

# Views of Canadians on Canada's energy future.

National Survey | Summary  
Conducted by Nanos for the University of Ottawa, August 2023  
Submission 2023-2293

POSITIVE ENERGY  NANOS

The research gauged the opinions among Canadians on Canada's energy future. Questions were asked on the role of oil and gas to the country's current and future economy, the expansion of oil and gas exports for security and climate, and support for growth in this sector as well as for renewable energy. Canadians were also asked about the future of Canada's electricity generation mix and their level of comfort with various electricity facilities in their communities. The survey also gauged opinions on government performance on energy decision-making and on developing a shared vision for Canada's energy future.

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,081 Canadians, 18 years of age or older, between July 30<sup>th</sup> and August 2<sup>nd</sup>, 2023 as part of an omnibus survey.

The margin of error for a random survey of 1,081 Canadians is  $\pm 3.0$  percentage points, 19 times out of 20.

The research was commissioned by the University of Ottawa's Positive Energy program and was conducted by Nanos Research.

# Key Findings – Canada’s Energy Future



### IMPORTANCE OF OIL & GAS TO CANADA’S CURRENT ECONOMY ON UPWARD TRAJECTORY, IMPORTANCE TO ITS FUTURE ECONOMY HOLDS STEADY

About four in five Canadians rate oil and gas as important to Canada’s current economy (score of 7-10 out of 10) ([78%](#)) which continues the upward trajectory since November 2020 ([65% in 2020](#); [68% in 2021](#); [74% in January 2023](#)). Importance of oil and gas to Canada’s future economy remains steady with about three in five Canadians who rate it as important (score of 7-10) ([57% in January 2023 and August 2023](#)).



### CANADA’S OIL & GAS SECTOR SEEN AS A POSSIBLE CONTRIBUTOR TO COMBATTING CLIMATE CHANGE AND INCREASING ENERGY SECURITY CONSISTANT WITH PREVIOUS WAVES

Consistent with previous waves, a majority of Canadians agree or somewhat agree that Canada’s oil and gas sector can contribute to combatting global climate change ([36% agree](#); [28% somewhat agree](#)) and that Canada should expand oil and gas exports to help the world have more secure energy supplies ([34% agree](#); [24% somewhat agree](#)).



### CANADIANS SAY HYDROELECTRICITY SHOULD MAKE UP GREATEST PROPORTION OF CANADA’S ELECTRICITY GENERATION MIX

Thinking of Canada’s future electricity system, Canadians assigned the greatest proportion of the electricity generation mix to hydroelectricity ([27%](#)), followed by nuclear ([16%](#)), solar ([15%](#)), wind ([12%](#)), and natural gas ([12%](#)). When asked the reason for their chosen electricity mix, they most often said it was to reduce the impact on the environment or to use clean energy ([40%](#)), followed by the reliability of energy production methods long-term ([24%](#)), and to diversify using multiple methods of electricity production ([21%](#)).



### CANADIANS MOST COMFORTABLE HAVING HYDRO AND SOLAR FACILITIES IN THEIR COMMUNITY

When asked to rank the types of electricity generation facilities they are most comfortable having in their community, Canadians most often ranked hydroelectricity first ([36%](#)) followed by solar ([22%](#)), while coal was most often ranked last ([61%](#)). When asked the reason why they were most comfortable with their top ranked type of electricity generation, those who said hydroelectricity or solar most often said it was clean and better for the environment ([33% hydro](#); [32% solar](#)). The top reason given for why they were least comfortable with coal was the negative environmental impacts ([42%](#)).

# Key Findings – Canada’s Energy Future



### CANADIANS WHO BELIEVE CANADA DOES A POOR JOB BUILDING PUBLIC CONFIDENCE IN ENERGY DECISION-MAKING ON THE RISE

After a steady decrease from 2018 ([60% very poor/poor](#)) to 2021 ([47% very poor/poor](#)), Canadians’ views on Canada’s performance building public confidence in energy decision-making worsens with now three in five Canadians who believe Canada does a very poor job or poor job ([60%](#)) at this (an increase of 13 percentage points from 47% in 2021). Residents from the Prairies ([42%](#)) and B.C. ([36%](#)) are much more likely to say Canada does a very poor job than those from Quebec ([19%](#)).



### PROPORTION WHO THINK CANADA DOES A POOR JOB DEVELOPING A VISION FOR ITS ENERGY FUTURE REACHES HIGHEST RECORDED LEVEL

Similarly to the job done by Canada at building public confidence in energy decision-making, the proportion of Canadians who believe Canada does a very poor job or poor job ([59%](#)) at developing a shared long-term vision for Canada’s energy future surpasses 2018 levels ([51% very poor/poor](#)) after a steady decrease in 2019 ([48% very poor/poor](#)) and 2021 ([44% very poor/poor](#)). Men are more likely to say Canada does a very poor job at this ([35%](#)) than women ([24%](#)).

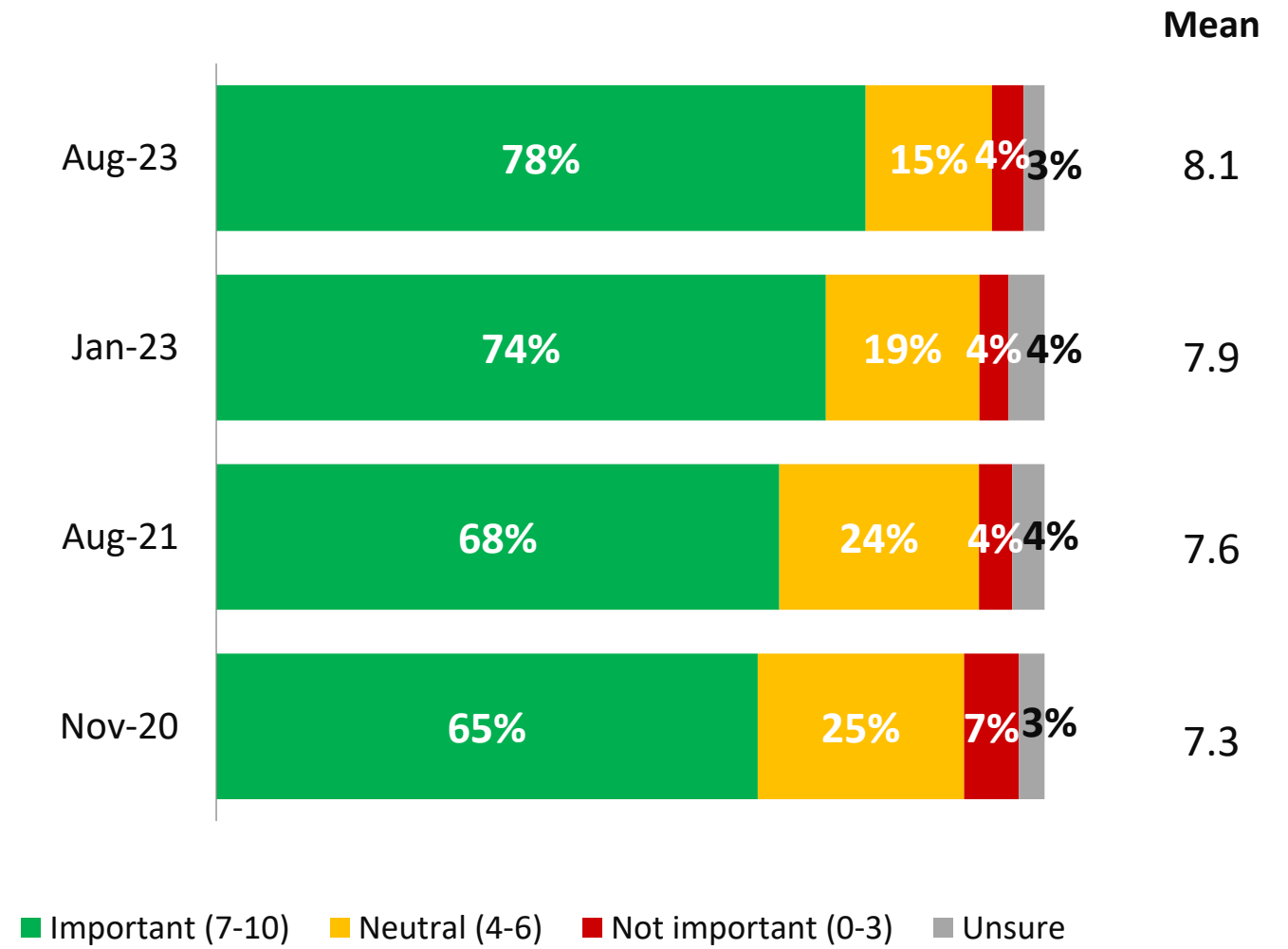
A photograph of industrial machinery, featuring a complex network of large, grey, corrugated metal pipes. A prominent feature is a large, circular valve with a black, four-spoke handwheel. The pipes are connected by various fittings and elbows, creating a dense, industrial-looking structure. The background is slightly blurred, showing more of the facility's infrastructure. The overall lighting is somewhat dim, with a soft glow around the central valve.

# Current and future of oil and gas

# Importance of oil and gas to Canada's current economy

The proportion of Canadians who rate oil and gas as important (score of 7-10 out of 10) to Canada's **current** economy continues to increase since November 2020 (65% in November 2020; 68% in August 2021; 74% in January 2023; 78% in August 2023).

Q – On a scale of 0 to 10, where 0 means not at all important and 10 is extremely important, how important is oil and gas to Canada's **current** economy?

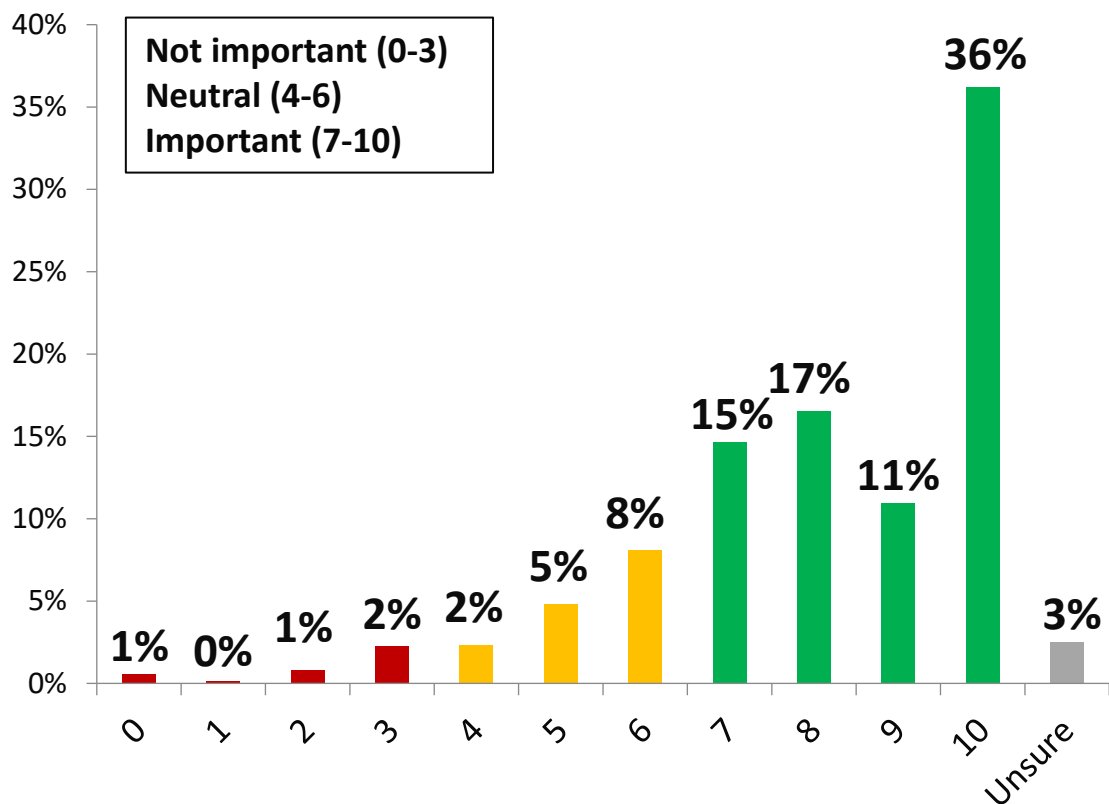


\*Weighted to the true population proportion.  
\*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 30 to August 2, 2023, n=1,081, accurate 3.0 percentage points plus or minus, 19 times out of 20.

# Importance of oil and gas to Canada's current economy

Q – On a scale of 0 to 10, where 0 means not at all important and 10 is extremely important, how important is oil and gas to Canada's current economy?



	Atlantic (n=116)	Quebec (n=223)	Ontario (n=365)	Prairies (n=223)	BC (n=154)
<b>Mean</b>	<b>7.9</b>	<b>7.4</b>	<b>8.2</b>	<b>8.8</b>	<b>7.9</b>
	Men (n=544)	Women (n=534)	18-34 (n=192)	35-54 (n=372)	55 plus (n=517)
<b>Mean</b>	<b>8.1</b>	<b>8.0</b>	<b>8.2</b>	<b>8.1</b>	<b>8.0</b>
	Usually votes LPC (n=288)	Usually votes CPC (n=320)	Usually votes NDP (n=123)	Left-leaning (n=240)	Right-leaning (n=247)
<b>Mean</b>	<b>7.5</b>	<b>9.2</b>	<b>7.0</b>	<b>7.0</b>	<b>9.1</b>

\*Weighted to the true population proportion.

\*Charts may not add up to 100 due to rounding.

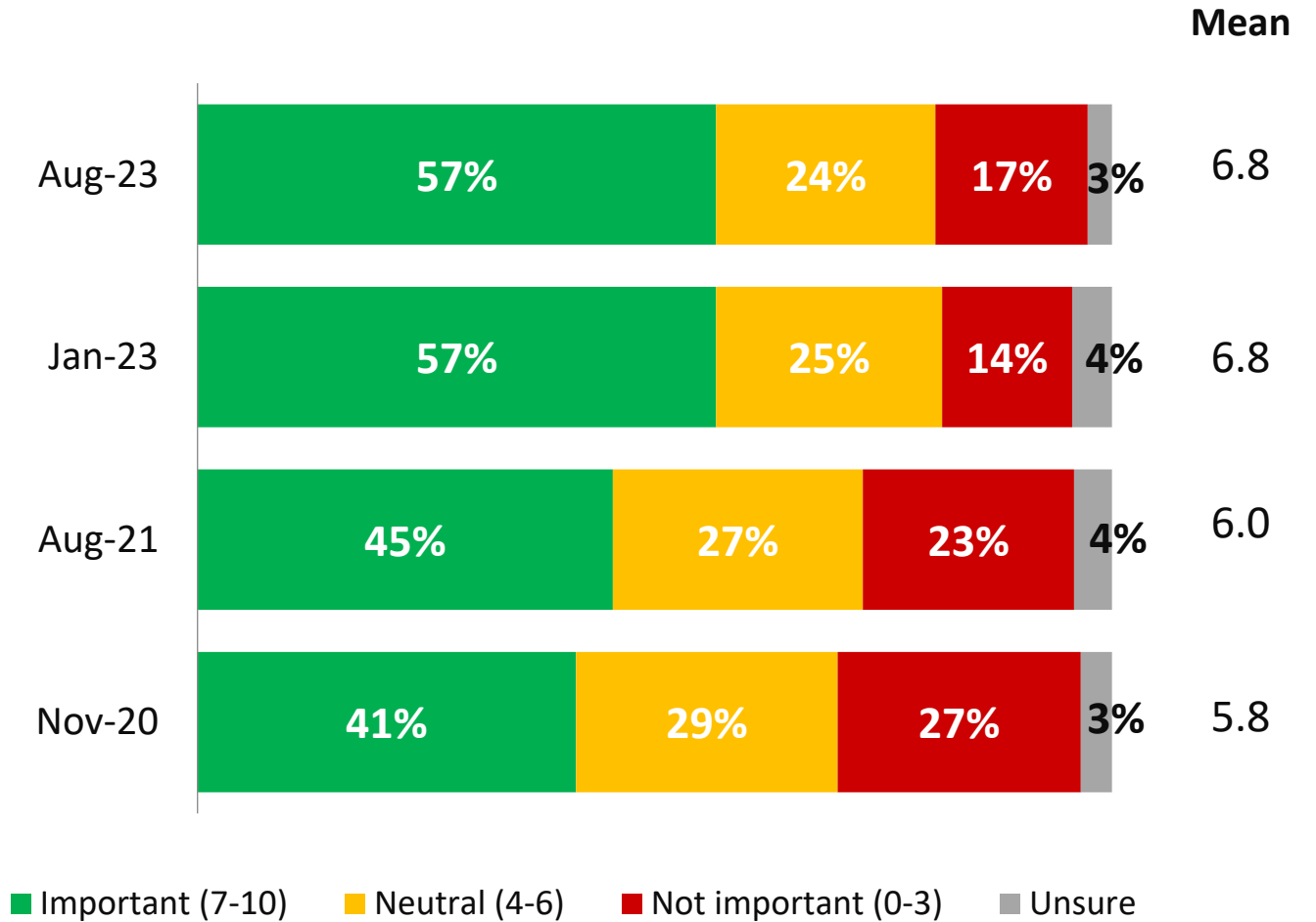
Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 30 to August 2, 2023, n=1,081, accurate 3.0 percentage points plus or minus, 19 times out of 20.

# Importance of oil and gas to Canada's future economy

Consistent with the previous wave in January 2023, about three in five Canadians rate the **importance of oil and gas** to Canada's future economy a score of 7 to 10 out of 10.

Canadians are over three times more likely to rate oil and gas as important (57%) (score of 7-10) rather than not important (17%) (score of 0-3) to Canada's **future** economy.

Q – On a scale of 0 to 10, where 0 means not at all important and 10 is extremely important, how important is oil and gas to Canada's **future** economy?



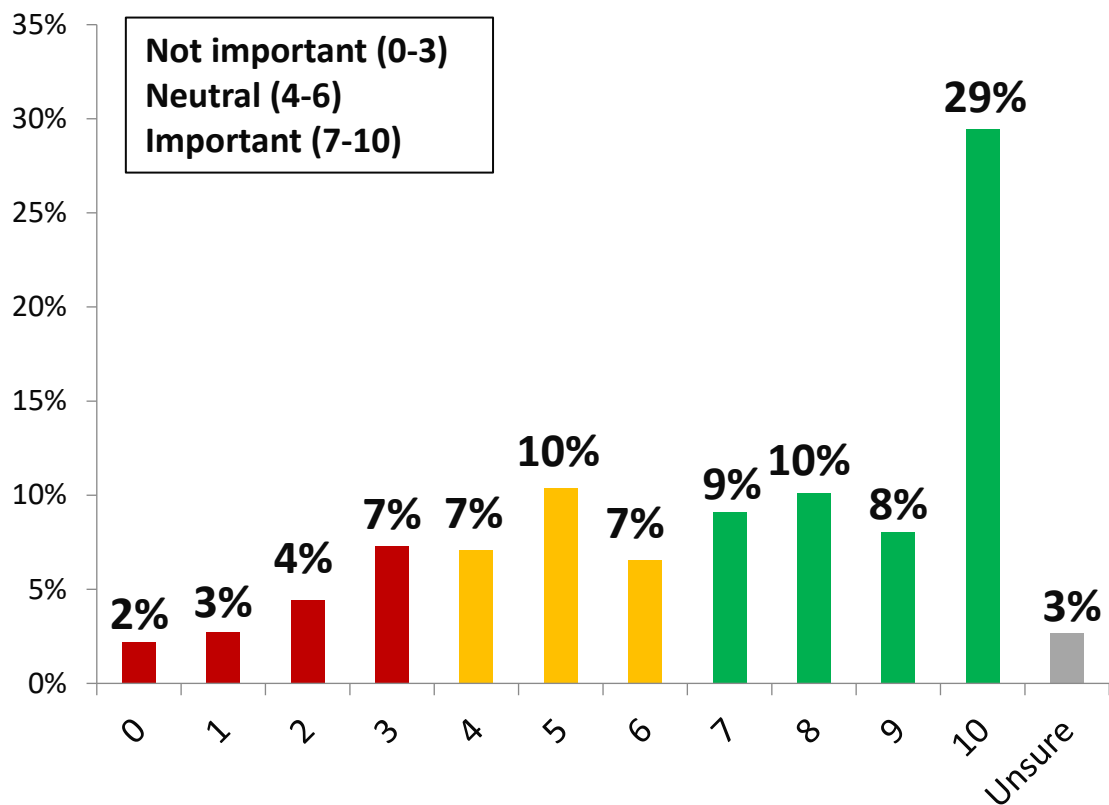
\*Weighted to the true population proportion.  
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Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 30 to August 2, 2023, n=1,081, accurate 3.0 percentage points plus or minus, 19 times out of 20.



# Importance of oil and gas to Canada's future economy

Q – On a scale of 0 to 10, where 0 means not at all important and 10 is extremely important, how important is oil and gas to Canada's future economy?



	Atlantic (n=116)	Quebec (n=223)	Ontario (n=365)	Prairies (n=223)	BC (n=154)
<b>Mean</b>	<b>6.8</b>	<b>5.9</b>	<b>7.0</b>	<b>7.9</b>	<b>6.4</b>
	Men (n=544)	Women (n=534)	18-34 (n=192)	35-54 (n=372)	55 plus (n=517)
<b>Mean</b>	<b>6.8</b>	<b>6.8</b>	<b>6.8</b>	<b>7.1</b>	<b>6.7</b>
	Usually votes LPC (n=288)	Usually votes CPC (n=320)	Usually votes NDP (n=123)	Left-leaning (n=240)	Right-leaning (n=247)
<b>Mean</b>	<b>5.9</b>	<b>8.6</b>	<b>5.1</b>	<b>4.7</b>	<b>8.5</b>

\*Weighted to the true population proportion.  
 \*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 30 to August 2, 2023, n=1,081, accurate 3.0 percentage points plus or minus, 19 times out of 20.

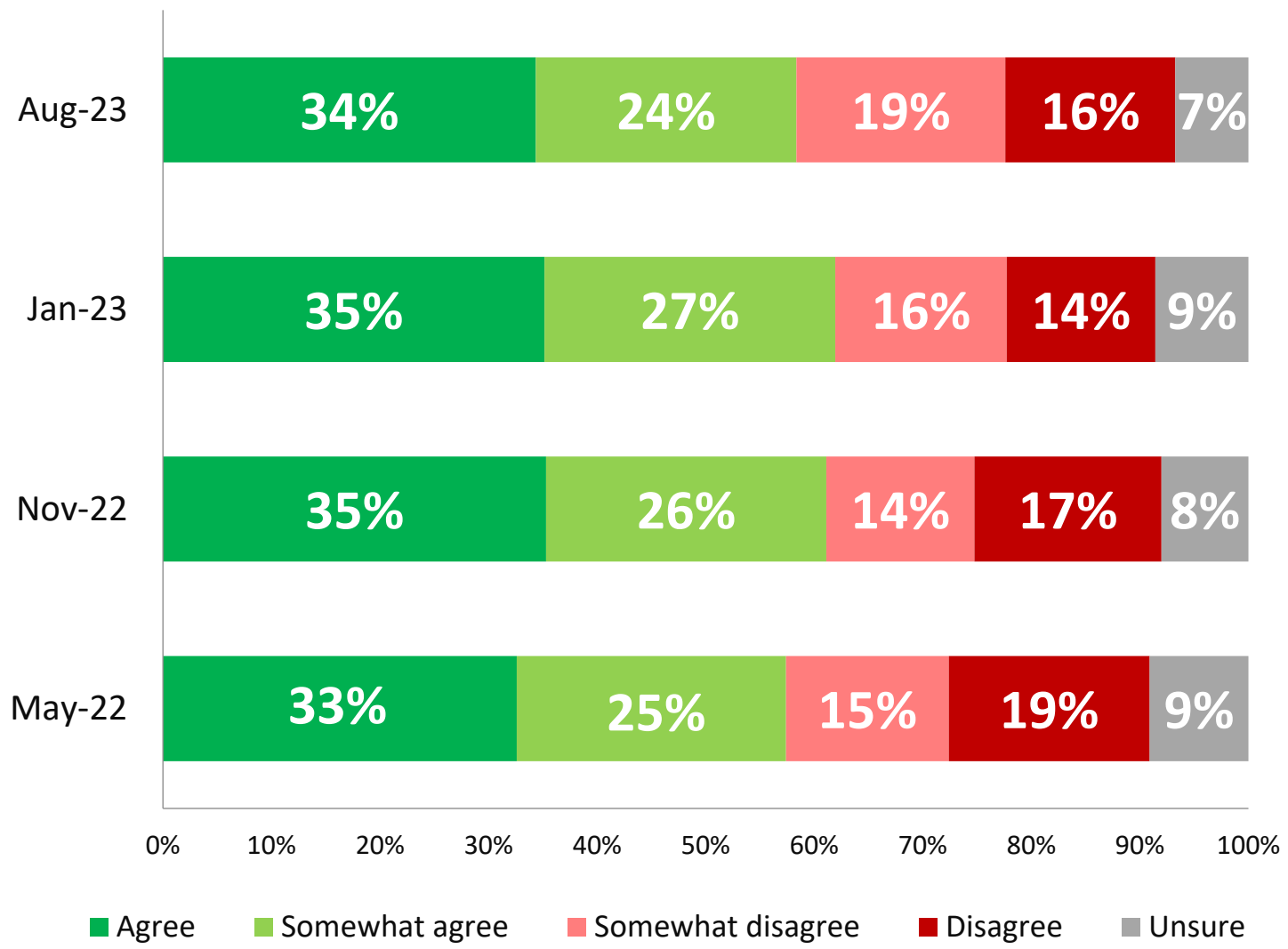


**Oil and gas exports** for security and climate

# Level of agreement that Canada should expand oil and gas exports to help the world have more secure energy supplies

Consistent with the previous waves in January 2023, May 2022, and November 2022, about three in five Canadians agree or somewhat agree that Canada should expand oil and gas exports to help the world have more secure energy supplies.

Q – Do you agree, somewhat agree, somewhat disagree or disagree that Canada should expand oil and gas exports to help the world have more secure and reliable energy supplies?

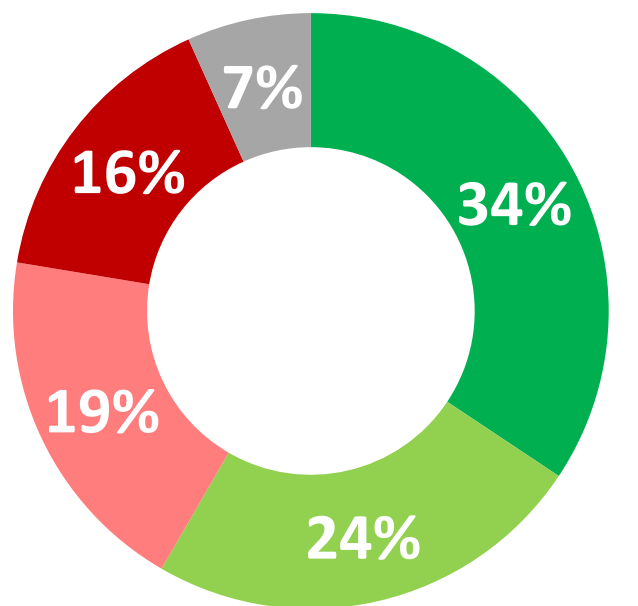


\*Weighted to the true population proportion.  
\*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 30 to August 2, 2023, n=1,081, accurate 3.0 percentage points plus or minus, 19 times out of 20.

# Level of agreement that Canada should expand oil and gas exports to help the world have more secure energy supplies

Q – Do you agree, somewhat agree, somewhat disagree or disagree that Canada should expand oil and gas exports to help the world have more secure and reliable energy supplies?

