy infrastructure to help Canada meet its climate change targets?



	Atlantic (n=110)	Quebec (n=236)	Ontario (n=353)	Prairies (n=139)	BC (n=557)
	44.9%	31.4%	41.3%	66.2%	40.1%
Very poor/ poor	Men (n=557)	Women (n=494)	18-34 (n=245)	35-54 (n=388)	55 plus (n=421)
ery po	51.3%	35.7%	43.6%	43.5%	43.3%
,	Usually votes LPC (n=352)	Usually votes CPC (n=262)	Usually votes NDP (n=114)	Left-leaning (n=255)	Right-leaning (n=221)
	31.8%	61.8%	38.9%	36.6%	53.1%



<sup>\*</sup>Charts may not add up to 100 due to rounding.

# Increasing trust in governments for creating a positive environment for investors in energy infrastructure

Q – What would increase your trust in governments in Canada when it comes to creating a positive environment for investors building energy infrastructure to help Canada meet its climate change targets? [OPEN]

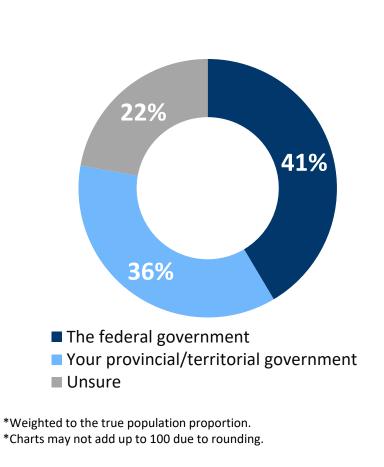
- 17.9% say incentives for renewable energy/ tax breaks for renewable options
- 11.5% say transparency/ communication
- 11.2% say clarity/a clear plan/ understandable plan
- **6.5% say** a new government
- 5.4% say increased inspections/ safety regulations/ enforcement of rules
- 4.6% say reduce red tape/ make it easy to invest
- 4.3% say nothing/I don't trust government
- 4.3% say stop investing in oil and gas
- 10.4% say they are unsure



<sup>\*</sup>Top mentions only. \*\*Based on multiple mentions

### Government most trusted at creating a positive environment for investor building energy infrastructure

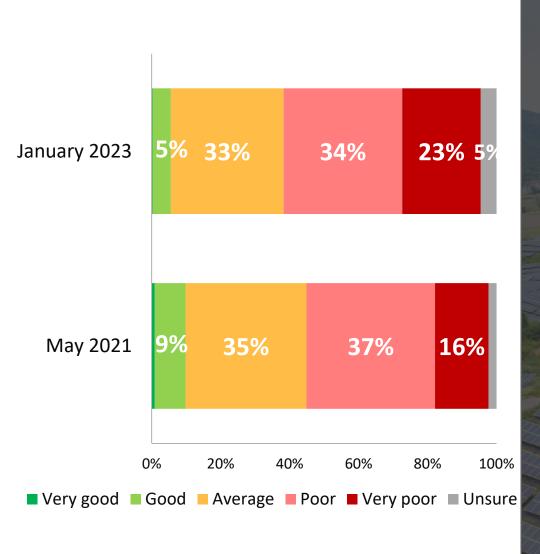
Q – Which level of government do you trust most at creating a positive environment for investors building energy infrastructure to help Canada meet its climate change targets? [ROTATE]



4	Atlantic (n=110)	Quebec (n=236)	Ontario (n=353)	Prairies (n=139)	BC (n=557)
ımer	43.0%	35.3%	54.7%	31.8%	26.1%
The federal government	Men (n=557)	Women (n=494)	18-34 (n=245)	35-54 (n=388)	55 plus (n=421)
leral	38.6%	44.2%	39.6%	39.8%	44.0%
The fed	Usually votes LPC (n=352)	Usually votes CPC (n=262)	Usually votes NDP (n=114)	Left-leaning (n=255)	Right-leaning (n=221)
	68.4%	13.0%	56.8%	64.4%	19.1%
ant	Atlantic (n=110)	Quebec (n=236)	Ontario (n=353)	Prairies (n=139)	BC (n=557)
ı.	30.3%	42.1%	23.8%	51.3%	46.2%
al gover	Men (n=557)	Women (n=494)	18-34 (n=245)	35-54 (n=388)	55 plus (n=421)
inci	42.1%	30.7%	36.6%	39.1%	34.0%
The provincial government	Usually votes LPC (n=352)	Usually votes CPC (n=262)	Usually votes NDP (n=114)	Left-leaning (n=255)	Right-leaning (n=221)
	17.5%	64.4%	21.6%	17.7%	57.5%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 27<sup>th</sup> to 30<sup>th</sup>, 2023, n=1054, accurate 3.0 percentage points plus or minus, 19 times out of 20.





# Job done by federal and provincial governments cooperating on decision-making on energy

# A majority of Canadians

say that federal and provincial governments do a very poor (23%) or poor (34%) job of cooperating on decision-making on energy, while one in three said they do an average job (33%). Residents of the Prairies are more likely to rate the job done as very poor (42%) or poor (38%) than residents of Quebec (16% very poor, 22% poor).

Q – Do you think federal and provincial governments together are doing a very good, good, average, poor, or very poor job cooperating on:

Decision-making on energy

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 27<sup>th</sup> to 30<sup>th</sup>, 2023, n=1054, accurate 3.0 percentage points plus or minus, 19 times out of 20.

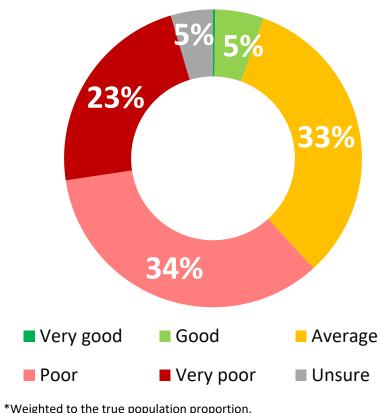


<sup>\*</sup>Weighted to the true population proportion.

<sup>\*</sup>Charts may not add up to 100 due to rounding.

#### Job done by federal and provincial governments cooperating on decision-making on energy

Q – Do you think federal and provincial governments together are doing a very good, good, average, poor, or very poor job cooperating on: **Decision-making on energy** 



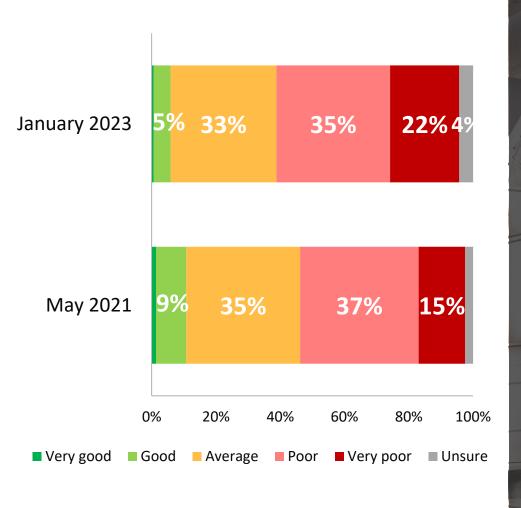
	Atlantic (n=110)	Quebec (n=236)	Ontario (n=353)	Prairies (n=139)	BC (n=557)
	58.1%	38.8%	58.7%	79.2%	55.3%
Very poor/ poor	Men (n=557)	Women (n=494)	18-34 (n=245)	35-54 (n=388)	55 plus (n=421)
ery po	62.9%	52.0%	55.7%	59.7%	56.1%
,	Usually votes LPC (n=352)	Usually votes CPC (n=262)	Usually votes NDP (n=114)	Left-leaning (n=255)	Right-leaning (n=221)
	46.2%	73.7%	55.7%	54.5%	64.8%



<sup>\*</sup>Weighted to the true population proportion.

