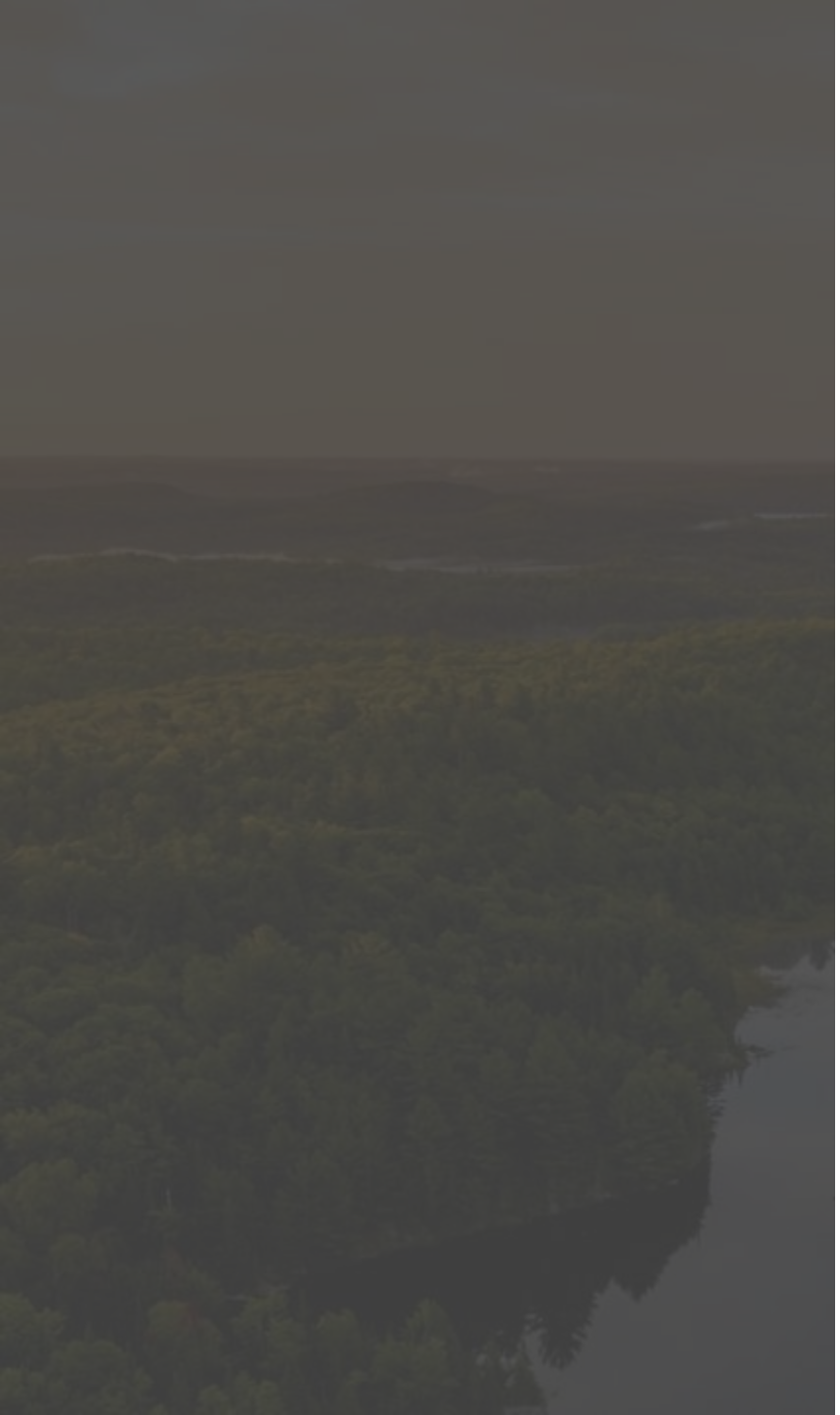
Canadians have diverse views on electrifying more of their energy needs; those electrifying or planning to electrify on the decline since 2023.

National Survey | Summary
Conducted by Nanos for the University of Ottawa, June 2024
Field: 28, April 2024 to 1, May 2024
Submission 2024-2582

POSITIVE ENERGY NANOS



Summary

The research gauged the opinions among Canadians on climate ambition, alignment of climate policies with views of Canadians and Indigenous partnerships. It also delved into views on energy affordability and Canadians' intentions to electrify more of their energy needs.

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,086 Canadians, 18 years of age or older, between April 28th to May 1st, 2024, as part of an omnibus survey.

The margin of error for a random survey of 1,086 Canadians is ±3.0 percentage points, 19 times out of 20.

The research was commissioned by the University of Ottawa's Positive Energy program and was conducted by Nanos Research.

Key Findings—Climate, Indigenous Partnerships

1

VIEWS ON TIMING TO ADDRESS CLIMATE CHANGE

Consistent with recent waves, the majority of Canadians (51%) believe it is the best time (score of 7-10 out of 10) for Canada to be ambitious in addressing climate change while less than one in three (31%) believe it is the worst time (score of 0-3 out of 10). Liberal Party voters are far more likely to believe it is the best time to be ambitious in addressing climate change (mean of 7.5 out of 10) compared to Conservative Party voters (mean of 2.7 out of 10).

When asked the reason for their views, those who think it is the best time (score 7-10 out of 10) most often said because we need to act now/climate change can't wait (86%); while those who had middle range scores (score of 4-6 out of 10) and those who believe it is the worst time (score 0-3 out of 10) most often said so because of the current financial situation, inflation and upcoming recession (24%; 21% respectively).

2

JOB DONE BY CANADA HAVING POLICIES ON CLIMATE CHANGE THAT ALIGN WITH CANADIAN VIEWS

Canadians are more likely to say Canada currently does a poor/very poor job (42%) at having environmental policies on climate change that align with the views of its citizens rather than a very good/good job (16%). About one in three Canadians (36%) believe they are doing an average job, which is a decrease compared to the previous wave in 2023 (42%).

When asked the reason for their views, those who believe Canada currently does a poor/very poor job most often said because we are not doing enough/all talk no action/ targets are not being met (21%), followed by the carbon tax is wrong/has no impact/only adds additional costs to the average Canadian (21%); those who believe Canada does a good/very good job most often said because Canada is making progress/is ahead of other countries/policies are somewhat aligned with carbon reduction targets (59%).

3

JOB DONE BY GOVERNMENTS IN CANADA ENSURING ENERGY IS AFFORDABLE WHILE WORKING TO MEET CLIMATE CHANGE TARGETS

Canadians are over five times more likely to say governments in Canada do a very poor/poor job (52%) of ensuring energy is affordable as Canada works to meet its climate change targets rather than a very good/good job (10%). Over one in four Canadians say governments do an average job (29%) at this, which is a decrease compared to the previous wave (34% in 2023). There has been an increase in the proportion who say governments do a very poor job (30%; compared to 24% in May 2023), back to November 2022 levels (30%).

When asked the reason for their views, those who believe governments currently do a poor/very poor job most often said because energy/green alternatives/gas prices are high (62%), while those who believe governments do a good/very good job most often said because energy costs are reasonable/more affordable than other countries/should be higher to push people to green alternatives(53%).

4

VIEWS ON CANADA'S PERFORMANCE ON BUILDING CONSTRUCTIVE PARTNERSHIPS WITH INDIGENOUS PEOPLES FOR ENERGY PROJECTS

About three in ten Canadians say Canada is currently doing a poor/very poor job (17% poor; 10 very poor) at building constructive partnerships with Indigenous peoples for energy projects, while close to one in five say the country is doing a good/very good job (3% very good; 16% good). There has been a significant decrease in the proportion who say Canada does a poor job (17%) compared to the previous wave in 2021 (30%), while an increase can be observed among those who say they are unsure (16% compared to 3% in 2021).

When asked the reason for their views, those who say Canada is currently doing a poor/very poor job most often said because the Canadian government has not respected Indigenous people/treats them badly (42%); while those who believe the country is doing a good/very good job most often said because efforts are/seem to be made to partner (96%).

Key Findings—Electrification and Energy

5

INTEREST AND ACTION TAKEN IN TRANSITIONING TO ELECTRICITY

When asked to think of their energy needs and the actions they are taking to transition more of the energy they use to electricity and away from things like gasoline, most Canadians say they are not interested in transitioning (32% compared to 26% in 2023), closely followed by those who say they are interested in transitioning and have taken steps to do so (30% compared to 25% in 2023). With a sharp decline compared to the previous wave, a similar proportion of respondents say they are interested in transitioning but have not started yet (29% compared to 41% in 2023). Ten per cent say they are interested in transitioning and have done all that they plan to do (compared to 8% in 2023). Right leaning Canadians are less likely to be interested in transitioning with a majority saying they are not interested in transitioning (59%) and less than one in five (19%) saying they are interested in transitioning and have taken steps to do so.

6

TOP TRUSTED GROUPS TO ADVANCE A RESPONSIBLE DIALOGUE ABOUT THE ECONOMY, ENERGY AND THE ENVIRONMENT

Over a quarter of Canadians are unsure (26%) who to trust when asked about the top trusted groups to advance a responsible dialogue about the economy, the energy sector and the environment; an increase compared to the previous waves (20% in 2022; 12% in 2015).

While the top trusted groups to advance a responsible dialogue about the economy, the energy sector and the environment remain universities (20%; 23% in 2022; 33% in 2015), followed by the federal government (16%; 18% in 2022; 23% in 2015) and environmental groups (16%; 17% in 2022; 17% in 2015), there is a decrease in trust compared to previous waves denoting less unanimity among Canadians.

7

CANADIANS CONCERNED ABOUT ENERGY PRICES OVER NEXT SIX MONTHS

Consistent with the previous waves, about seven in ten Canadians are concerned (score of 7-10 out of 10) (66%; 66% in 2023; 68% in 2022) about energy prices they will pay for things like heating and transportation over the next six months.

When asked why they had that opinion, those who said they were concerned most often said because of high costs and prices are increasing (32%), followed by the carbon tax and high taxes (13%); while those who were mildly concerned (score of 4-6 out of 10) and not concerned (score of 0-3 out of 10) most often said because they can afford it and it's not expensive (30%; 37% respectively), followed by limiting their use of energy/fossil fuel (19% and 24% respectively).

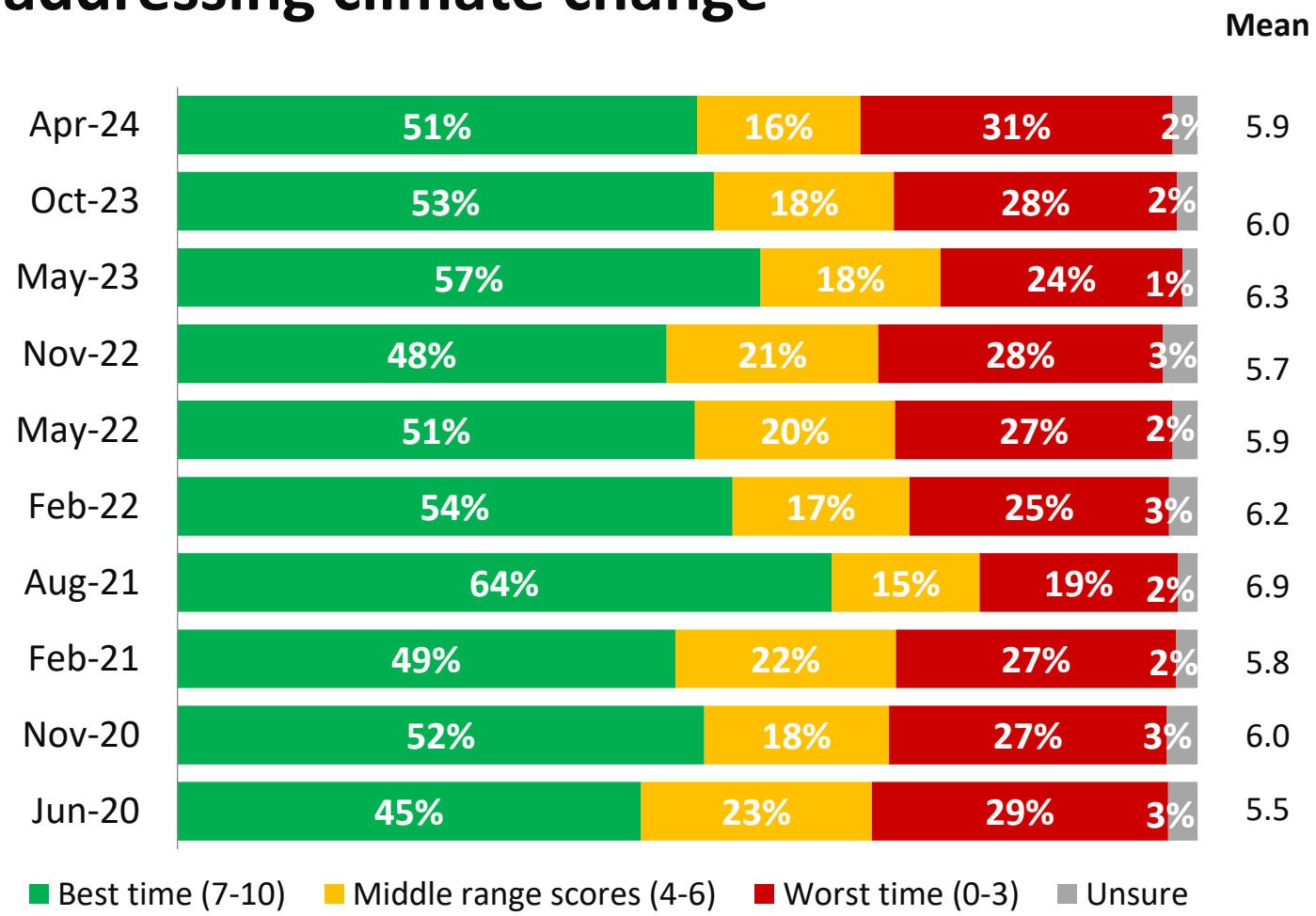
Climate ambition

© NANOS RESEARCH

Timeliness for Canada to be ambitious in addressing climate change

Consistent with the previous wave, most Canadians (51% in 2024; 53% in October 2023) believe it is the best time (score of 7-10 out of 10) for Canada to be ambitious in addressing climate change even if there are costs to the economy.

Over one in four Canadians (27%, see next slide) rate this as absolutely the best time to be ambitious (score of 10 out of 10).



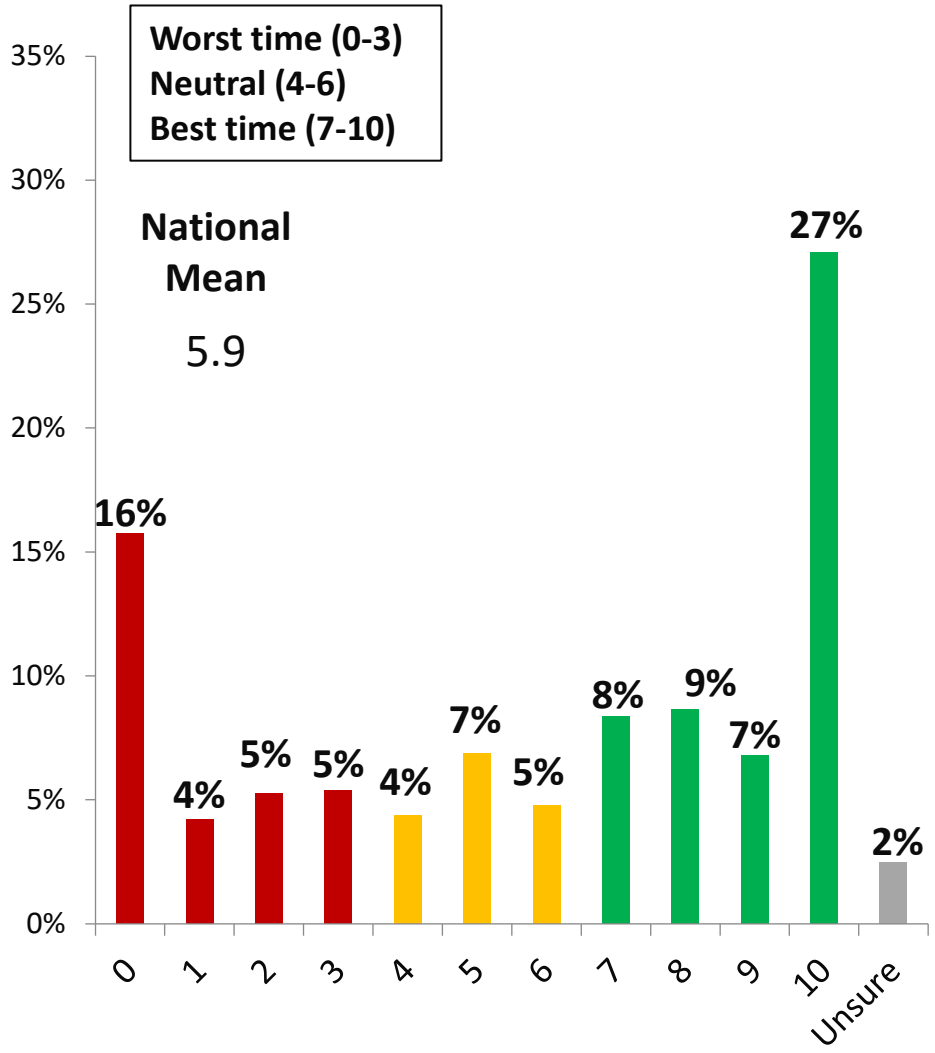
*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Q – As you know many Canadians are concerned about both [ROTATE] climate change and the economy. On a scale of 0 to 10 where 0 means this is absolutely the worst time and 10 is absolutely the best time, how good a time is it for Canada to be ambitious in addressing climate change even if there are costs to the economy?