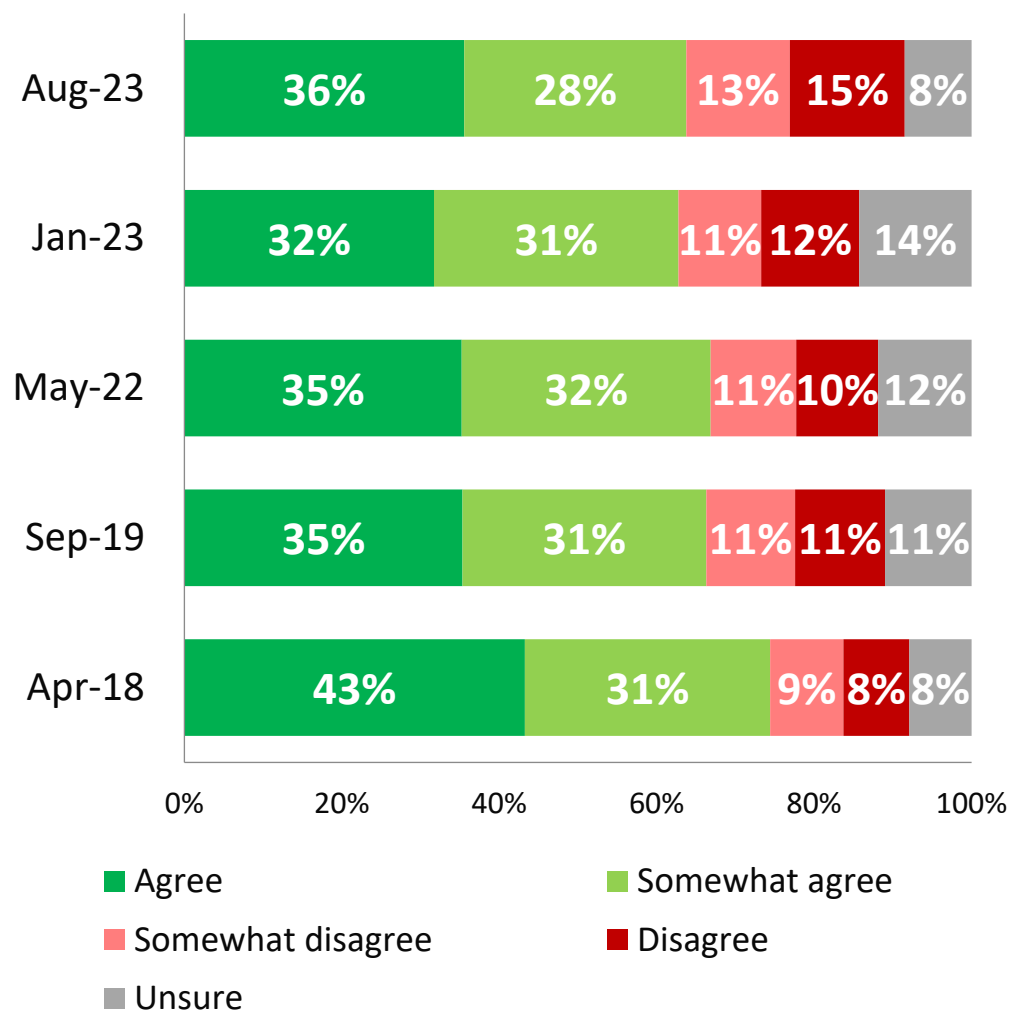


■ Agree  
■ Somewhat agree  
■ Somewhat disagree  
■ Disagree  
■ Unsure

	Atlantic (n=116)	Quebec (n=223)	Ontario (n=365)	Prairies (n=223)	BC (n=154)
<b>Agree/ Somewhat agree</b>	<b>60.1%</b>	<b>45.8%</b>	<b>59.7%</b>	<b>74.5%</b>	<b>54.1%</b>
	Men (n=544)	Women (n=534)	18-34 (n=192)	35-54 (n=372)	55 plus (n=517)
	<b>67.5%</b>	<b>49.3%</b>	<b>54.9%</b>	<b>62.3%</b>	<b>57.5%</b>
	Usually votes LPC (n=288)	Usually votes CPC (n=320)	Usually votes NDP (n=123)	Left-leaning (n=240)	Right-leaning (n=247)
	<b>46.6%</b>	<b>86.5%</b>	<b>35.1%</b>	<b>32.2%</b>	<b>85.0%</b>

\*Weighted to the true population proportion.  
 \*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 30 to August 2, 2023, n=1,081, accurate 3.0 percentage points plus or minus, 19 times out of 20.



\*Weighted to the true population proportion.

\*Charts may not add up to 100 due to rounding.

## Level of agreement that Canada's oil and gas sector can contribute to combatting global climate change by displacing other energy sources

Almost **2 in 3** Canadians

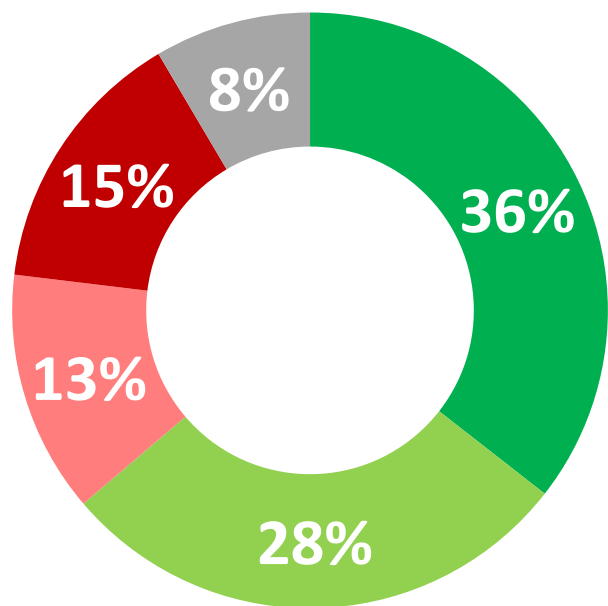
agree (36%) or somewhat agree (28%) that Canada's oil and gas sector can contribute to combatting global climate change, while three in ten disagree (15%) or somewhat disagree (13%). The proportion of those who agree/somewhat agree is consistent with the previous waves of research in January 2023, May 2022 and September 2019.

Q – Do you agree, somewhat agree, somewhat disagree or disagree that exports from Canada's oil and gas sector can contribute to combatting global climate change if our exports displace energy sources in other countries that are more damaging to the climate?

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 30 to August 2, 2023, n=1,081, accurate 3.0 percentage points plus or minus, 19 times out of 20.

# Agreement that Canada's oil and gas sector can contribute to combatting global climate change

Q – Do you agree, somewhat agree, somewhat disagree or disagree that exports from Canada's oil and gas sector can contribute to combatting global climate change if our exports displace energy sources in other countries that are more damaging to the climate?



■ Agree  
■ Somewhat agree  
■ Somewhat disagree  
■ Disagree  
■ Unsure

	Atlantic (n=116)	Quebec (n=223)	Ontario (n=365)	Prairies (n=223)	BC (n=154)
<b>Agree/ Somewhat agree</b>	<b>60.1%</b>	<b>51.7%</b>	<b>64.5%</b>	<b>78.3%</b>	<b>65.2%</b>
	Men (n=544)	Women (n=534)	18-34 (n=192)	35-54 (n=372)	55 plus (n=517)
	<b>69.7%</b>	<b>57.8%</b>	<b>59.8%</b>	<b>65.2%</b>	<b>65.3%</b>
	Usually votes LPC (n=288)	Usually votes CPC (n=320)	Usually votes NDP (n=123)	Left-leaning (n=240)	Right-leaning (n=247)
	<b>59.5%</b>	<b>79.7%</b>	<b>52.8%</b>	<b>45.6%</b>	<b>78.6%</b>

\*Weighted to the true population proportion.  
 \*Charts may not add up to 100 due to rounding.

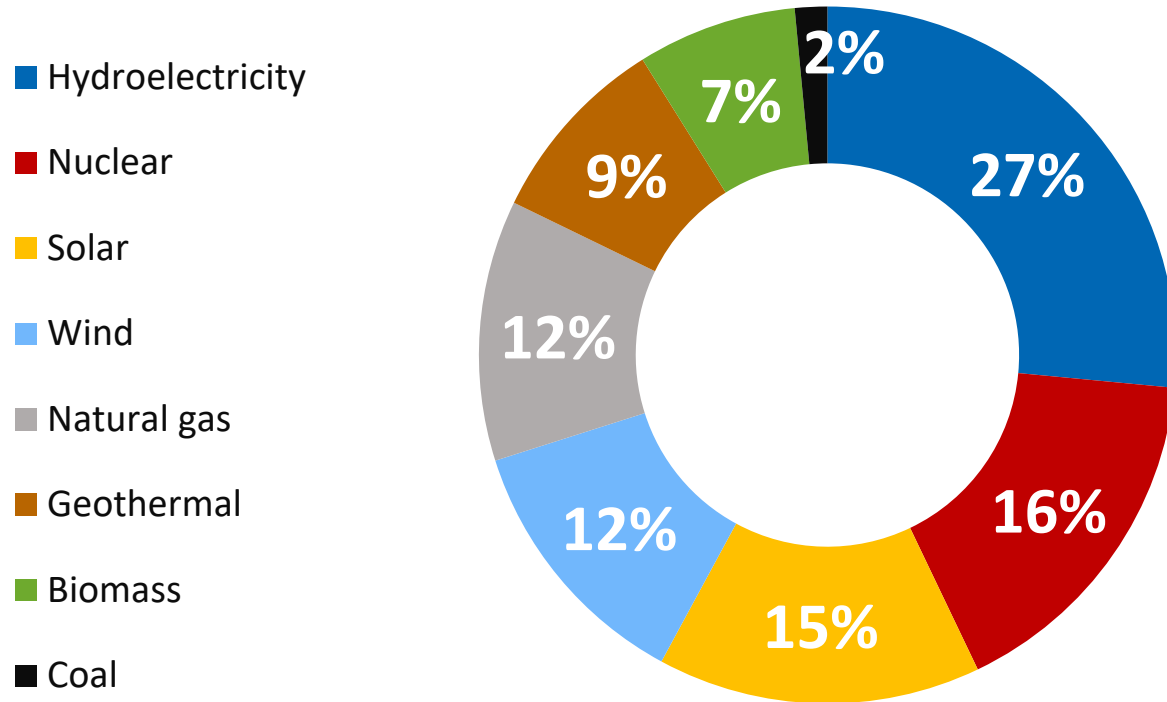
Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 30 to August 2, 2023, n=1,081, accurate 3.0 percentage points plus or minus, 19 times out of 20.



**Types of electricity generation** for  
Canada's energy future

# Views on Canada's electricity mix

Q – Recently, the Government of Canada's Energy Regulator projected that the amount of electricity generated and consumed in Canada in 2050 would need to more than double from current levels to meet the federal government's net zero emissions targets. Thinking of Canada's future electricity system, please assign the percentage you believe each type of electricity generation should have: [RANDOMIZE]

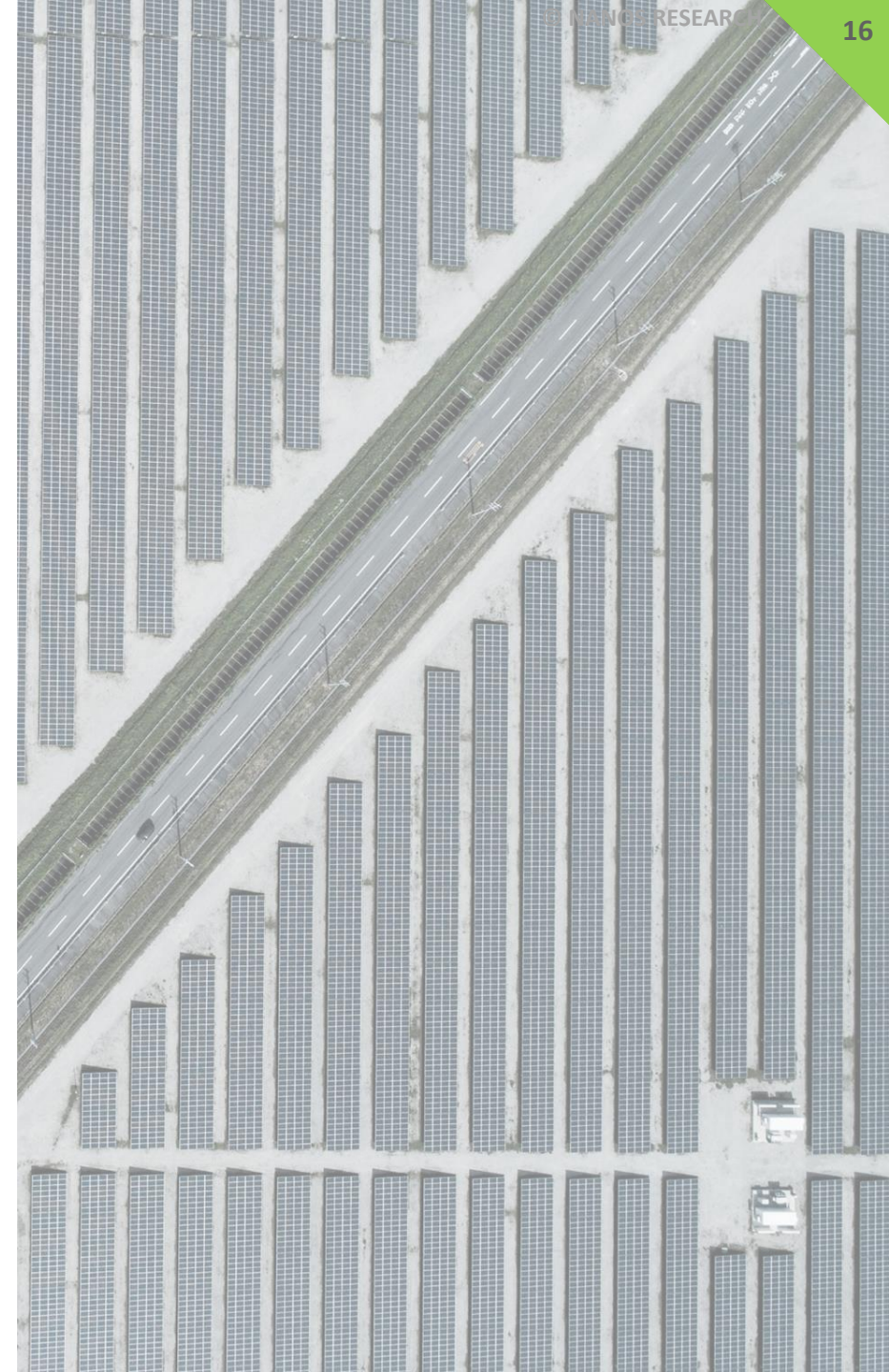


\*Chart based on mean proportions

\*\*Weighted to the true population proportion.

\*\*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 30 to August 2, 2023, n=976, accurate 3.2 percentage points plus or minus, 19 times out of 20.





# Views on Canada's electricity mix – by demographics

Q – Recently, the Government of Canada's Energy Regulator projected that the amount of electricity generated and consumed in Canada in 2050 would need to more than double from current levels to meet the federal government's net zero emissions targets. Thinking of Canada's future electricity system, please assign the percentage you believe each type of electricity generation should have: [RANDOMIZE]

Mean proportions	All (n=976)	Atlantic (n=66)	Quebec (n=228)	Ontario (n=374)	Prairies (n=169)	BC (n=139)	Men (n=486)	Women (n=487)	18-34 (n=258)	35-54 (n=319)	55 plus (n=399)	Usually votes LPC (n=288)	Usually votes CPC (n=320)	Usually votes NDP (n=123)	Left-leaning (n=240)	Right-leaning (n=247)
Hydroelectricity	26.5%	21.2%	40.4%	21.8%	18.7%	28.0%	29.1%	23.8%	23.8%	26.6%	28.1%	27.2%	23.0%	26.0%	27.0%	25.6%
Nuclear	16.4%	13.4%	5.8%	24.3%	18.2%	11.8%	21.3%	11.6%	17.9%	16.7%	15.2%	14.4%	22.9%	13.5%	13.3%	21.6%
Solar	15.0%	19.0%	15.9%	13.2%	14.1%	17.9%	13.0%	17.1%	14.7%	15.6%	14.8%	17.8%	10.6%	19.2%	18.8%	10.5%
Wind	12.2%	19.6%	13.4%	10.9%	9.6%	13.2%	11.1%	13.3%	11.4%	11.9%	12.8%	14.2%	7.9%	15.1%	15.3%	8.2%
Natural gas	12.1%	10.6%	6.7%	11.9%	21.8%	10.6%	11.3%	12.9%	12.0%	12.1%	12.3%	7.8%	20.6%	6.7%	6.5%	18.8%
Geothermal	8.9%	9.0%	8.8%	8.9%	8.5%	9.1%	7.2%	10.5%	9.3%	8.6%	8.9%	10.1%	6.8%	10.0%	10.8%	6.9%
Biomass	7.4%	5.6%	8.6%	7.7%	5.5%	7.9%	5.5%	9.4%	8.7%	7.0%	7.0%	7.7%	5.4%	8.2%	7.3%	5.4%
Coal	1.5%	1.5%	0.4%	1.2%	3.7%	1.5%	1.5%	1.5%	2.2%	1.6%	1.0%	0.7%	2.8%	1.4%	0.9%	2.9%

\*Weighted to the true population proportion.

\*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 30 to August 2, 2023, n=976, accurate 3.2 percentage points plus or minus, 19 times out of 20.

# Drivers for Canadians' views on energy mix

Q – Why do you think that should be the electricity mix? [OPEN]

TOP RESPONSES

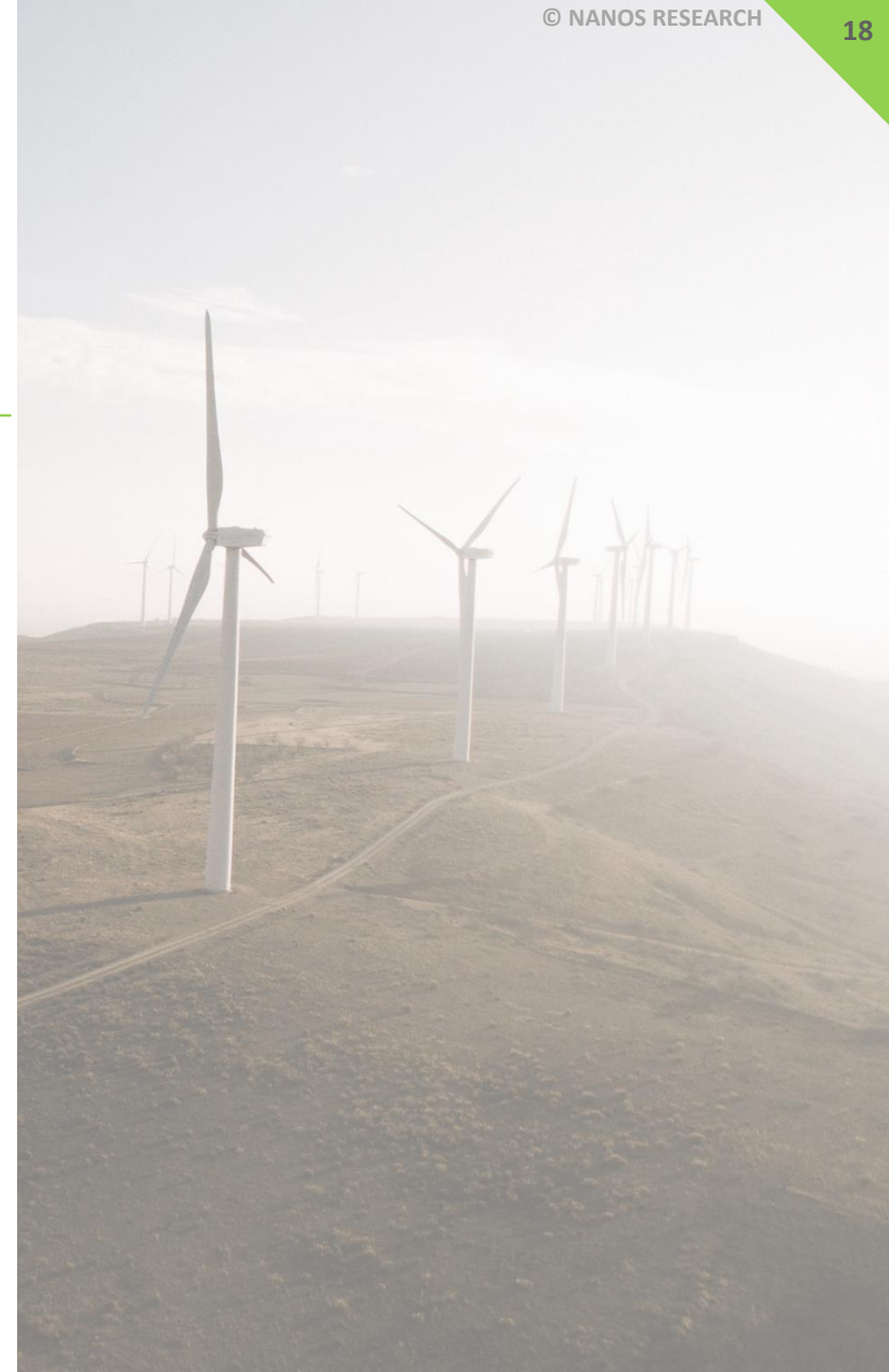
Frequency  
(n=884)

To reduce impact on the environment/uses clean energy	40.4%
Reliability of energy production methods long-term	23.5%
To diversify using multiple methods of energy production	21.1%
Feasible based on the available resources/amount of resources available	14.0%
It's the most cost effective	8.4%
A viable option with improved technology	6.1%
Unsure	6.7%

\*Weighted to the true population proportion.

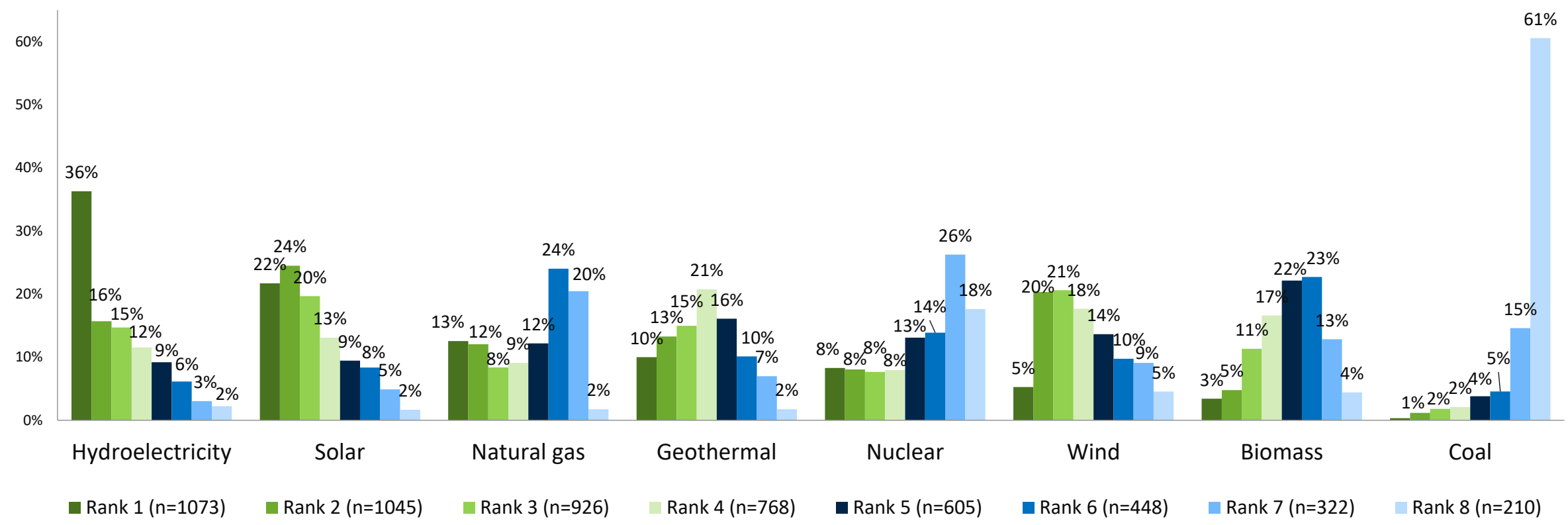
\*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 30 to August 2, 2023, n=884, accurate 3.3 percentage points plus or minus, 19 times out of 20.



# Comfort with types of electricity generation facilities in their community

Q – Rank the following types of electricity generation facilities you are most comfortable having in your community where 1 is the most comfortable, 2 the second most comfortable and so on. [RANDOMIZE]



\*1.5% of Canadians were unsure and 0.7% of Canadians said none of the above  
 \*Weighted to the true population proportion.  
 \*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 30 to August 2, 2023, n=1,073, accurate 3.0 percentage points plus or minus, 19 times out of 20.

# Reasons for type of electricity generation Canadians ranked as most comfortable

Q – Why are you COMFORTABLE with your top ranked type of electricity generation? [OPEN]

Most comfortable with:

TOP RESPONSES	Most comfortable with:									
	Total (n=955)	Hydroelectricity (n=360)	Wind (n=54)	Solar (n=216)	Geothermal (n=86)	Biomass (n=37)	Nuclear (n=65)	Coal (n=3)**	Natural gas (n=119)	
It's clean/better for the environment/less intrusive/less impact on environment	38.8%	38.7%	56.7%	46.9%	47.3%	43.0%	35.7%		14.5%	
It's accessible/available/already exists/it's tried and tested	25.7%	31.5%	23.9%	17.0%	16.8%	5.7%	25.7%		39.2%	
It's safe/there are less risks	20.8%	16.0%	18.4%	28.9%	31.0%	12.8%	21.2%		19.5%	
It's reliable	9.8%	11.5%	1.7%	2.5%	5.6%	5.8%	17.2%		21.9%	
It's affordable/cost effective	8.8%	7.4%	6.0%	9.6%	8.1%	2.5%	15.9%		11.7%	

\*Weighted to the true population proportion.  
 \*Charts may not add up to 100 due to rounding.  
 \*\*Shaded due to small sample size

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 30 to August 2, 2023, n=955, accurate 3.1 percentage points plus or minus, 19 times out of 20.

# Reasons for type of electricity generation Canadians ranked as least comfortable

Q – Why are you NOT COMFORTABLE with your lowest ranked type of electricity generation? [OPEN]

Least comfortable with:

	Total (n=881)	Hydroelectricity (n=3)*	Wind (n=13)*	Solar (n=4)*	Geothermal (n=4)*	Biomass (n=7)*	Nuclear (n=33)	Coal (n=114)	Natural gas (n=3)*
<b>TOP RESPONSES</b>	Negative environmental impacts (visual/air/noise pollution, habitat destruction, etc)	24.5%					15.3%	42.4%	
	Not uncomfortable with it	23.6%					18.1%	19.8%	
	Safety concerns	11.8%					58.2%	7.1%	
	Cost	10.8%					6.6%	6.8%	
	Unreliable and/or inefficient source of electricity	10.6%					6.2%	11.6%	
	Technology is not fully developed/ technological infrastructure is lacking	5.0%					-	5.8%	
	Requires lots of space and storage	4.2%					-	2.2%	

\*Weighted to the true population proportion.

\*Charts may not add up to 100 due to rounding.

\*\*Shaded due to small sample size

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 30 to August 2, 2023, n=881, accurate 3.3 percentage points plus or minus, 19 times out of 20.



**Confidence** in energy decision-making

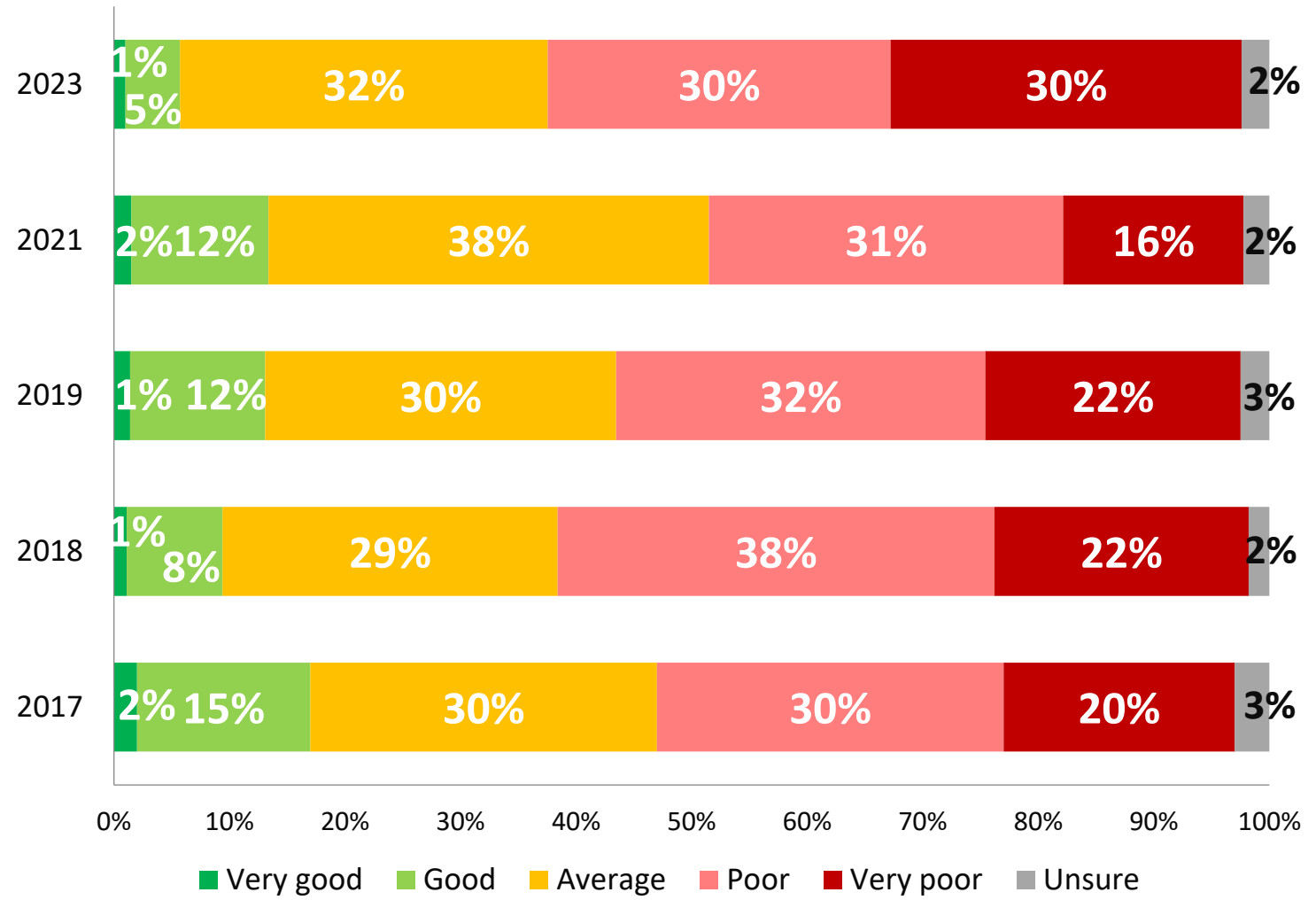
# Job done by Canada on building public confidence in energy decision-making

Three in five Canadians believe Canada does a **very poor job (30%)** or **poor job (30%)** at building public confidence in energy decision-making.