<sup>\*</sup>Charts may not add up to 100 due to rounding.





# Job done by federal and provincial governments cooperating on decision-making on climate change

## A majority of Canadians

say the job done by federal and provincial governments cooperating on decision-making on climate change is very poor (22%) or poor (35%), while one in three (33%) say it is average. Residents of the Prairies are more likely to rate the job done as very poor (38%) or poor (37%) than residents of Quebec (15% very poor, 26% poor).

Q – Do you think federal and provincial governments together are doing a very good, good, average, poor, or very poor job cooperating on:

n: online r

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 27<sup>th</sup> to 30<sup>th</sup>, 2023, n=1054, accurate 3.0 percentage points plus or minus, 19 times out of 20.



26

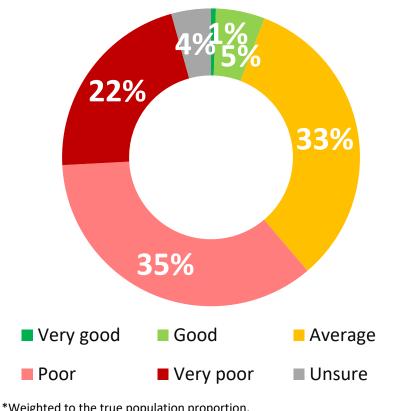
<sup>\*</sup>Weighted to the true population proportion.

<sup>\*</sup>Charts may not add up to 100 due to rounding.



#### Job done by federal and provincial governments cooperating on decision-making on climate change

Q – Do you think federal and provincial governments together are doing a very good, good, average, poor, or very poor job cooperating on: **Decision-making on climate change** 



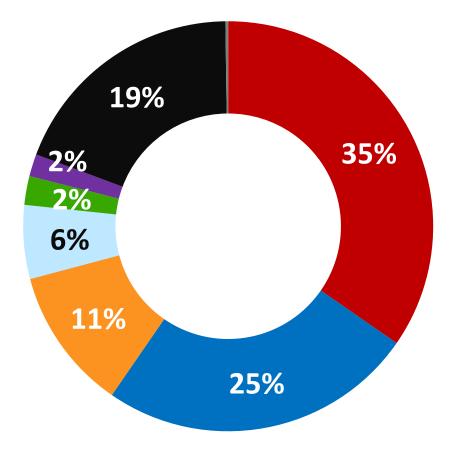
	Atlantic (n=110)	Quebec (n=236)	Ontario (n=353)	Prairies (n=139)	BC (n557)
	58.8%	40.6%	59.6%	75.2%	52.6%
Very poor/ poor	Men (n=557)	Women (n=494)	18-34 (n=245)	35-54 (n=388)	55 plus (n=421)
/ery poo	58.9%	55.2%	55.0%	59.1%	56.4%
	Usually votes LPC (n=352)	Usually votes CPC (n=262)	Usually votes NDP (n=114)	Left-leaning (n=255)	Right-leaning (n=221)
	45.8%	68.7%	63.2%	59.0%	58.6%



<sup>\*</sup>Weighted to the true population proportion.

<sup>\*</sup>Charts may not add up to 100 due to rounding.

# Federal party usually supported



<sup>\*</sup>Weighted to the true population proportion.



- Conservative Party of Canada
- New Democratic Party of Canada
- Bloc Quebecois
- Green Party of Canada
- People's Party of Canada
- I don't have a party I regularly vote for
- Other

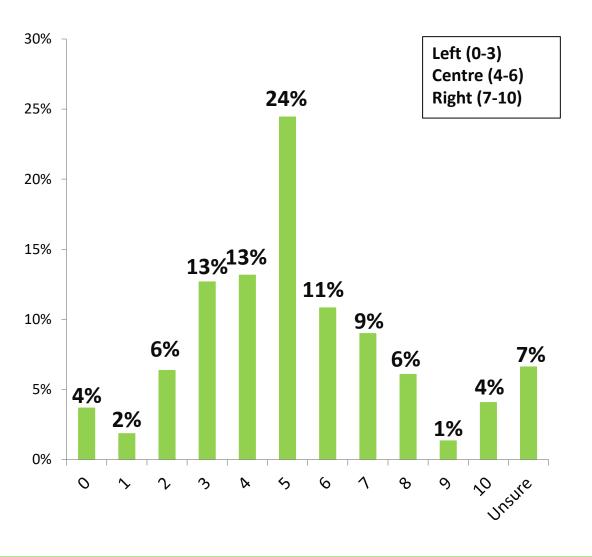
Q - Thinking of federal elections, which federal party do you usually vote for [RANDOMIZE]

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 27<sup>th</sup> to 30<sup>th</sup>, 2023, n=1054, accurate 3.0 percentage points plus or minus, 19 times out of 20.



<sup>\*</sup>Charts may not add up to 100 due to rounding.

#### Political views scale



	Atlantic	Quebec	Ontario	Prairies	BC
	(n=110)	(n=236)	(n=353)	(n=216)	(n=139)
ue	5.0	4.9	4.8	5.3	4.5
Mean	Men	Women	18-34	35-54	55 plus
	(n=557)	(n=494)	(n=245)	(n=388)	(n=421)
	5.2	4.6	4.8	4.9	5.0

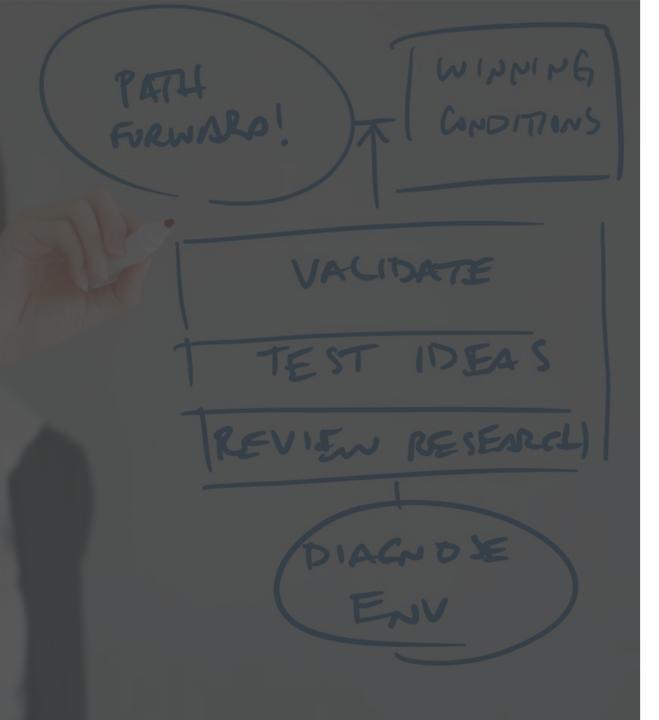
Q - In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right? \_\_\_\_\_

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, January 27<sup>th</sup> to 30<sup>th</sup>, 2023, n=1054, accurate 3.0 percentage points plus or minus, 19 times out of 20.



<sup>\*</sup>Weighted to the true population proportion.

<sup>\*</sup>Charts may not add up to 100 due to rounding.



Nanos conducted an RDD dual frame (land- and celllines) hybrid telephone and online random survey of 1,054 Canadians, 18 years of age or older, between January 27<sup>th</sup> and 30<sup>th</sup>, 2023 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals were randomly called using random digit dialing with a maximum of five call backs.