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, between April 28th to May 1st, 2024, n=1,086, accurate 3.0 percentage points plus or minus, 19 times out of 20.

© NANOS RESEARCH

Timeliness for Canada to be ambitious in addressing climate change



Mean	Atlantic (n=100)	Quebec (n=252)	Ontario (n=366)	Prairies (n=216)	BC (n=152)
	5.7	7.5	5.6	4.8	5.5
	Men (n=582)	Women (n=503)	18 to 34 (n=227)	35 to 54 (n=363)	55 plus (n=496)
	5.3	6.4	5.8	5.2	6.4
	Usually votes LPC (n=348)	Usually votes CPC (n=316)	Usually votes NDP (n=127)	Left-leaning (n=248)	Right-leaning (n=259)
	7.5	2.7	8.2	8.6	3.0

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

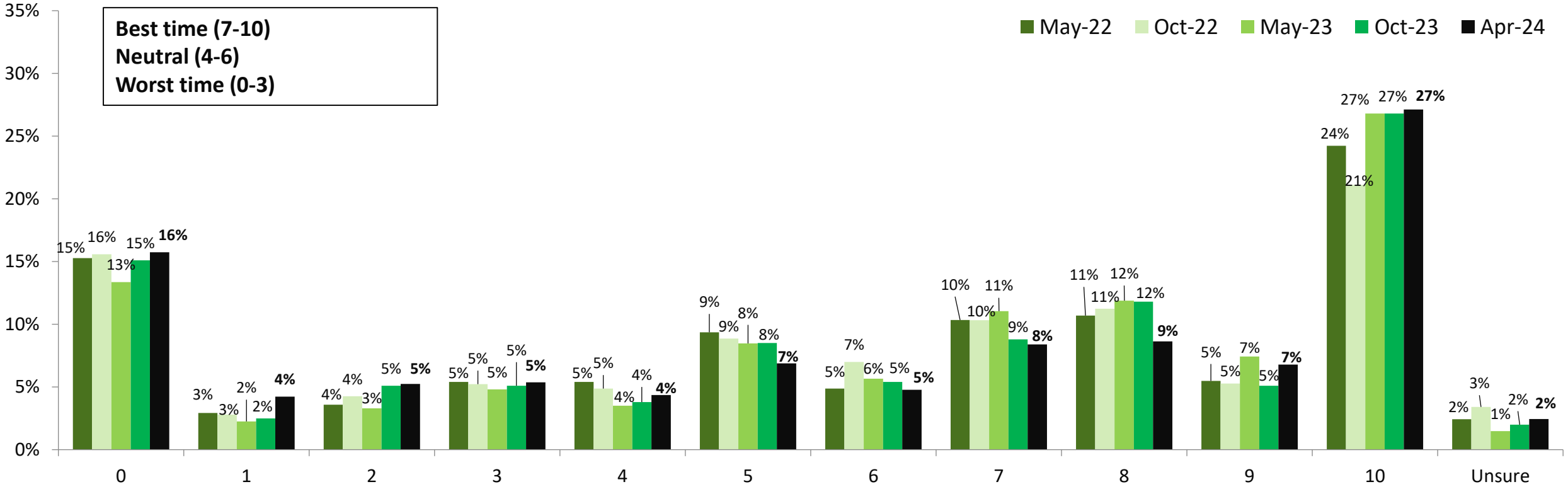
Q – As you know many Canadians are concerned about both [ROTATE] climate change and the economy. On a scale of 0 to 10 where 0 means this is absolutely the worst time and 10 is absolutely the best time, how good a time is it for Canada to be ambitious in addressing climate change even if there are costs to the economy?

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, between April 28th to May 1st, 2024, n=1,086, accurate 3.0 percentage points plus or minus, 19 times out of 20.

POSITIVE ENERGY NANOS

Distribution of responses on timeliness for Canada to be ambitious addressing climate change

Q – As you know many Canadians are concerned about both [ROTATE] climate change and the economy. On a scale of 0 to 10 where 0 means this is absolutely the worst time and 10 is absolutely the best time, how good a time is it for Canada to be ambitious in addressing climate change even if there are costs to the economy?



*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, between April 28th to May 1st, 2024, n=1,086, accurate 3.0 percentage points plus or minus, 19 times out of 20.

Reason for considering timeliness of Canada to be ambitious in addressing climate change

Q – Why do you have that opinion? [OPEN]

TOP RESPONSES

	Total			Best Time (7-10)			Neutral (4-6)			Worst Time (0-3)		
	2024-04 (n=876)	2023-10 (n=848)	2023-05 (n=827)	2024-04 (n=448)	2023-10 (n=438)	2023-05 (n=480)	2024-04 (n=123)	2023-10 (n=140)	2023-05 (n=135)	2024-04 (n=290)	2023-10 (n=265)	2023-05 (n=203)
We need to act now, climate change can't wait	**47.2%**	49.6%	48.6%	**85.6%**	87.3%	77.9%	**11.7%**	17.9%	9.9%	**2.5%**	1.8%	4.0%
Current financial situation/inflation/upcoming recession	**10.6%**	9.3%	8.3%	**0.9%**	0.5%	1.3%	**23.5%**	16.2%	21.1%	**20.6%**	20.9%	17.5%
There are other priorities/focus should be on health/basic needs (food, heat for winter, etc.)	**9.1%**	9.2%	7.9%	**2.5%**	0.7%	2.2%	**14.8%**	14.1%	17.9%	**17.8%**	21.6%	15.0%
Canada's impact on climate change is minimal	**6.0%**	3.8%	3.7%	**0.9%**	0.1%	0.1%	**8.1%**	7.2%	3.9%	**12.9%**	8.3%	12.8%
I do not believe climate change is real or caused by humans/not a serious issue	**5.7%**	4.6%	6.4%	**0.5%**	-	1.7%	**3.3%**	0.6%	7.8%	**15.4%**	14.7%	17.3%
The government has not been effective in addressing climate changes/lack of trust and blame towards the government	**3.9%**	5.5%	7.3%	**0.7%**	1.3%	3.7%	**4.7%**	7.5%	10.9%	**8.6%**	11.3%	13.3%
Addressing climate change would cost too much money/raise taxes	**3.8%**	5.2%	3.9%	**0.5%**	0.3%	0.4%	**5.1%**	8.5%	4.2%	**8.7%**	11.9%	12.8%
Both the economy and the environment need to be taken into consideration	**3.5%**	3.7%	4.3%	**3.8%**	1.8%	4.2%	**7.8%**	10.6%	9.9%	**1.3%**	3.3%	0.9%
Carbon tax is ineffective/if we can find an effective way to deal with it/we've been very ineffective*	**2.0%**	-	-	**0.7%**	-	-	**-**	-	-	**5.2%**	-	-
Need to take action with caution/slowly/have a plan	**1.3%**	1.3%	-	**0.1%**	1.0%	-	**4.9%**	4.1%	-	**1.3%**	-	-

*new answer for the current wave

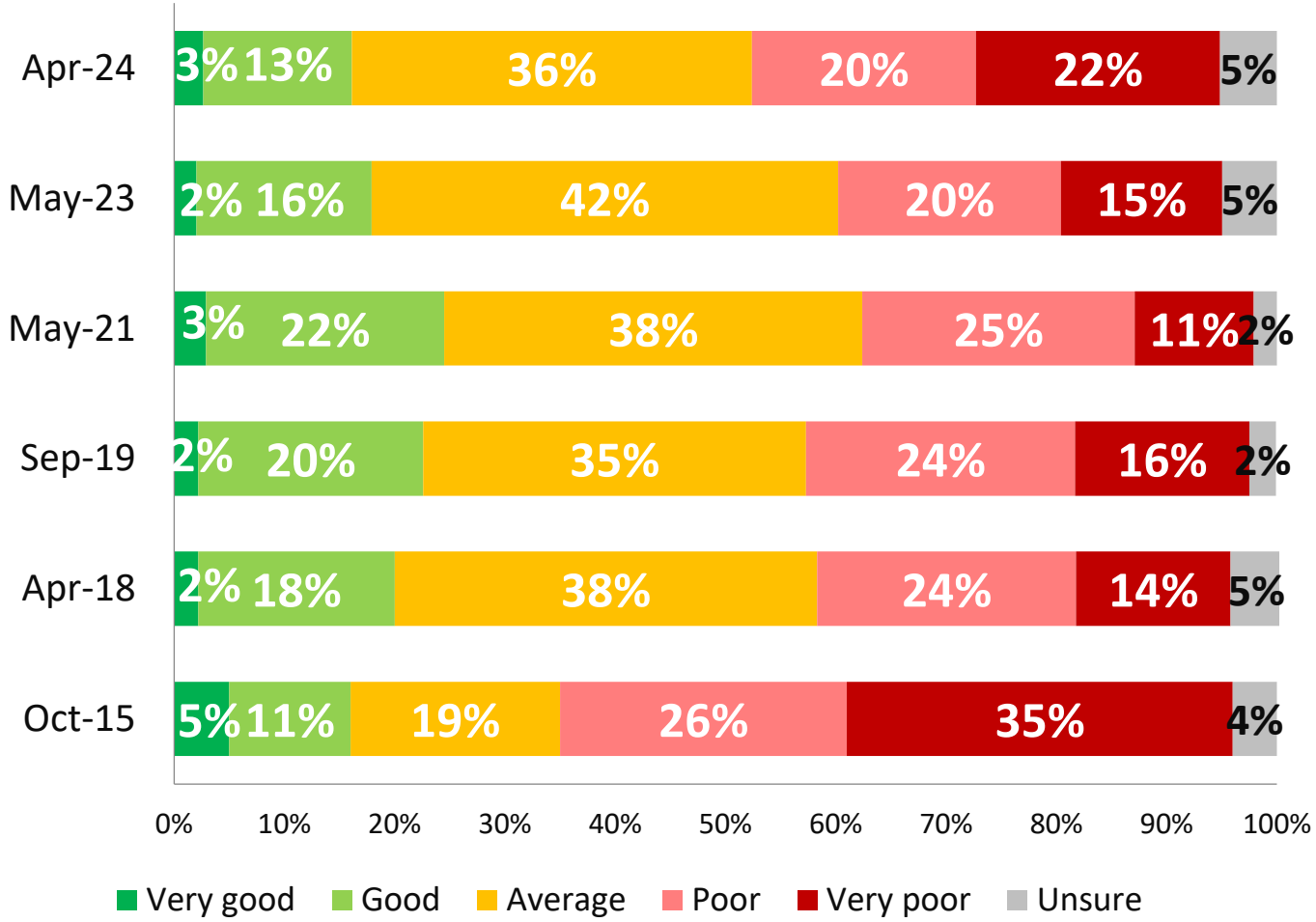
Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, between April 28th to May 1st, 2024, n=1,086, accurate 3.0 percentage points plus or minus, 19 times out of 20.

Climate policies aligned with views of Canadians

© NANOS RESEARCH

Job done by Canada to align climate change policy with views of Canadians—Tracking

More than two in five Canadians think Canada currently does a very poor/poor job (42%) at having environmental policies on climate change that align with the views of Canadians—an increase compared to the previous wave (35% in May 2023).



*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

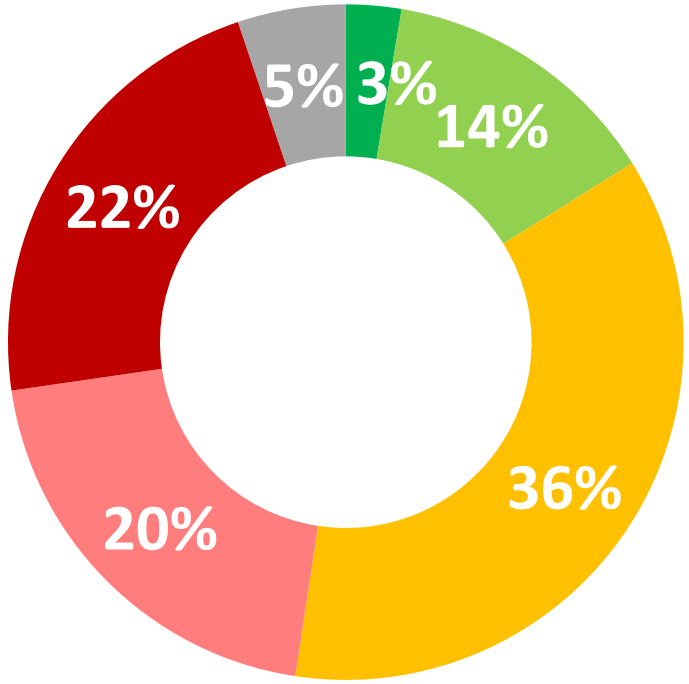
Q – Do you think Canada currently does a very good, good, average, poor or very poor job at having environmental policies on climate change which align with the views of Canadians?

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, between April 28th to May 1st, 2024, n=1,086, accurate 3.0 percentage points plus or minus, 19 times out of 20.

POSITIVE ENERGY NANOS

© NANOS RESEARCH

Job done by Canada to align climate change policy with views of Canadians



*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Average

Atlantic (n=100)	Quebec (n=252)	Ontario (n=366)	Prairies (n=216)	BC (n=152)
34.6%	51.3%	35.4%	24.2%	30.0%

Men (n=582)	Women (n=503)	18-34 (n=227)	35-54 (n=363)	55 plus (n=496)
30.5%	41.9%	36.5%	35.7%	36.6%

Usually votes LPC (n=348)	Usually votes CPC (n=316)	Usually votes NDP (n=127)	Left-leaning (n=248)	Right-leaning (n=259)
44.4%	17.9%	49.3%	46.2%	20.5%

Very poor/Poor

Atlantic (n=100)	Quebec (n=252)	Ontario (n=366)	Prairies (n=216)	BC (n=152)
32.6%	25.9%	46.2%	53.2%	50.6%

Men (n=582)	Women (n=503)	18-34 (n=227)	35-54 (n=363)	55 plus (n=496)
49.3%	35.7%	44.4%	43.1%	40.6%

Usually votes LPC (n=348)	Usually votes CPC (n=316)	Usually votes NDP (n=127)	Left-leaning (n=248)	Right-leaning (n=259)
23.9%	70.5%	29.9%	25.0%	66.2%

Q – Do you think Canada currently does a very good, good, average, poor or very poor job at having environmental policies on climate change which align with the views of Canadians?

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, between April 28th to May 1st, 2024, n=1,086, accurate 3.0 percentage points plus or minus, 19 times out of 20.