The proportion of Canadians who believe Canada does a **very poor job** at this (30%) has **increased 14 percentage points** since 2021 (16%).

Q - Does Canada do a very good, good, average, poor or very poor job at the following?

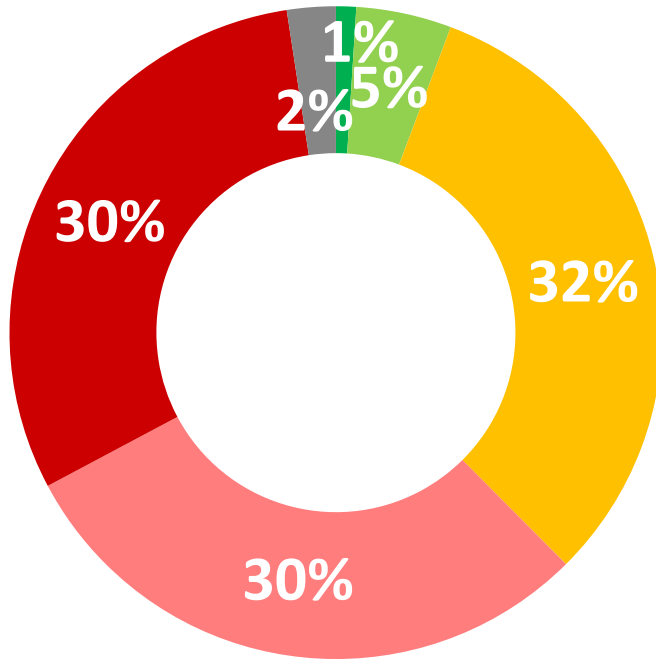
## Building public confidence in energy decision-making



\*Weighted to the true population proportion.  
\*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 30 to August 2, 2023, n=1,081, accurate 3.0 percentage points plus or minus, 19 times out of 20.

# Job done by Canada on building public confidence in energy decision-making



■ Very Good ■ Good ■ Average ■ Poor ■ Very poor ■ Unsure

\*Weighted to the true population proportion.

\*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 30 to August 2, 2023, n=1,081, accurate 3.0 percentage points plus or minus, 19 times out of 20.

## Q

Does Canada do a very good, good, average, poor or very poor job at the following?

**Building public confidence in energy decision-making**

	Atlantic (n=116)	Quebec (n=223)	Ontario (n=365)	Prairies (n=223)	BC (n=154)
	<b>60.9%</b>	<b>42.5%</b>	<b>65.2%</b>	<b>69.6%</b>	<b>62.2%</b>
	Men (n=544)	Women (n=534)	18-34 (n=192)	35-54 (n=372)	55 plus (n=517)
<b>Very poor/ Poor</b>	<b>63.7%</b>	<b>56.5%</b>	<b>61.0%</b>	<b>61.9%</b>	<b>58.0%</b>
	Usually votes LPC (n=288)	Usually votes CPC (n=320)	Usually votes NDP (n=123)	Left-leaning (n=240)	Right-leaning (n=247)
	<b>39.1%</b>	<b>76.4%</b>	<b>52.5%</b>	<b>51.1%</b>	<b>73.4%</b>



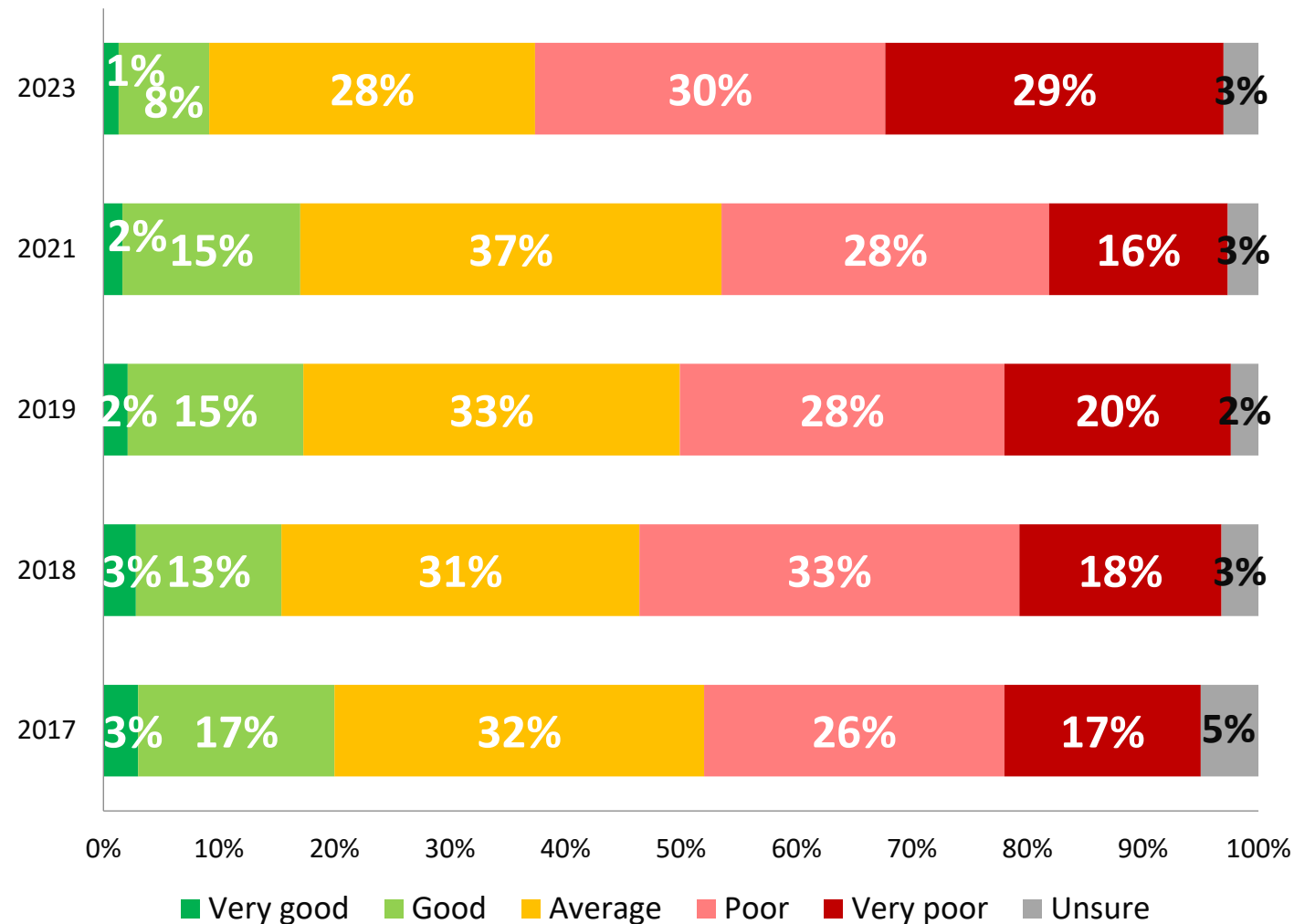


**Confidence in developing a shared long-term vision** for Canada's energy future

# Job done by Canada developing a shared long-term vision for Canada's energy future

Three in five Canadians believe Canada does a **very poor job (30%)** or **poor job (29%)** at developing a shared long-term vision for Canada's energy future.

This is an increase since the previous waves in 2021 (28% poor job; 16% very poor job) and 2019 (28% poor job; 20% very poor job).



\*Weighted to the true population proportion.

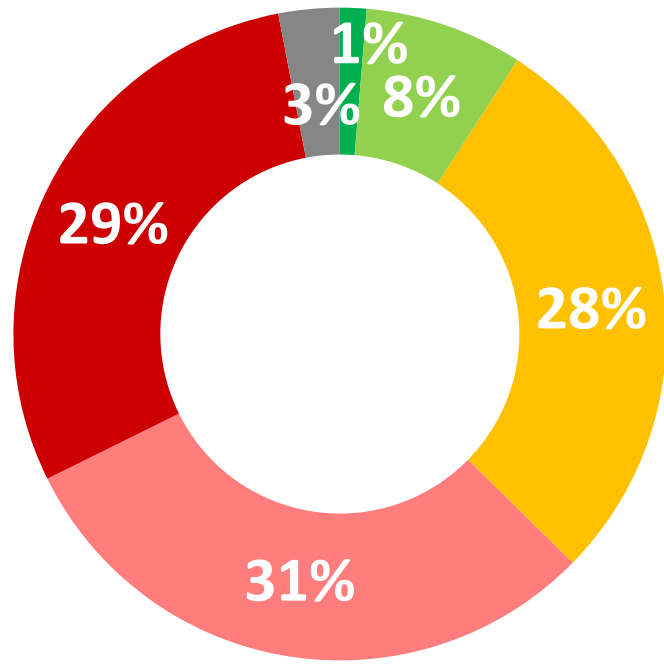
\*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 30 to August 2, 2023, n=1,081, accurate 3.0 percentage points plus or minus, 19 times out of 20.

Q - Does Canada do a very good, good, average, poor or very poor job at the following?

**Developing a shared long-term vision for Canada's energy future**

# Job done by Canada developing a shared long-term vision for Canada's energy future



■ Very Good 
 ■ Good 
 ■ Average 
 ■ Poor 
 ■ Very poor 
 ■ Unsure



Does Canada do a very good, good, average, poor or very poor job at the following?

Developing a shared long-term vision for Canada's energy future

	Atlantic (n=116)	Quebec (n=223)	Ontario (n=365)	Prairies (n=223)	BC (n=154)
<b>Very poor/ Poor</b>	<b>57.5%</b>	<b>40.8%</b>	<b>63.4%</b>	<b>71.7%</b>	<b>66.2%</b>
	Men (n=544)	Women (n=534)	18-34 (n=192)	35-54 (n=372)	55 plus (n=517)
	<b>63.5%</b>	<b>55.8%</b>	<b>59.3%</b>	<b>62.6%</b>	<b>57.5%</b>
	Usually votes LPC (n=288)	Usually votes CPC (n=320)	Usually votes NDP (n=123)	Left-leaning (n=240)	Right-leaning (n=247)
	<b>37.3%</b>	<b>78.3%</b>	<b>55.0%</b>	<b>55.2%</b>	<b>72.9%</b>

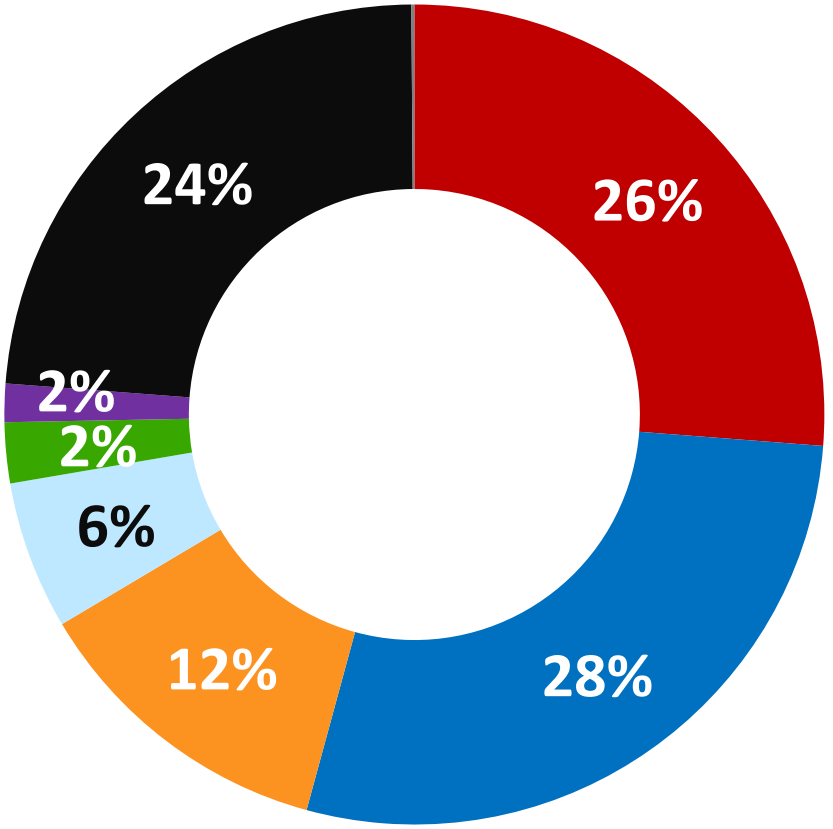
\*Weighted to the true population proportion.  
 \*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 30 to August 2, 2023, n=1,081, accurate 3.0 percentage points plus or minus, 19 times out of 20.

# Political views



# Federal party usually supported



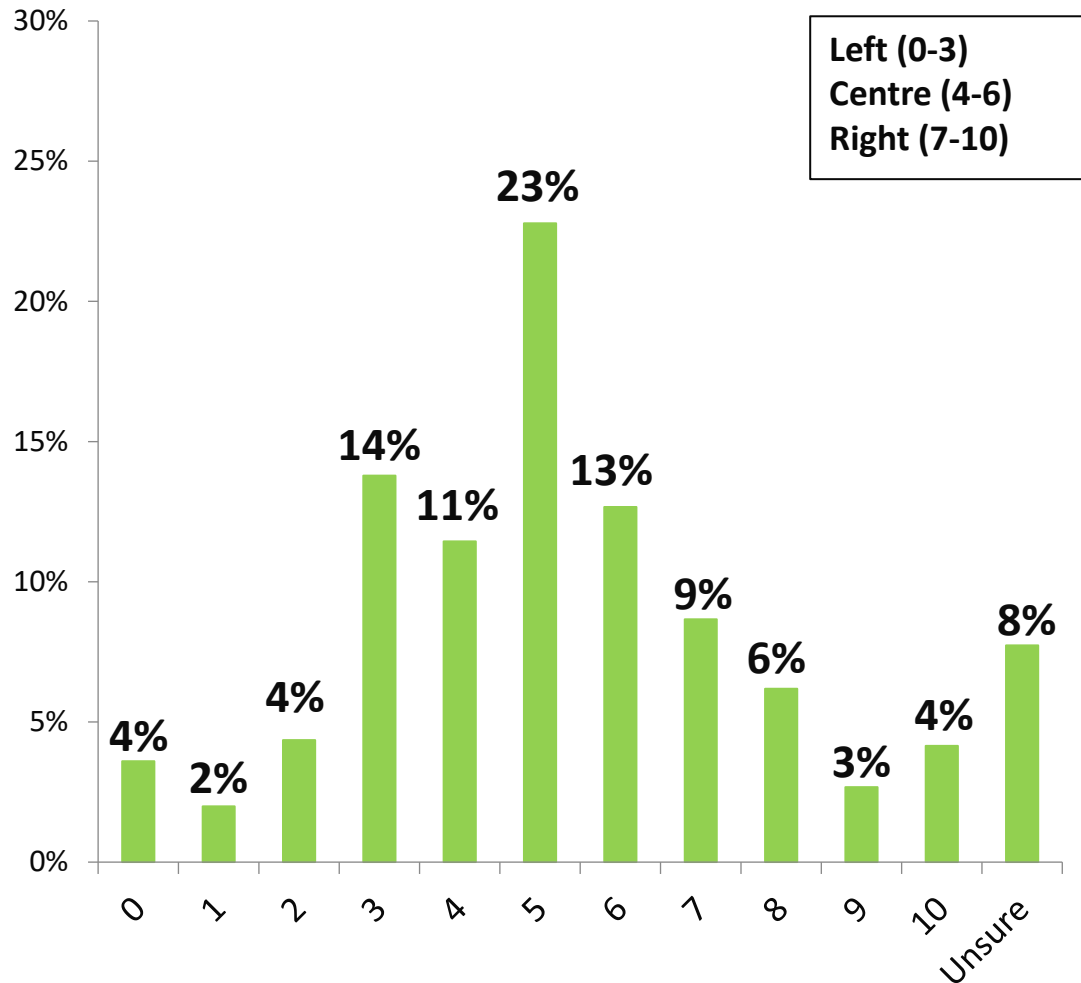
\*Weighted to the true population proportion.  
 \*Charts may not add up to 100 due to rounding.

- Liberal Party of Canada
- Conservative Party of Canada
- New Democratic Party of Canada
- Bloc Quebecois
- Green Party of Canada
- People's Party of Canada
- I don't have a party I regularly vote for
- Other

Q - Thinking of federal elections, which federal party do you usually vote for [RANDOMIZE]

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 30 to August 2, 2023, n=1081, accurate 3.0 percentage points plus or minus, 19 times out of 20.

# Political views scale



	Atlantic (n=116)	Quebec (n=223)	Ontario (n=365)	Prairies (n=223)	BC (n=154)
<b>Mean</b>	<b>5.0</b>	<b>4.7</b>	<b>5.1</b>	<b>5.4</b>	<b>4.8</b>
	Men (n=544)	Women (n=534)	18-34 (n=192)	35-54 (n=372)	55 plus (n=517)
	<b>5.3</b>	<b>4.8</b>	<b>4.8</b>	<b>5.3</b>	<b>4.9</b>

\*Weighted to the true population proportion.

\*Charts may not add up to 100 due to rounding.

Q - In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right? \_\_\_\_\_

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, July 30 to August 2, 2023, n=1081, accurate 3.0 percentage points plus or minus, 19 times out of 20.

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,081 Canadians, 18 years of age or older, between July 30<sup>th</sup> and August 2<sup>nd</sup>, 2023 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals were randomly called using random digit dialing with a maximum of five call backs.

The margin of error for a random survey of 1,081 Canadians is  $\pm 3.0$  percentage points, 19 times out of 20.

The research was commissioned by Positive Energy at the University of Ottawa and was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.



Element	Description	Element	Description
Research sponsor	Positive Energy at the University of Ottawa	Weighting of Data	The results were weighted by age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure.
Population and Final Sample Size	1,081 Randomly selected individuals.	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.
Source of Sample	Nanos Probability Panel	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate.
Type of Sample	Probability	Stratification	By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.
Margin of Error	±3.0 percentage points, 19 times out of 20.	Estimated Response Rate	Ten percent, consistent with industry norms.
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey	Question Order	Question order <b>in the tabulations appended to this report</b> reflects the order in which they appeared in the original questionnaire.
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Question Content	Topics on the omnibus ahead of the survey content included: views on political issues, views on economic issues, views on climate change, forest fires, the recent cabinet shuffle by the Liberal government, immigration, impressions of large businesses and CEOs, international travel, and healthcare.
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.
Fieldwork/Validation	Individuals were recruited using live interviews with live supervision to validate work, the research questions were administered online	Research/Data Collection Supplier	Nanos Research
Number of Calls	Maximum of five call backs to those recruited.	Contact	Contact Nanos Research for more information or with any concerns or questions. <a href="http://www.nanos.co">http://www.nanos.co</a> Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.
Time of Calls	Individuals recruited were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.		
Field Dates	July 30 to August 2, 2023.		
Language of Survey	The survey was conducted in both English and French.		
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. <a href="https://canadianresearchinsightscouncil.ca/standards/">https://canadianresearchinsightscouncil.ca/standards/</a>		





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# Any questions?

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# TABULATIONS





2023-2412 – Positive Energy – July Omni – STAT SHEET

			Region						Gender			Age		
			Canada 2023-08	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question -	Total	Unwgt N	1081	116	223	365	223	154	544	534	3	192	372	517
On a scale of 0 to 10, where 0 means not at all important and 10 is extremely important, how important is oil and gas to Canada's current economy?		Wgt N	1003	67	232	389	176	139	490	510	3	268	324	411
		Mean	8.1	7.9	7.4	8.2	8.8	7.9	8.1	8.0		8.2	8.1	8.0
		Median	8.0	8.0	8.0	9.0	10.0	8.0	9.0	8.0		8.0	8.0	8.0
	Not important (0)	%	0.6	0.0	1.6	0.4	0.0	0.5	0.2	1.0		0.4	0.5	0.7
	1	%	0.2	0.0	0.7	0.0	0.0	0.0	0.2	0.2		0.0	0.5	0.0
	2	%	0.8	3.0	1.1	0.7	0.2	0.7	1.4	0.3		0.7	1.4	0.5
	3	%	2.2	1.4	3.6	2.0	0.8	2.8	2.6	1.9		2.0	1.7	2.8
	4	%	2.3	2.2	3.0	1.3	1.6	5.1	2.7	2.0		1.5	3.1	2.3
	5	%	4.8	5.9	5.1	4.0	3.2	8.4	3.8	5.9		3.1	5.0	5.8
	6	%	8.1	9.1	10.4	9.0	6.6	3.0	7.5	8.7		12.4	6.9	6.2
	7	%	14.7	17.2	22.6	13.4	8.2	11.8	14.3	14.9		13.0	13.1	16.9
	8	%	16.6	18.4	15.8	17.6	11.2	20.8	16.9	16.3		15.8	17.9	16.0
	9	%	11.0	8.1	9.1	12.4	14.2	7.4	12.1	9.7		8.2	11.1	12.7
	Extremely important (10)	%	36.2	32.1	23.6	37.5	53.8	33.3	37.6	35.0		39.2	36.5	34.1
	Unsure	%	2.5	2.6	3.4	1.7	0.3	6.3	0.8	4.2		3.6	2.4	1.9

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,081 Canadians, 18 years of age or older, between July 30<sup>th</sup> and August 2<sup>nd</sup>, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. \*Some results have been shaded due to small sample size (n-value under 30).



2023-2412 – Positive Energy – July Omni – STAT SHEET

			Region						Gender			Age		
			Canada 2023-08	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question -	Total	Unwgt N	1081	116	223	365	223	154	544	534	3	192	372	517
On a scale of		Wgt N	1003	67	232	389	176	139	490	510	3	268	324	411
0 to 10,		Mean	6.8	6.8	5.9	7.0	7.9	6.4	6.8	6.8		6.8	7.1	6.7
where 0		Median	7.0	7.0	6.0	8.0	9.0	7.0	7.0	7.0		7.0	8.0	7.0
means not at	Not important (0)	%	2.2	3.7	4.7	1.5	0.4	1.5	3.0	1.5		3.9	1.8	1.4
all important	1	%	2.7	0.0	3.7	2.4	1.4	5.1	3.1	2.4		1.5	3.5	2.9
and 10 is	2	%	4.4	4.6	6.3	3.8	2.4	5.8	5.2	3.7		3.1	4.0	5.7
extremely	3	%	7.3	4.4	9.5	8.6	2.9	6.9	6.5	8.1		10.0	6.9	5.8
important,	4	%	7.1	8.9	6.1	6.3	7.8	8.9	5.8	8.1		8.4	3.8	8.8
how	5	%	10.4	11.4	14.4	10.0	4.6	11.4	9.9	10.9		11.3	7.8	11.8
important is	6	%	6.5	8.9	10.7	4.4	3.5	8.3	6.6	6.5		5.5	6.5	7.3
oil and gas to	7	%	9.1	11.3	8.4	8.9	9.5	9.3	9.5	8.8		6.4	10.5	9.8
Canada's	8	%	10.1	11.3	6.5	11.7	13.8	6.5	9.9	10.3		7.0	14.3	8.8
future	9	%	8.0	7.4	8.2	9.2	8.7	4.0	9.0	7.2		8.6	7.0	8.5
economy?	Extremely important (10)	%	29.4	26.5	16.6	31.3	43.9	28.8	30.4	28.5		32.2	30.9	26.4
	Unsure	%	2.7	1.7	5.0	1.8	1.2	3.4	1.2	4.1		2.0	2.9	2.9

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,081 Canadians, 18 years of age or older, between July 30<sup>th</sup> and August 2<sup>nd</sup>, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. \*Some results have been shaded due to small sample size (n-value under 30).



2023-2412 – Positive Energy – July Omni – STAT SHEET

			Region						Gender			Age		
			Canada 2023-08	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Do you agree, somewhat agree, somewhat disagree or disagree that Canada should expand oil and gas exports to help the world have more secure and reliable energy supplies?	Total	Unwgt N	1081	116	223	365	223	154	544	534	3	192	372	517
		Wgt N	1003	67	232	389	176	139	490	510	3	268	324	411
	Agree	%	34.3	26.7	17.4	35.3	56.5	35.7	42.9	26.0		34.1	37.4	32.1
	Somewhat agree	%	24.0	33.5	28.5	24.4	18.1	18.3	24.6	23.4		20.8	24.9	25.4
	Somewhat disagree	%	19.3	18.5	26.4	16.9	12.8	22.6	15.1	23.3		17.0	18.9	21.0
	Disagree	%	15.7	14.2	20.1	15.1	6.8	21.6	14.9	16.5		21.1	12.4	14.7
	Unsure	%	6.7	7.2	7.7	8.3	5.8	1.7	2.5	10.9		7.1	6.4	6.8

			Region						Gender			Age		
			Canada 2023-08	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Do you agree, somewhat agree, somewhat disagree or disagree that exports from Canada's oil and gas sector can contribute to combatting global climate change if our exports displace energy sources in other countries that are more damaging to the climate?	Total	Unwgt N	1081	116	223	365	223	154	544	534	3	192	372	517
		Wgt N	1003	67	232	389	176	139	490	510	3	268	324	411
	Agree	%	35.6	33.0	19.6	36.3	55.0	36.7	43.2	28.0		35.8	37.7	33.7
	Somewhat agree	%	28.2	27.1	32.1	28.2	23.2	28.5	26.5	29.8		23.9	27.5	31.6
	Somewhat disagree	%	13.2	12.9	18.7	12.9	7.9	11.4	10.3	16.0		16.0	10.0	13.8
	Disagree	%	14.6	13.4	19.9	13.4	7.7	18.4	15.2	14.1		19.8	13.3	12.2
	Unsure	%	8.5	13.6	9.8	9.1	6.1	5.0	4.8	12.1		4.4	11.6	8.7

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,081 Canadians, 18 years of age or older, between July 30<sup>th</sup> and August 2<sup>nd</sup>, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. \*Some results have been shaded due to small sample size (n-value under 30).