The margin of error for a random survey of 1,054 Canadians is  $\pm 3.0$  percentage points, 19 times out of 20.

The research was commissioned by Positive Energy at the University of Ottawa and was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.

Element	Description	Element	Description						
Research sponsor	Positive Energy at the University of Ottawa	Weighting of Data	The results were weighted by age and gender using the latest Census information (2021) and the sample is geographically stratified to ensur a distribution across all regions of Canada. See tables for full weighting						
Population and Final Sample Size	1054 Randomly selected individuals.		disclosure.						
Source of Sample	Nanos Probability Panel	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the						
Type of Sample	Probability		data.						
Margin of Error	$\pm 3.0$ percentage points, 19 times out of 20.	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate.						
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey	Demographics	illies, and individuals without internet access could not participate.						
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Stratification	By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.						
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography.	Estimated Response Rate	13 percent, consistent with industry norms.						
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.						
Number of Calls	Maximum of five call backs to those recruited.	Question Content	Topics on the omnibus ahead of the survey content included: views on political issues, views on economic issues, views on public safety,						
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.	Question Content	healthcare, refugees and housing.						
Field Dates	January 27 <sup>th</sup> to 30 <sup>th</sup> , 2023.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.						
Language of Survey	The survey was conducted in both English and French.	Research/Data Collection Supplier	Nanos Research						
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. <a href="https://canadianresearchinsightscouncil.ca/standards/">https://canadianresearchinsightscouncil.ca/standards/</a>	Contact	Contact Nanos Research for more information or with any concerns or questions. <a href="http://www.nanos.co">http://www.nanos.co</a> Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.						



As one of North America's premier market and public opinion research firms, we put strategic intelligence into the hands of decision makers. The majority of our work is for private sector and public facing organizations and ranges from market studies, managing reputation through to leveraging data intelligence. Nanos Research offers a vertically integrated full service quantitative and qualitative research practice to attain the highest standards and the greatest control over the research process. <a href="https://www.nanos.co">www.nanos.co</a>

#### nanos dimap analytika



dimap

This international joint venture between <u>dimap</u> and <u>Nanos</u> brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and, data analytics and profiling for consumer persuasion. www.nanosdimap.com

NANOS RUTHERFORD McKAY & Co.

NRM is an affiliate of Nanos Research and Rutherford McKay Associates. Our service offerings are based on decades of professional experience and extensive research and include public acceptance and engagement, communications audits, and narrative development. www.nrmpublicaffairs.com



#### Any questions?



Nanos Research

(613) 234-4666, ext. 237

ea@nanosresearch.com

For more information on the firm, please visit www.nanos.co



- ✓ As premier market and public opinion research firms, we conduct research around the world for a variety of clients.
- ✓ Nanos offers a full suite of services ranging from bespoke research engagements to strategic assessments and mission planning. Our firm applies the latest machine learning algorithms to deliver exceptionally rigorous and insightful intelligence to clients.
- ✓ At Nanos, we believe that small steps can lead to large insights. We'll sit down with you to learn about your challenges and work on them together.
- ✓ For more information about how we can help, please visit us at:

Nanos Research offers a vertically integrated full service quantitative and qualitative research practice to exceed the highest standards.

# Since 1987

top executives have turned to Nanos for world-class data and strategic insight.







#### 2023-2293 - Positive Energy - January Omni - STAT SHEET

			Region							Gender	Age			
			Canada					British				18 to	35 to	
			2023-01	Atlantic	Quebec	Ontario	Prairies	Columbia	Male	Female	Other	34	54	55 plus
Question - On a scale of 0 to 10, where 0 means not at all important and 10 is extremely important, how important is oil and gas to Canada's current economy?	Total	Unwgt N	1054	110	236	353	216	139	557	494	3	245	388	421
		Wgt N	1003	68	231	390	175	139	490	510	3	268	324	411
		Mean	7.9	8.0	7.7	7.7	8.6	7.5	8.0	7.7		7.9	7.8	7.9
		Median	8.0	8.0	8.0	8.0	10.0	7.0	8.0	8.0		8.0	8.0	8.0
	Not important (0)	%	0.7	0.8	1.4	0.5	0.0	0.7	0.6	0.8		0.8	0.9	0.5
	1	%	0.1	0.0	0.0	0.0	0.5	0.0	0.2	0.0		0.3	0.0	0.0
	2	%	0.6	0.0	0.0	1.0	0.0	1.3	0.9	0.2		1.0	0.9	0.0
	3	%	2.2	2.4	2.2	2.0	2.5	2.2	2.2	2.0		2.3	2.5	1.8
	4	%	1.5	0.7	0.3	2.3	0.8	2.9	1.5	1.5		0.7	1.6	2.0
	5	%	7.4	8.2	7.9	7.9	2.8	11.0	5.5	9.4		4.6	6.8	9.9
	6	%	9.6	9.1	10.8	10.5	6.8	8.6	8.7	10.4		12.1	10.3	7.3
	7	%	17.4	18.0	16.8	17.7	14.5	21.3	17.5	17.5		17.9	14.8	19.2
	8	%	15.8	12.9	19.3	16.9	9.1	16.6	16.1	15.6		11.0	21.4	14.5
	9	%	8.7	9.3	13.5	4.9	12.2	6.4	8.4	8.9		11.7	7.9	7.3
	Extremely important (10)	%	31.7	36.8	23.6	30.2	49.3	24.5	37.4	26.0		31.7	30.4	32.7
	Unsure	%	4.3	2.0	4.1	6.1	1.5	4.4	1.0	7.6		5.8	2.7	4.7



					Reg	ion			•	Gender	•		Age	
			Canada 2023-01	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - On a scale of 0	Total	Unwgt N	1054	110	236	353	216	139	557	494	3	245	388	421
to 10, where 0 means not	Total	Wgt N	1003	68	230	390	175	139	490	510	2	268	324	411
at all important and 10 is		-									3			
extremely important, how		Mean	6.8	6.9	6.5	6.8	7.9	6.0	6.9	6.7		6.8	6.8	6.8
important is oil and gas to		Median	7.0	7.0	7.0	7.0	9.0	6.0	7.0	7.0		7.0	7.0	7.0
Canada's future economy?	Not important (0)	%	2.7	6.1	1.7	2.7	1.6	4.3	2.5	3.0		5.0	2.1	1.7
	1	%	1.6	0.0	1.7	1.5	1.2	2.8	1.9	1.2		2.2	2.0	0.8
	2	%	4.6	5.9	5.0	5.0	2.6	4.4	4.7	4.3		4.0	4.2	5.3
	3	%	5.3	4.7	5.1	5.0	4.3	8.0	5.6	5.0		3.2	6.0	6.2
	4	%	6.6	3.8	6.7	6.2	4.7	11.4	5.6	7.7		6.1	6.5	7.0
	5	%	9.7	2.6	12.5	10.0	6.7	11.6	9.8	9.7		10.2	9.1	9.9
	6	%	8.4	10.6	10.1	9.8	5.5	4.3	8.3	8.6		6.1	8.3	10.0
	7	%	12.3	15.0	14.7	12.6	7.3	12.7	14.8	9.8		11.6	13.3	12.0
	8	%	11.3	11.2	12.0	11.8	9.0	11.5	9.1	13.5		10.4	15.1	8.9
	9	%	7.5	7.5	11.2	5.2	9.0	5.8	6.2	8.8		10.3	6.2	6.7
	Extremely important (10)	%	25.6	28.8	14.4	25.6	46.2	16.5	30.5	20.8		25.5	24.6	26.5
	Unsure	%	4.3	3.8	4.8	4.4	1.9	6.7	1.0	7.6		5.5	2.7	5.0