POSITIVE ENERGY NANOS

© NANOS RESEARCH

Reasons for views on job done by Canada on having climate policies that align with the views of Canadians

Q – Why do you have that opinion [OPEN]

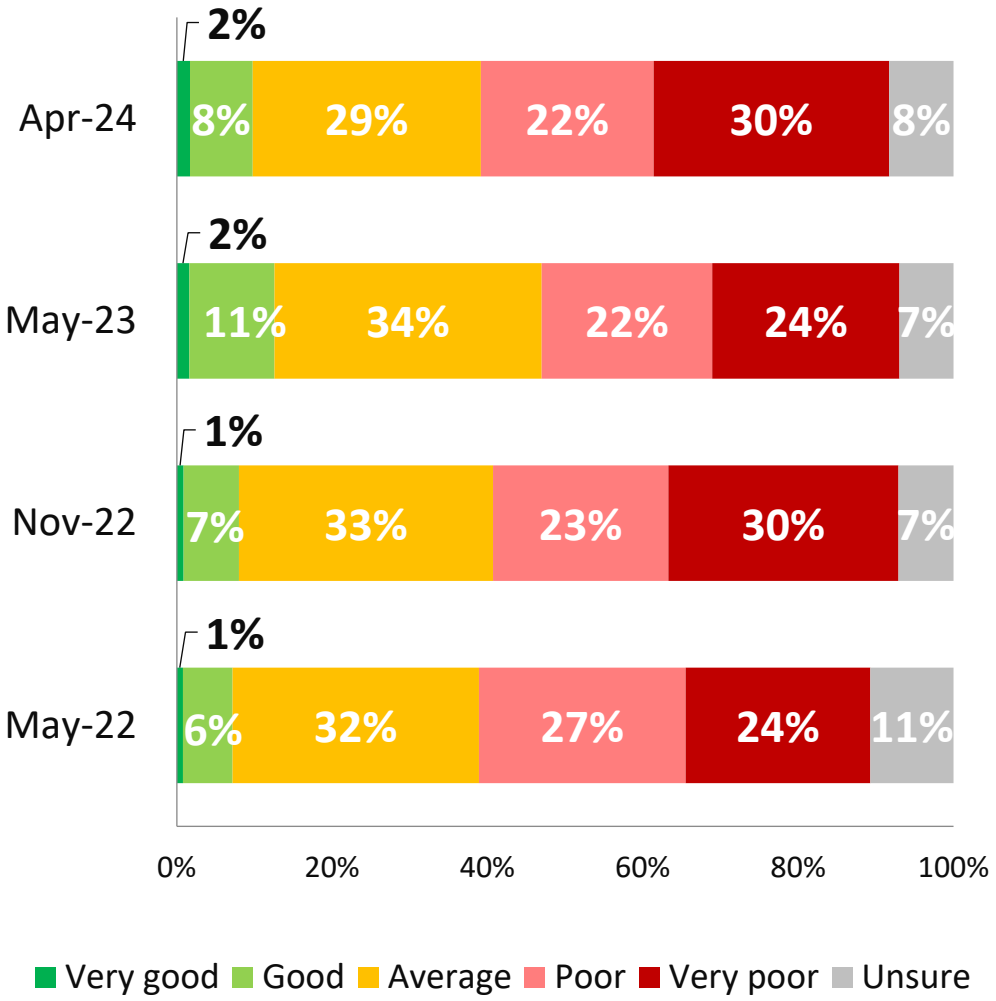
TOP RESPONSES

	Total (n=820)	Very Good/ Good job (n=121)	Average (n=279)	Very poor/ Poor job (n=383)	Unsure (n=383)
We are not doing enough/all talk no action/targets are not being met	10.6%	4.7%	14.1%	20.9%	10.6%
The carbon tax is wrong/has no impact/only adds additional costs to the average Canadian	6.1%	10.7%	2.7%	20.5%	-
There is a wide range of opinions/opinions are divided/views of Canadians are hard to define	5.7%	6.8%	12.6%	2.9%	6.0%
Canadians need to be better informed/better communication of policy impact and intention to Canadians	5.5%	6.3%	7.7%	8.5%	2.5%
Canada is making progress/is ahead of other countries/policies are somewhat aligned with carbon reduction targets	5.3%	59.2%	3.4%	0.4%	-
The government does not listen/is out of touch with the average Canadian	5.2%	0.9%	1.2%	19.7%	2.3%
There is always more that can be done/there's always room for improvement	5.1%	1.9%	12.4%	2.2%	-
The economy/high cost of living/inflation should take precedence	3.9%	1.2%	2.6%	11.9%	2.7%
Most Canadians agree with current policies/agree that something needs to be done to address climate change	3.5%	38.3%	0.4%	2.2%	-
Climate change is not real/a waste of time/most people do not care about climate change	3.3%	7.9%	1.3%	9.1%	12.5%
Other	4.1%	3.0%	5.4%	8.2%	-

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, between April 28th to May 1st, 2024, n=820, accurate 3.5 percentage points plus or minus, 19 times out of 20.

Affordability and climate change targets

© NANOS RESEARCH



*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Job done by governments in Canada at ensuring energy is affordable

Canadians are over 5X more likely

to say governments in Canada, do a very poor/poor job (52%) rather than a very good/good job (10%) of ensuring energy is affordable as Canada works to meet its climate change targets. This is a slight increase compared to the previous wave in May 2023 (46%), rather than a very good/good job (10%).

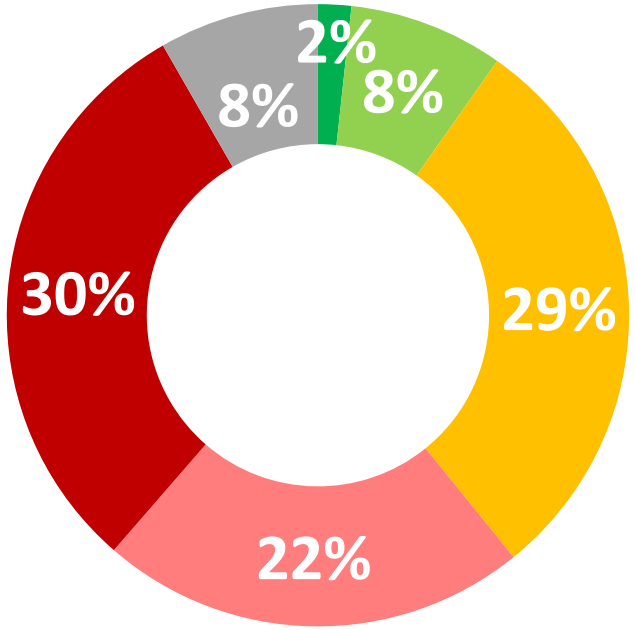
Of note, the percentage of Canadians who say governments in Canada do an average job at ensuring energy affordability has declined since the previous wave (29% compared to 34% in May 2023).

Q – Do governments in Canada do a very good, good, average, poor or very poor job of ensuring energy is affordable as Canada works to meet its climate change targets?

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, between April 28th to May 1st, 2024, n=1,086, accurate 3.0 percentage points plus or minus, 19 times out of 20

© NANOS RESEARCH

Job done by governments in Canada at ensuring energy is affordable



*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Average

Atlantic (n=100)	Quebec (n=252)	Ontario (n=366)	Prairies (n=216)	BC (n=152)
27.6%	44.6%	27.1%	21.9%	20.8%

Men (n=582)	Women (n=503)	18-34 (n=227)	35-54 (n=363)	55 plus (n=496)
26.2%	32.5%	28.9%	26.5%	32.0%

Usually votes LPC (n=348)	Usually votes CPC (n=316)	Usually votes NDP (n=127)	Left-leaning (n=248)	Right-leaning (n=259)
43.8%	8.4%	37.0%	39.4%	15.9%

Very poor/Poor

Atlantic (n=100)	Quebec (n=252)	Ontario (n=366)	Prairies (n=216)	BC (n=152)
54.4%	28.3%	56.1%	66.6%	64.3%

Men (n=582)	Women (n=503)	18-34 (n=227)	35-54 (n=363)	55 plus (n=496)
58.0%	47.2%	54.2%	57.5%	47.5%

Usually votes LPC (n=348)	Usually votes CPC (n=316)	Usually votes NDP (n=127)	Left-leaning (n=248)	Right-leaning (n=259)
31.2%	86.1%	37.5%	29.5%	77.9%

Q – Do governments in Canada do a very good, good, average, poor or very poor job of ensuring energy is affordable as Canada works to meet its climate change targets?

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, between April 28th to May 1st, 2024, n=1,086, accurate 3.0 percentage points plus or minus, 19 times out of 20

POSITIVE ENERGY NANOS

© NANOS RESEARCH

Reasons for impression of job done by governments in Canada at ensuring energy is affordable as Canada works to meet its climate change targets

Q – Why do you have that opinion [OPEN]

TOP RESPONSES

	All			Very good/good			Average			Very poor/poor			Unsure		
	April 2024 (n=749)	May 2023 (n=767)	Nov 2022 (n=830)	April 2024 (n=80)	May 2023 (n=93)	Nov 2022 (n=65)	April 2024 n=(209)	May 2023 (n=227)	Nov 2022 (n=249)	April 2024 (n=415)	May 2023 (n=403)	Nov 2022 (n=471)	April 2024 (n=45)	May 2023 (n=44)	Nov 2022 (n=45)
Energy/green alternatives/gas prices are high	**21.7%**	24.6%	18.6%	**3.2%**	3.1%	5.2%	**15.5%**	18.8%	12.6%	**61.9%**	35.7%	25.2%	**8.5%**	0.9%	4.6%
Carbon tax is not effective/drives up all costs	**9.2%**	10.4%	12.6%	**4.9%**	-	3.4%	**2.7%**	3.5%	3.8%	**27.0%**	18.0%	20.0%	**1.0%**	0.9%	-
The governments are not meeting climate targets/any goals in general/not doing anything/not enough effort	**6.3%**	9.1%	4.2%	**1.9%**	3.0%	-	**10.3%**	9.5%	3.2%	**9.6%**	10.1%	5.4%	**11.8%**	11.9%	4.3%
Varies by province/need standardized policies for all provinces/based on what is happening in my province	**6.1%**	6.2%	3.1%	**24.4%**	6.9%	3.3%	**7.7%**	10.6%	6.1%	**8.3%**	3.4%	0.9%	**8.4%**	7.0%	9.3%
Energy costs are reasonable/more affordable than other countries/should be higher to push people to green alternatives	**5.6%**	7.0%	5.3%	**53.0%**	34.9%	27.4%	**7.5%**	7.4%	8.5%	**2.7%**	0.8%	0.4%	**4.3%**	-	4.3%
Climate change isn't a priority/real/Canada doesn't contribute to it/targets are not reasonable/economy more important	**4.2%**	1.8%	-	**-**	-	-	**3.9%**	0.9%	-	**10.2%**	2.1%	-	**7.0%**	6.8%	-
Corporate greed/profits/industry lobby/wealthy need to pay their fair share	**4.2%**	3.9%	8.0%	**7.1%**	2.1%	1.3%	**4.1%**	3.8%	8.0%	**9.1%**	4.8%	9.5%	**1.8%**	-	2.0%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, between April 28th to May 1st, 2024, n= 749 accurate 3.6 percentage points plus or minus, 19 times out of 20.

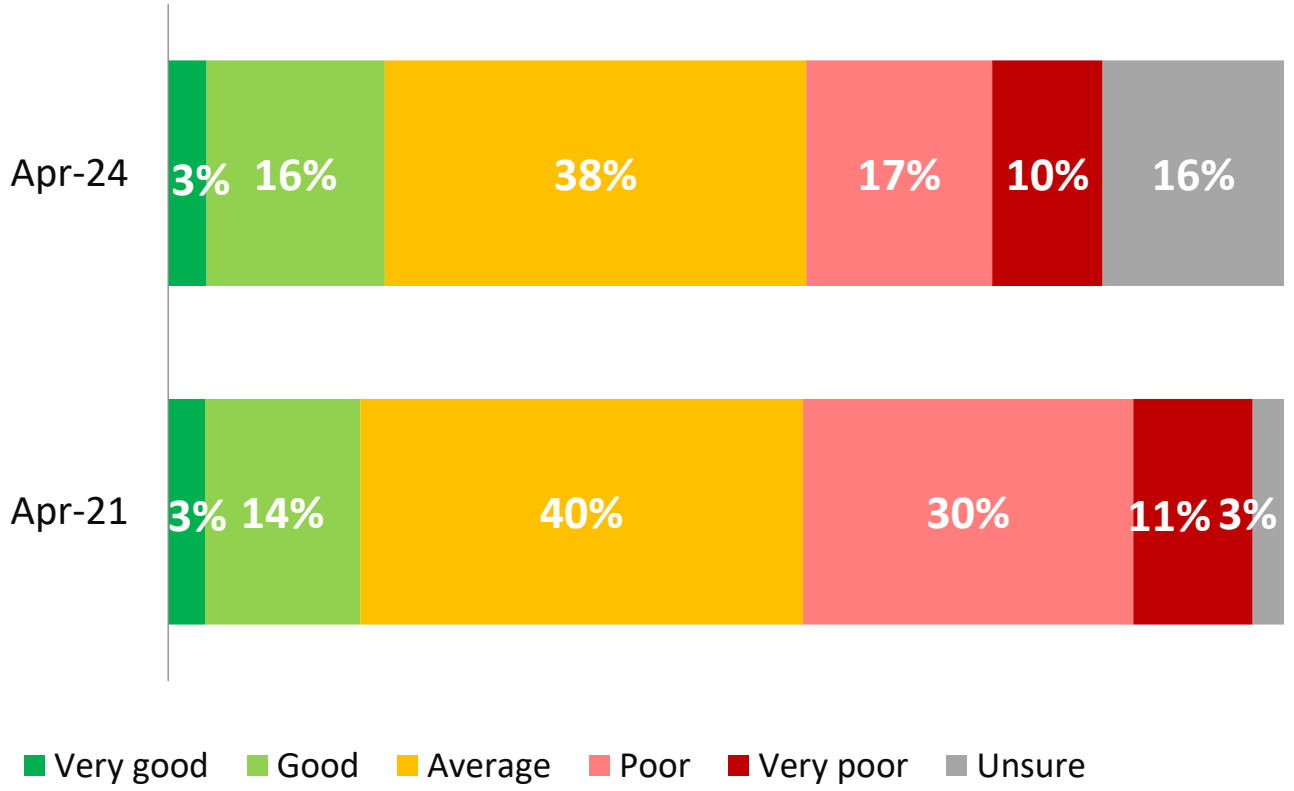
Building Indigenous partnerships

© NANOS RESEARCH

Quality of job done by Canada at building constructive partnerships with Indigenous peoples for energy projects

The proportion of Canadians who think Canada currently does a poor/very poor job at building partnerships with Indigenous peoples for energy projects has decreased noticeably since the previous wave in April 2021 (27% compared to 41% in 2021)

The proportion of Canadians who are unsure is more than five times higher than in 2021 (16% compared to 3% in 2021).



*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

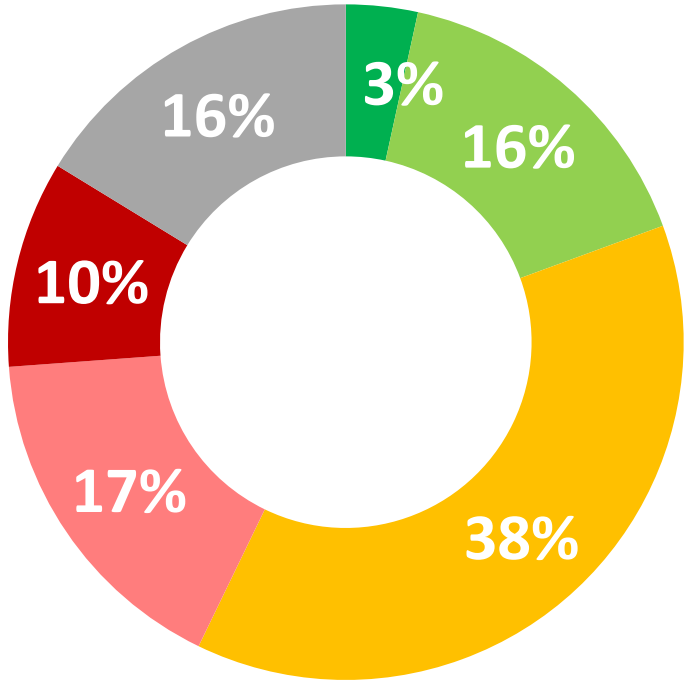
Q – Do you think Canada currently does a very good, good, average, poor or very poor job at building constructive partnerships with Indigenous peoples for energy projects

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, between April 28th to May 1st, 2024, n=1,086, accurate 3.0 percentage points plus or minus, 19 times out of 20

POSITIVE ENERGY NANOS

© NANOS RESEARCH

Quality of job done by Canada on building constructive partnerships with Indigenous peoples for energy projects



*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Average

Atlantic (n=100)	Quebec (n=252)	Ontario (n=366)	Prairies (n=216)	BC (n=152)
32.4%	41.6%	35.3%	39.1%	39.4%

Men (n=582)	Women (n=503)	18-34 (n=227)	35-54 (n=363)	55 plus (n=496)
36.7%	38.9%	41.7%	33.5%	38.6%

Usually votes LPC (n=348)	Usually votes CPC (n=316)	Usually votes NDP (n=127)	Left-leaning (n=248)	Right-leaning (n=259)
36.8%	39.4%	41.7%	34.9%	38.4%

Very poor/Poor

Atlantic (n=100)	Quebec (n=252)	Ontario (n=366)	Prairies (n=216)	BC (n=152)
23.1%	17.4%	32.2%	24.0%	31.0%

Men (n=582)	Women (n=503)	18-34 (n=227)	35-54 (n=363)	55 plus (n=496)
29.9%	23.2%	28.2%	28.4%	24.0%