**2023-2412 – Positive Energy – July Omni – STAT SHEET**

**Do you think Canada currently does a very good, good, average, poor or very poor job at the following?**

			Region						Gender			Age		
			Canada 2023-08	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question -	Total	Unwgt N	1081	116	223	365	223	154	544	534	3	192	372	517
Building public confidence in energy decision-making.		Wgt N	1003	67	232	389	176	139	490	510	3	268	324	411
	Very good	%	1.0	3.0	1.8	0.3	0.9	0.6	1.9	0.2		3.2	0.5	0.0
	Good	%	4.7	5.9	8.0	3.2	3.8	4.2	4.2	5.2		2.5	5.7	5.4
	Average	%	31.8	23.8	44.5	29.5	22.7	32.6	29.3	34.3		31.1	28.5	34.9
	Poor	%	29.7	32.2	23.9	34.7	28.0	26.1	27.2	32.0		32.9	26.4	30.1
	Very poor	%	30.4	28.7	18.6	30.5	41.6	36.1	36.5	24.5		28.1	35.5	27.8
	Unsure	%	2.4	6.4	3.1	1.7	3.0	0.5	0.9	3.9		2.2	3.4	1.8

**Do you think Canada currently does a very good, good, average, poor or very poor job at the following?**

			Region						Gender			Age		
			Canada 2023-08	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question -	Total	Unwgt N	1081	116	223	365	223	154	544	534	3	192	372	517
Developing a shared long-term vision for Canada's energy future.		Wgt N	1003	67	232	389	176	139	490	510	3	268	324	411
	Very good	%	1.3	3.9	2.9	0.6	0.0	1.1	1.8	0.9		2.1	1.3	0.9
	Good	%	7.9	6.4	9.9	7.6	6.2	7.8	7.5	8.2		9.8	6.4	7.7
	Average	%	28.2	27.0	41.9	25.8	19.2	23.9	25.9	30.4		26.7	27.0	30.1
	Poor	%	30.3	30.6	22.1	34.8	30.1	31.8	28.4	32.2		31.2	27.7	31.8
	Very poor	%	29.3	26.8	18.7	28.6	41.6	34.4	35.2	23.6		28.1	34.8	25.7
	Unsure	%	3.0	5.2	4.5	2.5	2.9	1.0	1.2	4.8		2.2	2.8	3.8

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,081 Canadians, 18 years of age or older, between July 30<sup>th</sup> and August 2<sup>nd</sup>, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. \*Some results have been shaded due to small sample size (n-value under 30).





**2023-2412 – Positive Energy – July Omni – STAT SHEET**

Thinking of Canada’s future electricity system, please assign the percentage you believe each type of electricity generation should have: [RANDOMIZE]

Region		Hydroelectricity	Wind	Solar	Geothermal (using heat from the earth’s core to generate electricity)	Biomass (using plants or waste to generate electricity)	Nuclear	Coal	Natural gas
Atlantic	Mean	21.237	19.56	19.03	8.99	5.623	13.42	1.53	10.62
	Median	20.000	20.00	20.00	10.00	2.225	10.00	0.00	10.00
	N	66	66	66	66	66	66	66	66
Quebec	Mean	40.432	13.39	15.86	8.79	8.646	5.78	0.38	6.72
	Median	40.000	10.00	15.00	5.00	5.000	0.00	0.00	5.00
	N	228	228	228	228	228	228	228	228
Ontario	Mean	21.799	10.87	13.19	8.94	7.743	24.33	1.20	11.93
	Median	20.000	10.00	10.00	5.00	5.000	20.00	0.00	10.00
	N	374	374	374	374	374	374	374	374
Prairies	Mean	18.668	9.56	14.10	8.51	5.450	18.21	3.68	21.81
	Median	15.000	10.00	10.00	5.00	2.000	10.00	0.00	20.00
	N	169	169	169	169	169	169	169	169
British Columbia	Mean	27.995	13.20	17.86	9.12	7.902	11.83	1.53	10.56
	Median	25.000	10.00	20.00	10.00	5.000	5.00	0.00	5.00
	N	139	139	139	139	139	139	139	139
Total	Mean	26.456	12.15	15.03	8.86	7.437	16.42	1.51	12.14
	Median	25.000	10.00	10.00	5.00	5.000	10.00	0.00	10.00
	N	976	976	976	976	976	976	976	976

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**2023-2412 – Positive Energy – July Omni – STAT SHEET**

Thinking of Canada’s future electricity system, please assign the percentage you believe each type of electricity generation should have: [RANDOMIZE]

Gender		Hydroelectricity	Wind	Solar	Geothermal (using heat from the earth’s core to generate electricity)	Biomass (using plants or waste to generate electricity)	Nuclear	Coal	Natural gas
Male	Mean	29.120	11.07	12.97	7.22	5.528	21.28	1.49	11.32
	Median	25.000	10.00	10.00	5.00	3.000	15.00	0.00	10.00
	N	486	486	486	486	486	486	486	486
Female	Mean	23.780	13.25	17.08	10.50	9.369	11.57	1.53	12.92
	Median	20.000	10.00	15.00	10.00	5.000	5.00	0.00	10.00
	N	487	487	487	487	487	487	487	487
Other	Mean								
	Median								
	N	3	3	3	3	3	3	3	3
Total	Mean	26.456	12.15	15.03	8.86	7.437	16.42	1.51	12.14
	Median	25.000	10.00	10.00	5.00	5.000	10.00	0.00	10.00
	N	976	976	976	976	976	976	976	976

Thinking of Canada’s future electricity system, please assign the percentage you believe each type of electricity generation should have: [RANDOMIZE]

Age		Hydroelectricity	Wind	Solar	Geothermal (using heat from the earth’s core to generate electricity)	Biomass (using plants or waste to generate electricity)	Nuclear	Coal	Natural gas
18 to 34	Mean	23.822	11.41	14.67	9.25	8.703	17.94	2.22	11.99
	Median	20.000	10.00	10.00	5.79	5.000	15.00	0.00	5.00
	N	258	258	258	258	258	258	258	258
35 to 54	Mean	26.567	11.88	15.60	8.56	6.982	16.71	1.59	12.11
	Median	25.000	10.00	10.00	5.00	5.000	10.00	0.00	10.00
	N	319	319	319	319	319	319	319	319
55 plus	Mean	28.068	12.84	14.80	8.85	6.983	15.21	0.98	12.26
	Median	25.000	10.00	10.00	5.00	5.000	10.00	0.00	10.00
	N	399	399	399	399	399	399	399	399
Total	Mean	26.456	12.15	15.03	8.86	7.437	16.42	1.51	12.14
	Median	25.000	10.00	10.00	5.00	5.000	10.00	0.00	10.00
	N	976	976	976	976	976	976	976	976

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2023-2412 – Positive Energy – July Omni – STAT SHEET

Question -	Total	Unwgt N	Region							Gender			Age		
			Canada 2023-08	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus	
Why do you think that should be the electricity mix? [OPEN]		Wgt N	884	93	181	295	185	130	449	433	2	149	290	445	
		%	815	54	189	313	145	114	402	410	2	207	255	352	
	To reduce impact on the environment/uses clean energy	%	40.4	49.4	40.7	38.7	35.4	46.5	42.9	38.1		51.5	34.8	37.9	
	I think it should be a different energy source (ex. Hydrogen, tidal)	%	0.9	2.4	1.2	0.7	1.1	0.0	1.4	0.4		0.7	0.7	1.2	
	To diversity using multiple method of energy production	%	21.1	24.8	22.3	17.9	29.0	16.2	19.8	22.5		19.6	26.4	18.2	
	It's the most cost effective	%	8.4	3.2	7.0	10.4	8.7	7.6	10.9	6.1		8.3	4.9	11.1	
	Feasible based on the available resources/renewability of resources	%	14.0	12.0	14.9	10.6	17.3	18.6	14.7	12.8		13.4	16.9	12.2	
	Reliability of energy production methods long-term	%	23.5	11.8	10.4	32.3	28.5	20.4	28.3	19.0		25.7	23.4	22.4	
	Safety concerns	%	4.4	1.5	3.7	7.1	2.9	1.3	4.2	4.6		6.6	3.8	3.5	
	A viable option with improved technology	%	6.1	1.8	2.3	9.3	5.2	6.5	7.3	4.6		7.6	5.8	5.4	
	I believe it is the most reasonable method	%	3.7	0.6	3.6	3.3	2.8	7.6	4.0	3.4		2.7	4.1	4.0	
	The goal is to reduce/end use of fossil fuels	%	4.8	3.5	5.4	4.1	2.7	9.2	4.5	5.2		4.4	3.4	6.1	
	To keep or create jobs during the transition	%	0.1	0.9	0.0	0.0	0.0	0.6	0.0	0.3		0.2	0.0	0.2	
	Other	%	1.2	1.2	2.2	1.3	0.0	0.6	0.5	1.8		1.6	0.9	1.0	
	Unsure	%	6.7	5.8	6.0	7.6	7.9	4.7	2.6	10.8		4.7	8.1	7.0	

\*Values are based on the percentage of positive responses to a specific response option (columns exceed 100%)

\*\*Multifrequency tab based on multiple responses

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2023-2412 – Positive Energy – July Omni – STAT SHEET

Question -	Total	Unwgt N	Region						Gender			Age		
			Canada 2023-08	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Why do you think that should be the electricity mix? [OPEN]		Wgt N	1184	115	216	413	260	180	627	554	3	217	384	583
		%	1103	64	226	449	205	159	568	532	3	305	340	458
	To reduce impact on the environment/uses clean energy	%	29.8	41.5	34.0	27.0	25.1	33.3	30.4	29.4		35.1	26.1	29.1
	I think it should be a different energy source (ex. Hydrogen, tidal)	%	0.7	2.0	1.0	0.5	0.8	0.0	1.0	0.3		0.5	0.5	0.9
	To diversity using multiple method of energy production	%	15.6	20.8	18.7	12.5	20.5	11.6	14.0	17.4		13.3	19.9	14.0
	It's the most cost effective	%	6.2	2.7	5.8	7.3	6.1	5.5	7.7	4.7		5.7	3.7	8.5
	Feasible based on the available resources/renewability of resources	%	10.3	10.1	12.4	7.4	12.2	13.3	10.4	9.9		9.1	12.7	9.3
	Reliability of energy production methods long-term	%	17.4	9.9	8.7	22.6	20.1	14.6	20.0	14.6		17.5	17.6	17.2
	Safety concerns	%	3.2	1.3	3.1	4.9	2.1	0.9	3.0	3.5		4.5	2.8	2.7
	A viable option with improved technology	%	4.5	1.5	2.0	6.5	3.7	4.7	5.2	3.6		5.2	4.3	4.2
	I believe it is the most reasonable method	%	2.7	0.5	3.0	2.3	2.0	5.4	2.9	2.6		1.8	3.1	3.1
	The goal is to reduce/end use of fossil fuels	%	3.6	2.9	4.5	2.8	1.9	6.6	3.2	4.0		3.0	2.5	4.7
	To keep or create jobs during the transition	%	0.1	0.8	0.0	0.0	0.0	0.4	0.0	0.2		0.2	0.0	0.2
	Other	%	0.9	1.0	1.8	0.9	0.0	0.4	0.4	1.4		1.1	0.7	0.8
	Unsure	%	5.0	4.8	5.0	5.3	5.6	3.3	1.9	8.3		3.2	6.1	5.4

\*Values are based on the proportion an activity represents of all response options (columns add up to 100%).

\*\*Multifrequency tab based on multiple responses

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**2023-2412 – Positive Energy – July Omni – STAT SHEET**

Rank the following types of electricity generation facilities you are most comfortable having in your community where 1 is the most comfortable, 2 the second most comfortable and so on. [RANDOMIZE]

			Region						Gender			Age		
			Canada 2023-08	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Rank 1	Total	Unwgt N	1073	116	221	361	221	154	541	529	3	190	371	512
		Wgt N	993	67	229	383	174	139	487	502	3	263	323	407
	Hydroelectricity	%	36.3	23.0	61.0	31.5	14.8	41.9	41.1	31.8		28.6	36.6	41.0
	Wind	%	5.3	22.7	5.5	4.6	2.4	2.0	5.1	5.5		5.4	4.5	5.8
	Solar	%	21.7	30.1	16.1	21.9	21.5	26.7	20.3	23.0		24.4	20.7	20.8
	Geothermal (using heat from the earth's core to generate electricity)	%	10.0	10.2	9.2	11.1	9.8	8.6	8.1	11.7		13.1	10.2	7.9
	Biomass (using plants or waste to generate electricity)	%	3.4	1.4	3.1	3.9	3.3	3.9	1.6	5.2		2.5	3.6	3.8
	Nuclear	%	8.3	5.8	1.1	13.7	10.0	4.3	11.8	5.0		10.4	8.7	6.6
	Coal	%	0.3	0.7	0.3	0.0	1.2	0.0	0.3	0.4		0.8	0.4	0.0
	Natural gas	%	12.5	4.7	3.3	10.6	34.6	9.2	10.3	14.6		12.3	13.1	12.3
	None of the above	%	0.7	0.0	0.3	1.1	0.7	0.5	0.6	0.8		0.0	0.8	1.0
	Unsure	%	1.5	1.4	0.0	1.7	1.7	2.9	0.9	2.0		2.6	1.4	0.7

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**2023-2412 – Positive Energy – July Omni – STAT SHEET**

Rank the following types of electricity generation facilities you are most comfortable having in your community where 1 is the most comfortable, 2 the second most comfortable and so on. [RANDOMIZE]

			Region						Gender			Age		
			Canada 2023-08	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question – Rank 2	Total	Unwgt N	1045	112	219	350	213	151	529	513	3	185	359	501
		Wgt N	968	65	228	372	169	134	478	487	3	255	312	400
	Hydroelectricity	%	15.7	16.5	10.3	15.0	22.4	17.9	17.2	14.3		19.0	13.2	15.5
	Wind	%	20.3	25.6	27.8	20.3	12.7	14.6	17.3	23.4		21.8	17.3	21.7
	Solar	%	24.5	27.9	31.9	19.5	20.1	29.6	24.7	24.2		19.8	27.3	25.3
	Geothermal (using heat from the earth's core to generate electricity)	%	13.3	7.9	12.4	13.9	12.8	16.1	12.8	13.7		14.1	14.9	11.4
	Biomass (using plants or waste to generate electricity)	%	4.8	5.3	5.3	4.6	5.1	3.6	3.2	6.2		5.6	5.4	3.8
	Nuclear	%	8.1	6.8	2.8	10.5	10.0	8.3	9.7	6.5		5.8	9.4	8.5
	Coal	%	1.2	0.0	0.6	0.6	3.6	1.2	1.4	1.0		3.1	0.7	0.3
	Natural gas	%	12.1	10.0	8.9	15.1	13.1	8.7	13.7	10.6		10.9	11.2	13.5
	Unsure	%	0.2	0.0	0.0	0.3	0.3	0.0	0.2	0.1		0.0	0.5	0.0

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Rank the following types of electricity generation facilities you are most comfortable having in your community where 1 is the most comfortable, 2 the second most comfortable and so on. [RANDOMIZE]

			Region							Gender			Age		
			Canada 2023-08	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus	
Question - Rank 3	Total	Unwgt N	926	99	201	303	188	135	474	449	3	161	320	445	
		Wgt N	855	58	211	319	149	118	429	422	3	216	280	358	
	Hydroelectricity	%	14.7	17.4	12.1	18.3	12.0	11.6	12.0	17.3		13.6	18.0	12.7	
	Wind	%	20.6	16.4	30.9	16.8	13.1	24.0	23.1	18.2		16.3	23.6	20.9	
	Solar	%	19.7	15.7	21.6	19.8	17.7	20.2	17.9	21.6		19.8	17.7	21.2	
	Geothermal (using heat from the earth's core to generate electricity)	%	15.0	21.3	10.2	15.7	15.8	17.4	15.1	14.7		18.0	12.8	14.8	
	Biomass (using plants or waste to generate electricity)	%	11.3	9.4	15.0	10.6	7.4	12.7	9.9	12.9		15.3	9.0	10.7	
	Nuclear	%	7.7	8.9	2.2	8.7	14.9	4.8	10.7	4.4		6.5	7.3	8.7	
	Coal	%	1.8	2.0	0.0	1.2	6.6	0.7	1.9	1.8		3.1	2.9	0.2	
	Natural gas	%	8.4	7.0	7.1	7.9	11.7	8.5	8.8	8.0		6.7	8.1	9.6	
	None of the above	%	0.1	0.0	0.4	0.0	0.0	0.0	0.2	0.0		0.0	0.3	0.0	
	Unsure	%	0.8	2.0	0.5	1.1	0.8	0.0	0.5	1.1		0.8	0.4	1.1	

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**2023-2412 – Positive Energy – July Omni – STAT SHEET**

Rank the following types of electricity generation facilities you are most comfortable having in your community where 1 is the most comfortable, 2 the second most comfortable and so on. [RANDOMIZE]

			Region						Gender			Age		
			Canada 2023-08	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Rank 4	Total	Unwgt N	768	87	174	240	154	113	397	368	3	142	267	359
		Wgt N	715	52	183	260	124	96	362	350	3	193	234	287
	Hydroelectricity	%	11.5	10.6	5.8	13.3	15.3	13.4	11.3	11.6		16.3	9.8	9.7
	Wind	%	17.7	16.7	16.2	13.6	21.1	27.7	17.2	17.8		15.4	21.9	15.8
	Solar	%	13.1	10.7	14.3	14.9	12.3	8.2	13.8	12.5		15.4	14.0	10.8
	Geothermal (using heat from the earth's core to generate electricity)	%	20.7	22.3	23.7	18.6	22.4	18.1	20.7	21.0		22.6	18.8	21.1
	Biomass (using plants or waste to generate electricity)	%	16.6	16.6	25.9	15.2	10.6	10.5	14.8	18.7		8.3	15.2	23.4
	Nuclear	%	7.9	12.7	6.8	9.2	6.8	5.7	9.0	7.0		12.3	6.4	6.3
	Coal	%	2.1	3.9	0.0	2.9	3.3	1.4	3.2	1.0		2.8	2.4	1.4
	Natural gas	%	9.1	5.3	4.7	11.6	7.9	14.3	9.8	8.4		6.9	10.8	9.2
	None of the above	%	0.5	0.0	1.4	0.4	0.0	0.0	0.3	0.7		0.0	0.3	1.0
	Unsure	%	0.7	1.2	1.4	0.2	0.4	0.7	0.0	1.4		0.0	0.5	1.3

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Rank the following types of electricity generation facilities you are most comfortable having in your community where 1 is the most comfortable, 2 the second most comfortable and so on. [RANDOMIZE]

			Region						Gender			Age		
			Canada 2023-08	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Rank 5	Total	Unwgt N	605	63	147	186	128	81	320	282	3	122	212	271
		Wgt N	562	40	149	201	105	67	297	262	3	166	184	211
	Hydroelectricity	%	9.2	19.2	6.8	9.1	10.8	6.4	9.9	8.2		7.8	10.6	9.1
	Wind	%	13.6	3.6	12.6	16.5	15.8	10.2	12.8	14.7		15.8	14.0	11.7
	Solar	%	9.5	9.2	7.3	12.3	9.7	5.3	8.3	10.8		11.3	7.3	9.9
	Geothermal (using heat from the earth's core to generate electricity)	%	16.1	20.9	21.1	11.2	14.2	19.9	18.0	14.1		13.0	14.9	19.6
	Biomass (using plants or waste to generate electricity)	%	22.1	17.9	26.5	14.8	20.7	39.1	20.5	23.9		19.6	24.5	22.0
	Nuclear	%	13.1	13.4	9.4	17.4	11.7	10.6	16.2	9.4		16.6	11.5	11.7
	Coal	%	3.8	4.4	2.6	2.7	8.7	2.0	3.1	4.7		3.8	3.9	3.7
	Natural gas	%	12.2	11.4	12.7	15.8	8.5	6.5	10.7	14.0		12.1	12.5	12.0
	None of the above	%	0.1	0.0	0.5	0.0	0.0	0.0	0.3	0.0		0.0	0.4	0.0
	Unsure	%	0.2	0.0	0.5	0.3	0.0	0.0	0.3	0.2		0.0	0.4	0.3

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Rank the following types of electricity generation facilities you are most comfortable having in your community where 1 is the most comfortable, 2 the second most comfortable and so on. [RANDOMIZE]

			Region						Gender			Age		
			Canada 2023-08	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Rank 6	Total	Unwgt N	448	43	110	139	106	50	237	208	3	89	165	194
		Wgt N	417	28	114	147	86	42	217	197	3	120	143	154
	Hydroelectricity	%	6.1	9.0	4.5	5.5	10.3	2.3	4.9	7.6		8.3	6.4	4.2
	Wind	%	9.7	9.4	1.7	13.1	14.1	11.5	10.5	9.0		11.4	8.7	9.5
	Solar	%	8.4	3.4	5.3	9.1	12.3	9.1	7.4	9.0		9.6	7.3	8.3
	Geothermal (using heat from the earth's core to generate electricity)	%	10.1	6.3	11.8	11.6	7.3	8.6	10.1	10.3		5.8	12.0	11.7
	Biomass (using plants or waste to generate electricity)	%	22.7	31.0	17.0	24.1	24.7	23.8	26.8	18.5		27.8	19.5	21.8
	Nuclear	%	13.9	16.9	17.5	13.1	9.5	13.8	18.0	9.1		11.0	12.9	17.0
	Coal	%	4.6	2.3	4.4	4.2	5.6	5.7	4.9	4.3		0.0	8.5	4.4
	Natural gas	%	24.0	21.7	37.8	17.9	16.2	25.2	16.8	31.9		25.1	24.5	22.7
	None of the above	%	0.3	0.0	0.0	0.9	0.0	0.0	0.6	0.0		1.1	0.0	0.0
	Unsure	%	0.1	0.0	0.0	0.4	0.0	0.0	0.0	0.3		0.0	0.0	0.4

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**2023-2412 – Positive Energy – July Omni – STAT SHEET**

Rank the following types of electricity generation facilities you are most comfortable having in your community where 1 is the most comfortable, 2 the second most comfortable and so on. [RANDOMIZE]

			Region						Gender			Age		
			Canada 2023-08	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Rank 7	Total	Unwgt N	322	32	81	98	83	28	176	145	1	66	119	137
		Wgt N	302	20	85	106	67	24	162	139	1	89	103	110
	Hydroelectricity	%	3.0	0.0	0.0	3.8	3.4		1.0	5.4		0.0	5.9	2.8
	Wind	%	9.1	4.6	4.0	7.8	15.8		10.5	7.5		7.0	9.6	10.3
	Solar	%	4.9	4.7	1.1	3.8	11.2		6.3	3.3		0.0	7.2	6.7
	Geothermal (using heat from the earth's core to generate electricity)	%	7.0	6.3	2.0	7.0	12.3		7.2	6.7		4.6	7.9	8.0
	Biomass (using plants or waste to generate electricity)	%	12.8	16.4	5.4	16.7	17.5		14.3	11.2		15.7	14.0	9.5
	Nuclear	%	26.2	12.3	36.6	25.5	18.2		16.8	37.4		26.2	23.5	28.8
	Coal	%	14.6	16.7	26.0	9.8	10.2		11.4	18.4		13.7	12.5	17.3
	Natural gas	%	20.5	39.1	20.9	23.3	11.4		31.1	8.3		31.3	16.8	15.0
	Unsure	%	1.8	0.0	3.8	2.2	0.0		1.3	1.8		1.5	2.5	1.6

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**2023-2412 – Positive Energy – July Omni – STAT SHEET**

Rank the following types of electricity generation facilities you are most comfortable having in your community where 1 is the most comfortable, 2 the second most comfortable and so on. [RANDOMIZE]

			Region						Gender			Age		
			Canada 2023-08	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Rank 8	Total	Unwgt N	210	20	63	58	48	21	113	96	1	41	78	91
		Wgt N	200	13	67	63	39	18	101	98	1	58	67	75
	Hydroelectricity	%	2.2		1.2	2.7	5.1		1.1	3.4		2.1	1.2	3.3
	Wind	%	4.5		1.4	3.7	11.6		7.8	1.3		0.0	5.0	7.7
	Solar	%	1.7		0.0	2.6	1.2		2.2	1.1		0.0	4.0	0.8
	Geothermal (using heat from the earth's core to generate electricity)	%	1.7		1.2	1.7	4.2		1.9	1.6		1.4	2.4	1.4
	Biomass (using plants or waste to generate electricity)	%	4.4		0.0	6.0	9.9		3.0	5.9		1.4	10.8	1.1
	Nuclear	%	17.6		28.5	6.4	11.6		10.2	25.4		17.5	18.8	16.7
	Coal	%	60.6		60.6	69.6	50.4		63.9	56.7		71.6	50.9	60.6
	Natural gas	%	1.7		2.0	2.1	0.0		3.5	0.0		6.0	0.0	0.0
	None of the above	%	0.4		1.1	0.0	0.0		0.8	0.0		0.0	1.1	0.0
	Unsure	%	5.1		4.0	5.2	5.9		5.7	4.5		0.0	5.8	8.4

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2023-2412 – Positive Energy – July Omni – STAT SHEET

Question -	Total	Unwgt N	Region						Gender			Age		
			Canada 2023-08	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Why are you COMFORTABLE with your top ranked type of electricity generation? [OPEN]			958	98	203	313	202	142	486	469	3	158	327	473
		Wgt N	880	55	211	331	158	126	432	445	3	218	285	377
	It's clean/ better for the environment	%	30.1	33.6	38.3	28.5	24.4	25.9	32.9	27.3		29.1	30.2	30.5
	It's safe/ there are less risks	%	20.9	21.2	11.0	30.6	19.5	13.4	23.1	18.7		31.0	21.3	14.7
	It's tried and tested	%	9.0	6.3	11.2	8.6	9.1	7.0	8.1	9.9		5.3	11.0	9.5
	It's renewable/ sustainable	%	6.0	5.5	7.1	6.2	4.5	6.0	7.5	4.7		5.3	4.0	8.0
	It's reliable	%	9.8	3.5	5.8	10.0	16.6	10.2	12.5	7.2		8.7	11.0	9.5
	It's affordable/ cost effective	%	8.9	8.3	9.5	9.7	10.4	4.1	9.3	8.4		8.2	6.0	11.5
	Less intrusive/ less impact on environment	%	8.6	11.1	9.1	7.7	5.5	13.0	9.3	8.0		8.3	8.8	8.7
	Produced here in Canada	%	3.4	0.0	7.3	1.9	3.5	2.1	2.4	4.4		3.7	3.4	3.2
	It's accessible/ available/ already exists	%	16.8	18.0	15.9	11.2	22.7	24.9	15.3	18.1		17.1	14.6	18.2
	It's what I'm most familiar with/ all I know	%	2.7	2.3	1.5	2.6	3.9	3.9	1.1	4.3		1.8	4.2	2.2
	Efficient/ effective	%	5.5	4.9	6.8	6.1	5.0	2.5	6.1	4.9		5.0	5.7	5.6
	It's natural	%	1.7	3.3	1.6	2.0	1.3	0.8	0.9	2.4		0.2	2.6	1.9
	Diverts waste from landfill	%	0.6	0.0	0.0	0.5	1.2	1.1	0.4	0.7		0.0	0.4	1.0
	Other	%	6.6	8.2	5.7	3.8	10.5	10.0	7.9	5.4		8.0	6.7	5.8
	Unsure	%	2.4	2.8	1.8	3.3	0.8	2.9	1.1	3.7		2.6	2.5	2.3

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\*\*Multifrequency tab based on multiple responses

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2023-2412 – Positive Energy – July Omni – STAT SHEET

			Region						Gender			Age		
			Canada 2023-08	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question -	Total	Unwgt N	1273	123	270	422	277	181	661	608	4	213	430	630
Why are you COMFORTABLE with your top ranked type of electricity generation? [OPEN]		Wgt N	1170	71	280	440	219	161	596	570	4	292	377	500
	It's clean/ better for the environment	%	22.6	26.1	28.8	21.5	17.6	20.3	23.8	21.3		21.7	22.9	23.0
	It's safe/ there are less risks	%	15.7	16.4	8.3	23.1	14.0	10.5	16.8	14.6		23.1	16.1	11.1
	It's tried and tested	%	6.7	4.9	8.4	6.5	6.6	5.5	5.9	7.7		4.0	8.3	7.2
	It's renewable/ sustainable	%	4.5	4.3	5.3	4.7	3.3	4.7	5.4	3.6		4.0	3.0	6.0
	It's reliable	%	7.4	2.7	4.4	7.6	12.0	7.9	9.1	5.7		6.5	8.3	7.2
	It's affordable/ cost effective	%	6.7	6.5	7.2	7.3	7.5	3.2	6.7	6.5		6.1	4.5	8.7
	Less intrusive/ less impact on environment	%	6.5	8.6	6.9	5.8	3.9	10.2	6.7	6.3		6.2	6.6	6.5
	Produced here in Canada	%	2.6	0.0	5.5	1.5	2.5	1.6	1.8	3.4		2.7	2.6	2.4
	It's accessible/ available/ already exists	%	12.6	13.9	12.0	8.4	16.3	19.5	11.1	14.1		12.7	11.0	13.8
	It's what I'm most familiar with/ all I know	%	2.0	1.8	1.1	1.9	2.8	3.1	0.8	3.4		1.3	3.2	1.7
	Efficient/ effective	%	4.1	3.8	5.1	4.6	3.6	2.0	4.4	3.8		3.7	4.3	4.2
	It's natural	%	1.3	2.5	1.2	1.5	0.9	0.6	0.7	1.9		0.2	1.9	1.4
	Diverts waste from landfill	%	0.4	0.0	0.0	0.4	0.9	0.9	0.3	0.6		0.0	0.3	0.8
	Other	%	5.0	6.4	4.3	2.9	7.6	7.8	5.7	4.3		6.0	5.1	4.3
	Unsure	%	1.8	2.2	1.4	2.5	0.6	2.3	0.8	2.9		2.0	1.9	1.7

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**2023-2412 – Positive Energy – July Omni – STAT SHEET**

[Rank 1] Rank the following types of electricity generation facilities you are most comfortable having in your community where 1 is the most comfortable, 2 the second most comfortable and so on.