					Reg	ion				Gender			Age	
			Canada					British			0.1	18 to	35 to	
			2023-01	Atlantic	Quebec	Ontario	Prairies	Columbia	Male	Female	Other	34	54	55 plus
Question - Do you agree,	Total	Unwgt N	1054	110	236	353	216	139	557	494	3	245	388	421
somewhat agree,		Wgt N	1003	68	231	390	175	139	490	510	3	268	324	411
somewhat disagree or disagree that Canada	Agree	%	35.2	32.4	22.0	34.0	60.6	29.4	46.8	24.0		38.4	34.4	33.7
should expand oil and gas	Somewhat agree	%	26.8	30.7	32.8	29.8	15.6	20.4	27.8	26.0		23.5	26.2	29.4
exports to help the world	Somewhat disagree	%	15.8	13.9	14.1	19.2	9.4	18.0	11.5	19.8		13.0	17.0	16.6
have more secure and reliable energy supplies?	Disagree	%	13.7	16.6	16.0	11.0	9.1	21.8	11.8	15.5		15.4	13.5	12.7
renable energy supplies:	Unsure	%	8.6	6.4	15.0	6.0	5.3	10.4	2.1	14.6		9.6	8.9	7.6

					Reg	gion				Gender			Age	•
			Canada					British				18 to	35 to	
			2023-01	Atlantic	Quebec	Ontario	Prairies	Columbia	Male	Female	Other	34	54	55 plus
Question - Do you agree,	Total	Unwgt N	1054	110	236	353	216	139	557	494	3	245	388	421
somewhat agree,		Wgt N	1003	68	231	390	175	139	490	510	3	268	324	411
somewhat disagree or disagree that exports from	Agree	%	31.7	24.6	20.7	30.5	54.1	28.6	39.0	24.7		32.1	30.3	32.5
Canada's oil and gas sector	Somewhat agree	%	31.1	33.5	31.1	33.8	22.4	32.9	31.5	30.7		27.4	31.8	32.9
can contribute to	Somewhat disagree	%	10.5	16.6	13.4	9.7	6.5	10.1	12.3	8.9		13.1	10.7	8.7
combatting global climate	Disagree	%	12.4	12.1	16.4	10.9	9.3	14.5	10.3	14.4		13.1	13.9	10.9
change if our exports displace energy sources in other countries that are more damaging to the climate?	Unsure	%	14.3	13.2	18.4	15.1	7.7	13.9	7.0	21.3		14.3	13.3	15.0



### Do you support, somewhat support, somewhat oppose or oppose the following? [RANDOMIZE]

					Reg	ion				Gender			Age	
			Canada 2023-01	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Growth in the	Total	Unwgt N	1054	110	236	353	216	139	557	494	3	245	388	421
oil and gas sector in		Wgt N	1003	68	231	390	175	139	490	510	3	268	324	411
Canada	Support	%	34.5	30.7	22.5	33.7	59.3	27.8	41.5	27.9		40.5	33.8	31.3
	Somewhat support	%	23.0	32.1	20.1	27.6	15.3	20.1	24.0	22.1		21.1	23.3	23.9
	Somewhat oppose	%	18.9	15.9	25.6	19.2	10.2	19.4	16.2	21.4		15.5	18.1	21.7
	Oppose	%	17.7	16.4	23.5	14.1	11.3	26.9	16.3	18.9		18.8	16.5	17.9
	Unsure	%	5.9	4.9	8.3	5.5	3.9	5.9	2.0	9.6		4.1	8.3	5.1

### Do you support, somewhat support, somewhat oppose or oppose the following? [RANDOMIZE]

					Reg	ion				Gender			Age	
			Canada					British				18 to	35 to	
			2023-01	Atlantic	Quebec	Ontario	Prairies	Columbia	Male	Female	Other	34	54	55 plus
Question - Growth in the	Total	Unwgt N	1054	110	236	353	216	139	557	494	3	245	388	421
renewable energy sector in		Wgt N	1003	68	231	390	175	139	490	510	3	268	324	411
Canada	Support	%	73.8	68.2	75.8	71.9	72.0	80.6	73.6	73.7		80.9	68.4	73.3
	Somewhat support	%	19.7	23.5	20.1	21.2	19.2	13.6	19.8	19.7		15.1	22.6	20.4
	Somewhat oppose	%	2.6	2.8	0.0	3.5	5.3	0.7	2.9	2.2		1.2	4.1	2.2
	Oppose	%	2.1	2.1	1.1	2.2	3.5	1.5	3.1	1.1		1.8	2.4	2.0
	Unsure	%	1.9	3.3	3.0	1.2	0.0	3.6	0.6	3.2		1.0	2.4	2.1



		_			Reg	ion				Gender			Age	
			Canada 2023-01	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Do governments in	Total	Unwgt N	1054	110	236	353	216	139	557	494	2	245	388	33 plus 421
Canada do a very good, good,	TOTAL	Wgt N	1034	68	231	390	175	139	490	510	3	268	324	411
average, poor or very poor job at providing a clear, predictable	Very good	%	1.1	0.8	1.3	1.3	1.6	0.0	1.4	0.9		2.0	1.1	0.6
and competitive policy and	Good	%	6.5	8.1	9.8	5.5	4.6	5.8	6.4	6.7		6.1	5.5	7.7
regulatory environment for	Average	%	28.1	28.0	33.9	29.1	17.1	29.7	26.8	29.3		24.7	26.9	31.3
investors building energy	Poor	%	22.9	28.0	18.3	20.6	29.5	25.9	23.5	22.2		21.4	20.8	25.5
infrastructure to help Canada meet its climate change	Very poor	%	20.6	16.9	13.1	20.7	36.6	14.2	27.9	13.5		22.2	22.8	17.8
targets?	Unsure	%	20.8	18.1	23.7	22.8	10.6	24.3	14.0	27.4		23.7	22.9	17.2



					Reg	ion				Gender			Age	
			Canada 2023-01	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question -	Total	Unwgt N	819	84	185	269	181	100	460	356	3	173	297	349
What would		Wgt N	769	53	174	295	147	100	398	368	3	186	246	337
increase your trust in	A new government	%	6.5	4.8	3.5	5.8	9.7	10.2	7.0	6.1		5.6	8.8	5.3
governments in Canada	Nothing/I don't trust government	%	4.3	6.7	1.7	4.0	7.0	4.2	4.1	4.5		2.6	5.6	4.2
when it comes to creating a	A unified plan that doesn't divide provinces	%	3.3	0.8	2.7	2.3	4.3	7.0	4.0	2.6		2.2	2.4	4.5
positive environment for investors	Increased inspections/safety regulations/ enforcement of rules	%	5.4	3.3	8.7	6.0	2.5	2.9	5.2	5.6		2.7	6.7	5.9
building energy infrastructure	Clarity/a clear plan/ understandable	%	11.2	13.8	10.7	11.3	8.4	14.6	11.4	10.9		7.4	7.6	16.0
to help Canada meet its	Consultation with academics/professionals	%	3.7	2.3	3.6	3.4	5.6	2.9	3.8	3.7		3.6	3.0	4.4
climate change	A realistic timeline	%	1.8	1.0	1.0	2.3	2.0	2.0	2.6	1.0		1.5	1.4	2.3
targets? [OPEN]	Transparency/Communication	%	11.5	14.6	10.9	11.2	13.5	9.1	9.7	13.6		10.0	13.2	11.1
[OPEN]	Action/actually building the infrastructure	%	2.8	1.9	2.8	3.3	3.2	1.0	2.4	3.2		3.0	2.7	2.8
	Incentives for renewable energy/ tax breaks for renewable options	%	17.9	15.8	24.9	15.9	14.8	17.0	18.1	17.7		19.8	17.1	17.3
	Consultation with Indigenous Peoples	%	0.4	0.0	0.0	0.4	0.5	0.9	0.2	0.5		1.5	0.0	0.0
	Taxing oil and gas	%	1.0	0.0	1.4	1.0	0.9	1.0	0.9	1.1		1.2	1.2	0.7
	Build more pipelines/ support oil and gas/ get rid of Carbon tax	%	3.1	3.3	2.9	2.6	4.3	3.1	3.3	2.7		2.5	3.8	3.0
	Meeting the set deadlines/ goals	%	2.0	2.3	3.6	2.0	1.2	0.0	1.6	2.3		2.0	2.2	1.8
	Being balanced/ compromise	%	2.1	0.0	1.1	2.9	3.0	1.0	1.9	2.2		2.0	2.6	1.7
	More nuclear	%	0.7	0.0	0.0	1.6	0.5	0.0	0.7	0.7		1.4	0.4	0.5
	Don't believe in Climate change	%	1.3	0.7	2.3	0.3	2.1	1.9	1.6	1.0		2.6	0.8	1.1
	Reduce red tape/ make it easy to invest	%	4.6	6.3	2.7	3.9	7.2	4.8	7.3	1.7		8.2	3.5	3.4
	Ignore targets/ back out of Paris accord	%	1.2	0.7	0.0	1.7	2.0	1.0	1.5	0.9		2.1	1.4	0.6
	Other	%	8.2	11.3	9.4	9.4	5.6	4.9	8.0	8.2		9.6	9.9	6.2