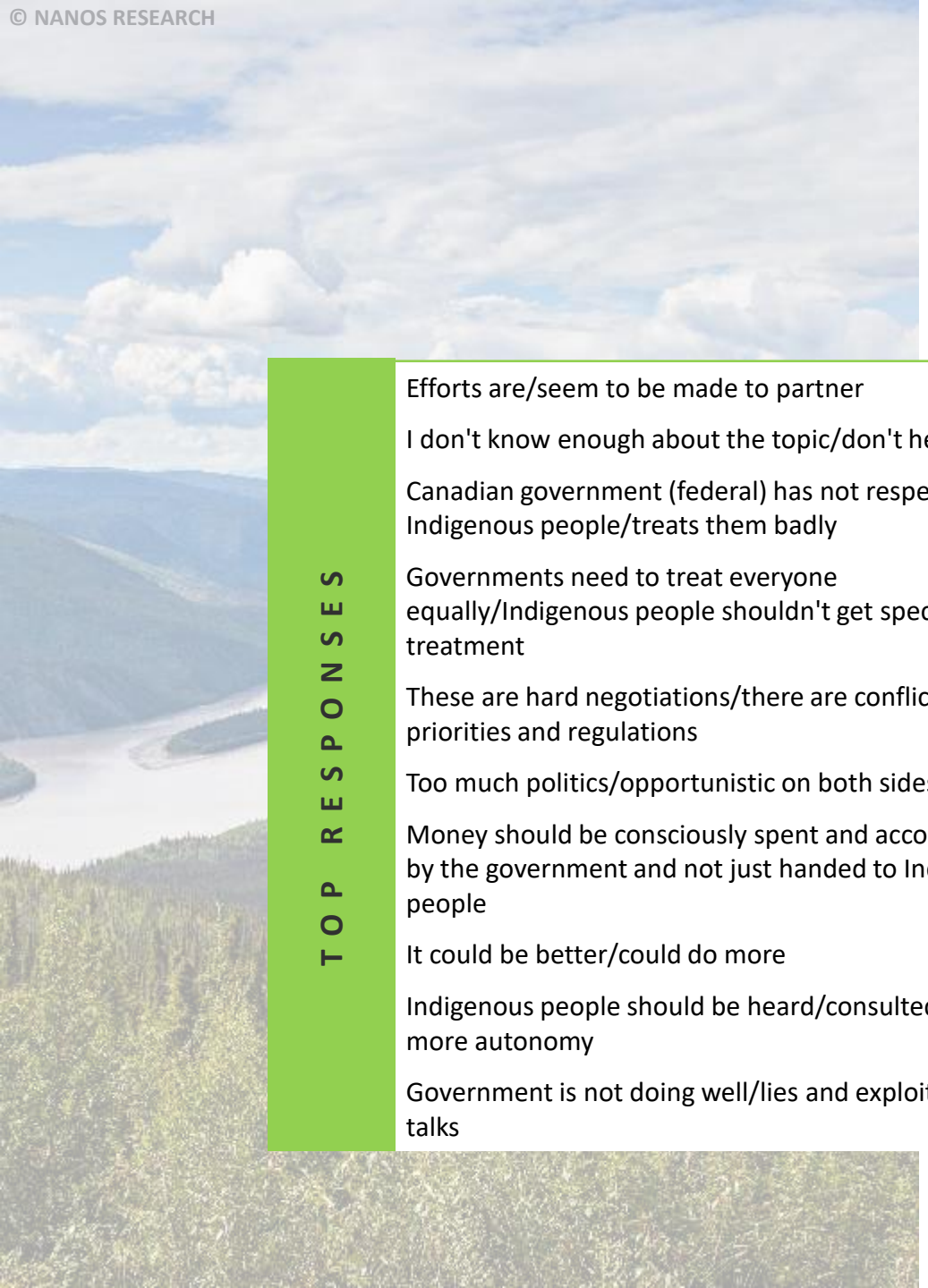
Usually votes LPC (n=348)	Usually votes CPC (n=316)	Usually votes NDP (n=127)	Left-leaning (n=248)	Right-leaning (n=259)
17.1%	34.6%	27.1%	26.2%	32.0%

Q – Do you think Canada currently does a very good, good, average, poor or very poor job at building constructive partnerships with Indigenous peoples for energy projects

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, between April 28th to May 1st, 2024, n=1,086, accurate 3.0 percentage points plus or minus, 19 times out of 20.

POSITIVE ENERGY NANOS

© NANOS RESEARCH



Reason for opinion on quality of job done by Canada at building constructive partnerships with Indigenous peoples for energy projects

Q – Why do you have that opinion [OPEN]

	All (n=680)	Very good/ good (n=142)	Average (n=245)	Very poor/ poor (n=201)	Unsure (n=92)
TOP RESPONSES					
Efforts are/seem to be made to partner	19.0%	96.2%	16.3%	6.2%	2.6%
I don't know enough about the topic/don't hear about it	12.6%	0.7%	17.2%	2.4%	42.7%
Canadian government (federal) has not respected Indigenous people/treats them badly	7.4%	4.1%	2.6%	41.5%	2.6%
Governments need to treat everyone equally/Indigenous people shouldn't get special treatment	6.5%	41.3%	2.3%	15.5%	8.4%
These are hard negotiations/there are conflicting views, priorities and regulations	5.8%	5.9%	8.3%	10.7%	4.3%
Too much politics/opportunistic on both sides	5.3%	6.0%	5.3%	19.2%	1.0%
Money should be consciously spent and accounted for by the government and not just handed to Indigenous people	5.0%	14.3%	3.3%	16.2%	1.0%
It could be better/could do more	5.0%	1.3%	11.4%	4.8%	-
Indigenous people should be heard/consulted/have more autonomy	5.0%	3.8%	3.8%	22.6%	-
Government is not doing well/lies and exploits/only talks	4.7%	-	3.4%	22.0%	3.6%

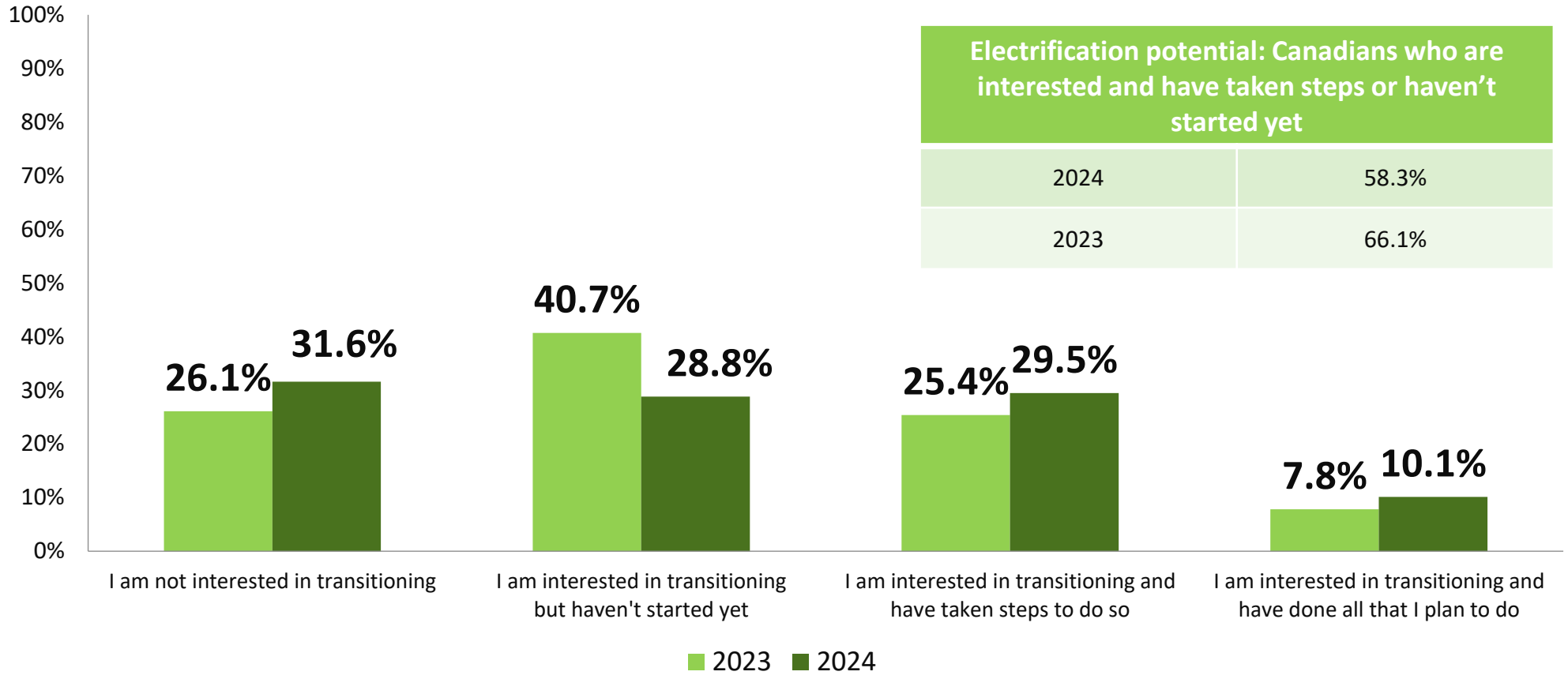
Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, between April 28th to May 1st, 2024, n=680, accurate 3.8 percentage points plus or minus, 19 times out of 20.

Electrification intentions

© NANOS RESEARCH

Interest in transitioning to electricity – Tracking

Q – Thinking of your energy needs for things like transportation or heating your home, which of the following best describes the actions you are taking to transition more of the energy you use to electricity and away from things like gasoline for your vehicle or natural gas for your furnace? [RANDOMIZE]

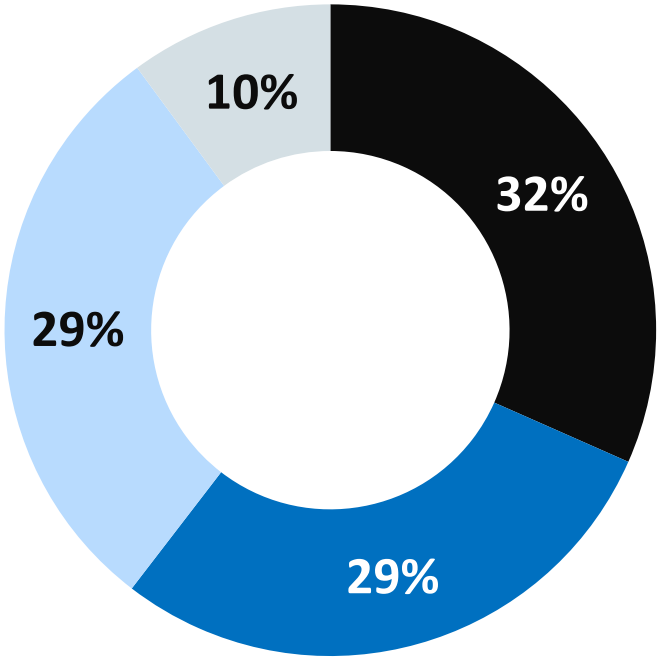


Electrification potential: Canadians who are interested and have taken steps or haven't started yet	
2024	58.3%
2023	66.1%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, between April 28th to May 1st, 2024, n=1,086, accurate 3.0 percentage points plus or minus, 19 times out of 20.

POSITIVE ENERGY NANOS

Interest in transitioning to electricity



- I am not interested in transitioning
- I am interested in transitioning but haven't started yet
- I am interested in transitioning and have taken steps to do so
- I am interested in transitioning and have done all that I plan to do

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

I am not interested in transitioning

Atlantic (n=100)	Quebec (n=252)	Ontario (n=366)	Prairies (n=216)	BC (n=152)
20.2%	17.5%	35.7%	43.8%	33.8%

Men (n=582)	Women (n=503)	18-34 (n=227)	35-54 (n=363)	55 plus (n=496)
32.0%	31.3%	35.9%	33.5%	27.4%

Usually votes LPC (n=348)	Usually votes CPC (n=316)	Usually votes NDP (n=127)	Left-leaning (n=248)	Right-leaning (n=259)
13.8%	63.7%	14.5%	10.5%	58.9%

I am interested in transitioning and have taken steps to do so

Atlantic (n=100)	Quebec (n=252)	Ontario (n=366)	Prairies (n=216)	BC (n=152)
39.5%	36.2%	26.9%	23.2%	28.5%

Men (n=582)	Women (n=503)	18-34 (n=227)	35-54 (n=363)	55 plus (n=496)
31.0%	27.9%	29.5%	26.6%	31.7%

Usually votes LPC (n=348)	Usually votes CPC (n=316)	Usually votes NDP (n=127)	Left-leaning (n=248)	Right-leaning (n=259)
37.1%	13.3%	34.0%	41.9%	19.2%

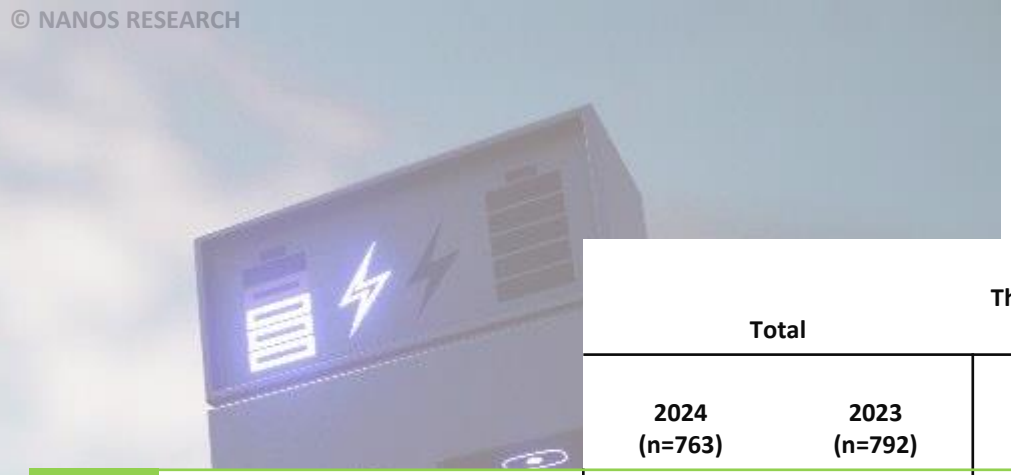
© NANOS RESEARCH

Q – Thinking of your energy needs for things like transportation or heating your home, which of the following best describes the actions you are taking to transition more of the energy you use to electricity and away from things like gasoline for your vehicle or natural gas for your furnace? [RANDOMIZE]

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, between April 28th to May 1st, 2024, n=1,086, accurate 3.0 percentage points plus or minus, 19 times out of 20.

POSITIVE ENERGY NANOS

© NANOS RESEARCH



Reasons for actions you are taking to transition more of the energy you use to electricity

Q – Why do you say that? [OPEN]

TOP RESPONSES

	Total		Those who are not interested in transitioning		Those who are interested in transitioning but haven't started yet		Those who are interested in transitioning and have taken steps to do so		Those who are interested in transitioning and have done all they plan to do	
	2024 (n=763)	2023 (n=792)	2024 (n=243)	2023 (n=227)	2024 (n=196)	2023 (n=285)	2024 (n=233)	2023 (n=212)	2024 (n=91)	2023 (n=68)
Affordability/cost of transition	**22.4%**	35.9%	**32.4%**	43.9%	**38.0%**	52.2%	**4.9%**	11.1%	**6.9%**	17.7%
My vehicle is electric/hybrid/used less often/don't own a car	**11.0%**	16.3%	**2.5%**	4.8%	**2.6%**	2.7%	**24.2%**	35.9%	**18.0%**	49.0%
Personal consumption changes (e.g., using less light, less AC, energy efficient appliances/windows/insulation, etc.,)	**10.7%**	9.8%	**2.5%**	2.0%	**4.3%**	1.5%	**24.4%**	23.9%	**10.7%**	26.3%
My heating is electric/heat pump	**9.2%**	15.4%	**3.1%**	7.2%	**0.5%**	5.9%	**17.5%**	32.1%	**22.9%**	30.1%
I am planning/considering making transitions in the future	**6.2%**	9.2%	**1.1%**	0.2%	**10.1%**	9.7%	**10.4%**	20.2%	-	2.2%
Not ready to change/don't need to replace current car or heating/not practical	**6.0%**	11.9%	**13.4%**	12.8%	**4.9%**	17.5%	**0.5%**	5.7%	**2.9%**	4.0%
Lack of information/don't know how/not interested	**5.1%**	1.5%	**9.8%**	1.4%	**6.7%**	2.8%	**0.5%**	0.2%	**0.7%**	-
Not enough infrastructure/capacity/rural setting	**4.8%**	7.8%	**10.8%**	14.5%	**2.7%**	8.1%	**1.2%**	1.3%	**2.5%**	5.2%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, between April 28th to May 1st, 2024, n= 763, accurate 3.6 percentage points plus or minus, 19 times out of 20.