			Canada 2023-08	Hydroelectricity	Wind	Solar	Geothermal	Biomass	Nuclear	Coal	Natural gas	None of the above	Unsure
Question - Why are you COMFORTABLE with your top ranked type of electricity generation? [OPEN]	Total	Unwgt N	955	360	54	216	86	37	65	3	119	5	10
		Wgt N	878	334	44	193	89	30	65	3	105	5	10
	It's clean/ better for the environment	%	30.1	33.1	49.9	32.4	27.2	31.7	29.9		13.9		
	It's safe/ there are less risks	%	20.8	16.0	18.4	28.9	31.0	12.8	21.2		19.5		
	It's tried and tested	%	9.0	12.9	3.0	5.0	5.1	1.2	13.0		11.0		
	It's renewable/ sustainable	%	6.1	9.5	2.5	4.7	4.3	3.5	3.1		4.2		
	It's reliable	%	9.8	11.5	1.7	2.5	5.6	5.8	17.2		21.9		
	It's affordable/ cost effective	%	8.8	7.4	6.0	9.6	8.1	2.5	15.9		11.7		
	Less intrusive/ less impact on environment	%	8.6	5.6	6.8	14.5	20.2	11.3	5.9		0.6		
	Produced here in Canada	%	3.4	6.1	3.1	1.5	0.0	0.0	0.8		4.7		
	It's accessible/ available/ already exists	%	16.7	18.7	21.0	12.0	11.7	4.5	12.7		28.2		
	It's what I'm most familiar with/ all I know	%	2.7	3.8	0.0	1.5	0.9	0.0	4.1		4.7		
	Efficient/ effective	%	5.5	6.8	0.8	3.0	1.4	2.0	12.1		9.2		
	It's natural	%	1.7	0.9	3.5	2.1	4.1	9.2	0.0		0.0		
	Diverts waste from landfill	%	0.6	0.0	0.0	0.0	0.0	16.4	0.0		0.0		
	Other	%	6.6	5.4	8.3	5.6	7.3	5.7	4.1		10.4		
	Unsure	%	2.4	1.4	0.0	1.8	0.7	6.6	0.0		2.2		

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2023-2412 – Positive Energy – July Omni – STAT SHEET

		Region							Gender			Age		
		Canada 2023-08	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus	
Question -	Total	Unwgt N	882	92	197	281	183	129	449	430	3	144	296	442
Why are you NOT COMFORTABLE with your lowest ranked type of electricity generation? [OPEN]	Wgt N		810	53	203	297	144	114	400	408	3	203	255	352
	Cost	%	10.7	17.8	8.1	9.4	11.1	15.4	10.0	11.5		5.5	12.9	12.2
	Negative environmental impacts (visual/noise pollution, air pollution, habitat destruction, etc)	%	24.5	13.3	42.8	15.2	24.3	21.4	28.5	20.5		26.7	25.6	22.4
	Safety concerns	%	11.8	12.7	22.9	11.5	3.9	2.5	10.8	12.9		15.5	10.7	10.6
	Unreliable and/or inefficient source of electricity	%	10.6	12.1	7.6	11.7	10.6	12.6	9.7	11.4		12.2	8.9	11.0
	Technology is not fully developed/ technological infrastructure is lacking	%	5.0	6.1	4.7	5.4	5.0	4.1	5.2	4.7		5.5	5.2	4.6
	Requires lots of space and storage	%	4.2	4.2	0.8	4.9	4.0	8.9	5.2	3.2		4.2	4.8	3.8
	I do not understand the technology	%	2.6	1.6	2.8	3.8	1.2	1.5	0.8	4.4		1.9	3.4	2.4
	Negative public perception	%	1.3	1.8	0.5	0.8	3.1	1.7	2.4	0.3		0.4	1.9	1.4
	Waste management	%	3.3	6.5	1.4	4.1	3.6	2.5	4.4	1.9		4.4	3.7	2.3
	Not uncomfortable with it	%	23.6	30.2	6.5	29.5	31.2	25.9	23.4	23.9		22.8	21.1	25.7
	Unknown long-term issues	%	3.6	1.0	3.4	3.9	3.6	4.2	2.3	4.8		2.9	2.9	4.5
	Material sourcing and construction time	%	0.6	0.6	0.4	0.8	0.8	0.0	1.0	0.2		0.7	0.8	0.4
	Do not want it in my community	%	1.2	0.0	1.2	1.1	1.7	1.2	1.7	0.7		1.5	1.1	1.1
	Other	%	1.0	0.0	0.5	1.3	1.2	1.2	0.7	1.3		0.7	1.2	1.0
	Unsure	%	3.8	4.7	3.0	4.6	2.9	3.9	1.8	5.8		2.2	5.5	3.5

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		Region							Gender			Age		
		Canada 2023-08	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus	
Question -	Total	Unwgt N	957	102	211	307	197	140	486	467	4	156	325	476
Why are you NOT COMFORTABLE with your lowest ranked type of electricity generation? [OPEN]	Wgt N	874	59	217	321	156	122	432	439	4	217	280	377	
	Cost	%	10.0	15.8	7.6	8.7	10.2	14.4	9.3	10.7		5.2	11.7	11.4
	Negative environmental impacts (visual/noise pollution, air pollution, habitat destruction, etc)	%	22.7	11.8	40.2	14.0	22.5	20.0	26.4	19.1		25.0	23.3	20.9
	Safety concerns	%	11.0	11.3	21.5	10.7	3.6	2.4	10.0	12.0		14.5	9.7	9.9
	Unreliable and/or inefficient source of electricity	%	9.9	10.7	7.1	10.9	9.8	11.7	9.0	10.6		11.4	8.1	10.3
	Technology is not fully developed/ technological infrastructure is lacking	%	4.7	5.4	4.4	5.0	4.6	3.8	4.8	4.3		5.1	4.8	4.3
	Requires lots of space and storage	%	3.9	3.7	0.7	4.5	3.7	8.3	4.9	3.0		3.9	4.3	3.6
	I do not understand the technology	%	2.4	1.4	2.6	3.5	1.1	1.4	0.7	4.1		1.8	3.1	2.3
	Negative public perception	%	1.2	1.6	0.4	0.7	2.9	1.6	2.2	0.3		0.4	1.7	1.4
	Waste management	%	3.1	5.8	1.3	3.8	3.4	2.4	4.1	1.8		4.1	3.4	2.2
	Not uncomfortable with it	%	21.8	26.9	6.1	27.3	28.8	24.2	21.6	22.2		21.3	19.3	24.0
	Unknown long-term issues	%	3.3	0.8	3.2	3.6	3.4	3.9	2.2	4.5		2.7	2.7	4.2
	Material sourcing and construction time	%	0.5	0.6	0.4	0.8	0.8	0.0	0.9	0.2		0.6	0.7	0.4
	Do not want it in my community	%	1.1	0.0	1.1	1.0	1.6	1.1	1.6	0.6		1.4	1.0	1.0
	Other	%	0.9	0.0	0.4	1.2	1.1	1.2	0.7	1.2		0.6	1.1	1.0
	Unsure	%	3.5	4.2	2.9	4.2	2.7	3.6	1.7	5.4		2.0	5.0	3.3

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[Rank 1] Rank the following types of electricity generation facilities you are most comfortable having in your community where 1 is the most comfortable, 2 the second most comfortable and so on.

		Canada 2023-08	Hydroelectricity	Wind	Solar	Geothermal	Biomass	Nuclear	Coal	Natural gas	None of the above	Unsure	
Question -	Total	Unwgt N	881	333	49	198	82	35	57	2	111	4	10
Why are you NOT COMFORTABLE with your lowest ranked type of electricity generation? [OPEN]		Wgt N	810	310	41	173	85	29	56	2	99	3	10
	Cost	%	10.8	10.6	1.5	12.0	24.5	13.6	4.3		5.5		
	Negative environmental impacts (visual/noise pollution, air pollution, habitat destruction, etc)	%	24.5	32.7	25.0	16.1	18.0	33.8	13.3		24.8		
	Safety concerns	%	11.8	13.0	11.0	10.3	10.4	6.4	30.9		4.6		
	Unreliable and/or inefficient source of electricity	%	10.6	10.2	13.7	16.0	9.0	11.8	5.0		7.4		
	Technology is not fully developed/ technological infrastructure is lacking	%	5.0	3.7	8.7	7.5	8.6	2.7	2.4		3.2		
	Requires lots of space and storage	%	4.2	5.0	3.2	7.0	2.5	6.8	2.2		0.0		
	I do not understand the technology	%	2.5	2.1	6.6	1.4	4.6	5.8	1.1		0.0		
	Negative public perception	%	1.3	0.5	0.0	0.4	0.7	0.0	6.0		4.4		
	Waste management	%	3.3	1.0	4.1	7.6	0.0	0.0	14.0		0.8		
	Not uncomfortable with it	%	23.6	18.6	17.3	24.9	22.1	11.3	23.1		45.6		
	Unknown long-term issues	%	3.6	5.1	4.0	2.7	1.6	0.0	1.9		4.4		
	Material sourcing and construction time	%	0.6	0.7	2.6	0.9	0.0	0.0	0.0		0.0		
	Do not want it in my community	%	1.2	1.0	0.0	1.3	0.0	2.4	2.9		0.0		
	Other	%	1.0	1.1	0.0	0.4	0.0	4.7	0.0		2.4		
	Unsure	%	3.8	2.0	4.2	3.3	0.0	18.8	0.9		4.4		

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2023-2412 – Positive Energy – July Omni – STAT SHEET

			Region						Gender			Age		
			Canada 2023-08	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - Thinking of federal elections, which federal party do you usually vote for? [RANDOMIZE]	Total	Unwgt N	1077	114	223	363	223	154	543	531	3	191	372	514
		Wgt N	1000	66	232	387	176	139	489	508	3	266	324	410
	Liberal Party of Canada	%	26.2	32.6	30.6	29.0	13.1	24.8	23.0	29.3		20.0	24.7	31.5
	Conservative Party of Canada	%	28.0	23.8	10.1	31.2	46.6	27.4	35.0	21.4		26.0	31.9	26.2
	New Democratic Party of Canada	%	12.2	5.8	8.4	11.3	14.6	21.2	10.3	14.1		16.8	11.1	10.2
	Bloc Quebecois	%	5.8	0.0	25.2	0.0	0.0	0.0	7.9	3.9		4.4	5.9	6.8
	Green Party of Canada	%	2.4	1.5	0.3	3.2	1.2	5.6	2.2	2.4		2.2	2.5	2.4
	People's Party of Canada	%	1.5	0.8	2.2	1.1	1.6	1.6	2.1	1.0		3.3	1.0	0.8
	I don't have a party I regularly vote for	%	23.7	35.6	23.1	24.1	22.5	19.3	19.3	27.9		27.4	22.8	22.0
Other	%	0.1	0.0	0.0	0.2	0.3	0.0	0.1	0.1		0.0	0.2	0.2	

			Region						Gender			Age		
			Canada 2023-08	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Question - In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?	Total	Unwgt N	1081	116	223	365	223	154	544	534	3	192	372	517
		Wgt N	1003	67	232	389	176	139	490	510	3	268	324	411
		Mean	5.0	5.0	4.7	5.1	5.4	4.8	5.3	4.8		4.8	5.3	4.9
		Median	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0		5.0	5.0	5.0
	Left (0)	%	3.6	2.4	2.8	4.5	2.9	3.9	3.2	4.0		6.3	1.3	3.7
	1	%	2.0	0.0	1.1	3.0	0.5	3.5	2.1	1.9		1.3	2.3	2.2
	2	%	4.4	7.0	4.5	3.6	4.1	5.4	4.5	4.2		4.7	3.4	4.9
	3	%	13.8	14.5	16.9	12.5	11.2	15.0	11.3	16.2		19.3	10.9	12.5
	4	%	11.4	6.9	12.7	11.8	11.2	10.9	10.6	12.1		8.5	11.6	13.2
	5	%	22.8	29.7	27.4	20.9	19.7	21.0	22.4	23.1		17.5	22.8	26.2
	6	%	12.7	7.4	9.4	14.5	16.4	10.9	15.2	10.3		12.1	14.7	11.4
	7	%	8.7	6.9	7.3	8.1	9.7	12.0	12.1	5.4		6.4	12.7	7.0
	8	%	6.2	2.8	3.7	7.3	10.0	4.0	7.2	5.0		6.4	4.7	7.2
	9	%	2.7	3.0	2.0	3.3	2.2	2.7	2.9	2.5		4.1	2.8	1.6
Right (10)	%	4.1	4.8	2.0	4.9	5.5	3.6	4.9	3.5		4.4	4.7	3.6	
Unsure	%	7.7	14.6	10.3	5.6	6.8	7.2	3.6	11.8		9.1	8.0	6.6	

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2023-2412 – Positive Energy – July Omni – by Political Party Preference and Political Leaning – STAT SHEET

		Thinking of federal elections, which federal party do you usually vote for										In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?			
		Canada 2023-08	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Other	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure	
Question - On a scale of 0 to 10, where 0 means not at all important and 10 is extremely important, how important is oil and gas to Canada's current economy?	Total	Unwgt N	1077	288	320	123	59	25	15	245	2	240	510	247	84
		Wgt N	1000	262	280	122	58	24	15	237	1	238	470	217	78
		Mean	8.1	7.5	9.2	7.0	7.2			8.2		7.0	8.1	9.1	8.7
		Median	8.0	8.0	10.0	7.0	7.0			8.0		7.0	8.0	10.0	10.0
		Not important (0)	%	0.6	0.3	0.0	2.2	1.9		0.3		1.1	0.1	0.5	1.9
	1	%	0.2	0.3	0.0	0.0	1.3		0.0		0.3	0.2	0.0	0.0	0.0
	2	%	0.8	1.7	0.1	1.6	1.3		0.0		1.3	0.9	0.6	0.0	0.0
	3	%	2.2	2.3	1.1	4.5	2.6		2.7		4.5	1.7	1.4	1.0	1.0
	4	%	2.4	3.5	0.3	5.3	1.3		2.3		4.0	2.2	1.0	2.0	2.0
	5	%	4.9	6.4	1.6	8.4	6.9		4.7		8.4	4.9	1.2	3.4	3.4
	6	%	8.0	10.8	2.9	17.3	9.9		6.1		19.0	6.6	1.4	2.0	2.0
	7	%	14.6	21.4	5.0	11.6	23.9		16.7		19.2	17.6	5.9	7.3	7.3
	8	%	16.5	20.3	11.5	19.6	23.0		16.0		15.9	20.0	11.7	11.2	11.2
	9	%	10.9	10.4	13.6	8.3	12.4		9.4		5.2	13.0	11.2	15.6	15.6
	Extremely important (10)	%	36.3	20.6	61.6	18.1	13.1	38.1		17.3	31.7	62.7	47.8	47.8	
	Unsure	%	2.5	2.0	2.2	3.0	2.3	3.7		3.8	1.1	2.3	7.8	7.8	

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2023-2412 – Positive Energy – July Omni – by Political Party Preference and Political Leaning – STAT SHEET

Thinking of federal elections, which federal party do you usually vote for												In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?			
			Canada 2023-08	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Other	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
Question - On a scale of 0 to 10, where 0 means not at all important and 10 is extremely important, how important is oil and gas to Canada's future economy?	Total	Unwgt N	1077	288	320	123	59	25	15	245	2	240	510	247	84
		Wgt N	1000	262	280	122	58	24	15	237	1	238	470	217	78
		Mean	6.8	5.9	8.6	5.1	5.1			7.1		4.7	6.9	8.5	8.3
		Median	7.0	6.0	10.0	5.0	5.0			8.0		4.0	7.0	10.0	9.0
		Not important (0)	%	2.1	1.8	0.5	4.3	10.5		0.9		4.5	1.6	1.2	1.9
	1	%	2.7	3.1	0.6	7.8	2.9			2.0		7.3	1.8	0.3	1.0
	2	%	4.4	4.2	0.5	12.4	5.9			3.8		11.8	2.8	0.8	2.0
	3	%	7.3	10.1	1.3	12.4	11.9			8.0		18.2	5.5	1.9	0.0
	4	%	7.1	11.9	1.0	11.4	9.1			5.2		11.5	7.9	1.8	3.2
	5	%	10.4	16.3	6.9	9.0	10.5			9.4		9.6	13.2	7.5	3.8
	6	%	6.5	9.8	2.8	5.4	10.8			6.9		6.7	8.1	4.9	1.3
	7	%	9.1	9.9	9.9	5.9	8.5			9.8		6.2	10.9	7.1	13.0
	8	%	10.1	8.2	12.4	8.4	7.2			11.6		6.6	12.8	9.6	6.4
	9	%	8.1	7.6	10.6	7.2	6.5			7.2		5.8	7.6	9.2	14.1
	Extremely important (10)	%	29.5	14.9	51.9	13.0	10.4		31.5		8.3	25.7	54.9	45.5	
	Unsure	%	2.7	2.1	1.5	2.7	5.6		3.8		3.4	2.3	0.8	7.8	

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**2023-2412 – Positive Energy – July Omni – by Political Party Preference and Political Leaning – STAT SHEET**

Thinking of federal elections, which federal party do you usually vote for												In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?			
			Canada 2023-08	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Other	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
Question - Do you agree, somewhat agree, somewhat disagree or disagree that Canada should expand oil and gas exports to help the world have more secure and reliable energy supplies?	Total	Unwgt N	1077	288	320	123	59	25	15	245	2	240	510	247	84
		Wgt N	1000	262	280	122	58	24	15	237	1	238	470	217	78
	Agree	%	34.5	18.0	66.5	11.5	8.8			32.2		13.6	31.1	63.9	34.7
	Somewhat agree	%	24.1	28.6	20.0	23.5	24.2			26.4		18.5	28.4	21.1	22.4
	Somewhat disagree	%	19.2	28.7	4.9	25.6	34.0			20.4		29.6	20.5	7.8	12.1
	Disagree	%	15.6	16.4	6.0	31.9	27.0			11.5		34.0	12.7	4.0	9.8
Unsure	%	6.7	8.4	2.6	7.5	5.9			9.6		4.3	7.3	3.2	21.0	

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Thinking of federal elections, which federal party do you usually vote for												In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?			
			Canada 2023-08	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Other	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
Question - Do you agree, somewhat agree, somewhat disagree or disagree that exports from Canada's oil and gas sector can contribute to combatting global climate change if our exports displace energy sources in other countries that are more damaging to the climate?	Total	Unwgt N	1077	288	320	123	59	25	15	245	2	240	510	247	84
		Wgt N	1000	262	280	122	58	24	15	237	1	238	470	217	78
	Agree	%	35.7	22.5	62.8	21.5	11.4			33.0		18.4	34.8	59.4	25.9
	Somewhat agree	%	28.2	37.0	16.9	31.4	37.4			30.7		27.2	32.3	19.2	31.9
	Somewhat disagree	%	13.1	15.4	7.7	18.8	13.1			14.6		22.6	12.7	5.0	9.6
	Disagree	%	14.5	15.2	7.8	21.1	29.6			11.0		24.0	12.7	9.5	11.3
	Unsure	%	8.5	10.0	4.7	7.3	8.5			10.8		7.8	7.5	6.9	21.3

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**2023-2412 – Positive Energy – July Omni – by Political Party Preference and Political Leaning – STAT SHEET**

Do you think Canada currently does a very good, good, average, poor or very poor job at the following?

												In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?			
												Thinking of federal elections, which federal party do you usually vote for			
			Canada 2023-08	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Other	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
Question -	Total	Unwgt N	1077	288	320	123	59	25	15	245	2	240	510	247	84
Building public confidence in energy decision-making.		Wgt N	1000	262	280	122	58	24	15	237	1	238	470	217	78
	Very good	%	1.0	1.6	1.8	0.0	1.3			0.0		0.7	0.8	2.2	0.0
	Good	%	4.7	8.9	2.6	1.9	4.6			4.4		4.6	5.4	4.0	3.4
	Average	%	31.9	46.6	18.2	43.5	40.9			25.6		42.2	32.4	19.2	31.7
	Poor	%	29.6	26.1	25.9	37.3	31.9			33.7		31.5	31.8	24.1	26.7
	Very poor	%	30.3	13.0	50.5	15.2	18.0			33.3		19.5	27.4	49.2	28.7
	Unsure	%	2.4	3.8	0.9	2.1	3.3			3.0		1.5	2.3	1.2	9.5

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**2023-2412 – Positive Energy – July Omni – by Political Party Preference and Political Leaning – STAT SHEET**

Do you think Canada currently does a very good, good, average, poor or very poor job at the following?

Thinking of federal elections, which federal party do you usually vote for

In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?

			Canada 2023-08	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Other	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
Question - Developing a shared long-term vision for Canada's energy future.	Total	Unwgt N	1077	288	320	123	59	25	15	245	2	240	510	247	84
		Wgt N	1000	262	280	122	58	24	15	237	1	238	470	217	78
	Very good	%	1.3	1.9	1.8	0.0	4.3			0.3		0.3	1.5	2.2	0.8
	Good	%	7.9	15.4	2.9	4.7	4.6			8.7		8.9	8.1	4.7	11.8
	Average	%	28.2	40.5	15.1	38.2	39.3			24.9		34.0	30.9	17.7	23.3
	Poor	%	30.3	27.1	27.9	39.2	28.2			31.8		37.7	29.6	25.3	26.2
	Very poor	%	29.2	10.2	50.5	15.8	20.6			31.4		17.6	27.2	47.6	26.5
	Unsure	%	3.0	5.0	1.9	2.1	3.0			3.0		1.5	2.7	2.4	11.3

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**2023-2412 – Positive Energy – July Omni – by Political Party Preference and Political Leaning – STAT SHEET**

Thinking of Canada’s future electricity system, please assign the percentage you believe each type of electricity generation should have: [RANDOMIZE]

Thinking of federal elections, which federal party do you usually vote for		Hydroelectricity	Wind	Solar	Geothermal (using heat from the earth’s core to generate electricity)	Biomass (using plants or waste to generate electricity)	Nuclear	Coal	Natural gas
Liberal Party of Canada	Mean	27.249	14.24	17.80	10.05	7.706	14.43	0.70	7.82
	Median	25.000	10.00	15.00	10.00	5.000	10.00	0.00	5.00
	N	253	253	253	253	253	253	253	253
Conservative Party of Canada	Mean	23.012	7.92	10.64	6.77	5.425	22.89	2.77	20.58
	Median	20.000	5.00	10.00	5.00	1.000	20.00	0.00	20.00
	N	273	273	273	273	273	273	273	273
New Democratic Party of Canada	Mean	25.992	15.13	19.20	10.01	8.167	13.47	1.37	6.66
	Median	20.000	10.23	20.00	10.00	5.000	5.00	0.00	0.00
	N	120	120	120	120	120	120	120	120
Bloc Quebecois	Mean	51.351	12.49	13.51	6.45	7.567	4.77	0.14	3.72
	Median	50.000	10.00	10.00	5.00	5.000	0.00	0.00	0.00
	N	58	58	58	58	58	58	58	58
Green Party of Canada	Mean								
	Median								
	N	24	24	24	24	24	24	24	24
People’s Party of Canada	Mean								
	Median								
	N	14	14	14	14	14	14	14	14
I don’t have a party I regularly vote for	Mean	24.190	13.41	14.96	10.35	9.031	14.66	1.18	12.21
	Median	20.000	10.00	10.00	10.00	5.000	10.00	0.00	10.00
	N	228	228	228	228	228	228	228	228
Other	Mean								
	Median								
	N	1	1	1	1	1	1	1	1
Total	Mean	26.446	12.14	15.02	8.86	7.435	16.45	1.51	12.14
	Median	25.000	10.00	10.00	5.00	5.000	10.00	0.00	10.00
	N	973	973	973	973	973	973	973	973

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Thinking of Canada’s future electricity system, please assign the percentage you believe each type of electricity generation should have: [RANDOMIZE]

In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?		Thinking of Canada’s future electricity system, please assign the percentage you believe each type of electricity generation should have: [RANDOMIZE]								
		Hydroelectricity	Wind	Solar	Geothermal (using heat from the earth’s core to generate electricity)	Biomass (using plants or waste to generate electricity)	Nuclear	Coal	Natural gas	
Left (0-3)	Mean	27.007	15.33	18.77	10.82	7.340	13.26	0.93	6.54	
	Median	25.000	14.93	20.00	10.00	5.000	10.00	0.00	0.00	
	N	234	234	234	234	234	234	234	234	
Centre (4-6)	Mean	27.547	11.90	14.52	8.83	7.779	16.56	1.11	11.75	
	Median	25.000	10.00	10.00	5.00	5.000	10.00	0.00	10.00	
	N	456	456	456	456	456	456	456	456	
Right (7-10)	Mean	25.560	8.21	10.50	6.90	5.430	21.62	2.94	18.83	
	Median	20.000	5.00	10.00	5.00	1.000	20.00	0.00	11.73	
	N	216	216	216	216	216	216	216	216	
Unsure	Mean	20.340	15.24	19.73	8.54	11.670	10.13	1.62	12.74	
	Median	10.000	10.00	20.00	10.00	10.000	0.00	0.00	5.00	
	N	71	71	71	71	71	71	71	71	
Total	Mean	26.456	12.15	15.03	8.86	7.437	16.42	1.51	12.14	
	Median	25.000	10.00	10.00	5.00	5.000	10.00	0.00	10.00	
	N	976	976	976	976	976	976	976	976	

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Thinking of federal elections, which federal party do you usually vote for													In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?		
			Canada 2023-08	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Other	Left (0-3)	Centre (4-6)	Right (7- 10)	Unsure
Question - Why do you think that should be the electricity mix? [OPEN]	Total	Unwgt N	881	231	256	112	49	23	11	197	2	195	413	213	63
		Wgt N	813	207	221	112	50	22	11	190	1	193	379	186	57
	To reduce impact on the environment/uses clean energy	%	40.4	47.4	24.7	56.9	46.1			39.8		54.7	39.6	29.3	33.4
	I think it should be a different energy source (ex. Hydrogen, tidal)	%	0.9	1.2	1.5	0.0	0.0			0.7		0.5	1.2	0.9	0.0
	To diversity using multiple method of energy production	%	21.1	17.1	24.8	16.4	23.2			23.9		19.0	20.3	25.8	18.6
	It's the most cost effective	%	8.5	4.7	14.3	8.0	3.5			7.3		4.2	8.2	14.1	6.1
	Feasible based on the available resources/renewability of resources	%	14.0	14.0	15.8	11.4	14.7			14.3		9.9	16.2	14.3	11.7
	Reliability of energy production methods long-term	%	23.5	18.3	41.1	15.3	5.4			17.8		12.0	23.6	36.2	20.6
	Safety concerns	%	4.4	6.2	5.1	0.0	5.4			3.1		4.1	4.2	3.2	10.5
	A viable option with improved technology	%	6.1	6.1	6.7	6.5	0.0			5.3		5.0	6.3	7.2	4.7
	I believe it is the most reasonable method	%	3.6	4.1	3.8	6.8	0.0			2.2		4.6	2.9	4.2	4.4
	The goal is to reduce/end use of fossil fuels	%	4.8	5.8	1.7	4.4	7.3			6.6		6.5	4.2	1.8	13.4
	To keep or create jobs during the transition	%	0.1	0.2	0.3	0.0	0.0			0.0		0.0	0.0	0.4	0.9
	Other	%	1.2	0.8	0.3	2.1	2.3			1.3		2.3	0.7	0.0	4.5
	Unsure	%	6.8	7.5	4.0	5.7	1.9			10.6		6.0	6.8	5.8	11.7

\*Values are based on the percentage of positive responses to a specific response option (columns exceed 100%)

\*\*Multifrequency tab based on multiple responses

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,081 Canadians, 18 years of age or older, between July 30<sup>th</sup> and August 2<sup>nd</sup>, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. \*Some results have been shaded due to small sample size (n-value under 30).