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,054 Canadians, 18 years of age or older, between January 27<sup>th</sup> and 30<sup>th</sup>, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. \*Some results have been shaded due to small sample size (under n=30).



				Reg	ion				Gender			Age	
		Canada 2023-01	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Stop lobbying from oil and gas/ protect Canadian interests	%	2.3	0.0	0.4	4.2	1.7	1.9	1.9	2.8		1.9	2.2	2.5
I already trust our government	%	0.9	0.0	0.5	1.3	1.0	1.0	0.5	1.4		0.5	0.4	1.5
Stop investing in oil and gas	%	4.3	4.9	4.5	3.3	3.9	7.1	3.4	5.2		5.1	3.3	4.6
Unsure	%	10.4	10.9	9.2	12.7	6.3	11.4	7.0	14.2		11.6	9.4	10.4

<sup>\*</sup>Values are based on the percentage of positive responses to a specific response option (columns exceed 100%)

<sup>\*\*</sup>Multifrequency tab based on multiple responses



					Reg	ion				Gender			Age	
			Canada 2023-01	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question -	Total	Unwgt N	901	89	201	300	200	111	497	401	3	191	324	386
What would		Wgt N	852	56	189	333	163	111	431	419	3	206	269	377
increase your trust in	A new government	%	5.9	4.5	3.2	5.1	8.7	9.2	6.5	5.3		5.1	8.1	4.8
governments in Canada	Nothing/I don't trust government	%	3.9	6.3	1.6	3.5	6.3	3.8	3.8	4.0		2.4	5.1	3.8
when it comes to	A unified plan that doesn't divide provinces	%	3.0	0.8	2.5	2.1	3.9	6.3	3.7	2.3		2.0	2.2	4.1
creating a positive environment	Increased inspections/ safety regulations/enforcement of rules	%	4.9	3.2	8.0	5.3	2.3	2.6	4.8	4.9		2.4	6.1	5.3
for investors building energy	Clarity/a clear plan/ understandable	%	10.1	13.0	9.9	10.1	7.6	13.1	10.6	9.5		6.7	6.9	14.3
infrastructure to help	Consultation with academics/ professionals	%	3.4	2.2	3.3	3.0	5.0	2.6	3.5	3.3		3.2	2.7	3.9
Canada meet	A realistic timeline	%	1.6	1.0	0.9	2.1	1.8	1.8	2.4	0.9		1.3	1.3	2.1
its climate change	Transparency/ Communication	%	10.4	13.8	10.0	9.9	12.1	8.2	9.0	12.0		9.0	12.1	9.9
targets?	Action/actually building the infrastructure	%	2.5	1.8	2.6	2.9	2.9	0.9	2.2	2.8		2.7	2.4	2.5
[6, 2, 1]	Incentives for renewable energy/ tax breaks for renewable options	%	16.1	15.0	22.9	14.1	13.3	15.3	16.8	15.6		17.9	15.6	15.5
	Consultation with Indigenous Peoples	%	0.3	0.0	0.0	0.3	0.5	0.8	0.2	0.4		1.3	0.0	0.0
	Taxing oil and gas	%	0.9	0.0	1.3	0.9	0.8	0.9	0.8	1.0		1.1	1.1	0.7
	Build more pipelines/ support oil and gas/ get rid of Carbon tax	%	2.8	3.2	2.6	2.3	3.8	2.8	3.0	2.4		2.2	3.5	2.6
	Meeting the set deadlines/goals	%	1.8	2.2	3.3	1.8	1.1	0.0	1.5	2.0		1.8	2.0	1.6
	Being balanced/compromise	%	1.9	0.0	1.0	2.6	2.7	0.9	1.8	2.0		1.8	2.4	1.5
	More nuclear	%	0.6	0.0	0.0	1.4	0.5	0.0	0.7	0.6		1.3	0.3	0.5
	Don't believe in Climate change	%	1.2	0.7	2.1	0.3	1.9	1.7	1.5	0.9		2.3	0.7	0.9
	Reduce red tape/ make it easy to invest	%	4.1	6.0	2.5	3.5	6.5	4.3	6.7	1.5		7.4	3.2	3.0
	Ignore targets/ back out of Paris accord	%	1.1	0.7	0.0	1.5	1.8	0.9	1.4	0.8		1.9	1.3	0.6
	Other	%	7.4	10.7	8.7	8.3	5.0	4.4	7.4	7.2		8.7	9.0	5.5



				Reg	ion				Gender			Age	
		Canada 2023-01	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Stop lobbying from oil and gas/ protect Canadian interests	%	2.1	0.0	0.4	3.7	1.5	1.7	1.7	2.4		1.8	2.0	2.3
I already trust our government	%	0.8	0.0	0.5	1.1	0.9	0.9	0.5	1.2		0.5	0.4	1.4
Stop investing in oil and gas	%	3.9	4.7	4.2	2.9	3.5	6.4	3.2	4.6		4.6	3.0	4.1
Unsure	%	9.4	10.3	8.5	11.2	5.7	10.3	6.5	12.4		10.5	8.6	9.3

<sup>\*</sup>Values are based on the proportion an activity represents of all response options (columns add up to 100%).