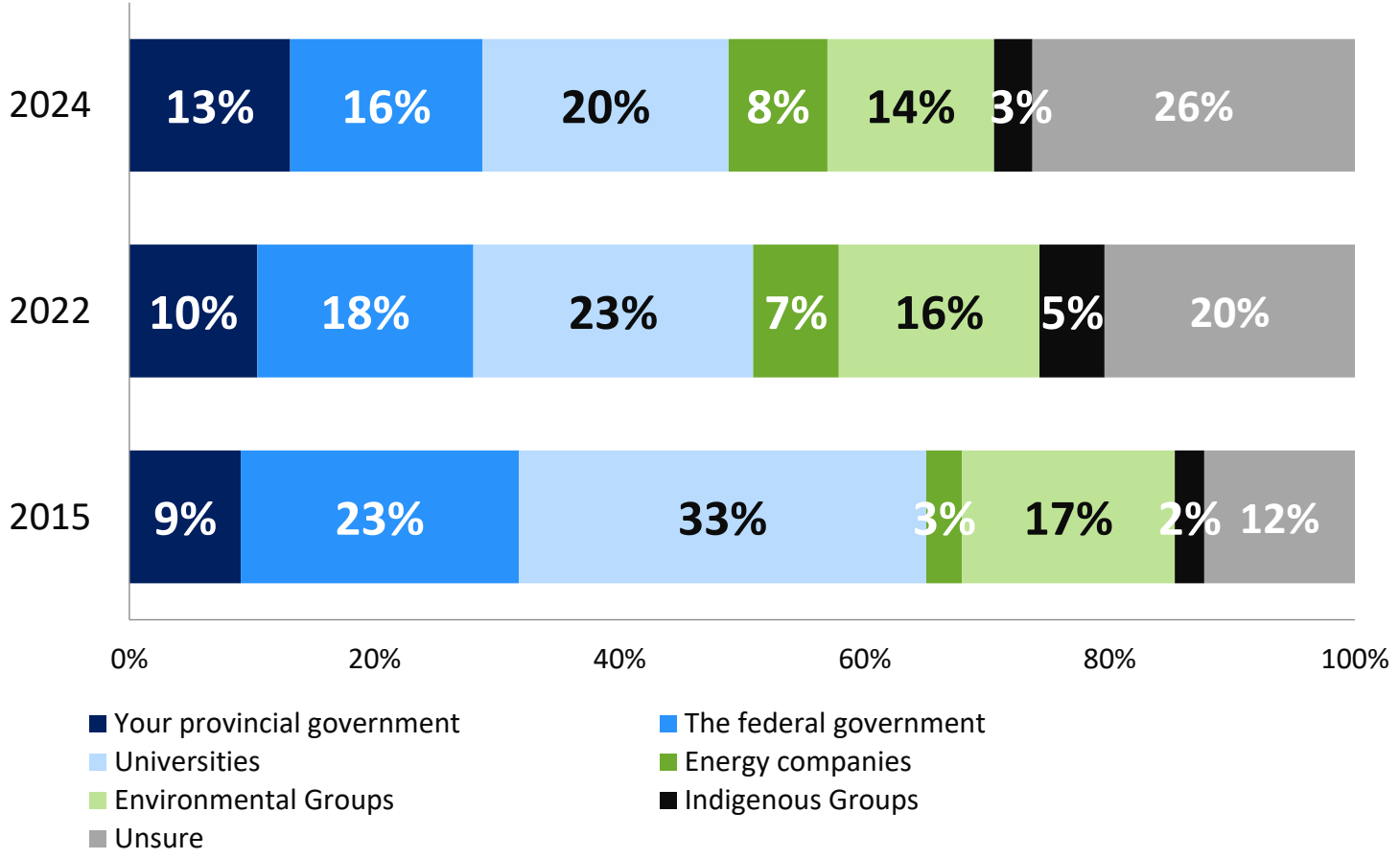
Trust in advancing responsible dialogue about the economy, energy and the environment

© NANOS RESEARCH

Trust in advancing responsible dialogue about the economy, energy and the environment - Tracking

Uncertainty over who Canadians would trust most has increased since 2022, with more than a quarter being unsure who they would trust most (26% compared to 20% in 2022 and 12% in 2015).

While rankings remain similar to the previous wave, opinions are divided over who respondents would trust. About one in five (20%) believe universities to be the most trusted group—consistent with 2022 (23%), but down from one in three (33%) in 2015—followed by the federal government (16%; down from 18% in 2022 and 23% in 2015) and provincial governments (13%; up from 10% in 2022 and 9% in 2015)



*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

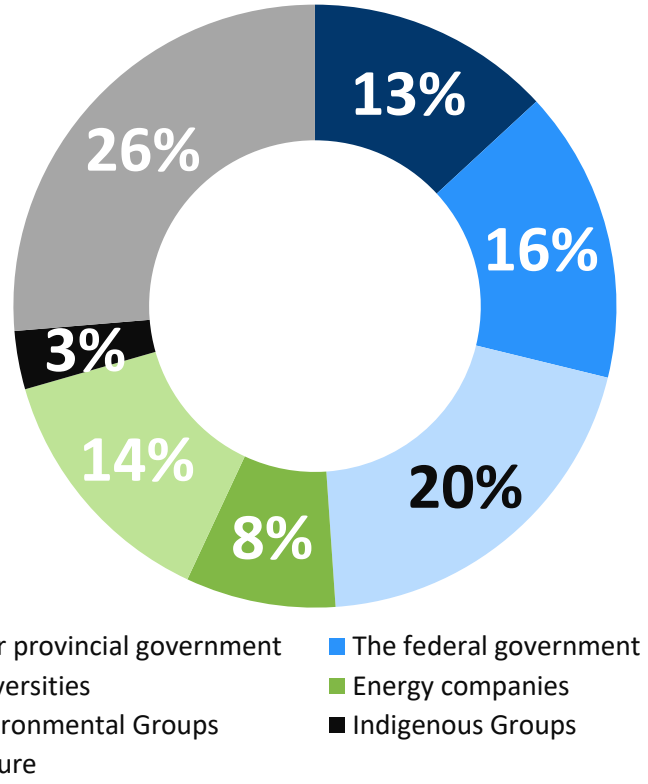
Q – Who would you trust most to advance a responsible dialogue about the economy, the energy sector and the environment? [RANDOMIZE]

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, between April 28th to May 1st, 2024, n=1,086, accurate 3.0 percentage points plus or minus, 19 times out of 20.

POSITIVE ENERGY NANOS

Trust in advancing responsible dialogue about the economy, energy and the environment

Q – Who would you trust most to advance a responsible dialogue about the economy, the energy sector and the environment? [RANDOMIZE]



*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Unsure

Atlantic (n=100)	Quebec (n=252)	Ontario (n=366)	Prairies (n=216)	BC (n=152)
25.1%	**25.6%**	**26.7%**	**21.8%**	**32.7%**
Men (n=582)	Women (n=503)	18-34 (n=227)	35-54 (n=363)	55 plus (n=496)
24.9%	**27.7%**	**22.3%**	**28.5%**	**27.2%**
Usually votes LPC (n=348)	Usually votes CPC (n=316)	Usually votes NDP (n=127)	Left-leaning (n=248)	Right-leaning (n=259)
16.2%	**37.0%**	**19.1%**	**13.2%**	**30.3%**

Universities

Atlantic (n=100)	Quebec (n=252)	Ontario (n=366)	Prairies (n=216)	BC (n=152)
21.5%	**24.8%**	**17.4%**	**21.5%**	**17.3%**
Men (n=582)	Women (n=503)	18-34 (n=227)	35-54 (n=363)	55 plus (n=496)
21.2%	**18.9%**	**22.2%**	**21.9%**	**17.3%**
Usually votes LPC (n=348)	Usually votes CPC (n=316)	Usually votes NDP (n=127)	Left-leaning (n=248)	Right-leaning (n=259)
21.6%	**11.8%**	**27.9%**	**28.1%**	**13.1%**

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, between April 28th to May 1st, 2024, n=1,086, accurate 3.0 percentage points plus or minus, 19 times out of 20.

POSITIVE ENERGY NANOS

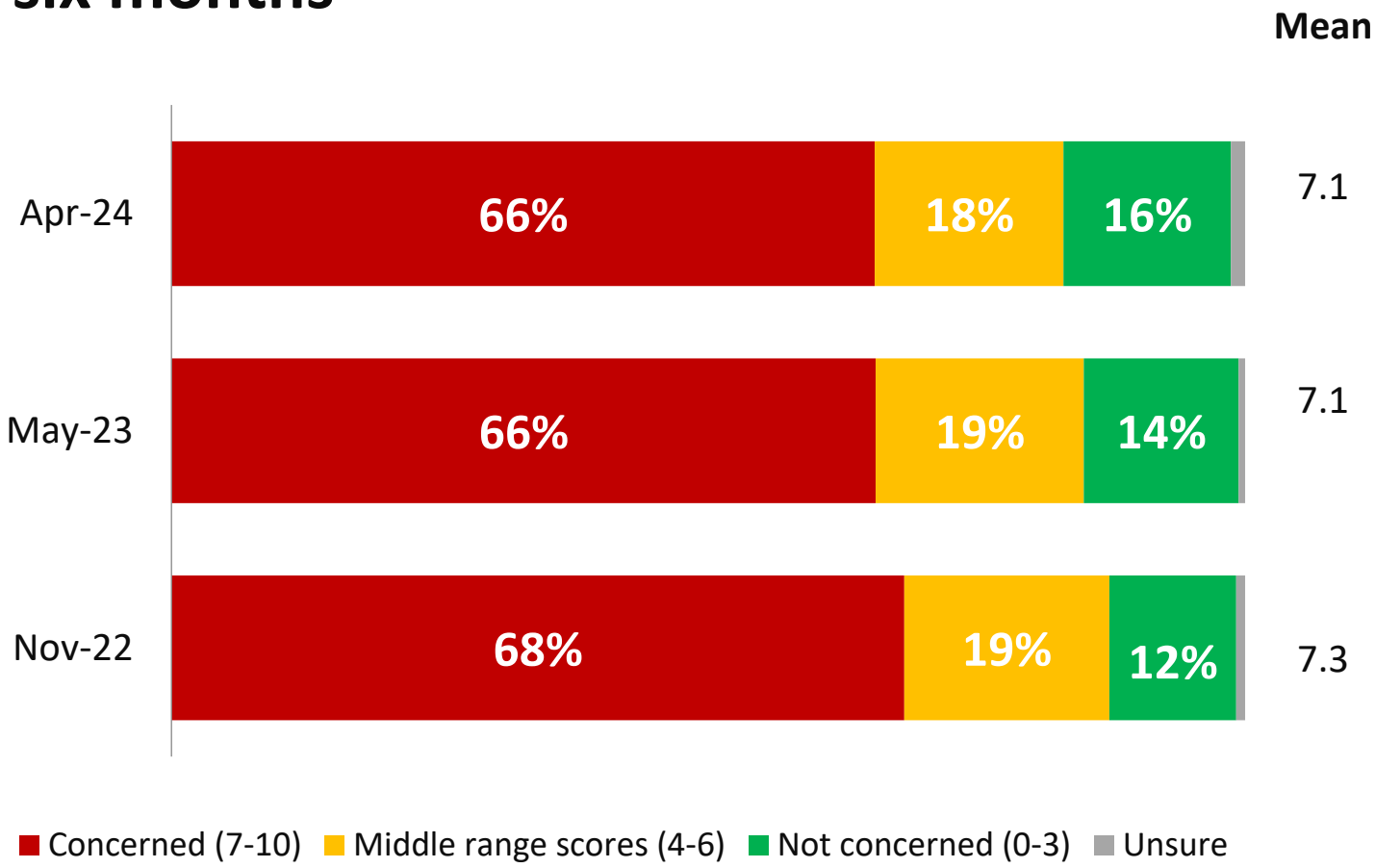
Energy affordability

© NANOS RESEARCH

Level of concern for energy prices over next six months

Consistent with the previous waves, two-thirds of Canadians (66%) are concerned (score of 7-10 out of 10) about energy prices over the next six months.

Of note, close to two in five Canadians rate their level of concern a 10 out of 10 (36%, see next slide)



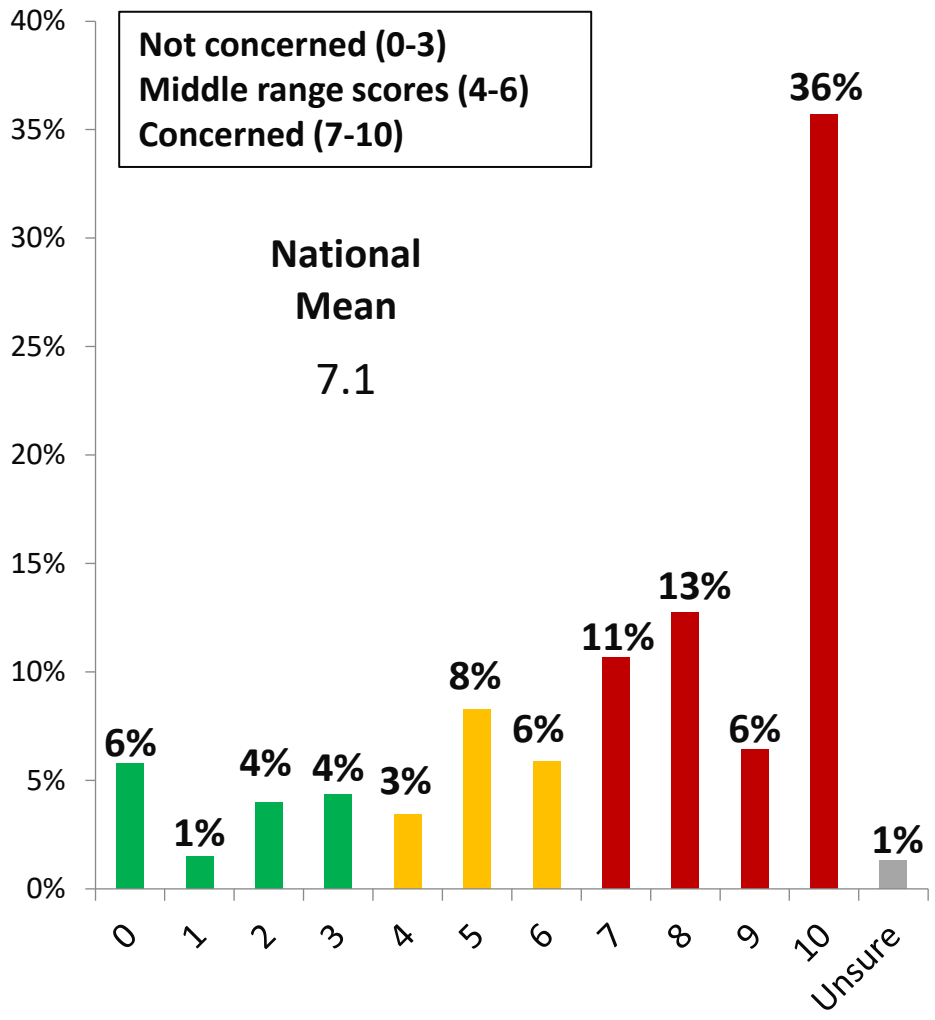
*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Q – On a scale of 0 to 10 where 0 is not at all concerned and 10 is very concerned, how would you rate your concern for energy prices you will pay for things like heating and transportation over the next six months?

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, between April 28th to May 1st, 2024, n=1,086, accurate 3.0 percentage points plus or minus, 19 times out of 20.

© NANOS RESEARCH

Level of concern for energy prices over next six months



*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Mean	Atlantic (n=100)	Quebec (n=252)	Ontario (n=366)	Prairies (n=216)	BC (n=152)
	7.8	6.8	7.2	7.4	7.0
	Men (n=582)	Women (n=503)	18-34 (n=227)	35-54 (n=363)	55 plus (n=496)
	7.0	7.3	7.2	7.5	6.8
	Usually votes LPC (n=348)	Usually votes CPC (n=316)	Usually votes NDP (n=127)	Left-leaning (n=248)	Right-leaning (n=259)
	6.3	8.7	6.4	5.5	8.5

Q – On a scale of 0 to 10 where 0 is not at all concerned and 10 is very concerned, how would you rate your concern for energy prices you will pay for things like heating and transportation over the next six months?

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, between April 28th to May 1st, 2024, n=1,086, accurate 3.0 percentage points plus or minus, 19 times out of 20.

POSITIVE ENERGY NANOS

© NANOS RESEARCH

Reason for level of concern for energy prices over next six months

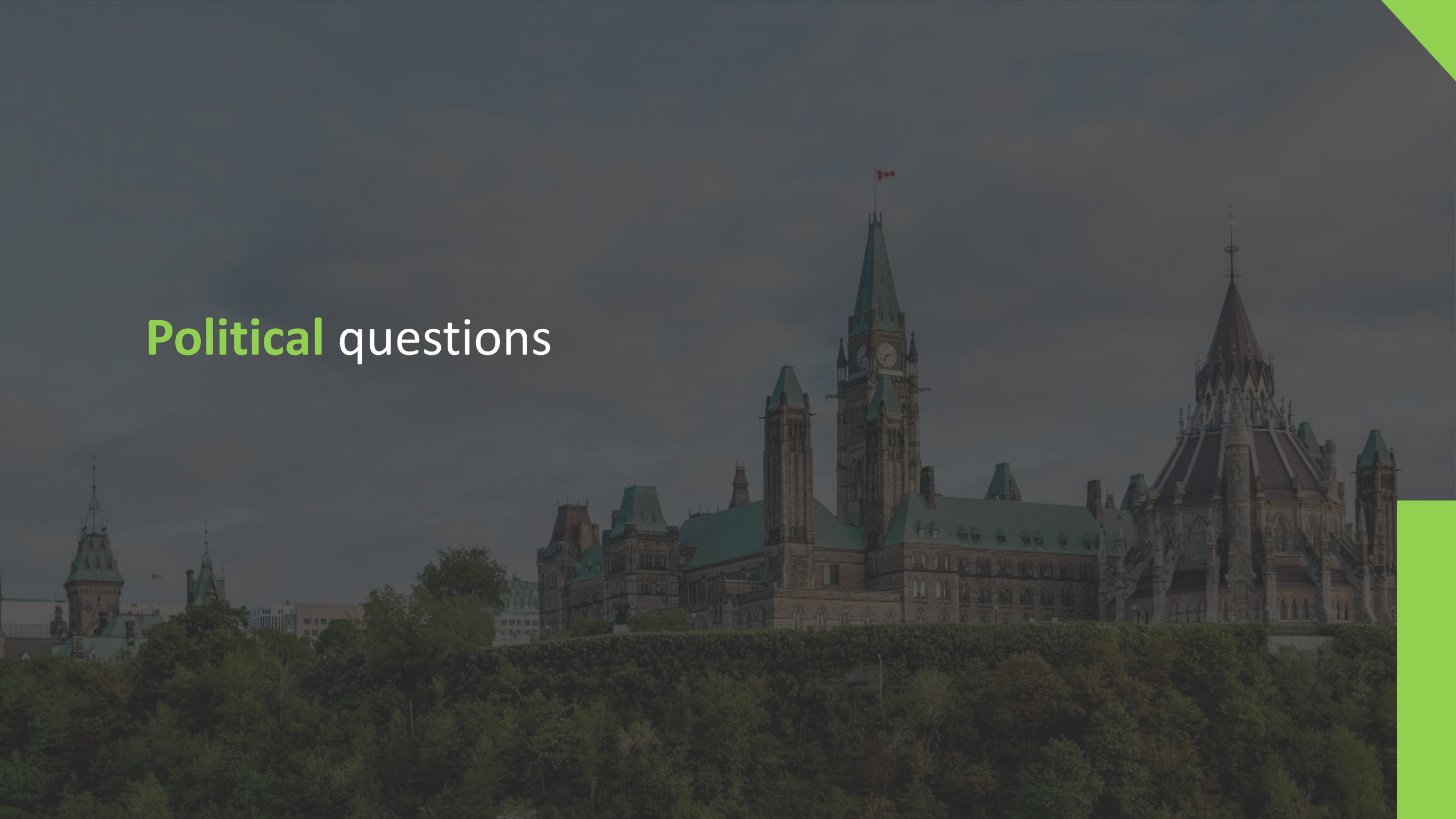
Q – Why do you have that opinion [OPEN]