2023-2412 – Positive Energy – July Omni – by Political Party Preference and Political Leaning – STAT SHEET

			Thinking of federal elections, which federal party do you usually vote for										In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?			
Question -			Canada 2023-08	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Other	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure	
Why do you think that should be the electricity mix? [OPEN]	Total	Unwgt N	1180	306	362	149	54	32	15	258	4	248	544	306	86	
		Wgt N	1100	277	318	149	54	33	15	252	2	248	509	266	80	
	To reduce impact on the environment/uses clean energy	%	29.8	35.5	17.1	42.6	42.0	27.9	29.9	29.9	2	42.4	29.5	20.5	23.8	
	I think it should be a different energy source (ex. Hydrogen, tidal)	%	0.7	0.9	1.1	0.0	0.0	0.0	0.5	0.5		0.4	0.9	0.6	0.0	
	To diversity using multiple method of energy production	%	15.6	12.8	17.2	12.3	21.2	10.5	18.0	18.0		14.7	15.1	18.0	13.3	
	It's the most cost effective	%	6.3	3.5	9.9	6.0	3.2	3.3	5.5	5.5		3.3	6.1	9.8	4.4	
	Feasible based on the available resources/renewability of resources	%	10.3	10.5	11.0	8.6	13.4	8.3	10.8	10.8		7.7	12.1	10.0	8.3	
	Reliability of energy production methods long-term	%	17.4	13.7	28.5	11.4	4.9	14.2	13.4	13.4		9.3	17.6	25.3	14.7	
	Safety concerns	%	3.2	4.6	3.5	0.0	4.9	4.1	2.3	2.3		3.2	3.1	2.2	7.5	
	A viable option with improved technology	%	4.5	4.6	4.6	4.9	0.0	10.7	4.0	4.0		3.9	4.7	5.0	3.3	
	I believe it is the most reasonable method	%	2.7	3.1	2.6	5.1	0.0	2.3	1.7	1.7		3.6	2.1	2.9	3.1	
	The goal is to reduce/end use of fossil fuels	%	3.6	4.3	1.2	3.3	6.6	5.8	5.0	5.0		5.0	3.1	1.2	9.6	
	To keep or create jobs during the transition	%	0.1	0.2	0.2	0.0	0.0	0.0	0.0	0.0		0.0	0.0	0.3	0.6	
	Other	%	0.9	0.6	0.2	1.6	2.1	3.3	1.0	1.0		1.8	0.5	0.0	3.2	
	Unsure	%	5.0	5.6	2.8	4.3	1.8	9.6	8.0	8.0		4.7	5.1	4.0	8.3	

\*Values are based on the proportion an activity represents of all response options (columns add up to 100%).

\*\*Multifrequency tab based on multiple responses

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,081 Canadians, 18 years of age or older, between July 30<sup>th</sup> and August 2<sup>nd</sup>, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. \*Some results have been shaded due to small sample size (n-value under 30).



**2023-2412 – Positive Energy – July Omni – by Political Party Preference and Political Leaning – STAT SHEET**

Rank the following types of electricity generation facilities you are most comfortable having in your community where 1 is the most comfortable, 2 the second most comfortable and so on. [RANDOMIZE]

Thinking of federal elections, which federal party do you usually vote for

In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?

Question – Rank 1	Total	Unwgt N	Canada 2023-08	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Other	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
			Wgt N												
			1069	283	319	122	59	25	15	244	2	237	507	246	83
			989	254	279	122	58	24	15	236	1	233	468	216	76
	Hydroelectricity	%	36.4	44.1	32.7	36.4	72.1			26.8		37.5	36.9	37.0	26.4
	Wind	%	5.2	5.5	2.9	7.3	5.6			6.9		7.5	4.1	4.5	7.9
	Solar	%	21.6	23.8	14.6	28.3	12.5			25.6		29.7	21.3	14.7	19.7
	Geothermal (using heat from the earth's core to generate electricity)	%	10.0	12.6	5.4	6.5	5.6			15.9		11.2	11.2	5.1	12.8
	Biomass (using plants or waste to generate electricity)	%	3.4	3.1	2.7	3.2	2.6			4.7		1.8	4.3	3.1	3.6
	Nuclear	%	8.3	5.7	14.1	4.1	0.0			6.5		5.5	8.7	11.7	4.4
	Coal	%	0.3	0.2	0.8	0.0	0.0			0.3		0.0	0.1	0.7	1.7
	Natural gas	%	12.5	3.4	24.4	10.8	1.6			11.4		4.0	11.7	21.4	19.0
	None of the above	%	0.7	0.3	1.5	0.0	0.0			0.8		0.0	0.5	1.1	2.6
	Unsure	%	1.5	1.2	1.0	3.3	0.0			1.2		2.8	1.1	0.7	1.9

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**2023-2412 – Positive Energy – July Omni – by Political Party Preference and Political Leaning – STAT SHEET**

Rank the following types of electricity generation facilities you are most comfortable having in your community where 1 is the most comfortable, 2 the second most comfortable and so on. [RANDOMIZE]

Thinking of federal elections, which federal party do you usually vote for

In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?

Question – Rank 2	Total	Unwgt N	Canada 2023-08	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Other	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
			Wgt N												
			1041	277	307	121	59	23	14	238	2	232	498	238	77
			964	248	269	119	58	22	14	232	1	225	460	210	72
	Hydroelectricity	%	15.7	13.0	20.5	13.4	8.2			14.9		12.4	17.3	17.9	9.2
	Wind	%	20.3	27.0	8.4	27.0	36.4			18.2		29.6	19.4	9.2	29.3
	Solar	%	24.6	25.9	18.9	27.9	34.4			26.9		28.6	22.9	19.7	35.4
	Geothermal (using heat from the earth's core to generate electricity)	%	13.3	12.4	11.4	19.3	6.2			15.5		13.4	14.1	13.8	5.9
	Biomass (using plants or waste to generate electricity)	%	4.7	4.2	2.8	3.8	4.7			8.2		6.5	4.7	3.3	4.1
	Nuclear	%	8.0	8.2	13.9	1.7	2.9			5.0		3.0	8.4	14.2	3.4
	Coal	%	1.2	0.6	2.2	1.0	0.0			0.7		0.3	0.9	2.3	2.3
	Natural gas	%	12.1	8.7	21.3	5.9	7.2			10.5		5.7	12.1	19.2	10.3
	Unsure	%	0.2	0.0	0.6	0.0	0.0			0.0		0.4	0.0	0.2	0.0

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,081 Canadians, 18 years of age or older, between July 30<sup>th</sup> and August 2<sup>nd</sup>, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. \*Some results have been shaded due to small sample size (n-value under 30).



**2023-2412 – Positive Energy – July Omni – by Political Party Preference and Political Leaning – STAT SHEET**

Rank the following types of electricity generation facilities you are most comfortable having in your community where 1 is the most comfortable, 2 the second most comfortable and so on. [RANDOMIZE]

Thinking of federal elections, which federal party do you usually vote for

In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?

Question – Rank 3	Total	Unwgt N	Canada 2023-08	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Other	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
			922	241	263	113	56	23	12	213	1	209	445	210	62
			851	214	230	113	56	22	13	203	1	205	408	183	59
	Hydroelectricity	%	14.7	16.1	17.4	14.3	10.6			11.9		15.7	14.1	15.1	13.9
	Wind	%	20.7	23.7	14.4	23.1	30.7			20.9		22.0	20.6	17.8	24.8
	Solar	%	19.6	25.9	14.5	18.8	21.1			20.0		21.9	21.4	12.0	23.6
	Geothermal (using heat from the earth's core to generate electricity)	%	14.9	14.1	14.4	11.5	12.3			18.1		16.8	13.9	15.6	14.2
	Biomass (using plants or waste to generate electricity)	%	11.4	8.2	8.3	15.6	15.7			12.9		11.3	10.8	11.8	13.2
	Nuclear	%	7.7	5.8	12.4	10.1	1.7			5.1		9.0	6.2	10.5	4.3
	Coal	%	1.8	0.3	4.1	0.9	0.0			1.5		0.5	1.9	3.7	0.0
	Natural gas	%	8.4	5.1	13.5	5.8	6.5			8.2		2.3	10.3	11.8	5.2
	None of the above	%	0.1	0.0	0.0	0.0	1.4			0.0		0.0	0.2	0.0	0.0
	Unsure	%	0.8	0.7	1.1	0.0	0.0			1.4		0.6	0.6	1.6	0.8

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**2023-2412 – Positive Energy – July Omni – by Political Party Preference and Political Leaning – STAT SHEET**

Rank the following types of electricity generation facilities you are most comfortable having in your community where 1 is the most comfortable, 2 the second most comfortable and so on. [RANDOMIZE]

Thinking of federal elections, which federal party do you usually vote for

In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?

Question – Rank 4	Total	Unwgt N	Canada 2023-08	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Other	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
			764	209	207	94	47	18	10	178	1	173	380	167	48
			712	189	182	90	48	18	11	174	1	166	355	145	49
	Hydroelectricity	%	11.2	7.3	7.6	10.1	2.4			18.9		9.9	12.6	10.5	12.7
	Wind	%	17.8	17.0	20.1	17.6	12.5			19.0		24.7	17.1	13.8	9.6
	Solar	%	13.2	16.6	11.8	14.0	18.6			8.4		10.8	13.0	16.1	12.9
	Geothermal (using heat from the earth's core to generate electricity)	%	20.8	20.4	22.2	26.2	23.9			16.3		22.5	20.3	17.3	28.3
	Biomass (using plants or waste to generate electricity)	%	16.6	17.4	14.5	12.8	28.9			17.6		17.9	15.7	15.5	22.2
	Nuclear	%	8.0	8.6	7.3	8.3	2.9			9.3		6.5	8.6	8.1	7.1
	Coal	%	2.1	0.0	5.8	5.0	0.0			0.0		2.1	1.3	4.8	0.0
	Natural gas	%	9.1	10.2	10.4	6.0	5.6			10.0		4.2	10.6	13.4	2.1
	None of the above	%	0.5	0.6	0.0	0.0	3.6			0.4		0.6	0.2	0.0	3.5
	Unsure	%	0.7	1.8	0.4	0.0	1.6			0.0		0.7	0.6	0.5	1.6

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**2023-2412 – Positive Energy – July Omni – by Political Party Preference and Political Leaning – STAT SHEET**

Rank the following types of electricity generation facilities you are most comfortable having in your community where 1 is the most comfortable, 2 the second most comfortable and so on. [RANDOMIZE]

Thinking of federal elections, which federal party do you usually vote for

In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?

Question – Rank 5	Total	Unwgt N	Canada 2023-08	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Other	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
			601	169	167	68	39	15	7	136	-	137	296	139	33
			559	150	147	66	39	16	8	133	-	135	276	118	33
	Hydroelectricity	%	9.3	9.7	8.3	7.2	5.5			11.2		11.1	8.2	10.3	5.7
	Wind	%	13.7	15.0	15.1	9.6	7.9			12.4		8.4	14.7	18.7	8.3
	Solar	%	9.5	4.7	18.1	12.6	13.7			4.3		9.4	9.5	12.1	0.0
	Geothermal (using heat from the earth's core to generate electricity)	%	15.9	17.6	17.3	8.9	21.1			14.2		11.8	17.1	20.2	10.8
	Biomass (using plants or waste to generate electricity)	%	22.2	29.2	10.2	31.4	25.5			21.5		29.6	20.4	13.3	38.0
	Nuclear	%	13.2	11.0	11.8	18.9	12.3			16.3		20.0	13.1	7.9	3.6
	Coal	%	3.7	2.3	6.0	0.8	5.5			1.9		1.9	4.2	4.0	7.5
	Natural gas	%	12.1	10.0	13.1	9.6	6.4			18.1		6.9	12.5	13.5	26.2
	None of the above	%	0.1	0.0	0.0	0.0	1.9			0.0		0.0	0.3	0.0	0.0
	Unsure	%	0.2	0.4	0.0	1.1	0.0			0.0		1.0	0.0	0.0	0.0

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**2023-2412 – Positive Energy – July Omni – by Political Party Preference and Political Leaning – STAT SHEET**

Rank the following types of electricity generation facilities you are most comfortable having in your community where 1 is the most comfortable, 2 the second most comfortable and so on. [RANDOMIZE]

Thinking of federal elections, which federal party do you usually vote for

In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?

Question – Rank 6	Total	Unwgt N	Canada 2023-08	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Other	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
			445	128	128	44	27	11	4	103	-	92	222	107	27
			415	118	107	44	27	12	4	102	-	94	208	87	28
	Hydroelectricity	%	6.2	4.0	5.8	2.5				12.6		5.9	4.5	4.3	
	Wind	%	9.8	7.8	17.5	9.9				8.2		4.4	12.0	10.4	
	Solar	%	8.3	5.8	11.4	5.6				10.0		3.0	9.1	13.6	
	Geothermal (using heat from the earth's core to generate electricity)	%	10.2	9.6	9.4	14.3				9.9		10.1	8.2	12.9	
	Biomass (using plants or waste to generate electricity)	%	22.7	20.6	25.4	32.0				16.1		22.8	24.6	23.2	
	Nuclear	%	14.0	23.0	9.3	6.0				9.2		13.4	15.7	12.4	
	Coal	%	4.6	3.1	9.1	5.6				2.2		4.8	2.4	10.9	
	Natural gas	%	24.2	26.1	11.4	23.9				31.9		34.1	23.5	11.6	
	None of the above	%	0.0	0.0	0.0	0.0				0.0		1.4	0.0	0.0	
	Unsure	%	0.2	0.0	0.6	0.0				0.0		0.0	0.0	0.7	

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,081 Canadians, 18 years of age or older, between July 30<sup>th</sup> and August 2<sup>nd</sup>, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. \*Some results have been shaded due to small sample size (n-value under 30).



**2023-2412 – Positive Energy – July Omni – by Political Party Preference and Political Leaning – STAT SHEET**

Rank the following types of electricity generation facilities you are most comfortable having in your community where 1 is the most comfortable, 2 the second most comfortable and so on. [RANDOMIZE]

Thinking of federal elections, which federal party do you usually vote for

In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?

Question – Rank 7	Total	Unwgt N	Canada 2023-08	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Other	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
			320	89	97	35	20	6	4	69	-	68	158	78	18
			300	84	81	33	21	5	4	72	-	70	150	63	19
	Hydroelectricity	%	3.1	3.5	5.0	3.3				1.4		2.5	1.2	4.9	
	Wind	%	9.2	4.5	19.4	5.8				4.3		0.9	8.9	21.6	
	Solar	%	4.9	0.8	14.6	0.0				1.7		1.4	6.0	7.6	
	Geothermal (using heat from the earth's core to generate electricity)	%	6.8	6.9	7.4	8.8				4.5		7.3	9.1	2.8	
	Biomass (using plants or waste to generate electricity)	%	12.9	15.1	17.3	5.6				11.3		5.6	14.9	20.0	
	Nuclear	%	26.4	22.4	18.1	28.8				41.5		27.8	21.9	24.1	
	Coal	%	14.7	16.0	7.7	16.5				13.4		15.8	16.7	7.0	
	Natural gas	%	20.6	29.7	10.5	31.1				17.0		36.8	19.7	10.3	
	Unsure	%	1.4	0.9	0.0	0.0				4.9		1.9	1.7	1.6	

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**2023-2412 – Positive Energy – July Omni – by Political Party Preference and Political Leaning – STAT SHEET**

Rank the following types of electricity generation facilities you are most comfortable having in your community where 1 is the most comfortable, 2 the second most comfortable and so on. [RANDOMIZE]

Thinking of federal elections, which federal party do you usually vote for

In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?

Question – Rank 8	Total	Unwgt N	Canada 2023-08	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Other	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
			208	57	58	27	14	4	2	46	-	51	97	50	12
			198	55	47	27	15	3	1	49	-	56	92	38	14
	Hydroelectricity	%	2.3	2.0	5.5					1.6		1.4	2.7	3.2	
	Wind	%	4.3	1.5	11.5					2.5		3.2	5.0	7.1	
	Solar	%	1.7	1.1	5.7					0.0		0.0	1.6	4.8	
	Geothermal (using heat from the earth's core to generate electricity)	%	1.8	2.0	5.1					0.0		0.0	2.1	4.2	
	Biomass (using plants or waste to generate electricity)	%	4.5	4.7	7.9					2.8		3.8	6.4	2.1	
	Nuclear	%	17.8	14.5	16.7					18.7		18.2	16.4	15.9	
	Coal	%	61.2	65.6	41.9					67.6		68.2	56.8	55.8	
	Natural gas	%	1.1	2.5	1.6					0.0		2.4	2.3	0.0	
	None of the above	%	0.4	0.0	0.0					0.0		1.4	0.0	0.0	
	Unsure	%	5.1	6.1	4.0					6.8		1.4	6.7	7.0	

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2023-2412 – Positive Energy – July Omni – by Political Party Preference and Political Leaning – STAT SHEET

		Thinking of federal elections, which federal party do you usually vote for										In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?			
		Canada 2023-08	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Other	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure	
Question -	Total	Unwgt N	954	258	275	115	56	25	12	211	2	215	454	223	66
Why are you COMFORTABLE with your top ranked type of electricity generation? [OPEN]	Wgt N	877	231	239	115	55	24	12	200	1	210	414	194	62	
	It's clean/ better for the environment	%	30.2	33.5	24.9	33.2	47.0		24.8		32.0	33.7	23.2	20.3	
	It's safe/ there are less risks	%	21.0	22.7	25.2	10.5	6.2		22.0		16.3	21.1	27.6	13.7	
	It's tried and tested	%	9.0	7.1	11.8	7.6	9.4		9.5		9.0	9.5	7.9	8.1	
	It's renewable/ sustainable	%	6.1	8.4	4.0	7.1	4.8		6.4		7.7	4.9	7.2	4.0	
	It's reliable	%	9.9	8.9	19.2	5.8	4.8		4.2		3.9	9.6	18.3	4.7	
	It's affordable/ cost effective	%	8.8	7.2	10.5	4.0	5.2		13.1		7.4	7.5	13.3	9.4	
	Less intrusive/ less impact on environment	%	8.7	9.5	7.7	14.0	0.0		8.6		12.7	6.8	7.7	9.9	
	Produced here in Canada	%	3.4	1.7	2.9	3.3	12.4		4.2		3.0	4.0	3.1	1.2	
	It's accessible/ available/ already exists	%	16.7	11.8	18.8	19.8	9.3		19.6		15.9	16.7	17.4	18.0	
	It's what I'm most familiar with/ all I know	%	2.7	1.3	4.1	1.3	2.8		4.2		1.8	2.3	4.2	4.3	
	Efficient/ effective	%	5.5	5.4	7.0	4.0	12.1		2.2		5.8	5.1	5.6	6.7	
	It's natural	%	1.7	1.8	1.2	1.3	0.0		3.1		2.2	1.4	0.6	5.5	
	Diverts waste from landfill	%	0.6	0.0	0.9	0.0	0.0		1.1		0.0	0.6	1.2	0.0	
	Other	%	6.6	6.7	6.5	7.4	11.5		4.3		5.4	7.5	6.4	5.9	
	Unsure	%	2.4	3.1	1.7	4.5	0.0		0.9		2.4	2.1	2.9	3.5	

\*Values are based on the percentage of positive responses to a specific response option (columns exceed 100%)

\*\*Multifrequency tab based on multiple responses

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Thinking of federal elections, which federal party do you usually vote for

In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?

Question -	Total	Unwgt N	Thinking of federal elections, which federal party do you usually vote for								In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?				
			Canada 2023-08	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Other	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
Why are you COMFORTABLE with your top ranked type of electricity generation? [OPEN]		Wgt N	1269	338	397	143	71	30	22	266	2	270	602	324	77
			1167	299	349	142	69	28	23	256	1	264	549	285	72
	It's clean/ better for the environment	%	22.7	26.0	17.0	26.9	37.4	29.8		19.3		25.4	25.4	15.8	17.6
	It's safe/ there are less risks	%	15.8	17.6	17.2	8.5	5.0	14.7		17.2		13.0	15.9	18.8	11.9
	It's tried and tested	%	6.8	5.5	8.0	6.2	7.5	2.2		7.4		7.2	7.2	5.4	7.0
	It's renewable/ sustainable	%	4.6	6.5	2.7	5.8	3.8	2.5		5.0		6.1	3.7	4.9	3.5
	It's reliable	%	7.4	6.9	13.1	4.7	3.8	0.0		3.3		3.1	7.2	12.5	4.1
	It's affordable/ cost effective	%	6.6	5.6	7.2	3.2	4.1	0.0		10.3		5.9	5.7	9.0	8.1
	Less intrusive/ less impact on environment	%	6.5	7.4	5.2	11.3	0.0	8.6		6.7		10.1	5.1	5.2	8.6
	Produced here in Canada	%	2.6	1.3	2.0	2.7	9.9	0.0		3.3		2.4	3.0	2.1	1.1
	It's accessible/ available/ already exists	%	12.5	9.1	12.9	16.0	7.4	23.7		15.3		12.7	12.6	11.9	15.6
	It's what I'm most familiar with/ all I know	%	2.1	1.0	2.8	1.1	2.2	0.0		3.3		1.4	1.7	2.9	3.7
	Efficient/ effective	%	4.1	4.2	4.8	3.2	9.7	0.0		1.7		4.6	3.8	3.8	5.8
	It's natural	%	1.3	1.4	0.8	1.0	0.0	0.0		2.4		1.8	1.0	0.4	4.8
	Diverts waste from landfill	%	0.4	0.0	0.6	0.0	0.0	2.5		0.8		0.0	0.5	0.8	0.0
	Other	%	5.0	5.2	4.5	6.0	9.1	6.3		3.3		4.3	5.6	4.3	5.1
	Unsure	%	1.8	2.4	1.2	3.6	0.0	9.9		0.7		1.9	1.5	2.0	3.1

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[Rank 1] Rank the following types of electricity generation facilities you are most comfortable having in your community where 1 is the most comfortable, 2 the second most comfortable and so on. [RANDOMIZE]

		Canada 2023-08	Hydroelectricity	Wind	Solar	Geothermal (using heat from the earth's core to generate electricity)	Biomass (using plants or waste to generate electricity)	Nuclear	Coal	Natural gas	None of the above	Unsure	
Question - Why are you	Total	Unwgt N	955	360	54	216	86	37	65	3	119	5	10
COMFORTABLE		Wgt N	878	334	44	193	89	30	65	3	105	5	10
with your top ranked type of electricity generation?	It's clean/ better for the environment	%	30.1	33.1	49.9	32.4	27.2	31.7	29.9		13.9		
[OPEN]	It's safe/ there are less risks	%	20.8	16.0	18.4	28.9	31.0	12.8	21.2		19.5		
	It's tried and tested	%	9.0	12.9	3.0	5.0	5.1	1.2	13.0		11.0		
	It's renewable/ sustainable	%	6.1	9.5	2.5	4.7	4.3	3.5	3.1		4.2		
	It's reliable	%	9.8	11.5	1.7	2.5	5.6	5.8	17.2		21.9		
	It's affordable/ cost effective	%	8.8	7.4	6.0	9.6	8.1	2.5	15.9		11.7		
	Less intrusive/ less impact on environment	%	8.6	5.6	6.8	14.5	20.2	11.3	5.9		0.6		
	Produced here in Canada	%	3.4	6.1	3.1	1.5	0.0	0.0	0.8		4.7		
	It's accessible/ available/ already exists	%	16.7	18.7	21.0	12.0	11.7	4.5	12.7		28.2		
	It's what I'm most familiar with/ all I know	%	2.7	3.8	0.0	1.5	0.9	0.0	4.1		4.7		
	Efficient/ effective	%	5.5	6.8	0.8	3.0	1.4	2.0	12.1		9.2		
	It's natural	%	1.7	0.9	3.5	2.1	4.1	9.2	0.0		0.0		
	Diverts waste from landfill	%	0.6	0.0	0.0	0.0	0.0	16.4	0.0		0.0		
	Other	%	6.6	5.4	8.3	5.6	7.3	5.7	4.1		10.4		
	Unsure	%	2.4	1.4	0.0	1.8	0.7	6.6	0.0		2.2		

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\*\*Multifrequency tab based on multiple responses

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2023-2412 – Positive Energy – July Omni – by Political Party Preference and Political Leaning – STAT SHEET

Thinking of federal elections, which federal party do you usually vote for													In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?			
			Canada 2023-08	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Other	Left (0-3)	Centre (4-6)	Right (7- 10)	Unsure	
Question -	Total	Unwgt N	878	243	244	101	54	23	11	200	2	196	422	201	63	
Why are you		Wgt N	807	219	211	101	53	22	11	189	1	192	385	174	59	
NOT	Cost	%	10.8	13.2	11.2	7.5	10.5			10.7		9.3	12.0	10.9	6.5	
COMFORTABLE	Negative environmental	%	24.6	25.4	18.2	31.1	51.1			20.1		28.8	25.3	21.0	15.4	
with your	impacts (visual/noise															
lowest ranked	pollution, air pollution,															
type of	habitat destruction, etc)															
electricity																
generation?	Safety concerns	%	11.9	12.2	12.9	7.5	20.3			11.4		14.4	10.5	11.6	12.7	
[OPEN]	Unreliable and/or inefficient	%	10.6	14.4	9.7	8.5	4.7			10.2		7.9	12.4	11.8	5.0	
	source of electricity															
	Technology is not fully	%	5.1	4.1	4.6	3.9	3.3			8.4		8.3	3.9	4.3	3.5	
	developed/ technological															
	infrastructure is lacking															
	Requires lots of space and	%	4.2	3.1	4.7	5.5	1.4			5.2		5.6	3.3	4.6	4.6	
	storage															
	I do not understand the	%	2.6	2.9	1.7	2.2	3.6			3.1		2.7	3.3	1.7	0.6	
	technology															
	Negative public perception	%	1.3	0.7	3.4	0.8	0.0			0.0		0.4	1.9	1.5	0.0	
	Waste management	%	3.1	3.1	2.8	0.0	1.4			6.0		4.3	3.2	2.1	4.4	
	Not uncomfortable with it	%	23.6	19.9	28.6	27.1	1.8			24.8		17.9	21.4	29.4	38.3	
	Unknown long-term issues	%	3.5	6.1	2.9	2.7	2.9			1.8		4.4	4.1	1.3	4.2	
	Material sourcing and	%	0.6	0.0	1.0	1.1	0.0			0.8		0.4	0.6	1.0	0.0	
	construction time															
	Do not want it in my	%	1.2	1.2	0.7	1.4	0.0			1.7		1.0	1.0	2.2	0.0	
	community															
	Other	%	1.0	0.3	2.4	1.3	1.8			0.0		0.7	1.1	0.8	1.9	
	Unsure	%	3.7	4.1	3.2	4.9	1.5			3.5		3.7	3.6	3.3	6.8	

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2023-2412 – Positive Energy – July Omni – by Political Party Preference and Political Leaning – STAT SHEET

Thinking of federal elections, which federal party do you usually vote for

In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?