<sup>\*\*</sup>Multifrequency tab based on multiple responses



					Reg	ion				Gender			Age	
			Canada 2023-01	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Which level of	Total	Unwgt N	1054	110	236	353	216	139	557	494	3	245	388	421
government do you trust most		Wgt N	1003	68	231	390	175	139	490	510	3	268	324	411
at creating a positive environment for investors	The federal government	%	41.5	43.0	35.3	54.7	31.8	26.1	38.6	44.2		39.6	39.8	44.0
building energy infrastructure to help Canada meet its climate	Your provincial/territorial government	%	36.4	30.3	42.1	23.8	51.3	46.2	42.1	30.7		36.6	39.1	34.0
change targets?	Unsure	%	22.2	26.7	22.6	21.5	16.9	27.7	19.3	25.1		23.8	21.1	22.0

#### Do you think federal and provincial governments together are doing a very good, good, average, poor, or very poor job cooperating on: [ROTATE]

					Reg	ion				Gender			Age	
			Canada 2023-01	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Decision-	Total	Unwgt N	1054	110	236	353	216	139	557	494	3	245	388	421
making on energy		Wgt N	1003	68	231	390	175	139	490	510	3	268	324	411
	Very good job	%	0.2	0.0	0.7	0.2	0.0	0.0	0.5	0.0		0.0	0.8	0.0
	Good job	%	5.3	5.6	7.1	6.1	4.0	1.5	4.9	5.7		5.4	5.6	5.0
	Average job	%	32.7	33.5	46.9	29.9	14.9	38.7	29.1	35.8		32.4	29.1	35.7
	Poor job	%	34.4	42.8	22.5	38.0	37.6	36.0	35.0	34.0		32.5	33.9	36.1
	Very poor job	%	22.8	15.3	16.3	20.7	41.6	19.4	27.9	18.0		23.2	25.8	20.1
	Unsure	%	4.6	2.8	6.6	5.0	1.8	4.4	2.6	6.5		6.4	4.9	3.1



### Do you think federal and provincial governments together are doing a very good, good, average, poor, or very poor job cooperating on: [ROTATE]

					Reg	gion				Gender			Age	
			Canada 2023-01	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Decision-	Total	Unwgt N	1054	110	236	353	216	139	557	494	3	245	388	421
making on climate change		Wgt N	1003	68	231	390	175	139	490	510	3	268	324	411
	Very good job	%	0.5	0.0	0.7	0.5	1.1	0.0	1.1	0.0		0.7	1.1	0.0
	Good job	%	5.3	6.2	7.6	5.5	1.4	5.6	4.7	6.0		3.2	5.5	6.5
	Average job	%	32.9	34.3	45.3	29.3	20.1	38.1	31.8	33.8		34.9	30.1	33.9
	Poor job	%	35.4	43.0	26.2	39.1	37.0	34.5	34.8	36.0		34.3	32.1	38.7
	Very poor job	%	21.5	15.8	14.5	20.5	38.2	18.1	24.1	19.2		20.8	27.0	17.7
	Unsure	%	4.3	0.7	5.8	5.2	2.2	3.7	3.6	5.0		6.2	4.2	3.2

					Reg	ion				Gender			Age	
			Canada					British				18 to	35 to	
			2023-01	Atlantic	Quebec	Ontario	Prairies	Columbia	Male	Female	Other	34	54	55 plus
Question - Thinking of	Total	Unwgt N	1044	106	235	353	211	139	553	488	3	243	381	420
federal elections, which		Wgt N	994	66	229	390	170	139	487	504	3	265	319	410
federal party do you usually vote for?	Liberal Party of Canada	%	34.7	47.8	33.3	39.1	23.5	31.9	30.3	38.9		30.2	31.8	39.8
[RANDOMIZE]	Conservative Party of Canada	%	24.9	18.6	13.1	25.4	43.5	23.4	31.6	18.5		26.5	26.4	22.8
	New Democratic Party of Canada	%	11.3	7.1	7.2	12.2	10.0	18.9	9.2	13.3		13.8	10.7	10.1
	Bloc Quebecois	%	5.8	0.0	24.0	0.7	0.0	0.0	7.2	4.6		2.3	7.5	6.8
	Green Party of Canada	%	2.3	2.9	1.5	2.0	0.8	5.7	1.5	3.0		3.7	1.8	1.7
	People's Party of Canada	%	1.8	1.5	1.4	1.5	2.0	2.8	2.5	1.1		5.2	0.8	0.3
	I don't have a party I regularly vote for	%	19.1	22.1	19.5	18.8	19.5	17.3	17.5	20.5		17.7	21.0	18.5
	Other	%	0.2	0.0	0.0	0.2	0.7	0.0	0.3	0.1		0.6	0.0	0.1



					Reg	ion				Gender		•	Age	
			Canada					British				18 to	35 to	
			2023-01	Atlantic	Quebec	Ontario	Prairies	Columbia	Male	Female	Other	34	54	55 plus
Question - In politics	Total	Unwgt N	1054	110	236	353	216	139	557	494	3	245	388	421
people sometimes talk of		Wgt N	1003	68	231	390	175	139	490	510	3	268	324	411
left and right. In terms of your political views, where		Mean	4.9	5.0	4.9	4.8	5.3	4.5	5.2	4.6		4.8	4.9	5.0
would you place yourself		Median	5.0	5.0	5.0	5.0	5.0	4.0	5.0	5.0		5.0	5.0	5.0
on a scale where 0 means	Left (0)	%	3.7	6.9	1.5	5.0	3.1	2.9	2.9	4.4		4.0	4.2	3.0
left and 10 means right?	1	%	1.8	0.0	1.1	2.7	2.0	1.5	1.3	2.4		1.5	2.0	1.9
	2	%	6.4	5.1	6.1	6.1	7.2	7.1	5.2	7.5		9.3	6.1	4.7
	3	%	12.7	10.3	12.0	13.6	6.9	19.7	10.1	15.0		10.7	11.0	15.3
	4	%	13.1	7.2	16.0	11.7	13.4	15.2	12.0	14.3		11.0	12.9	14.7
	5	%	24.4	30.8	26.0	24.3	23.5	20.1	25.5	23.4		24.6	23.9	24.7
	6	%	10.8	12.6	7.9	11.6	13.7	9.0	14.6	7.0		10.7	12.7	9.4
	7	%	9.0	7.4	11.3	7.6	11.7	6.4	11.4	6.7		10.2	10.3	7.1
	8	%	6.1	5.6	6.3	6.0	6.9	5.1	6.6	5.6		5.2	5.1	7.4
	9	%	1.3	3.2	0.7	0.8	2.5	1.4	1.5	1.2		0.7	1.4	1.7
	Right (10)	%	4.1	5.0	2.5	4.8	5.7	2.1	4.9	3.3		3.4	3.2	5.2
	Unsure	%	6.6	5.8	8.6	6.0	3.4	9.3	4.0	9.2		8.6	7.1	4.9



In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?

Thinking of feder	al elections,	, which fed	leral party	do you usual	ly vote for?

					minking of federa	ii elections, will	cii ieuerai part	y uo you usuai	ily vote for:				Illeans	ingiit:	
			Canada 2023-01	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	other	Left (0-3)	Centre (4- 6)	Right (7- 10)	Unsure
Question - On a scale of 0 to 10,	Total	Unwgt N	1053	352	262	114	67	23	18	199	18	255	514	221	64
where 0 means not		Wgt N	1002	345	248	112	57	23	18	185	16	246	485	205	66
at all important and 10 is extremely		Mean	7.9	7.3	9.1	7.0	6.8			7.9		6.6	8.0	9.0	7.8
important, how		Median	8.0	7.0	10.0	7.0	7.0			8.0		7.0	8.0	10.0	8.0
important is oil and	Not important (0)	%	0.7	0.5	0.4	1.7	2.6			0.0		1.9	0.1	0.4	1.4
gas to Canada's	1	%	0.1	0.0	0.0	0.0	0.0			0.0		0.0	0.2	0.0	0.0
current economy?	2	%	0.6	0.8	0.0	1.6	0.0			0.5		1.9	0.2	0.0	0.0
	3	%	2.2	2.1	1.1	3.5	1.4			3.4		2.6	2.6	0.0	4.3
	4	%	1.5	2.3	0.0	2.4	1.4			2.2		4.5	0.6	0.0	1.5
	5	%	7.5	9.2	0.8	11.6	16.7			7.8		14.3	7.2	1.3	3.0
	6	%	9.6	14.4	3.5	10.6	19.8			6.8		14.5	9.5	3.0	12.7
	7	%	17.5	24.9	7.6	20.3	15.4			15.7		22.5	17.3	11.8	17.0
	8	%	15.8	18.5	13.8	9.6	21.3			17.2		12.3	18.9	15.3	8.2
	9	%	8.7	7.2	7.5	8.3	12.0			10.8		8.2	9.6	6.2	11.2
	Extremely important (10)	%	31.6	15.9	64.6	17.4	6.7			29.9		9.1	31.7	59.6	29.0
	Unsure	%	4.3	4.2	0.7	13.0	2.8			5.7		8.4	2.1	2.4	11.7



In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?