TOP RESPONSES

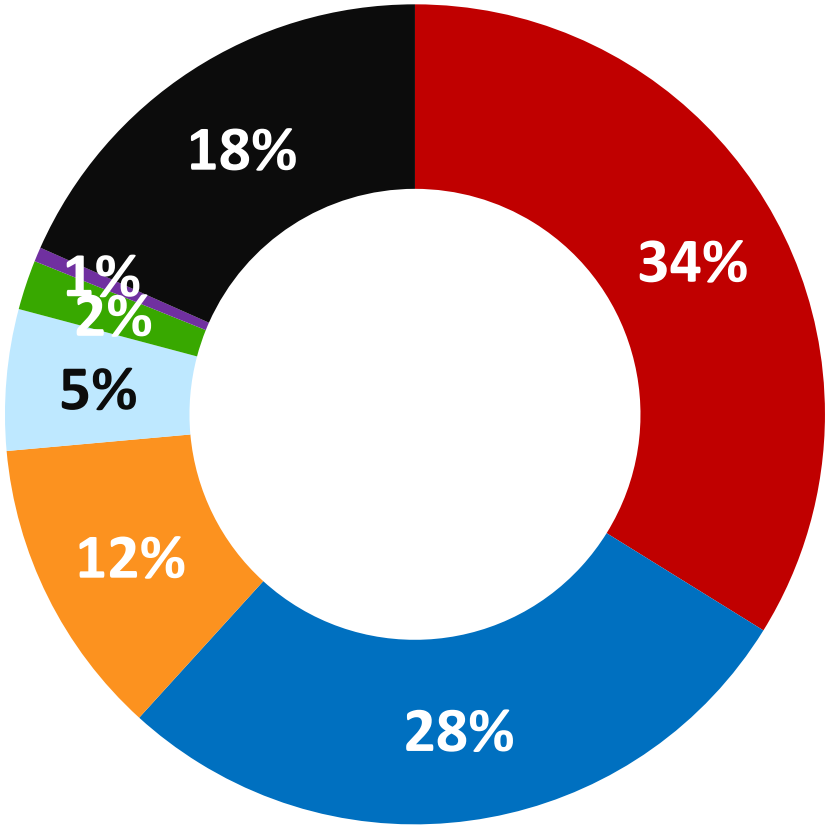
	Total (n=837)	Concerned (7-10) (n=548)	Middle range score (4-6) (n=143)	Not concerned (0-3) (n=139)
High cost/prices are increasing	23.6%	32.3%	13.0%	2.1%
I can afford it/not expensive/not concerned	12.7%	1.6%	30.2%	37.3%
I limit my use of energy/fossil fuels	8.8%	2.4%	19.3%	23.5%
Carbon tax/high taxes	8.6%	12.8%	-	1.7%
Prices should be high to discourage consumption/we must pay to save the environment	8.5%	6.2%	10.4%	15.8%
Inflation/everything is expensive/cost of living	7.5%	10.8%	2.0%	0.9%
I cannot afford it/my pay does not increase	5.4%	8.3%	0.3%	-
I depend on it/have to be paid for/energy prices affect our lives/living costs	4.7%	5.7%	4.5%	1.2%
I am retired/I'm on a fixed income	4.0%	5.6%	0.5%	1.5%
We need to replace the prime minister/the government is responsible for these high prices	4.0%	5.9%	0.7%	-
It benefits the companies/price gouging	3.2%	3.6%	3.4%	1.8%

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, between April 28th to May 1st, 2024, n= 837 accurate 3.4 percentage points plus or minus, 19 times out of 20.

Political questions



Federal party usually supported



- Liberal Party of Canada
- Conservative Party of Canada
- New Democratic Party of Canada
- Bloc Quebecois
- Green Party of Canada
- People's Party of Canada
- I don't have a party I regularly vote for

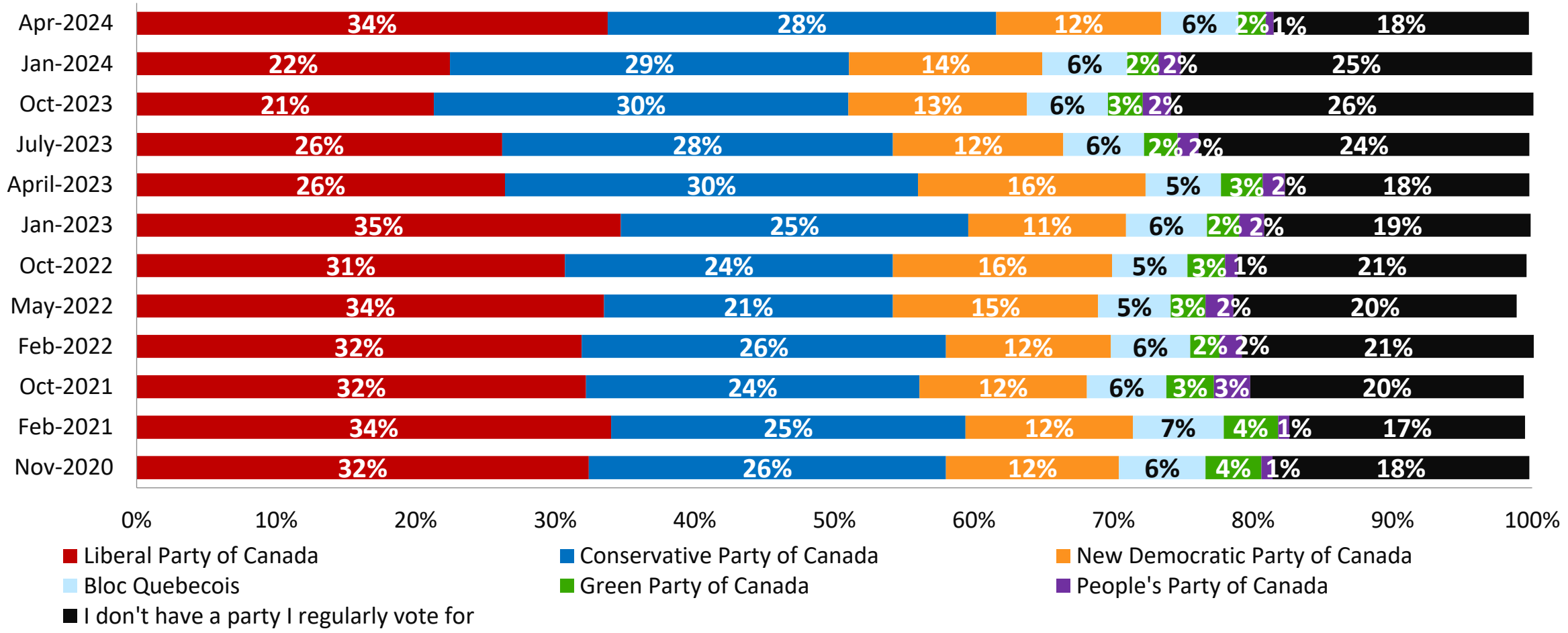
*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Q - Thinking of federal elections, which federal party do you usually vote for [RANDOMIZE]

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, between April 28th to May 1st, 2024, n=1,079, accurate 3.0 percentage points plus or minus, 19 times out of 20.

Federal party usually supported

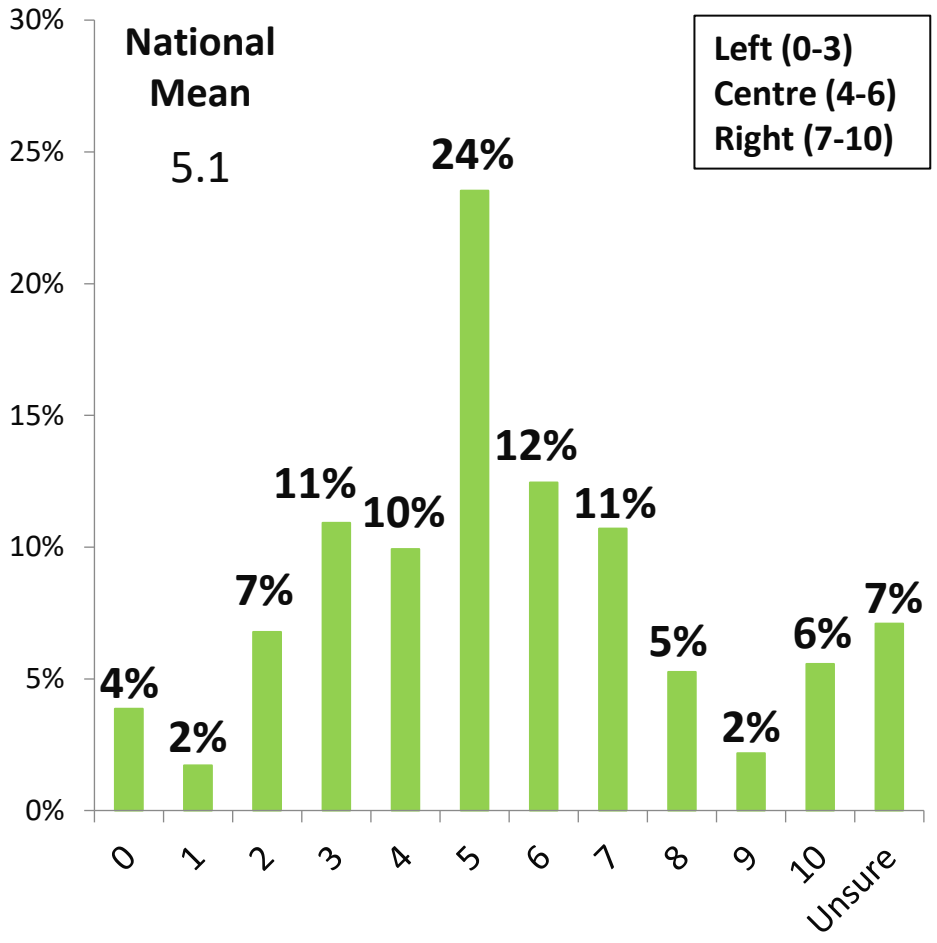
Q - Thinking of federal elections, which federal party do you usually vote for [RANDOMIZE]



Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, between April 28th to May 1st, 2024, n=1,079, accurate 3.0 percentage points plus or minus, 19 times out of 20.

© NANOS RESEARCH

Political views scale



*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Mean	Atlantic (n=100)	Quebec (n=252)	Ontario (n=366)	Prairies (n=216)	BC (n=152)
	4.8	4.9	5.1	5.3	5.1
	Men (n=582)	Women (n=503)	18 to 34 (n=277)	35 to 54 (n=363)	55 plus (n=496)
	5.4	4.8	5.0	5.2	5.1

Q –In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, between April 28th to May 1st, 2024, n=1,086, accurate 3.0 percentage points plus or minus, 19 times out of 20.

METHODOLOGY

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,086 Canadians, 18 years of age or older, between April 28th to May 1st, 2024 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals were randomly called using random digit dialing with a maximum of five call backs.

The margin of error for a random survey of 1,086 Canadians is ±3.0 percentage points, 19 times out of 20.

The research was commissioned by Positive Energy at the University of Ottawa and was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.

TECHNICAL NOTE

Element	Description
Research sponsor	Positive Energy at the University of Ottawa
Population and Final Sample Size	1,086 Randomly selected individuals.
Source of Sample	Nanos Probability Panel
Type of Sample	Probability
Margin of Error	±3.0 percentage points, 19 times out of 20.
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography.
Fieldwork/Validation	Live CATI interviews with live supervision to validate work.
Number of Calls	Maximum of five call backs.
Time of Calls	Individuals were called between 6:30-9:30pm local time for the respondent.
Field Dates	April 28th to May 1st, 2024 .
Language of Survey	The survey was conducted in both English and French.
Standards	Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/

Element	Description
Weighting of Data	The results were weighted by age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure.
Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.
Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines, and individuals without internet access could not participate.
Stratification	By age and gender using the latest Census information (2021) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.
Estimated Response Rate	12%, consistent with industry norms.
Question Order	Question order in the tabulations appended to this report reflects the order in which they appeared in the original questionnaire.
Question Content	Topics on the omnibus ahead of the survey content included: views on political issues, views on economic issues, EVs, healthcare, employers, IT services, mental health, a non-profit, postal services and the arts and culture sector.
Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.
Research/Data Collection Supplier	Nanos Research
Contact	Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.
Data Tables	By region, age and gender By vote and spectrum

ABOUT NANOS

As one of North America's premier market and public opinion research firms, we put strategic intelligence into the hands of decision makers. The majority of our work is for private sector and public facing organizations and ranges from market studies, managing reputation through to leveraging data intelligence. Nanos Research offers a vertically integrated full service quantitative and qualitative research practice to attain the highest standards and the greatest control over the research process. www.nanos.co

This international joint venture between dimap and Nanos brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and, data analytics and profiling for consumer persuasion. www.nanosdimap.com

Ethic Strategies was created by the founding partners of PAA Advisory and the Nanos Research Corporation, both recognized leaders in research, advocacy, and advisory. Ethic provides bespoke strategic counsel, advice, and communications strategies to organizations facing serious issues. www.ethicstrategies.com

Any questions?

Nanos Research

(613) 234-4666, ext. 237

ea@nanosresearch.com

For more information on the firm, please visit www.nanos.co

NANOS

Nanos services

- ✓ As premier market and public opinion research firms, we conduct research around the world for a variety of clients.
- ✓ Nanos offers a full suite of services ranging from bespoke research engagements to strategic assessments and mission planning. Our firm applies the latest machine learning algorithms to deliver exceptionally rigorous and insightful intelligence to clients.
- ✓ At Nanos, we believe that small steps can lead to large insights. We'll sit down with you to learn about your challenges and work on them together.
- ✓ For more information about how we can help, please visit us at:

Nanos Research offers a vertically integrated full service quantitative and qualitative research practice to exceed the highest standards.

Since

1987

top executives have turned to Nanos for world-class data and strategic insight.