Question -	Total	Unwgt N	Thinking of federal elections, which federal party do you usually vote for								In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?				
			Canada 2023-08	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Other	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
Why are you NOT COMFORTABLE with your lowest ranked type of electricity generation? [OPEN]		Wgt N	952	272	262	107	57	24	11	217	2	218	457	215	67
		%	870	242	228	106	55	23	11	204	1	211	414	187	62
	Cost	%	10.0	11.9	10.4	7.1	10.1			9.9		8.5	11.2	10.2	6.3
	Negative environmental impacts (visual/noise pollution, air pollution, habitat destruction, etc)	%	22.8	22.9	16.9	29.5	49.0			18.6		26.2	23.5	19.5	14.8
	Safety concerns	%	11.0	11.0	11.9	7.1	19.4			10.6		13.1	9.8	10.8	12.2
	Unreliable and/or inefficient source of electricity	%	9.8	13.0	9.0	8.1	4.5			9.5		7.1	11.5	11.0	4.8
	Technology is not fully developed/ technological infrastructure is lacking	%	4.7	3.7	4.2	3.7	3.1			7.8		7.6	3.7	4.0	3.3
	Requires lots of space and storage	%	3.9	2.8	4.4	5.2	1.4			4.8		5.1	3.0	4.2	4.4
	I do not understand the technology	%	2.4	2.6	1.6	2.1	3.5			2.9		2.5	3.1	1.6	0.5
	Negative public perception	%	1.2	0.7	3.1	0.7	0.0			0.0		0.4	1.7	1.4	0.0
	Waste management	%	2.9	2.8	2.6	0.0	1.4			5.5		3.9	2.9	1.9	4.2
	Not uncomfortable with it	%	21.9	17.9	26.6	25.7	1.7			23.0		16.3	19.9	27.4	36.9
	Unknown long-term issues	%	3.3	5.5	2.7	2.6	2.8			1.7		4.0	3.8	1.2	4.1
	Material sourcing and construction time	%	0.5	0.0	0.9	1.0	0.0			0.8		0.4	0.5	0.9	0.0
	Do not want it in my community	%	1.1	1.1	0.6	1.3	0.0			1.6		0.9	0.9	2.0	0.0
	Other	%	0.9	0.3	2.2	1.3	1.7			0.0		0.6	1.0	0.7	1.8
	Unsure	%	3.5	3.7	3.0	4.6	1.4			3.3		3.4	3.3	3.1	6.6

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**2023-2412 – Positive Energy – July Omni – by Political Party Preference and Political Leaning – STAT SHEET**

[Rank 1] Rank the following types of electricity generation facilities you are most comfortable having in your community where 1 is the most comfortable, 2 the second most comfortable and so on. [RANDOMIZE]

		Canada 2023-08	Hydroelectricity	Wind	Solar	Geothermal (using heat from the earth's core to generate electricity)	Biomass (using plants or waste to generate electricity)	Nuclear	Coal	Natural gas	None of the above	Unsure	
Question - Why are you NOT COMFORTABLE with your lowest ranked type of electricity generation? [OPEN]	Total	Unwgt N	881	333	49	198	82	35	57	2	111	4	10
		Wgt N	810	310	41	173	85	29	56	2	99	3	10
	Cost	%	10.8	10.6	1.5	12.0	24.5	13.6	4.3		5.5		
	Negative environmental impacts (visual/noise pollution, air pollution, habitat destruction, etc)	%	24.5	32.7	25.0	16.1	18.0	33.8	13.3		24.8		
	Safety concerns	%	11.8	13.0	11.0	10.3	10.4	6.4	30.9		4.6		
	Unreliable and/or inefficient source of electricity	%	10.6	10.2	13.7	16.0	9.0	11.8	5.0		7.4		
	Technology is not fully developed/ technological infrastructure is lacking	%	5.0	3.7	8.7	7.5	8.6	2.7	2.4		3.2		
	Requires lots of space and storage	%	4.2	5.0	3.2	7.0	2.5	6.8	2.2		0.0		
	I do not understand the technology	%	2.5	2.1	6.6	1.4	4.6	5.8	1.1		0.0		
	Negative public perception	%	1.3	0.5	0.0	0.4	0.7	0.0	6.0		4.4		
	Waste management	%	3.3	1.0	4.1	7.6	0.0	0.0	14.0		0.8		
	Not uncomfortable with it	%	23.6	18.6	17.3	24.9	22.1	11.3	23.1		45.6		
	Unknown long-term issues	%	3.6	5.1	4.0	2.7	1.6	0.0	1.9		4.4		
	Material sourcing and construction time	%	0.6	0.7	2.6	0.9	0.0	0.0	0.0		0.0		
	Do not want it in my community	%	1.2	1.0	0.0	1.3	0.0	2.4	2.9		0.0		
	Other	%	1.0	1.1	0.0	0.4	0.0	4.7	0.0		2.4		
	Unsure	%	3.8	2.0	4.2	3.3	0.0	18.8	0.9		4.4		

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\*\*Multifrequency tab based on multiple responses

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In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?

			Canada 2023-08	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
Question - Thinking of federal elections, which federal party do you usually vote for? [RANDOMIZE]	Total	Unwgt N	1077	238	508	247	84
		Wgt N	1000	236	469	217	78
	Liberal Party of Canada	%	26.2	32.1	30.4	12.8	20.5
	Conservative Party of Canada	%	28.0	4.0	23.8	66.5	19.2
	New Democratic Party of Canada	%	12.2	35.5	7.3	0.5	4.1
	Bloc Quebecois	%	5.8	6.9	6.6	2.7	7.0
	Green Party of Canada	%	2.4	3.4	2.7	1.0	1.1
	People's Party of Canada	%	1.5	0.2	1.3	3.7	0.8
	I don't have a party I regularly vote for	%	23.7	17.9	27.9	12.6	46.7
	Other	%	0.1	0.0	0.0	0.3	0.7

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**2023-2412 – Positive Energy – July Omni – by Political Party Preference and Political Leaning – STAT SHEET**

			Thinking of federal elections, which federal party do you usually vote for								
			Canada 2023-08	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Other
Question - In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?	Total	Unwgt N	1077	288	320	123	59	25	15	245	2
		Wgt N	1000	262	280	122	58	24	15	237	1
	Left (0)	%	3.5	2.3	0.3	14.5	2.3			3.4	
	1	%	2.0	2.8	0.0	6.3	0.0			1.6	
	2	%	4.3	6.6	0.9	9.2	0.0			3.9	
	3	%	13.8	17.1	2.1	38.6	25.5			9.0	
	4	%	11.5	19.5	1.0	14.8	15.8			11.1	
	5	%	22.8	23.8	18.2	10.5	26.5			33.8	
	6	%	12.6	11.2	20.6	2.8	10.5			10.3	
	7	%	8.7	5.2	19.0	0.0	7.1			5.3	
	8	%	6.2	3.0	15.2	0.8	2.9			3.5	
	9	%	2.7	1.2	7.0	0.0	0.0			0.7	
	Right (10)	%	4.2	1.2	10.3	0.0	0.0			2.2	
	Unsure	%	7.8	6.0	5.3	2.6	9.2			15.3	

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,081 Canadians, 18 years of age or older, between July 30<sup>th</sup> and August 2<sup>nd</sup>, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. \*Some results have been shaded due to small sample size (n-value under 30).



**2023-2412 – Positive Energy – July Omni – by Highest and Lowest Ranked Energy Source – STAT SHEET**

			Highest Ranked (Rank 1)											
			Canada 2023-08	Hydroelectricity	Wind	Solar	Geothermal	Biomass	Nuclear	Coal	Natural gas	None of the above	Unsure	
Question - On a scale of 0 to 10, where 0 means not at all important and 10 is extremely important, how important is oil and gas to Canada's current economy?	Total	Unwgt N	1073	389	65	240	97	38	81	4	137	8	14	
		Wgt N	993	360	52	215	99	34	82	3	125	7	14	
		Mean	8.1	8.0	7.5	7.5	7.8	7.8	8.7		9.3			
		Median	8.0	8.0	7.0	8.0	8.0	8.0	10.0		10.0			
		Not important (0)	%	0.6	0.0	1.4	1.3	1.8	0.0	0.0	0.0			
	1	%	0.2	0.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0			
	2	%	0.9	0.7	0.0	0.8	1.0	2.2	2.4		0.3			
	3	%	2.3	2.3	5.4	3.0	0.0	4.3	2.8		0.0			
	4	%	2.4	3.4	0.0	3.3	2.5	2.1	0.0		0.7			
	5	%	4.8	4.5	11.1	5.7	4.2	4.1	1.5		3.1			
	6	%	8.2	7.7	9.1	13.2	11.5	9.2	3.7		0.8			
	7	%	14.2	16.0	22.0	14.8	17.5	10.3	11.2		6.0			
	8	%	16.7	16.3	8.6	24.5	17.2	17.9	15.5		7.4			
	9	%	11.0	10.6	14.1	10.2	10.5	26.3	8.6		10.1			
	Extremely important (10)	%	36.4	34.8	24.8	21.1	29.3	21.3	54.1		71.7			
	Unsure	%	2.5	3.1	3.5	2.1	4.6	2.3	0.0		0.0			

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,081 Canadians, 18 years of age or older, between July 30<sup>th</sup> and August 2<sup>nd</sup>, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. \*Some results have been shaded due to small sample size (n-value under 30).



**2023-2412 – Positive Energy – July Omni – by Highest and Lowest Ranked Energy Source – STAT SHEET**

			Lowest Ranked (Lowest Ranked (Rank 8))										
			Canada										
			2023-08	Hydroelectricity	Wind	Solar	Geothermal	Biomass	Nuclear	Coal	Natural gas	None of the above	Unsure
Question - On a scale of 0 to 10, where 0 means not at all important and 10 is extremely important, how important is oil and gas to Canada's current economy?	Total	Unwgt N	1073	5	13	4	4	8	38	121	3	1	13
		Wgt N	993	4	9	3	3	9	35	121	3	1	10
		Mean	8.1						8.2	7.7			
		Median	8.0						8.0	8.0			
		Not important (0)	%	0.6					0.0	0.0			
		1	%	0.2					0.0	0.0			
		2	%	0.9					0.0	1.1			
		3	%	2.3					0.0	1.9			
		4	%	2.4					1.8	2.3			
		5	%	4.8					0.0	7.4			
		6	%	8.2					13.7	16.1			
		7	%	14.2					13.6	13.2			
		8	%	16.7					29.0	19.3			
		9	%	11.0					1.0	8.1			
	Extremely important (10)	%	36.4					34.4	29.9				
	Unsure	%	2.5					6.4	0.6				

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,081 Canadians, 18 years of age or older, between July 30<sup>th</sup> and August 2<sup>nd</sup>, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. \*Some results have been shaded due to small sample size (n-value under 30).



**2023-2412 – Positive Energy – July Omni – by Highest and Lowest Ranked Energy Source – STAT SHEET**

			Highest Ranked (Rank 1)										
			Canada 2023-08	Hydroelectricity	Wind	Solar	Geothermal	Biomass	Nuclear	Coal	Natural gas	None of the above	Unsure
Question - On a scale of 0 to 10, where 0 means not at all important and 10 is extremely important, how important is oil and gas to Canada's future economy?	Total	Unwgt N	1073	389	65	240	97	38	81	4	137	8	14
		Wgt N	993	360	52	215	99	34	82	3	125	7	14
		Mean	6.8	6.6	6.1	5.8	6.4	6.9	7.8		9.1		
		Median	7.0	7.0	6.0	6.0	7.0	7.0	9.0		10.0		
		Not important (0)	%	2.2	1.4	7.8	3.1	2.8	2.2	2.4	0.0		
	1	%	2.7	3.9	0.0	2.2	1.9	2.1	2.8		0.9		
	2	%	4.5	4.4	9.0	8.1	2.9	4.3	1.3		0.9		
	3	%	7.4	8.2	6.4	10.3	12.7	1.8	2.4		0.0		
	4	%	6.7	7.0	8.0	9.1	10.7	0.0	6.4		0.7		
	5	%	10.4	11.8	13.3	12.7	10.1	19.0	8.0		1.3		
	6	%	6.5	7.0	4.7	10.2	5.5	3.3	5.4		1.9		
	7	%	9.0	7.9	9.0	13.7	5.8	15.3	8.8		7.1		
	8	%	10.2	11.3	7.4	8.4	9.4	21.6	5.0		11.2		
9	%	8.0	7.6	9.9	5.3	11.1	9.6	8.8		8.8			
	Extremely important (10)	%	29.6	25.9	22.3	15.3	23.1	16.3	48.7		66.3		
	Unsure	%	2.6	3.6	2.2	1.7	4.0	4.4	0.0		1.0		

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,081 Canadians, 18 years of age or older, between July 30<sup>th</sup> and August 2<sup>nd</sup>, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. \*Some results have been shaded due to small sample size (n-value under 30).





2023-2412 – Positive Energy – July Omni – by Highest and Lowest Ranked Energy Source – STAT SHEET

			Lowest Ranked (Rank 8)										
			Canada 2023-08	Hydroelectricity	Wind	Solar	Geothermal	Biomass	Nuclear	Coal	Natural gas	None of the above	Unsure
Question - On a scale of 0 to 10, where 0 means not at all important and 10 is extremely important, how important is oil and gas to Canada's future economy?	Total	Unwgt N	1073	5	13	4	4	8	38	121	3	1	13
		Wgt N	993	4	9	3	3	9	35	121	3	1	10
		Mean	6.8						7.4	5.9			
		Median	7.0						7.0	5.0			
		Not important (0)	%	2.2					0.0	2.2			
	1	%	2.7						0.0	2.0			
	2	%	4.5						5.0	8.0			
	3	%	7.4						0.0	14.2			
	4	%	6.7						2.2	12.1			
	5	%	10.4						4.9	11.7			
	6	%	6.5						21.6	5.3			
	7	%	9.0						16.4	9.0			
	8	%	10.2						14.9	6.4			
	9	%	8.0						0.0	6.7			
	Extremely important (10)	%	29.6					29.6	21.7				
	Unsure	%	2.6					5.4	0.6				

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**2023-2412 – Positive Energy – July Omni – by Highest and Lowest Ranked Energy Source – STAT SHEET**

			Highest Ranked (Rank 1)										
			Canada 2023-08	Hydroelectricity	Wind	Solar	Geothermal	Biomass	Nuclear	Coal	Natural gas	None of the above	Unsure
Question - Do you agree, somewhat agree, somewhat disagree or disagree that Canada should expand oil and gas exports to help the world have more secure and reliable energy supplies?	Total	Unwgt N	1073	389	65	240	97	38	81	4	137	8	14
		Wgt N	993	360	52	215	99	34	82	3	125	7	14
	Agree	%	34.5	34.1	21.6	14.1	22.0	27.6	60.2		71.6		
	Somewhat agree	%	24.1	24.3	27.2	26.6	28.4	30.5	17.7		18.4		
	Somewhat disagree	%	19.0	22.0	23.4	28.3	23.0	11.6	4.9		3.2		
	Disagree	%	15.8	15.5	19.7	23.1	17.5	6.0	15.1		1.7		
	Unsure	%	6.6	4.1	8.1	8.0	9.1	24.2	2.1		5.1		

			Lowest Ranked (Rank 8)											
			Canada 2023-08	Hydroelectricity	Wind	Solar	Geothermal	Biomass	Nuclear	Coal	Natural gas	None of the above	Unsure	
Question - Do you agree, somewhat agree, somewhat disagree or disagree that Canada should expand oil and gas exports to help the world have more secure and reliable energy supplies?	Total	Unwgt N	1073		5	13	4	4	8	38	121	3	1	13
		Wgt N	993		4	9	3	3	9	35	121	3	1	10
	Agree	%	34.5							23.6	23.7			
	Somewhat agree	%	24.1							46.2	28.7			
	Somewhat disagree	%	19.0							11.1	23.9			
	Disagree	%	15.8							16.9	15.9			
	Unsure	%	6.6							2.2	7.8			

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**2023-2412 – Positive Energy – July Omni – by Highest and Lowest Ranked Energy Source – STAT SHEET**

			Highest Ranked (Rank 1)										
			Canada 2023-08	Hydroelectricity	Wind	Solar	Geothermal	Biomass	Nuclear	Coal	Natural gas	None of the above	Unsure
Question - Do you agree, somewhat agree, somewhat disagree or disagree that exports from Canada's oil and gas sector can contribute to combatting global climate change if our exports displace energy sources in other countries that are more damaging to the climate?	Total	Unwgt N	1073	389	65	240	97	38	81	4	137	8	14
		Wgt N	993	360	52	215	99	34	82	3	125	7	14
	Agree	%	35.6	35.4	21.8	20.8	21.0	34.5	56.4		66.5		
	Somewhat agree	%	28.5	29.0	32.7	31.3	42.4	30.3	14.4		17.3		
	Somewhat disagree	%	12.8	12.7	12.5	18.8	14.0	21.3	8.7		2.8		
	Disagree	%	14.7	16.2	16.7	18.2	18.5	4.5	12.8		5.5		
	Unsure	%	8.3	6.7	16.3	11.0	4.1	9.5	7.7		7.9		

			Lowest Ranked (Rank 8)											
			Canada 2023-08	Hydroelectricity	Wind	Solar	Geothermal	Biomass	Nuclear	Coal	Natural gas	None of the above	Unsure	
Question - Do you agree, somewhat agree, somewhat disagree or disagree that exports from Canada's oil and gas sector can contribute to combatting global climate change if our exports displace energy sources in other countries that are more damaging to the climate?	Total	Unwgt N	1073		5	13	4	4	8	38	121	3	1	13
		Wgt N	993		4	9	3	3	9	35	121	3	1	10
	Agree	%	35.6							27.9	25.1			
	Somewhat agree	%	28.5							35.5	38.1			
	Somewhat disagree	%	12.8							17.2	13.8			
	Disagree	%	14.7							13.5	15.3			
	Unsure	%	8.3							5.8	7.7			

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,081 Canadians, 18 years of age or older, between July 30<sup>th</sup> and August 2<sup>nd</sup>, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. \*Some results have been shaded due to small sample size (n-value under 30).



**2023-2412 – Positive Energy – July Omni – by Highest and Lowest Ranked Energy Source – STAT SHEET**

Do you think Canada currently does a very good, good, average, poor or very poor job at the following?

			Highest Ranked (Rank 1)										
			Canada 2023-08	Hydroelectricity	Wind	Solar	Geothermal	Biomass	Nuclear	Coal	Natural gas	None of the above	Unsure
Question - Building public confidence in energy decision-making.	Total	Unwgt N	1073	389	65	240	97	38	81	4	137	8	14
		Wgt N	993	360	52	215	99	34	82	3	125	7	14
	Very good	%	1.0	1.2	1.5	0.6	0.0	0.0	2.4		1.3		
	Good	%	4.7	4.3	2.1	9.2	3.6	3.3	1.7		2.9		
	Average	%	31.5	36.1	32.8	38.7	28.9	36.7	22.9		12.7		
	Poor	%	30.0	27.9	30.9	26.2	38.1	38.0	26.7		34.3		
	Very poor	%	30.5	28.9	25.2	21.7	27.2	21.1	46.4		45.9		
	Unsure	%	2.4	1.6	7.4	3.6	2.1	1.0	0.0		2.9		

Do you think Canada currently does a very good, good, average, poor or very poor job at the following?

			Lowest Ranked (Rank 8)										
			Canada 2023-08	Hydroelectricity	Wind	Solar	Geothermal	Biomass	Nuclear	Coal	Natural gas	None of the above	Unsure
Question - Building public confidence in energy decision-making.	Total	Unwgt N	1073	5	13	4	4	8	38	121	3	1	13
		Wgt N	993	4	9	3	3	9	35	121	3	1	10
	Very good	%	1.0						0.0	1.1			
	Good	%	4.7						4.2	1.7			
	Average	%	31.5						48.1	35.0			
	Poor	%	30.0						21.6	39.9			
	Very poor	%	30.5						19.3	21.7			
	Unsure	%	2.4						6.8	0.6			

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,081 Canadians, 18 years of age or older, between July 30<sup>th</sup> and August 2<sup>nd</sup>, 2023. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20. \*Some results have been shaded due to small sample size (n-value under 30).



**2023-2412 – Positive Energy – July Omni – by Highest and Lowest Ranked Energy Source – STAT SHEET**

Do you think Canada currently does a very good, good, average, poor or very poor job at the following?

		Highest Ranked (Rank 1)											
		Canada 2023-08	Hydroelectricity	Wind	Solar	Geothermal	Biomass	Nuclear	Coal	Natural gas	None of the above	Unsure	
Question - Developing a shared long-term vision for Canada's energy future.	Total	Unwgt N	1073	389	65	240	97	38	81	4	137	8	14
		Wgt N	993	360	52	215	99	34	82	3	125	7	14
		Very good	%	1.3	1.9	0.0	1.5	0.0	2.4		1.0		
		Good	%	7.8	7.1	5.8	13.1	7.1	6.2		5.6		
		Average	%	28.0	29.5	37.2	30.5	31.7	35.6		21.4		
		Poor	%	30.6	30.2	28.4	31.7	27.8	40.4		29.7		
		Very poor	%	29.4	28.8	24.6	21.0	27.1	16.9		40.5		
		Unsure	%	2.8	2.5	4.0	2.3	6.4	1.0		0.0		

Do you think Canada currently does a very good, good, average, poor or very poor job at the following?

		Lowest Ranked (Rank 8)											
		Canada 2023-08	Hydroelectricity	Wind	Solar	Geothermal	Biomass	Nuclear	Coal	Natural gas	None of the above	Unsure	
Question - Developing a shared long-term vision for Canada's energy future.	Total	Unwgt N	1073	5	13	4	4	8	38	121	3	1	13
		Wgt N	993	4	9	3	3	9	35	121	3	1	10
		Very good	%	1.3					0.0	0.0			
		Good	%	7.8					7.5	6.5			
		Average	%	28.0					45.9	33.1			
		Poor	%	30.6					18.2	31.8			
		Very poor	%	29.4					22.9	24.5			
		Unsure	%	2.8					5.4	4.1			

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**2023-2412 – Positive Energy – July Omni – by Highest and Lowest Ranked Energy Source – STAT SHEET**

Thinking of Canada's future electricity system, please assign the percentage you believe each type of electricity generation should have: [RANDOMIZE]

Highest Ranked (Rank 1)		Hydroelectricity	Wind	Solar	Geothermal	Biomass	Nuclear	Coal	Natural gas
Hydroelectricity	Mean	38.375	11.62	12.61	7.53	5.998	13.74	0.81	9.31
	Median	35.000	10.00	10.00	5.00	5.000	10.00	0.00	5.00
	N	353	353	353	353	353	353	353	353
Wind	Mean	20.736	27.39	18.05	7.27	9.259	7.71	0.86	8.72
	Median	20.000	22.57	20.00	5.00	10.000	0.00	0.00	5.00
	N	52	52	52	52	52	52	52	52
Solar	Mean	21.228	15.99	24.64	9.27	7.518	13.01	1.03	7.31
	Median	20.000	15.00	20.00	10.00	5.000	10.00	0.00	5.00
	N	213	213	213	213	213	213	213	213
Geothermal	Mean	24.342	11.08	13.82	17.82	9.643	14.75	1.10	7.45
	Median	20.000	10.00	10.00	15.00	8.394	10.00	0.00	5.00
	N	99	99	99	99	99	99	99	99
Biomass	Mean	15.470	9.66	16.14	11.16	31.092	7.29	1.13	8.06
	Median	10.000	10.00	13.07	10.00	30.000	0.00	0.00	8.32
	N	34	34	34	34	34	34	34	34
Nuclear	Mean	17.335	5.83	8.82	4.54	3.454	45.48	1.24	13.31
	Median	15.000	5.00	9.86	0.00	0.000	50.00	0.00	10.00
	N	82	82	82	82	82	82	82	82
Coal	Mean								
	Median								
	N	3	3	3	3	3	3	3	3
Natural gas	Mean	15.906	6.41	8.84	6.77	3.768	19.32	4.31	34.67
	Median	15.000	5.00	5.00	5.00	0.000	15.00	0.00	30.00
	N	117	117	117	117	117	117	117	117
None of the above	Mean								
	Median								
	N	7	7	7	7	7	7	7	7
Unsure	Mean								
	Median								
	N	13	13	13	13	13	13	13	13
Total	Mean	26.553	12.20	15.04	8.76	7.418	16.44	1.51	12.08
	Median	25.000	10.00	10.00	5.00	5.000	10.00	0.00	10.00
	N	971	971	971	971	971	971	971	971

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**2023-2412 – Positive Energy – July Omni – by Highest and Lowest Ranked Energy Source – STAT SHEET**

Thinking of Canada’s future electricity system, please assign the percentage you believe each type of electricity generation should have: [RANDOMIZE]

Lowest Ranked (Rank 8)		Hydroelectricity	Wind	Solar	Geothermal	Biomass	Nuclear	Coal	Natural gas
Hydroelectricity	Mean								
	Median								
	N	4	4	4	4	4	4	4	4
Wind	Mean								
	Median								
	N	9	9	9	9	9	9	9	9
Solar	Mean								
	Median								
	N	3	3	3	3	3	3	3	3
Geothermal	Mean								
	Median								
	N	3	3	3	3	3	3	3	3
Biomass	Mean								
	Median								
	N	9	9	9	9	9	9	9	9
Nuclear	Mean	31.882	11.66	16.26	11.68	9.254	3.67	1.77	13.82
	Median	25.000	10.00	20.00	10.00	10.000	0.91	0.00	10.00
	N	35	35	35	35	35	35	35	35
Coal	Mean	28.884	12.78	14.13	10.05	7.606	17.33	0.95	8.27
	Median	25.000	10.00	10.00	10.00	5.000	10.00	0.00	5.00
	N	121	121	121	121	121	121	121	121
Natural gas	Mean								
	Median								
	N	3	3	3	3	3	3	3	3
None of the above	Mean								
	Median								
	N	1	1	1	1	1	1	1	1
Unsure	Mean								
	Median								
	N	10	10	10	10	10	10	10	10
Total	Mean	27.781	11.89	13.57	9.71	7.448	16.97	1.80	10.84
	Median	25.000	10.00	10.00	10.00	5.000	10.00	0.00	7.36
	N	200	200	200	200	200	200	200	200

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2023-2412 – Positive Energy – July Omni – by Highest and Lowest Ranked Energy Source – STAT SHEET

			Highest Ranked (Rank 1).										
			Canada 2023-08	Hydroelectricity	Wind	Solar	Geothermal	Biomass	Nuclear	Coal	Natural gas	None of the above	Unsure
Question - Why do you think that should be the electricity mix? [OPEN]	Total	Unwgt N	881	335	53	194	79	35	61	3	104	7	10
		Wgt N	812	311	43	176	82	29	58	3	93	6	10
	To reduce impact on the environment/uses clean energy	%	40.3	37.4	55.1	53.5	47.2	40.6	28.2		19.7		
	I think it should be a different energy source (ex. Hydrogen, tidal)	%	0.9	1.3	0.0	0.4	0.8	6.5	0.0		0.0		
	To diversity using multiple method of energy production	%	21.2	19.6	27.1	22.6	27.9	27.4	14.9		20.4		
	It's the most cost effective	%	8.2	7.6	1.5	7.0	7.9	9.3	12.5		14.4		
	Feasible based on the available resources/renewability of resources	%	14.0	17.2	9.9	11.7	13.0	16.5	13.7		12.3		
	Reliability of energy production methods long-term	%	23.5	22.8	9.7	13.8	23.6	13.3	46.4		40.8		
	Safety concerns	%	4.4	3.7	0.0	3.8	13.2	3.8	6.3		2.1		
	A viable option with improved technology	%	6.1	6.4	0.0	7.7	2.6	2.2	13.2		4.5		
	I believe it is the most reasonable method	%	3.7	3.4	0.0	6.9	0.4	0.0	6.6		1.8		
	The goal is to reduce/end use of fossil fuels	%	4.8	5.8	6.0	5.2	5.6	2.5	3.9		1.9		
	To keep or create jobs during the transition	%	0.1	0.0	0.0	0.0	0.0	0.0	0.0		0.8		
	Other	%	1.2	0.6	6.7	1.9	0.0	0.0	1.1		0.0		
	Unsure	%	6.7	5.4	3.1	5.4	7.9	8.2	0.0		16.3		

\*Values are based on the percentage of positive responses to a specific response option (columns exceed 100%)

\*\*Multifrequency tab based on multiple responses

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**2023-2412 – Positive Energy – July Omni – by Highest and Lowest Ranked Energy Source – STAT SHEET**

			Lowest Ranked (Rank 8).										
			Canada 2023-08	Hydroelectricity	Wind	Solar	Geothermal	Biomass	Nuclear	Coal	Natural gas	None of the above	Unsure
Question - Why do you think that should be the electricity mix? [OPEN]	Total	Unwgt N	881	3	12	3	4	7	31	106	2	1	12
		Wgt N	812	2	8	3	3	8	29	106	2	1	9
	To reduce impact on the environment/uses clean energy	%	40.3						37.0	65.1			
	I think it should be a different energy source (ex. Hydrogen, tidal)	%	0.9						0.0	0.0			
	To diversity using multiple method of energy production	%	21.2						9.5	23.0			
	It's the most cost effective	%	8.2						5.9	5.5			
	Feasible based on the available resources/renewability of resources	%	14.0						9.8	14.4			
	Reliability of energy production methods long-term	%	23.5						20.8	21.3			
	Safety concerns	%	4.4						10.1	4.6			
	A viable option with improved technology	%	6.1						5.0	5.0			
	I believe it is the most reasonable method	%	3.7						1.3	3.6			
	The goal is to reduce/end use of fossil fuels	%	4.8						0.0	8.1			
	To keep or create jobs during the transition	%	0.1						0.0	0.0			
	Other	%	1.2						0.0	0.0			
	Unsure	%	6.7						8.6	2.2			

\*Values are based on the percentage of positive responses to a specific response option (columns exceed 100%)

\*\*Multifrequency tab based on multiple responses

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**2023-2412 – Positive Energy – July Omni – by Highest and Lowest Ranked Energy Source – STAT SHEET**

Rank the following types of electricity generation facilities you are most comfortable having in your community where 1 is the most comfortable, 2 the second most comfortable and so on. [RANDOMIZE]

			Lowest Ranked (Rank 8)										
Question – Rank 1			Canada 2023-08	Hydroelectricity	Wind	Solar	Geothermal	Biomass	Nuclear	Coal	Natural gas	None of the above	Unsure
	Total	Unwgt N	210	5	13	4	4	8	38	121	3	1	13
		Wgt N	200	4	9	3	3	9	35	121	3	1	10
	Hydroelectricity	%	32.1						45.0	30.6			
	Wind	%	2.5						5.7	1.3			
	Solar	%	26.4						24.7	31.7			
	Geothermal	%	16.9						12.0	18.3			
	Biomass	%	3.6						0.0	5.2			
	Nuclear	%	5.0						0.0	3.2			
	Natural gas	%	11.8						8.6	9.0			
	None of the above	%	1.1						3.9	0.6			
	Unsure	%	0.7						0.0	0.0			