Thinking of feder	al elections,	, which fed	leral party	do you usual	ly vote for?

		-			THINKING OF TEACHE	ii Ciccuons, wiii	cii icaciai pait	y do you asaa	ily vote for:				IIICalis	ingiit:	
		•	Canada 2023-01	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	other	Left (0-3)	Centre (4- 6)	Right (7- 10)	Unsure
Question - On a scale of 0 to 10,	Total	Unwgt N	1053	352	262	114	67	23	18	199	18	255	514	221	64
where 0 means not		Wgt N	1002	345	248	112	57	23	18	185	16	246	485	205	66
at all important and		Mean	6.8	6.0	8.8	5.0	5.6			6.9		4.6	7.1	8.6	7.2
10 is extremely important, how		Median	7.0	6.0	10.0	5.0	6.0			7.0		5.0	7.0	10.0	7.0
important is oil and	Not important (0)	%	2.7	1.6	0.0	7.5	2.6			2.6		7.4	1.1	0.4	4.9
gas to Canada's	1	%	1.6	2.4	0.0	2.6	1.2			2.2		5.2	0.5	0.3	0.0
future economy?	2	%	4.6	5.4	0.4	11.8	8.4			4.0		13.1	2.4	0.0	3.0
	3	%	5.3	6.7	1.1	8.6	5.8			6.6		8.4	5.7	1.9	1.5
	4	%	6.6	9.3	1.9	11.1	10.8			5.4		11.3	6.9	1.6	2.7
	5	%	9.7	15.3	3.3	12.9	17.7			5.1		13.5	10.0	3.7	12.6
	6	%	8.4	11.8	4.1	4.5	16.7			8.4		9.1	10.1	5.9	1.1
	7	%	12.3	16.5	10.5	6.7	11.4			13.2		6.8	15.8	8.3	19.6
	8	%	11.3	9.8	13.1	5.7	9.5			16.0		9.4	11.9	13.6	6.6
	9	%	7.5	6.3	9.2	5.5	6.2			7.8		3.1	8.1	9.1	14.8
	Extremely important (10)	%	25.5	10.6	55.8	11.8	5.4			22.8		4.7	24.8	53.3	23.2
	Unsure	%	4.3	4.3	0.7	11.1	4.4			5.9		7.9	2.8	1.9	10.0



Question - Do you agree,

should expand oil and

and reliable energy

supplies?

gas exports to help the world have more secure

somewhat agree, somewhat disagree or disagree that Canada In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?

Thinking of	federa	I elections,	which t	federal	party	do١	you usual	ly vote f	or?	
-------------	--------	--------------	---------	---------	-------	-----	-----------	-----------	-----	--

				THIRKING OF TEACHE	ii cicctions, win	cii icaciai part	y do you asaai	ily vote for:				IIICUII3	iigiit:	
		Canada 2023-01	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	other	Left (0-3)	Centre (4- 6)	Right (7- 10)	Unsure
Total	Unwgt N	1053	352	262	114	67	23	18	199	18	255	514	221	64
	Wgt N	1002	345	248	112	57	23	18	185	16	246	485	205	66
Agree	%	35.2	22.8	71.4	14.9	6.8			27.5		11.6	36.8	64.9	18.4
Somewhat agree	%	26.7	33.2	20.1	19.0	34.1			27.7		24.7	30.2	21.0	27.2
Somewhat disagree	%	15.8	20.4	4.7	23.6	25.5			17.7		22.6	14.8	7.8	22.4
Disagree	%	13.7	14.4	2.2	29.1	18.2			16.2		31.5	9.6	1.3	15.6
Unsure	%	8.6	9.2	1.5	13.4	15.3			10.9		9.6	8.5	5.0	16.3

In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10

				T	hinking of federa	ıl elections, whi	ch federal party	y do you usual	ly vote for?				means	right?	
			Canada 2023-01	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	other	Left (0-3)	Centre (4- 6)	Right (7- 10)	Unsure
Question - Do you agree, somewhat agree,	Total	Unwgt N	1053	352	262	114	67	23	18	199	18	255	514	221	64
somewhat disagree or		Wgt N	1002	345	248	112	57	23	18	185	16	246	485	205	66
disagree that exports from Canada's oil and	Agree	%	31.7	23.0	63.8	12.5	5.2			24.1		12.2	32.3	58.9	15.4
gas sector can contribute	Somewhat agree	%	31.1	37.9	21.6	35.2	36.5			30.5		34.3	33.5	23.9	23.6
to combatting global	Somewhat disagree	%	10.5	15.2	5.1	6.7	11.5			11.9		11.6	12.1	5.4	10.7
climate change if our	Disagree	%	12.5	8.9	4.3	24.5	28.8			16.2		25.3	8.6	3.5	20.9
exports displace energy sources in other	Unsure	%	14.2	15.0	5.2	21.1	18.1			17.4		16.6	13.5	8.3	29.3
countries that are more damaging to the climate?															



### Do you support, somewhat support, somewhat oppose or oppose the following? [RANDOMIZE]

				Т	hinking of federa	l elections, which	ch federal part	y do you usual	ly vote for?			terms of	your political v	ies talk of left a riews, where w where 0 means right?	vould you
			Canada 2023-01	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	other	Left (0-3)	Centre (4- 6)	Right (7- 10)	Unsure
Question - Growth in the oil and gas	Total	Unwgt N	1053	352	262	114	67	23	18	199	18	255	514	221	64
sector in Canada		Wgt N	1002	345	248	112	57	23	18	185	16	246	485	205	66
	Support	%	34.5	16.4	78.4	12.0	7.0			27.5		6.5	36.0	66.6	28.9
	Somewhat support	%	23.0	29.2	17.1	18.3	13.3			29.3		14.6	26.9	20.5	32.7
	Somewhat oppose	%	18.9	31.4	2.4	18.6	35.5			14.5		30.0	20.4	6.3	5.7
	Oppose	%	17.7	16.3	0.8	43.1	37.5			19.4		41.4	11.4	3.4	20.0
	Unsure	%	5.9	6.6	1.2	8.0	6.6			9.3		7.5	5.2	3.2	12.6

Do you support, somewhat support, somewhat oppose or oppose the following? [RANDOMIZE]

In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?