NANOS

TABULATIONS

NANOS

2024-2582 - Positive Energy April Omni - STAT SHEET

Data Tables - Region, Age and Gender

Methodology: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online survey of 1086 Canadians, 18 years of age and older, between April 28th and May 1st, 2024. The margin of error for a survey of 1086

Note: Responses with a sample size of less than 30 have been suppressed

www.nanos.co

Question - As you know many Canadians are concerned about both [ROTATE] climate change and the economy. On a scale of 0 to 10 where 0 means this is absolutely the worst time and 10 is absolutely the best time, how good a time is

			Region					Gender			Age		
		Canada 2024-05	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Total	Unwgt N	1086	100	252	366	216	152	582	503	1	227	363	496
	Wgt N	1001	67	231	388	176	139	490	510	1	267	323	411
	Mean	5.9	5.7	7.5	5.6	4.8	5.5	5.3	6.4	-	5.8	5.2	6.4
	Median	7.0	6.0	8.0	6.0	5.0	6.0	5.0	7.0	-	6.0	5.0	7.0
absolutely the worst time (0)	%	15.7	16.5	5.2	16.1	27.5	17.0	18.5	13.1	-	17.1	20.5	11.1
1	%	4.2	3.2	0.3	5.4	5.3	6.6	5.6	2.9	-	2.3	6.1	4.0
2	%	5.2	6.0	0.7	6.3	6.7	7.7	7.0	3.4	-	5.6	4.3	5.8
3	%	5.4	3.0	3.9	5.9	4.5	8.5	5.4	5.3	-	5.3	5.9	4.9
4	%	4.4	4.5	4.2	5.1	4.5	2.5	4.9	3.8	-	6.1	3.6	3.9
5	%	6.9	8.7	6.8	7.9	5.0	5.6	8.7	5.1	-	5.6	7.8	7.0
6	%	4.8	7.2	6.0	5.6	1.6	3.3	3.8	5.7	-	7.8	3.6	3.7
7	%	8.4	5.3	13.7	6.5	8.4	6.2	6.6	10.1	-	7.5	9.1	8.4
8	%	8.6	11.2	11.6	8.0	6.7	6.7	8.0	9.3	-	10.4	7.6	8.3
9	%	6.8	5.0	8.2	6.1	5.8	8.6	5.6	8.0	-	5.8	4.9	8.9
absolutely the best time (10)	%	27.1	24.3	35.1	25.5	22.4	25.7	24.1	30.1	-	25.5	22.7	31.7
Unsure	%	2.5	5.0	4.2	1.7	1.5	1.7	1.8	3.1	-	1.1	3.8	2.2

NANOS

2024-2582 - Positive Energy April Omni - STAT SHEET

Data Tables - Region, Age and Gender

Methodology: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online survey of 1086 Canadians, 18 years of age and older, between April 28th and May 1st, 2024. The margin of error for a survey of 1086

Note: Responses with a sample size of less than 30 have been suppressed

www.nanos.co

Question - Why do you have that opinion? [OPEN]

			Region					Gender			Age		
		Canada 2024-05	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Total	Unwgt N	876	74	176	306	191	129	474	401	1	160	289	427
	Wgt N	806	51	161	320	156	117	396	408	1	191	263	352
We need to act now, climate change can't wait	%	47.2	43.0	63.2	45.1	37.8	45.5	41.1	53.3	-	47.6	39.7	52.7
We should wait until the economy has recovered from the effects of the pandemic	%	0.4	0.0	0.0	0.8	0.3	0.0	0.1	0.6	-	0.8	0.0	0.4
There are other priorities/focus should be on health/basic needs (food, heat for winter, etc.)	%	9.1	14.9	6.4	11.5	8.2	4.7	7.4	10.7	-	8.8	10.8	7.9
Diversifying into alternative energy sources and more environmentally friendly solutions could help the economy and provide jobs/ Focus on being energy efficient/ Investing in technology	%	1.1	1.7	0.5	1.1	1.4	1.2	1.7	0.5	-	0.0	1.3	1.4
I do not believe climate change is real or caused by humans/not a serious issue	%	5.7	6.4	1.0	5.6	9.5	7.3	7.0	4.5	-	6.1	8.0	3.8
Canada's impact on climate change is minimal	%	6.0	3.2	3.0	6.4	8.7	6.7	7.8	4.3	-	5.3	5.6	6.7
Both the economy and the environment need to be taken into consideration	%	3.5	3.2	4.5	2.2	5.5	3.0	4.2	2.8	-	3.6	4.1	3.0
Uncertain times/we should wait to see how the pandemic goes/conflicts in the world	%	0.1	0.0	0.5	0.0	0.0	0.0	0.2	0.0	-	0.0	0.0	0.2
Addressing climate change would cost too much money/raise taxes	%	3.8	7.1	1.2	4.5	3.3	4.3	4.7	2.9	-	3.1	3.5	4.3
The government has not been effective in addressing climate changes/lack of trust and blame towards the government	%	3.9	3.4	1.1	3.6	5.0	6.9	4.9	2.9	-	3.1	2.9	5.0
The current financial situation/inflation/upcoming recession	%	10.6	8.2	7.7	11.9	12.0	10.4	11.3	9.7	-	10.1	16.1	6.8
The war in Ukraine	%	0.1	0.0	0.5	0.0	0.0	0.0	0.0	0.2	-	0.0	0.3	0.0
Research/reading articles/news/read the UN report	%	0.1	0.0	0.0	0.0	0.0	1.0	0.0	0.3	-	0.6	0.0	0.0
Need to take action with caution/slowly/have a plan	%	1.3	0.0	2.2	1.2	1.2	1.0	1.8	0.8	-	0.9	1.5	1.4
Climate is too political/need to stop and listen to other sides	%	0.5	0.0	0.0	0.7	0.4	0.8	0.8	0.2	-	1.3	0.3	0.2
A way to make extra money/It's a tax grab	%	1.1	0.0	2.0	0.9	0.9	1.4	1.5	0.8	-	1.7	1.4	0.6
Carbon tax is ineffective/if we can find an effective way to deal with it/we've been very ineffective	%	2.0	3.2	0.5	1.5	2.8	3.8	2.2	1.8	-	2.3	2.2	1.7
Other	%	1.0	1.2	3.1	0.3	1.0	0.0	1.0	0.9	-	2.8	0.3	0.5
Canada is doing a fine job/awareness is increasing	%	0.3	0.0	0.0	0.5	0.0	0.6	0.2	0.4	-	0.8	0.0	0.2
Educate the public	%	0.3	1.2	0.5	0.0	0.4	0.0	0.2	0.3	-	0.3	0.0	0.4
No reason/ my personal opinion	%	0.8	0.0	1.4	0.9	0.4	0.6	0.7	0.9	-	0.0	0.6	1.5
Unsure	%	1.2	3.4	0.5	1.2	1.2	0.8	0.9	1.4	-	0.8	1.5	1.1

NANOS

2024-2582 - Positive Energy April Omni - STAT SHEET

Data Tables - Region, Age and Gender

Methodology: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online survey of 1086 Canadians, 18 years of age and older, between April 28th and May 1st, 2024. The margin of error for a survey of 1086

Note: Responses with a sample size of less than 30 have been suppressed

www.nanos.co

Question - Why do you have that opinion? [OPEN]

		On a scale of 0 to 10 where 0 means this is absolutely the worst				
		Canada 2024-05	Worst time (0-3)	Neutral time (4-6)	Best time (7-10)	Unsure
Total	Unwgt N	876	290	123	448	15
	Wgt N	806	257	113	420	16
We need to act now, climate change can't wait	%	47.2	2.5	11.7	85.6	-
We should wait until the economy has recovered from the effects of the pandemic	%	0.4	0.2	1.3	0.3	-
There are other priorities/focus should be on health/basic needs (food, heat for winter, etc.)	%	9.1	17.8	14.8	2.5	-
Diversifying into alternative energy sources and more environmentally friendly solutions could help the economy and provide jobs/ Focus on being energy efficient/ Investing in technology	%	1.1	0.8	1.0	1.2	-
I do not believe climate change is real or caused by humans/not a serious issue	%	5.7	15.4	3.3	0.5	-
Canada's impact on climate change is minimal	%	6.0	12.9	8.1	0.9	-
Both the economy and the environment need to be taken into consideration	%	3.5	1.3	7.8	3.8	-
Uncertain times/we should wait to see how the pandemic goes/conflicts in the world	%	0.1	0.0	0.0	0.2	-
Addressing climate change would cost too much money/raise taxes	%	3.8	8.7	5.1	0.5	-
The government has not been effective in addressing climate changes/lack of trust and blame towards the government	%	3.9	8.6	4.7	0.7	-
The current financial situation/inflation/upcoming recession	%	10.6	20.6	23.5	0.9	-
The war in Ukraine	%	0.1	0.0	0.0	0.2	-
Research/reading articles/news/read the UN report	%	0.1	0.0	1.0	0.0	-
Need to take action with caution/slowly/have a plan	%	1.3	1.3	4.9	0.1	-
Climate is too political/need to stop and listen to other sides	%	0.5	1.5	0.0	0.0	-
A way to make extra money/It's a tax grab	%	1.1	2.6	1.3	0.2	-
Carbon tax is ineffective/if we can find an effective way to deal with it/we've been very ineffective	%	2.0	5.2	0.0	0.7	-
Other	%	1.0	0.0	4.2	0.8	-
Canada is doing a fine job/awareness is increasing	%	0.3	0.0	1.3	0.2	-
Educate the public	%	0.3	0.0	0.6	0.4	-
No reason/ my personal opinion	%	0.8	0.0	3.2	0.5	-
Unsure	%	1.2	0.4	2.1	0.0	-

NANOS

2024-2582 - Positive Energy April Omni - STAT SHEET

Data Tables - Region, Age and Gender

Methodology: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online survey of 1086 Canadians, 18 years of age and older, between April 28th and May 1st, 2024. The margin of error for a survey of 1086

Note: Responses with a sample size of less than 30 have been suppressed

www.nanos.co

Question - Do you think Canada currently does a very good, good, average, poor or very poor job at having environmental policies on climate change which align with the views of Canadians?

			Region					Gender			Age		
		Canada 2024-05	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Total	Unwgt N	1086	100	252	366	216	152	582	503	1	227	363	496
	Wgt N	1001	67	231	388	176	139	490	510	1	267	323	411
Very good	%	2.6	5.7	2.5	2.0	2.7	3.0	3.3	2.1	-	3.6	1.6	2.8
Good	%	13.5	19.3	13.0	13.2	13.1	12.7	14.1	12.9	-	12.2	13.0	14.6
Average	%	36.3	34.6	51.3	35.4	24.2	30.0	30.5	41.9	-	36.5	35.7	36.6
Poor	%	20.3	9.7	17.7	23.9	17.1	23.8	23.4	17.2	-	18.9	18.8	22.5
Very poor	%	22.1	22.8	8.1	22.3	36.1	26.8	25.9	18.5	-	25.6	24.4	18.1
Unsure	%	5.2	7.8	7.4	3.2	6.8	3.7	2.8	7.5	-	3.3	6.4	5.4

NANOS

2024-2582 - Positive Energy April Omni - STAT SHEET

Data Tables - Region, Age and Gender

Methodology: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online survey of 1086 Canadians, 18 years of age and older, between April 28th and May 1st, 2024. The margin of error for a survey of 1086

Note: Responses with a sample size of less than 30 have been suppressed

www.nanos.co

Question - Why do you have that opinion? [OPEN]

			Region					Gender			Age		
		Canada 2024-05	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Total	Unwgt N	820	67	171	284	176	122	460	359	1	155	260	405
	Wgt N	743	46	157	291	140	110	382	361	1	181	231	331
There is always more that can be done/there's always room for improvement	%	5.1	4.8	12.8	3.1	2.7	2.6	3.4	6.9	-	4.6	6.3	4.5
There is a wide range of opinions/opinions are divided/views of canadians are hard to define	%	5.7	8.6	4.9	4.9	5.5	8.0	4.7	6.7	-	3.7	5.5	6.9
From what I have heard/read/seen on the news	%	0.9	0.0	1.1	1.4	0.5	0.0	0.6	1.1	-	1.3	0.0	1.2
Climate change is not real/a waste of time/most people do not care about climate change	%	3.3	2.3	3.6	1.5	4.4	6.3	3.5	3.0	-	2.3	4.5	2.9
The government does not listen/is out of touch with the average Canadian	%	5.2	4.4	0.7	5.3	8.5	7.0	6.0	4.3	-	3.6	5.0	6.2
The economy/high cost of living/inflation should take precedence	%	3.9	3.5	2.5	4.3	4.7	4.0	4.6	3.0	-	3.4	5.7	2.9
The carbon tax is wrong/has no impact/only adds additional costs to the average Canadian	%	6.0	5.8	1.7	9.4	6.5	2.8	6.9	5.2	-	5.8	4.8	7.0
Canadians need to be better informed/better communication of policy impact and intention to Canadians	%	5.5	8.2	1.6	7.3	6.5	4.0	5.3	5.8	-	3.5	8.0	4.9
Most Canadians agree with current policies/agree that something needs to be done to address climate change	%	3.6	8.3	3.0	3.9	3.1	2.3	4.1	3.1	-	6.0	1.2	4.0
We need action now/the situation is urgent/change is not happening fast enough	%	2.3	1.2	4.6	2.1	0.0	3.4	1.9	2.9	-	3.0	0.9	3.0
There will always be resistance from climate change deniers/too many canadians do not believe in climate change	%	2.7	1.2	0.5	3.9	4.8	0.9	2.5	3.0	-	2.3	2.8	3.0
Canada is making profess/ahead of other countries/policies are somewhat aligned with carbon reduction targets	%	5.3	13.9	5.6	4.3	3.8	5.7	5.3	5.4	-	5.8	2.0	7.3
We are not doing enough/all talk no action/ targets are not being met	%	10.7	5.1	17.3	10.4	6.2	10.1	10.0	11.4	-	7.4	12.8	11.0
Canada virtue signals on climate change/it is all political pandering	%	2.9	0.9	1.5	2.1	5.3	5.0	3.6	2.3	-	1.4	3.8	3.2
People do not want to change their lifestyle/prefer to maintain the status quo	%	2.3	1.3	1.3	3.2	2.9	0.8	0.9	3.7	-	0.8	2.3	3.0
We are moving too quickly/doing too much/current policies require more planning/better direction	%	2.7	3.5	2.3	2.5	3.4	2.4	2.9	2.4	-	2.0	2.6	3.0
We keep subsizing fossil fuels/pipelines/mining	%	2.9	0.0	8.1	0.0	1.8	6.0	3.3	2.6	-	1.7	2.9	3.6
Canada has a very small impact on the world stage/has a lesser impact on global warming	%	2.5	0.9	0.5	3.7	1.0	4.7	3.1	1.9	-	4.3	3.2	1.0
Environmental policies should focus on taxing/fining big/industrial emitters not individuals	%	2.2	4.0	1.9	2.3	2.1	1.5	2.0	2.3	-	5.2	1.2	1.1
Other	%	4.1	6.1	6.1	3.6	0.9	5.9	4.2	4.0	-	5.0	4.0	3.8
Targets/policies are unattainable/we are falling behind other countries	%	1.4	2.5	0.5	2.4	1.0	0.0	1.7	1.0	-	1.6	2.1	0.8
The governement needs to be more assertive/better enforce climate change policies	%	1.3	0.0	2.0	1.8	0.0	1.0	1.0	1.6	-	1.9	0.6	1.4
I disagree with/dislike the current Prime Minister/liberal government	%	2.6	3.3	1.2	1.9	5.4	2.4	4.1	1.0	-	5.1	1.5	2.0

2024-2582 - Positive Energy April Omni - STAT SHEET

Data Tables - Region, Age and Gender

Methodology: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online survey of 1086 Canadians, 18 years of age and older, between April 28th and May 1st, 2024. The margin of error for a survey of 1086

Note: Responses with a sample size of less than 30 have been suppressed

www.nanos.co

I dislike the current Minister of Environment/Steve Gilbeault	%	0.6	0.0	0.5	0.0	2.0	0.6	1.1	0.0	-	0.0	1.1	0.5
Have not heard of new initiatives/policies	%	1.0	0.0	3.1	0.5	0.9	0.0	0.9	1.2	-	1.6	0.0	1.4
There is no consensus between the different parties, politicians and provinces	%	2.0	3.5	0.0	2.5	3.1	1.7	1.3	2.7	-	1.5	1.7	2.5
Current climate policies policies have a negative impact on our economy/increase our debt	%	1.4	1.2	0.7	1.8	2.2	0.6	1.7	1.2	-	1.4	2.2	0.9
A switch to electric cars is not the answer/also pollute/are not adapted to Canada's seasons and landscape	%	1.0	1.4	0.6	0.7	0.5	3.0	1.0	1.0	-	2.0	0.9	0.5
The current policies are average/have no impact/there is still pollution	%	1.0	0.0	2.0	1.0	0.7	0.6	1.1	0.9	-	2.8	0.5	0.4
Policies are too expensive/only used to increase taxes	%	0.9	1.3	0.0	1.3	1.8	0.0	1.2	0.6	-	1.3	0.8	0.8
Corporations/oil lobby have too much power/influence on policy	%	2.0	0.0	3.0	1.1	3.2	2.0	2.3	1.7	-	2.9	1.6	1.7
It's my opinion/no reason	%	1.6	0.0	0.0	2.4	1.6	2.1	2.1	1.0	-	1.4	1.6	1.6
Not enough infrastructure and incentives to encourage a transition to green energies/reduce consumption	%	1.2	0.0	2.3	1.1	1.6	0.0	1.0	1.5	-	2.0	1.1	0.9
Unsure	%	2.1	2.6	2.4	2.1	1.4	2.6	0.7	3.7	-	1.3	4.6	0.9

NANOS

2024-2582 - Positive Energy April Omni - STAT SHEET

Data Tables - Region, Age and Gender

Methodology: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online survey of 1086 Canadians, 18 years of age and older, between April 28th and May 1st, 2024. The margin of error for a survey of 1086

Note: Responses with a sample size of less than 30 have been suppressed

www.nanos.co

Question - Why do you have that opinion?[OPEN]