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**2023-2412 – Positive Energy – July Omni – by Highest and Lowest Ranked Energy Source – STAT SHEET**

Rank the following types of electricity generation facilities you are most comfortable having in your community where 1 is the most comfortable, 2 the second most comfortable and so on. [RANDOMIZE]

			Highest Ranked (Rank 1)										
Question – Rank 2	Total	Unwgt N	Canada 2023-08	Hydroelectricity	Wind	Solar	Geothermal	Biomass	Nuclear	Coal	Natural gas	None of the above	Unsure
		Wgt N	1045	387	64	236	96	38	79	4	133	4	4
			968	359	52	212	98	34	81	3	122	4	3
	Hydroelectricity	%	15.7	0.0	18.1	21.9	26.5	16.7	36.0		27.4		
	Wind	%	20.3	18.2	0.0	46.8	14.8	9.6	4.7		7.6		
	Solar	%	24.5	35.6	51.4	0.0	29.3	35.1	13.1		22.3		
	Geothermal	%	13.3	14.2	4.0	17.6	0.0	35.0	12.2		13.3		
	Biomass	%	4.8	3.0	7.0	6.2	12.3	0.0	3.7		3.1		
	Nuclear	%	8.1	8.9	3.8	3.3	10.5	1.8	0.0		20.9		
	Coal	%	1.2	0.6	0.7	0.0	1.4	0.0	1.0		5.5		
	Natural gas	%	12.1	19.4	15.1	4.2	5.2	1.8	28.0		0.0		
	Unsure	%	0.2	0.1	0.0	0.0	0.0	0.0	1.2		0.0		

Rank the following types of electricity generation facilities you are most comfortable having in your community where 1 is the most comfortable, 2 the second most comfortable and so on. [RANDOMIZE]

			Lowest Ranked (Rank 8)										
Question – Rank 2	Total	Unwgt N	Canada 2023-08	Hydroelectricity	Wind	Solar	Geothermal	Biomass	Nuclear	Coal	Natural gas	None of the above	Unsure
		Wgt N	1045	5	13	4	4	8	38	121	3	1	13
			968	4	9	3	3	9	35	121	3	1	10
	Hydroelectricity	%	15.7						17.2	15.6			
	Wind	%	20.3						25.0	29.2			
	Solar	%	24.5						34.5	24.4			
	Geothermal	%	13.3						9.2	12.4			
	Biomass	%	4.8						5.2	5.3			
	Nuclear	%	8.1						0.0	6.3			
	Coal	%	1.2						1.0	0.0			
	Natural gas	%	12.1						7.9	6.8			
	Unsure	%	0.2						0.0	0.0			

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Rank the following types of electricity generation facilities you are most comfortable having in your community where 1 is the most comfortable, 2 the second most comfortable and so on. [RANDOMIZE]

		Highest Ranked (Rank 1)												
		Canada 2023-08	Hydroelectricity	Wind	Solar	Geothermal	Biomass	Nuclear	Coal	Natural gas	None of the above	Unsure		
Question - Rank 3	Total	Unwgt N	926	348	57	212	89	35	63	4	112	4	2	
		Wgt N	855	322	47	190	92	31	65	3	97	4	2	
	Hydroelectricity	%	14.7	0.0	25.9	23.7	26.1	13.5	19.3		27.2			
	Wind	%	20.6	29.6	0.0	22.8	18.0	18.3	6.5		8.9			
	Solar	%	19.7	25.5	31.5	0.0	32.6	31.1	20.0		18.4			
	Geothermal	%	15.0	13.9	15.3	24.7	0.0	8.5	16.0		14.1			
	Biomass	%	11.3	10.6	15.6	16.2	10.5	0.0	8.1		8.7			
	Nuclear	%	7.7	9.1	6.9	4.9	5.7	8.5	0.0		15.0			
	Coal	%	1.8	0.7	2.4	0.0	1.1	6.0	5.0		6.2			
	Natural gas	%	8.4	9.8	1.3	7.2	5.9	8.2	25.2		0.0			
None of the above	%	0.1	0.0	0.0	0.0	0.0	2.4	0.0		0.0				
Unsure	%	0.8	0.8	1.1	0.7	0.0	3.4	0.0		1.4				

Rank the following types of electricity generation facilities you are most comfortable having in your community where 1 is the most comfortable, 2 the second most comfortable and so on. [RANDOMIZE]

		Lowest Ranked (Rank 8)												
		Canada 2023-08	Hydroelectricity	Wind	Solar	Geothermal	Biomass	Nuclear	Coal	Natural gas	None of the above	Unsure		
Question - Rank 3	Total	Unwgt N	926	5	13	4	4	8	38	121	3	1	13	
		Wgt N	855	4	9	3	3	9	35	121	3	1	10	
	Hydroelectricity	%	14.7						15.7	19.6				
	Wind	%	20.6						39.3	16.3				
	Solar	%	19.7						3.2	21.1				
	Geothermal	%	15.0						9.3	16.0				
	Biomass	%	11.3						7.9	11.6				
	Nuclear	%	7.7						0.0	11.2				
	Coal	%	1.8						6.3	0.0				
	Natural gas	%	8.4						18.4	4.1				
None of the above	%	0.1						0.0	0.0					
Unsure	%	0.8						0.0	0.0					

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Rank the following types of electricity generation facilities you are most comfortable having in your community where 1 is the most comfortable, 2 the second most comfortable and so on. [RANDOMIZE]

		Highest Ranked (Rank 1)											
Question – Rank 4	Total	Unwgt N	Canada 2023-08	Hydroelectricity	Wind	Solar	Geothermal	Biomass	Nuclear	Coal	Natural gas	None of the above	Unsure
		Wgt N	768	295	46	172	82	27	50	3	88	3	2
			715	274	38	153	87	25	53	3	77	3	2
	Hydroelectricity	%	11.5	0.0	11.4	21.2	14.1		14.7		20.2		
	Wind	%	17.7	18.9	0.0	14.5	25.6		21.1		14.0		
	Solar	%	13.1	16.6	12.5	0.0	22.0		20.7		12.7		
	Geothermal	%	20.7	21.7	30.1	27.3	0.0		14.2		28.5		
	Biomass	%	16.6	20.5	27.1	16.9	16.7		8.9		7.7		
	Nuclear	%	7.9	9.4	8.9	7.6	12.1		0.0		6.7		
	Coal	%	2.1	1.3	0.0	1.3	1.0		1.6		10.1		
	Natural gas	%	9.1	9.3	10.1	10.7	7.7		18.8		0.0		
	None of the above	%	0.5	1.0	0.0	0.0	0.9		0.0		0.0		
	Unsure	%	0.7	1.3	0.0	0.5	0.0		0.0		0.0		

Rank the following types of electricity generation facilities you are most comfortable having in your community where 1 is the most comfortable, 2 the second most comfortable and so on. [RANDOMIZE]

		Lowest Ranked (Rank 8)											
Question – Rank 4	Total	Unwgt N	Canada 2023-08	Hydroelectricity	Wind	Solar	Geothermal	Biomass	Nuclear	Coal	Natural gas	None of the above	Unsure
		Wgt N	768	5	13	4	4	8	38	121	3	1	13
			715	4	9	3	3	9	35	121	3	1	10
	Hydroelectricity	%	11.5						3.8	10.1			
	Wind	%	17.7						7.6	23.7			
	Solar	%	13.1						6.4	10.8			
	Geothermal	%	20.7						21.3	27.7			
	Biomass	%	16.6						37.2	12.2			
	Nuclear	%	7.9						0.0	8.7			
	Coal	%	2.1						8.0	0.0			
	Natural gas	%	9.1						13.5	6.8			
	None of the above	%	0.5						0.0	0.0			
	Unsure	%	0.7						2.2	0.0			

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Rank the following types of electricity generation facilities you are most comfortable having in your community where 1 is the most comfortable, 2 the second most comfortable and so on. [RANDOMIZE]

		Highest Ranked (Rank 1)												
		Canada 2023-08	Hydroelectricity	Wind	Solar	Geothermal	Biomass	Nuclear	Coal	Natural gas	None of the above	Unsure		
Question - Rank 5	Total	Unwgt N	605	224	36	142	65	24	43	0	67	3	1	
		Wgt N	562	205	30	129	65	22	47	0	58	3	1	
	Hydroelectricity	%	9.2	0.0	20.5	17.7	14.0		14.7	-	1.8			
	Wind	%	13.6	15.0	0.0	4.9	25.3		19.0	-	22.4			
	Solar	%	9.5	9.3	2.0	0.0	4.6		28.6	-	25.5			
	Geothermal	%	16.1	21.7	27.2	13.8	0.0		17.7	-	10.3			
	Biomass	%	22.1	25.4	17.7	26.2	26.8		8.3	-	20.0			
	Nuclear	%	13.1	15.3	5.6	18.1	11.4		0.0	-	11.8			
	Coal	%	3.8	1.8	6.1	2.3	4.9		8.8	-	8.1			
	Natural gas	%	12.2	10.6	18.9	17.1	12.9		2.9	-	0.0			
	None of the above	%	0.1	0.4	0.0	0.0	0.0		0.0	-	0.0			
	Unsure	%	0.2	0.4	2.1	0.0	0.0		0.0	-	0.0			

Rank the following types of electricity generation facilities you are most comfortable having in your community where 1 is the most comfortable, 2 the second most comfortable and so on. [RANDOMIZE]

		Lowest Ranked (Rank 8)												
		Canada 2023-08	Hydroelectricity	Wind	Solar	Geothermal	Biomass	Nuclear	Coal	Natural gas	None of the above	Unsure		
Question - Rank 5	Total	Unwgt N	605	5	13	4	4	8	38	121	3	1	13	
		Wgt N	562	4	9	3	3	9	35	121	3	1	10	
	Hydroelectricity	%	9.2						2.2	9.0				
	Wind	%	13.6						8.0	16.0				
	Solar	%	9.5						7.6	5.7				
	Geothermal	%	16.1						27.9	13.9				
	Biomass	%	22.1						31.0	27.0				
	Nuclear	%	13.1						0.0	18.0				
	Coal	%	3.8						7.7	0.0				
	Natural gas	%	12.2						15.6	10.3				
	None of the above	%	0.1						0.0	0.0				
	Unsure	%	0.2						0.0	0.0				

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Rank the following types of electricity generation facilities you are most comfortable having in your community where 1 is the most comfortable, 2 the second most comfortable and so on. [RANDOMIZE]

		Highest Ranked (Rank 1)											
		Canada 2023-08	Hydroelectricity	Wind	Solar	Geothermal	Biomass	Nuclear	Coal	Natural gas	None of the above	Unsure	
Question - Rank 6	Total	Unwgt N	448	162	22	105	54	17	34	0	51	2	1
		Wgt N	417	152	17	98	56	14	35	0	41	2	1
	Hydroelectricity	%	6.1	0.0		11.8	10.0		2.4	-	6.8		
	Wind	%	9.7	10.2		4.3	6.0		21.5	-	23.0		
	Solar	%	8.4	10.2		0.0	9.7		10.3	-	16.8		
	Geothermal	%	10.1	12.0		11.9	0.0		16.3	-	10.5		
	Biomass	%	22.7	22.9		26.8	12.9		29.0	-	30.5		
	Nuclear	%	13.9	10.1		23.0	23.6		0.0	-	6.5		
	Coal	%	4.6	5.7		2.1	4.3		10.0	-	6.0		
	Natural gas	%	24.0	28.8		19.5	33.6		10.5	-	0.0		
None of the above	%	0.3	0.0		0.0	0.0		0.0	-	0.0			
Unsure	%	0.1	0.0		0.6	0.0		0.0	-	0.0			

Rank the following types of electricity generation facilities you are most comfortable having in your community where 1 is the most comfortable, 2 the second most comfortable and so on. [RANDOMIZE]

		Lowest Ranked (Rank 8)											
		Canada 2023-08	Hydroelectricity	Wind	Solar	Geothermal	Biomass	Nuclear	Coal	Natural gas	None of the above	Unsure	
Question - Rank 6	Total	Unwgt N	448	5	13	4	4	8	38	121	3	1	13
		Wgt N	417	4	9	3	3	9	35	121	3	1	10
	Hydroelectricity	%	6.1						7.3	10.6			
	Wind	%	9.7						9.4	6.7			
	Solar	%	8.4						18.2	5.0			
	Geothermal	%	10.1						18.0	8.6			
	Biomass	%	22.7						16.9	23.3			
	Nuclear	%	13.9						0.0	15.2			
	Coal	%	4.6						1.8	0.0			
	Natural gas	%	24.0						28.4	30.7			
None of the above	%	0.3						0.0	0.0				
Unsure	%	0.1						0.0	0.0				

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Rank the following types of electricity generation facilities you are most comfortable having in your community where 1 is the most comfortable, 2 the second most comfortable and so on. [RANDOMIZE]

			Highest Ranked (Rank 1)											
			Canada 2023-08	Hydroelectricity	Wind	Solar	Geothermal	Biomass	Nuclear	Coal	Natural gas	None of the above	Unsure	
Question - Rank 7	Total	Unwgt N	322	113	12	73	41	13	22	0	45	2	1	
		Wgt N	302	106	9	72	46	10	19	0	36	2	1	
	Hydroelectricity	%	3.0	0.0		3.9	3.0			-	5.4			
	Wind	%	9.1	7.5		1.5	1.4			-	19.8			
	Solar	%	4.9	2.8		0.0	4.6			-	21.7			
	Geothermal	%	7.0	5.6		5.3	0.0			-	13.8			
	Biomass	%	12.8	13.5		11.0	19.5			-	11.9			
	Nuclear	%	26.2	31.2		26.7	32.5			-	12.9			
	Coal	%	14.6	19.1		13.5	13.3			-	11.8			
	Natural gas	%	20.5	18.1		38.1	25.7			-	0.0			
Unsure	%	1.8	2.3		0.0	0.0			-	2.7				

Rank the following types of electricity generation facilities you are most comfortable having in your community where 1 is the most comfortable, 2 the second most comfortable and so on. [RANDOMIZE]

			Lowest Ranked (Rank 8)											
			Canada 2023-08	Hydroelectricity	Wind	Solar	Geothermal	Biomass	Nuclear	Coal	Natural gas	None of the above	Unsure	
Question - Rank 7	Total	Unwgt N	322	5	13	4	4	8	38	121	3	1	13	
		Wgt N	302	4	9	3	3	9	35	121	3	1	10	
	Hydroelectricity	%	3.0						8.9	4.4				
	Wind	%	9.1						5.1	6.0				
	Solar	%	4.9						5.5	1.2				
	Geothermal	%	7.0						0.0	2.4				
	Biomass	%	12.8						1.8	15.4				
	Nuclear	%	26.2						0.0	36.2				
	Coal	%	14.6						66.3	0.0				
	Natural gas	%	20.5						7.5	32.3				
Unsure	%	1.8						4.9	2.1					

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**2023-2412 – Positive Energy – July Omni – by Highest and Lowest Ranked Energy Source – STAT SHEET**

Rank the following types of electricity generation facilities you are most comfortable having in your community where 1 is the most comfortable, 2 the second most comfortable and so on. [RANDOMIZE]

			Highest Ranked (Rank 1)										
Question – Rank 8			Canada 2023-08	Hydroelectricity	Wind	Solar	Geothermal	Biomass	Nuclear	Coal	Natural gas	None of the above	Unsure
	Total	Unwgt N	210	68	8	52	29	9	13	0	28	2	1
		Wgt N	200	64	5	53	34	7	10	0	24	2	1
	Hydroelectricity	%	2.2	0.0		2.0				-			
	Wind	%	4.5	3.5		0.0				-			
	Solar	%	1.7	1.6		0.0				-			
	Geothermal	%	1.7	1.7		1.5				-			
	Biomass	%	4.4	5.3		0.0				-			
	Nuclear	%	17.6	24.7		16.5				-			
	Coal	%	60.6	57.8		72.8				-			
	Natural gas	%	1.7	1.2		0.0				-			
	None of the above	%	0.4	1.2		0.0				-			
	Unsure	%	5.1	3.1		7.2				-			

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**2023-2412 – Positive Energy – July Omni – by Highest and Lowest Ranked Energy Source – STAT SHEET**

			Highest Ranked (Rank 1)										
			Canada 2023-08	Hydroelectricity	Wind	Solar	Geothermal	Biomass	Nuclear	Coal	Natural gas	None of the above	Unsure
Question - Why are you COMFORTABLE with your top ranked type of electricity generation? [OPEN]	Total	Unwgt N	955	360	54	216	86	37	65	3	119	5	10
		Wgt N	878	334	44	193	89	30	65		105		
		It's clean/ better for the environment	30.1	33.1	49.9	32.4	27.2	31.7	29.9		13.9		
		It's safe/ there are less risks	20.8	16.0	18.4	28.9	31.0	12.8	21.2		19.5		
		It's tried and tested	9.0	12.9	3.0	5.0	5.1	1.2	13.0		11.0		
		It's renewable/ sustainable	6.1	9.5	2.5	4.7	4.3	3.5	3.1		4.2		
		It's reliable	9.8	11.5	1.7	2.5	5.6	5.8	17.2		21.9		
		It's affordable/ cost effective	8.8	7.4	6.0	9.6	8.1	2.5	15.9		11.7		
		Less intrusive/ less impact on environment	8.6	5.6	6.8	14.5	20.2	11.3	5.9		0.6		
		Produced here in Canada	3.4	6.1	3.1	1.5	0.0	0.0	0.8		4.7		
		It's accessible/ available/ already exists	16.7	18.7	21.0	12.0	11.7	4.5	12.7		28.2		
		It's what I'm most familiar with/ all I know	2.7	3.8	0.0	1.5	0.9	0.0	4.1		4.7		
		Efficient/ effective	5.5	6.8	0.8	3.0	1.4	2.0	12.1		9.2		
		It's natural	1.7	0.9	3.5	2.1	4.1	9.2	0.0		0.0		
		Diverts waste from landfill	0.6	0.0	0.0	0.0	0.0	16.4	0.0		0.0		
		Other	6.6	5.4	8.3	5.6	7.3	5.7	4.1		10.4		
	Unsure	2.4	1.4	0.0	1.8	0.7	6.6	0.0		2.2			

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\*\*Multifrequency tab based on multiple responses

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2023-2412 – Positive Energy – July Omni – by Highest and Lowest Ranked Energy Source – STAT SHEET

			Lowest Ranked (Rank 8)										
			Canada 2023-08	Hydroelectricity	Wind	Solar	Geothermal	Biomass	Nuclear	Coal	Natural gas	None of the above	Unsure
Question - Why are you COMFORTABLE with your top ranked type of electricity generation? [OPEN]	Total	Unwgt N	955	5	12	4	4	7	37	114	2	1	11
		Wgt N	878						34	113			
		%	30.1						33.7	38.8			
		%	20.8						16.4	23.4			
		%	9.0						10.7	6.7			
		%	6.1						10.3	6.8			
		%	9.8						9.4	8.4			
		%	8.8						5.1	7.8			
		%	8.6						1.1	10.0			
		%	3.4						10.5	0.0			
		%	16.7						11.3	15.9			
		%	2.7						1.9	2.8			
		%	5.5						5.0	4.2			
		%	1.7						7.2	0.8			
		%	0.6						0.0	1.6			
	%	6.6						8.1	9.1				
	%	2.4						0.0	0.6				

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**2023-2412 – Positive Energy – July Omni – by Highest and Lowest Ranked Energy Source – STAT SHEET**

			Highest Ranked (Rank 1)										
			Canada 2023-08	Hydroelectricity	Wind	Solar	Geothermal	Biomass	Nuclear	Coal	Natural gas	None of the above	Unsure
Question - Why are you NOT COMFORTABLE with your lowest ranked type of electricity generation? [OPEN]	Total	Unwgt N	881	333	49	198	82	35	57	2	111	4	10
		Wgt N	810	310	41	173	85	29	56	2	99	3	10
	Cost	%	10.8	10.6	1.5	12.0	24.5	13.6	4.3		5.5		
	Negative environmental impacts (visual/noise pollution, air pollution, habitat destruction, etc)	%	24.5	32.7	25.0	16.1	18.0	33.8	13.3		24.8		
	Safety concerns	%	11.8	13.0	11.0	10.3	10.4	6.4	30.9		4.6		
	Unreliable and/or inefficient source of electricity	%	10.6	10.2	13.7	16.0	9.0	11.8	5.0		7.4		
	Technology is not fully developed/ technological infrastructure is lacking	%	5.0	3.7	8.7	7.5	8.6	2.7	2.4		3.2		
	Requires lots of space and storage	%	4.2	5.0	3.2	7.0	2.5	6.8	2.2		0.0		
	I do not understand the technology	%	2.5	2.1	6.6	1.4	4.6	5.8	1.1		0.0		
	Negative public perception	%	1.3	0.5	0.0	0.4	0.7	0.0	6.0		4.4		
	Waste management	%	3.3	1.0	4.1	7.6	0.0	0.0	14.0		0.8		
	Not uncomfortable with it	%	23.6	18.6	17.3	24.9	22.1	11.3	23.1		45.6		
	Unknown long-term issues	%	3.6	5.1	4.0	2.7	1.6	0.0	1.9		4.4		
	Material sourcing and construction time	%	0.6	0.7	2.6	0.9	0.0	0.0	0.0		0.0		
	Do not want it in my community	%	1.2	1.0	0.0	1.3	0.0	2.4	2.9		0.0		
	Other	%	1.0	1.1	0.0	0.4	0.0	4.7	0.0		2.4		
	Unsure	%	3.8	2.0	4.2	3.3	0.0	18.8	0.9		4.4		

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\*\*Multifrequency tab based on multiple responses

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2023-2412 – Positive Energy – July Omni – by Highest and Lowest Ranked Energy Source – STAT SHEET

			Lowest Ranked (Rank 8)										
			Canada 2023-08	Hydroelectricity	Wind	Solar	Geothermal	Biomass	Nuclear	Coal	Natural gas	None of the above	Unsure
Question - Why are you NOT COMFORTABLE with your lowest ranked type of electricity generation? [OPEN]	Total	Unwgt N	881	3	13	4	4	7	33	114	3	1	12
		Wgt N	810	3	9	3	3	8	30	115	3	1	9
	Cost	%	10.8						6.6	6.8			
	Negative environmental impacts (visual/noise pollution, air pollution, habitat destruction, etc)	%	24.5						15.3	42.4			
	Safety concerns	%	11.8						58.2	7.1			
	Unreliable and/or inefficient source of electricity	%	10.6						6.2	11.6			
	Technology is not fully developed/ technological infrastructure is lacking	%	5.0						0.0	5.8			
	Requires lots of space and storage	%	4.2						0.0	2.2			
	I do not understand the technology	%	2.5						1.6	1.7			
	Negative public perception	%	1.3						0.0	2.0			
	Waste management	%	3.3						0.0	5.4			
	Not uncomfortable with it	%	23.6						18.1	19.8			
	Unknown long-term issues	%	3.6						2.5	3.7			
	Material sourcing and construction time	%	0.6						0.0	0.0			
	Do not want it in my community	%	1.2						0.0	0.7			
	Other	%	1.0						0.0	0.0			
	Unsure	%	3.8						0.0	0.5			

\*Values are based on the percentage of positive responses to a specific response option (columns exceed 100%)

\*\*Multifrequency tab based on multiple responses

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**2023-2412 – Positive Energy – July Omni – by Highest and Lowest Ranked Energy Source – STAT SHEET**

			Highest Ranked (Rank 1)										
			Canada 2023-08	Hydroelectricity	Wind	Solar	Geothermal	Biomass	Nuclear	Coal	Natural gas	None of the above	Unsure
Question - Thinking of federal elections, which federal party do you usually vote for [RANDOMIZE]	Total	Unwgt N	1069	389	64	238	97	38	81	4	136	8	14
		Wgt N	989	360	51	214	99	34	82	3	124	7	14
	Liberal Party of Canada	%	25.7	31.1	27.7	28.2	32.3	23.6	17.7		6.9		
	Conservative Party of Canada	%	28.2	25.3	15.9	19.0	15.1	22.2	47.6		54.9		
	New Democratic Party of Canada	%	12.3	12.3	17.4	16.1	7.9	11.6	6.1		10.6		
	Bloc Quebecois	%	5.9	11.7	6.4	3.4	3.3	4.5	0.0		0.8		
	Green Party of Canada	%	2.4	0.7	0.0	4.2	3.6	5.6	5.7		0.6		
	People's Party of Canada	%	1.5	1.0	1.0	0.9	0.0	0.0	4.1		4.5		
	I don't have a party I regularly vote for	%	23.8	17.5	31.7	28.2	37.7	32.6	18.8		21.6		
	Other	%	0.1	0.3	0.0	0.0	0.0	0.0	0.0		0.0		

			Lowest Ranked (Rank 8)										
			Canada 2023-08	Hydroelectricity	Wind	Solar	Geothermal	Biomass	Nuclear	Coal	Natural gas	None of the above	Unsure
Question - Thinking of federal elections, which federal party do you usually vote for [RANDOMIZE]	Total	Unwgt N	1069	5	12	4	4	8	38	121	2	1	13
		Wgt N	989	4	8	3	3	9	35	121	2	1	10
	Liberal Party of Canada	%	25.7						22.5	29.7			
	Conservative Party of Canada	%	28.2						22.4	16.4			
	New Democratic Party of Canada	%	12.3						15.5	16.1			
	Bloc Quebecois	%	5.9						12.0	7.7			
	Green Party of Canada	%	2.4						0.0	2.1			
	People's Party of Canada	%	1.5						1.4	0.6			
	I don't have a party I regularly vote for	%	23.8						26.1	27.4			
	Other	%	0.1						0.0	0.0			

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			Highest Ranked (Rank 1)										
			Canada 2023-08	Hydroelectricity	Wind	Solar	Geothermal	Biomass	Nuclear	Coal	Natural gas	None of the above	Unsure
Question - In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?	Total	Unwgt N	1073	389	65	240	97	38	81	4	137	8	14
		Wgt N	993	360	52	215	99	34	82	3	125	7	14
		Mean	5.0	5.1	4.3	4.4	4.7	5.1	5.6		6.2		
		Median	5.0	5.0	4.0	4.0	5.0	5.0	5.0		6.0		
	Left (0)	%	3.6	1.9	12.5	6.4	0.6	4.1	1.3		2.1		
	1	%	1.9	1.8	1.2	1.8	5.0	2.1	3.3		0.0		
	2	%	4.3	5.2	2.6	6.4	3.9	0.0	2.9		1.8		
	3	%	13.6	15.3	17.0	17.4	16.7	6.4	8.1		3.6		
	4	%	11.6	11.6	15.5	14.8	12.7	9.0	12.6		4.4		
	5	%	22.8	21.7	20.1	23.8	22.3	46.4	21.0		22.6		
	6	%	12.8	14.6	1.2	7.6	17.9	4.3	16.1		16.9		
	7	%	8.6	8.2	9.7	8.3	4.5	9.1	11.9		12.1		
	8	%	6.2	7.0	0.0	3.3	2.8	5.4	6.0		14.3		
	9	%	2.7	3.5	6.4	0.9	1.3	3.2	2.8		3.3		
	Right (10)	%	4.2	3.5	2.4	2.2	2.5	2.1	10.0		7.4		
	Unsure	%	7.6	5.6	11.5	6.9	9.7	8.0	4.1		11.6		

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			Lowest Ranked (Rank 8)										
			Canada 2023-08	Hydroelectricity	Wind	Solar	Geothermal	Biomass	Nuclear	Coal	Natural gas	None of the above	Unsure
Question - In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?	Total	Unwgt N	1073	5	13	4	4	8	38	121	3	1	13
		Wgt N	993	4	9	3	3	9	35	121	3	1	10
		Mean	5.0						5.0	4.6			
		Median	5.0						5.0	5.0			
	Left (0)	%	3.6						0.0	2.2			
	1	%	1.9						0.0	1.4			
	2	%	4.3						3.2	4.3			
	3	%	13.6						25.6	23.4			
	4	%	11.6						11.3	13.1			
	5	%	22.8						18.3	20.8			
	6	%	12.8						13.4	9.4			
	7	%	8.6						7.8	9.0			
	8	%	6.2						0.0	5.3			
	9	%	2.7						5.7	2.7			
	Right (10)	%	4.2						3.8	0.5			
	Unsure	%	7.6						11.0	7.8			

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