				Т	hinking of federa	l elections, whi	ch federal part	y do you usual	ly vote for?				means	right?	
			Canada 2023-01	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	other	Left (0-3)	Centre (4- 6)	Right (7- 10)	Unsure
Question - Growth in the renewable	Total	Unwgt N	1053	352	262	114	67	23	18	199	18	255	514	221	64
energy sector in		Wgt N	1002	345	248	112	57	23	18	185	16	246	485	205	66
Canada	Support	%	73.8	81.2	60.9	86.7	76.8			68.8		89.8	73.8	59.3	58.3
	Somewhat support	%	19.6	16.5	27.3	10.9	18.6			22.2		9.4	21.2	26.7	25.4
	Somewhat oppose	%	2.6	0.7	6.2	0.0	1.6			1.4		0.4	2.4	5.7	2.4
	Oppose	%	2.1	0.9	4.8	0.6	0.0			1.6		0.0	1.2	6.0	4.4
	Unsure	%	1.9	0.6	0.7	1.7	3.0			6.0		0.4	1.5	2.2	9.5



In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10

				Thinking of federal elections, which federal party do you usually vote for?										means right?				
			Canada 2023-01	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	other	Left (0-3)	Centre (4- 6)	Right (7- 10)	Unsure			
Question - Do governments in Canada do a very good, good,	Total	Unwgt N	1053	352	262	114	67	23	18	199	18	255	514	221	64			
		Wgt N	1002	345	248	112	57	23	18	185	16	246	485	205	66			
average, poor or very poor job at providing a	Very good	%	1.1	0.9	0.8	0.0	1.4			1.8		1.2	1.3	1.0	0.0			
clear, predictable and	Good	%	6.6	11.6	3.0	3.5	11.1			4.0		6.5	6.5	7.0	5.4			
competitive policy and	Average	%	28.1	32.6	19.1	35.0	38.2			26.8		28.4	30.2	24.3	23.7			
regulatory environment	Poor	%	22.9	22.5	20.6	30.0	27.2			21.2		28.9	23.0	15.9	21.2			
for investors building energy infrastructure to	Very poor	%	20.6	9.2	41.3	8.8	14.8			20.4		7.6	20.8	37.2	15.9			
help Canada meet its climate change targets?	Unsure	%	20.8	23.2	15.2	22.6	7.3			25.9		27.4	18.2	14.6	33.7			

In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10

			Thinking of federal elections, which federal party do you usually vote for?										means right?			
			Canada 2023-01	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	other	Left (0-3)	Centre (4- 6)	Right (7- 10)	Unsure	
Question - Which level of government do you trust most at creating a	Total	Unwgt N Wgt N	1053 1002	352 345	262 248	114 112	67 57	23 23	18 18	199 185	18 16	255 246	514 485	221 205	64 66	
positive environment for investors building energy	The federal government	%	41.5	68.4	13.0	56.8	23.5	25	10	31.8	10	64.4	40.0	19.1	35.7	
infrastructure to help Canada meet its climate	Your provincial/territorial government	%	36.3	17.5	64.4	21.6	61.0			34.1		17.7	38.3	57.5	26.0	
change targets?	Unsure	%	22.2	14.1	22.6	21.7	15.5			34.1		17.9	21.7	23.4	38.3	



Do you think federal and provincial governments together are doing a very good, good, average, poor, or very poor job cooperating on: [ROTATE]

In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10

				Т	hinking of federa	place yourself on a scale where 0 means left and 10 means right?									
			Canada 2023-01	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	other	Left (0-3)	Centre (4- 6)	Right (7- 10)	Unsure
Question - Decision- making on energy	Total	Unwgt N	1053	352	262	114	67	23	18	199	18	255	514	221	64
		Wgt N	1002	345	248	112	57	23	18	185	16	246	485	205	66
	Very good job	%	0.2	0.2	0.0	0.0	0.0			0.4		0.0	0.3	0.4	0.0
	Good job	%	5.3	7.4	2.0	5.7	9.6			4.9		4.3	5.7	5.0	7.2
	Average job	%	32.7	42.3	22.2	31.7	44.5			28.6		35.2	34.0	27.7	29.1
	Poor job	%	34.3	37.1	32.5	42.1	25.1			30.1		36.2	36.7	25.1	39.7
	Very poor job	%	22.8	9.1	41.2	13.6	16.0			27.2		18.3	19.0	39.7	14.9
	Unsure	%	4.6	3.9	2.1	6.9	4.9			8.8		6.0	4.3	2.1	9.1



Do you think federal and provincial governments together are doing a very good, good, average, poor, or very poor job cooperating on: [ROTATE]

In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?

Thinking of federal elections, which federal party do you usually vote for?

			Canada 2023-01	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	other	Left (0-3)	Centre (4- 6)	Right (7- 10)	Unsure
Question - Decision- making on climate change	Total	Unwgt N	1053	352	262	114	67	23	18	199	18	255	514	221	64
		Wgt N	1002	345	248	112	57	23	18	185	16	246	485	205	66
	Very good job	%	0.5	0.5	0.4	0.0	0.0			0.9		0.0	0.5	1.3	0.0
	Good job	%	5.3	8.0	2.6	4.4	8.7			5.0		5.8	5.6	4.5	4.0
	Average job	%	32.9	42.7	24.3	27.1	42.6			30.7		31.3	34.1	29.7	40.8
	Poor job	%	35.4	34.3	36.4	48.2	28.9			29.5		39.0	37.0	27.5	34.9
	Very poor job	%	21.6	11.5	32.2	15.0	16.7			27.3		20.0	19.1	31.2	15.2
	Unsure	%	4.3	3.0	4.0	5.4	3.2			6.6		3.8	3.8	5.9	5.0

			In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?									
			Canada 2023-01	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure					
Question - Thinking of federal elections,	Total	Unwgt N	1053	255	514	221	63					
which federal party do you usually vote		Wgt N	1002	246	485	205	65					
for? [RANDOMIZE]	Liberal Party of Canada	%	34.4	46.6	39.5	12.9	17.7					
	Conservative Party of Canada	%	24.8	2.2	20.3	66.2	12.7					
	New Democratic Party of Canada	%	11.2	28.2	6.6	2.3	8.4					
	Bloc Quebecois	%	5.7	6.1	5.5	5.3	6.7					
	Green Party of Canada	%	2.2	3.4	2.1	0.5	4.2					
	People's Party of Canada	%	1.7	0.4	1.1	4.6	2.9					
	I don't have a party I regularly vote for	%	18.4	12.8	23.3	5.5	43.7					
	other	%	1.6	0.3	1.5	2.7	3.6					



		_			Thinking	of federal elections,	which federal party	do you usually vote	for?		
			New Canada 2023- Liberal Party of Conservative Democratic Green Pa						People's Party		
			01	Canada	Party of Canada	Party of Canada	Bloc Quebecois	Canada	of Canada	vote for	other
Question - In politics people sometimes talk of left and	Total	Unwgt N	1053	352	262	114	67	23	18	199	18
right. In terms of your		Wgt N	1002	345	248	112	57	23	18	185	16
political views, where would you place yourself on a scale		Mean	4.9	4.2	6.8	3.0	4.7			4.7	
where 0 means left and 10		Median	5.0	4.0	7.0	3.0	5.0			5.0	
means right?	Left (0)	%	3.7	5.4	0.6	11.0	0.0			1.4	
	1	%	1.8	2.0	0.0	7.4	1.4			0.8	
	2	%	6.4	7.2	0.0	21.0	11.6			2.6	
	3	%	12.7	18.6	1.5	22.7	13.3			12.3	
	4	%	13.2	19.7	1.3	15.9	19.4			12.6	
	5	%	24.5	26.9	18.3	11.4	21.6			40.0	
	6	%	10.8	9.2	20.2	1.5	5.9			8.8	
	7	%	9.0	2.9	24.9	0.6	8.3			2.7	
	8	%	6.1	3.2	15.1	1.9	8.1			2.0	
	9	%	1.3	0.9	3.1	0.0	0.0			0.7	
	Right (10)	%	4.1	0.7	11.6	1.8	2.8			0.7	
	Unsure	%	6.5	3.4	3.4	4.9	7.7			15.4	