		Do you think Canada currently does a very good, good, average, poor or very poor job						
		Canada 2024-05	Very good	Good	Average	Poor	Very poor	Unsure
Total	Unwgt N	820	17	104	279	179	204	37
	Wgt N	743	15	94	262	159	180	32
There is always more that can be done/there's always room for improvement	%	5.1	-	1.9	12.4	2.2	0.0	0.0
There is a wide range of opinions/opinions are divided/views of canadians are hard to define	%	5.7	-	1.9	12.6	2.2	0.8	6.0
From what I have heard/read/seen on the news	%	0.9	-	2.1	0.9	0.0	0.8	0.0
Climate change is not real/a waste of time/most people do not care about climate change	%	3.3	-	0.0	1.3	3.0	6.1	12.5
The government does not listen/is out of touch with the average Canadian	%	5.2	-	0.9	1.2	8.2	11.5	2.3
The economy/high cost of living/inflation should take precedence	%	3.9	-	1.2	2.6	5.4	6.5	2.7
The carbon tax is wrong/has no impact/only adds additional costs to the average Canadian	%	6.0	-	1.2	2.7	7.6	12.9	0.0
Canadians need to be better informed/better communication of policy impact and intention to Canadians	%	5.5	-	6.3	7.7	5.8	2.7	2.5
Most Canadians agree with current policies/agree that something needs to be done to address climate change	%	3.6	-	20.2	0.4	0.6	1.6	0.0
We need action now/the situation is urgent/change is not happening fast enough	%	2.3	-	1.2	3.5	1.7	1.4	3.1
There will always be resistance from climate change deniers/too many canadians do not believe in climate change	%	2.7	-	3.8	4.3	0.9	1.3	2.5
Canada is making profess/ahead of other countries/policies are somewhat aligned with carbon reduction targets	%	5.3	-	26.4	3.4	0.0	0.4	0.0
We are not doing enough/all talk no action/ targets are not being met	%	10.7	-	4.7	14.1	13.9	7.0	10.6
Canada virtue signals on climate change/it is all political pandering	%	2.9	-	0.7	2.1	2.9	4.8	6.7
People do not want to change their lifestyle/prefer to maintain the status quo	%	2.3	-	0.8	3.8	2.0	1.4	1.2
We are moving too quickly/doing too much/current policies require more planning/better direction	%	2.7	-	0.8	1.3	2.8	5.5	3.4
We keep subsizing fossil fuels/pipelines/mining	%	2.9	-	0.0	2.4	7.4	2.0	0.0
Canada has a very small impact on the world stage/has a lesser impact on global warming	%	2.5	-	0.9	1.5	2.3	4.9	2.3
Environmental policies should focus on taxing/fining big/industrial emitters not individuals	%	2.2	-	3.9	2.5	0.4	2.6	1.2
Other	%	4.1	-	3.0	5.4	6.2	2.0	0.0
Targets/policies are unattainable/we are falling behind other countries	%	1.4	-	0.0	0.8	3.1	1.8	0.0
The governement needs to be more assertive/better enforce climate change policies	%	1.3	-	0.0	2.2	1.9	0.4	0.0
I disagree with/dislike the current Prime Minister/liberal government	%	2.6	-	0.9	0.0	2.1	8.4	0.0
I dislike the current Minister of Environment/Steve Gilbeault	%	0.6	-	0.0	0.0	0.3	2.1	0.0

2024-2582 - Positive Energy April Omni - STAT SHEET

Data Tables - Region, Age and Gender

Methodology: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online survey of 1086 Canadians, 18 years of age and older, between April 28th and May 1st, 2024. The margin of error for a survey of 1086

Note: Responses with a sample size of less than 30 have been suppressed

www.nanos.co

Have not heard of new initiatives/policies	%	1.0	-	1.9	0.8	0.7	0.5	5.1
There is no consensus between the different parties, politicians and provinces	%	2.0	-	4.7	2.6	1.4	0.4	2.4
Current climate policies policies have a negative impact on our economy/increase our debt	%	1.4	-	1.6	0.4	0.9	2.8	4.7
A switch to electric cars is not the answer/also pollute/are not adapted to Canada's seasons and landscape	%	1.0	-	0.0	0.3	1.1	2.6	0.0
The current policies are average/have no impact/there is still pollution	%	1.0	-	0.0	1.4	1.6	0.8	0.0
Policies are too expensive/only used to increase taxes	%	0.9	-	0.0	0.2	3.4	0.4	0.0
Corporations/oil lobby have too much power/influence on policy	%	2.0	-	4.6	0.4	3.1	1.2	3.5
It's my opinion/no reason	%	1.6	-	0.0	2.2	0.5	2.3	3.0
Not enough infrastructure and incentives to encourage a transition to green energies/reduce consumption	%	1.2	-	1.7	1.0	3.1	0.0	0.0
Unsure	%	2.1	-	2.9	1.3	1.2	0.0	24.3

NANOS

2024-2582 - Positive Energy April Omni - STAT SHEET

Data Tables - Region, Age and Gender

Methodology: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online survey of 1086 Canadians, 18 years of age and older, between April 28th and May 1st, 2024. The margin of error for a survey of 1086

Note: Responses with a sample size of less than 30 have been suppressed

www.nanos.co

Question - On a scale of 0 to 10 where 0 is not at all concerned and 10 is very concerned, how would you rate your concern for energy prices you will pay for things like heating and transportation over the next six months?

			Region					Gender			Age		
		Canada 2024-05	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Total	Unwgt N	1086	100	252	366	216	152	582	503	1	227	363	496
	Wgt N	1001	67	231	388	176	139	490	510	1	267	323	411
	Mean	7.1	7.8	6.8	7.2	7.4	7.0	7.0	7.3	-	7.2	7.5	6.8
	Median	8.0	9.0	7.0	8.0	8.0	8.0	8.0	8.0	-	8.0	8.0	7.0
not at all concerned (0)	%	5.8	4.2	5.0	6.3	6.1	5.7	6.5	5.1	-	7.1	5.6	5.0
1	%	1.5	2.2	3.4	0.5	0.9	1.7	2.4	0.6	-	1.9	1.3	1.4
2	%	4.0	1.8	4.2	3.5	4.9	5.1	5.4	2.7	-	2.8	3.8	4.9
3	%	4.3	3.9	5.0	4.3	4.6	3.4	4.6	4.1	-	3.0	3.5	5.9
4	%	3.4	0.9	2.9	4.4	0.9	6.2	3.0	3.9	-	4.2	2.7	3.5
5	%	8.3	6.1	10.8	8.5	6.0	7.3	6.8	9.7	-	5.2	4.8	13.0
6	%	5.9	6.3	4.6	5.7	6.2	7.8	4.6	7.0	-	6.9	3.9	6.7
7	%	10.7	5.3	13.9	10.5	10.0	9.0	10.6	10.7	-	11.4	11.8	9.3
8	%	12.7	14.2	13.7	12.6	12.1	11.5	13.6	11.9	-	12.9	12.4	12.9
9	%	6.4	5.1	6.1	6.7	5.3	8.3	6.5	6.1	-	6.0	7.6	5.7
very concerned (10)	%	35.7	49.2	28.6	35.7	42.0	33.2	35.4	36.1	-	37.1	40.8	30.8
Unsure	%	1.3	0.9	1.9	1.5	0.9	0.7	0.6	2.0	-	1.6	1.7	0.8

NANOS

2024-2582 - Positive Energy April Omni - STAT SHEET

Data Tables - Region, Age and Gender

Methodology: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online survey of 1086 Canadians, 18 years of age and older, between April 28th and May 1st, 2024. The margin of error for a survey of 1086

Note: Responses with a sample size of less than 30 have been suppressed

www.nanos.co

Question - Why do you have that opinion [OPEN]

			Region					Gender			Age		
		Canada 2024-05	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Total	Unwgt N	837	70	174	293	184	116	455	381	1	153	265	419
	Wgt N	765	48	160	304	150	103	380	384	1	184	236	345
High cost/prices are increasing	%	23.6	30.1	24.1	20.0	28.9	23.0	22.3	25.0	-	24.3	26.0	21.7
Carbon tax/ high taxes	%	8.6	3.4	3.3	10.8	11.2	9.0	10.9	6.4	-	9.2	10.9	6.7
Inflation/everything is expensive/cost of living	%	7.5	4.0	9.7	9.0	5.7	4.1	7.0	8.1	-	7.6	8.9	6.5
I can afford it/Not expensive/ Not concerned	%	12.7	4.6	17.5	13.2	10.5	11.1	11.8	13.7	-	16.8	8.5	13.5
I am retired/ I'm on a fixed income	%	4.0	5.9	4.2	3.8	4.8	2.3	1.5	6.5	-	1.2	2.3	6.7
Limit use of energy/fossil fuels	%	8.8	13.8	8.8	8.6	8.5	7.3	8.3	9.3	-	9.2	7.4	9.5
It is out of my control	%	2.9	0.0	1.1	4.8	2.2	2.1	2.5	3.2	-	0.5	3.0	4.1
I cannot afford it/ My pay does not increase	%	5.4	2.5	4.7	6.8	4.7	5.0	4.5	6.2	-	4.7	10.0	2.7
I depend on it/ have to be paid for/Energy prices affect our lives/living costs	%	4.7	12.0	3.6	4.5	5.8	2.0	5.5	3.9	-	5.2	4.4	4.6
Prices should be high to discourage consumption/we must pay to save the environment	%	8.5	10.7	9.5	8.5	5.5	9.9	7.6	9.3	-	8.8	5.5	10.3
We need to replace the prime minister/ The Government is responsible for these high prices	%	4.0	3.8	1.5	2.8	6.0	8.3	5.9	2.0	-	4.7	2.6	4.5
It benefits the companies/price gouging	%	3.2	3.3	3.0	1.1	3.9	8.8	3.3	3.2	-	3.1	4.0	2.8
Result of war/conflict/ world's events	%	1.3	1.3	2.2	1.5	0.0	1.0	1.4	1.1	-	0.5	1.3	1.6
We have energy in Canada	%	0.5	0.0	1.2	0.2	0.0	1.2	1.0	0.0	-	0.6	0.8	0.2
Increasing the cost does not change anything	%	1.0	1.3	1.0	1.2	0.5	0.7	1.8	0.2	-	1.1	0.0	1.5
Other	%	2.7	3.4	3.6	2.5	1.4	3.3	4.3	1.1	-	2.0	3.0	2.8
Unsure	%	0.7	0.0	1.0	0.6	0.5	0.9	0.4	1.0	-	0.4	1.4	0.3

NANOS

2024-2582 - Positive Energy April Omni - STAT SHEET

Data Tables - Region, Age and Gender

Methodology: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online survey of 1086 Canadians, 18 years of age and older, between April 28th and May 1st, 2024. The margin of error for a survey of 1086

Note: Responses with a sample size of less than 30 have been suppressed

www.nanos.co

Question - Why do you have that opinion [OPEN]

		On a scale of 0 to 10 where 0 is not at all concerned and 10 is				
		Canada 2024-05	Not concerned (0-3)	Somewhat concerned (4-6)	Concerned (7-10)	Unsure
Total	Unwgt N	837	139	143	548	7
	Wgt N	765	128	131	499	7
High cost/prices are increasing	%	23.6	2.1	13.0	32.3	-
Carbon tax/ high taxes	%	8.6	1.7	0.0	12.8	-
Inflation/everything is expensive/cost of living	%	7.5	0.9	2.0	10.8	-
I can afford it/Not expensive/ Not concerned	%	12.7	37.3	30.2	1.6	-
I am retired/ I'm on a fixed income	%	4.0	1.5	0.5	5.6	-
Limit use of energy/fossil fuels	%	8.8	23.5	19.3	2.4	-
It is out of my control	%	2.9	6.1	9.3	0.4	-
I cannot afford it/ My pay does not increase	%	5.4	0.0	0.3	8.3	-
I depend on it/ have to be paid for/Energy prices affect our lives/living costs	%	4.7	1.2	4.5	5.7	-
Prices should be high to discourage consumption/we must pay to save the environment	%	8.5	15.8	10.4	6.2	-
We need to replace the prime minister/ The Government is responsible for these high prices	%	4.0	0.0	0.7	5.9	-
It benefits the companies/price gouging	%	3.2	1.8	3.4	3.6	-
Result of war/conflict/ world's events	%	1.3	1.9	1.3	1.1	-
We have energy in Canada	%	0.5	0.9	0.0	0.5	-
Increasing the cost does not change anything	%	1.0	0.5	1.1	1.0	-
Other	%	2.7	4.8	3.2	1.6	-
Unsure	%	0.7	0.0	0.8	0.3	-

Question - Do governments in Canada do a very good, good, average, poor or very poor job of ensuring energy is affordable as Canada works to meet its climate change targets?

			Region					Gender			Age		
		Canada 2024-05	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Total	Unwgt N	1086	100	252	366	216	152	582	503	1	227	363	496
	Wgt N	1001	67	231	388	176	139	490	510	1	267	323	411
Very good	%	1.7	0.0	2.0	1.6	3.2	0.7	2.1	1.4	-	2.4	1.6	1.4
Good	%	8.1	8.3	10.6	8.0	5.0	7.9	8.7	7.4	-	5.5	6.9	10.6
Average	%	29.4	27.6	44.6	27.1	21.9	20.8	26.2	32.5	-	28.9	26.5	32.0
Poor	%	22.2	22.0	16.4	24.6	19.5	28.9	21.7	22.6	-	22.6	22.8	21.5
Very poor	%	30.3	32.5	11.9	31.5	47.1	35.5	36.3	24.7	-	31.7	34.7	26.0
Unsure	%	8.3	9.7	14.5	7.3	3.4	6.3	5.0	11.4	-	8.9	7.5	8.5

NANOS

2024-2582 - Positive Energy April Omni - STAT SHEET

Data Tables - Region, Age and Gender

Methodology: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online survey of 1086 Canadians, 18 years of age and older, between April 28th and May 1st, 2024. The margin of error for a survey of 1086

Note: Responses with a sample size of less than 30 have been suppressed

www.nanos.co

Question - Why do you have that opinion [OPEN]

			Region					Gender			Age		
		Canada 2024-05	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Total	Unwgt N	749	64	145	268	165	107	416	332	1	131	239	379
	Wgt N	675	43	133	273	132	95	341	333	1	156	210	310
Energy/ green alternatives/ gas prices are high	%	21.7	28.7	18.0	22.0	22.5	21.8	16.7	26.9	-	24.5	26.7	17.0
Not enough investment in local/ green alternatives/incentives/ too reliant on fossil fuels	%	1.7	1.0	2.6	2.0	0.7	1.0	3.0	0.3	-	0.7	3.0	1.3
Green infrastructure is unprepared/ does not have the capacity/ fossil fuels are better/ need to prioritize fossil fuel	%	0.7	0.0	0.6	1.2	0.3	0.0	0.9	0.4	-	0.9	0.2	0.9
Energy costs are reasonable/ more affordable than other countries/ should be higher to push people to green alternatives	%	5.6	7.0	11.8	4.5	2.8	3.0	4.8	6.4	-	7.8	3.5	5.8
Both affordable and clean energy are unnatainable at the same time/ no easy solution	%	4.0	4.3	3.7	5.2	3.5	1.6	3.3	4.8	-	6.4	1.5	4.5
Carbon tax is not effective/drives up all costs	%	9.2	8.6	3.4	10.2	11.7	11.6	11.4	7.1	-	5.8	10.6	10.0
There has been no real action/ government has no say in it/ external factors at play (i.e. world markets and events)	%	3.6	4.0	3.9	4.8	1.1	3.0	3.3	3.9	-	2.9	3.6	4.0
On the right path/ more can be done	%	2.2	0.0	5.0	0.9	0.8	4.6	1.4	3.0	-	2.5	1.0	2.8
Varies by province/need standardized policies for all provinces/ based on what is happening in my province	%	6.1	5.5	5.2	4.6	12.6	3.0	6.9	5.3	-	4.2	6.3	6.9
The governments are not meeting climate targets/any goals in general/not doing anything/not enough effort	%	6.3	3.8	10.8	6.8	3.2	4.2	6.7	6.0	-	5.4	4.9	7.8
Corporate greed/ profits/ industry lobby/wealthy need to pay their fair share	%	4.2	8.3	5.3	4.6	2.4	2.1	5.1	3.3	-	4.5	3.1	4.8
The governments are corrupt/ they have their own agenda/ controlled by special interests	%	3.5	1.0	0.9	3.7	6.2	3.9	4.4	2.6	-	4.4	4.4	2.4
Based on my experience/what I've read/what I've heard	%	0.8	0.0	0.6	0.8	1.8	0.0	0.6	1.0	-	1.8	0.0	0.9
Job done with rebates/incentives	%	3.2	6.4	1.4	3.8	3.6	1.8	2.7	3.7	-	3.4	2.2	3.7
Need to be energy independent/process here/stop importing/take advantage of position	%	1.9	0.0	0.0	1.9	2.5	4.3	2.0	1.7	-	1.3	2.2	1.9
Climate change isn't a priority/real/Canada doesn't contribute to it/targets are not reasonable/economy more important	%	4.2	1.4	2.4	4.9	3.6	7.1	4.9	3.3	-	0.8	5.2	5.3
Need more education/transparency/information	%	2.6	5.0	5.6	0.8	2.1	3.0	1.6	3.6	-	3.9	1.6	2.6
We are too heavily taxed	%	1.9	1.0	0.0	2.4	2.8	2.1	2.9	0.8	-	1.0	1.9	2.3
We should stop subsidizing/move away from fossil fuels	%	0.8	0.0	0.0	0.9	0.6	2.5	0.8	0.8	-	0.9	0.5	1.0
Other	%	4.0	3.4	5.6	3.3	2.3	6.8	5.2	2.8	-	6.1	2.1	4.3
Inflation	%	0.8	0.0	0.7	1.1	1.2	0.0	1.2	0.4	-	1.5	0.7	0.5
Conservatives are the problem	%	0.5	0.0	0.6	0.7	0.6	0.0	0.5	0.6	-	0.0	0.4	0.9
High cost of living/we need to help low income in dividuals	%	2.9	2.9	1.3	4.1	2.1	2.9	2.5	3.3	-	6.9	2.1	1.4
The government is not thinking about it's citizens	%	2.3	2.7	2.1	1.5	3.5	2.9	2.2	2.4	-	0.0	5.0	1.6
I dislike/disagree with Justin Trudeau	%	1.2	1.0	0.6	0.7	2.0	2.5	0.9	1.5	-	0.7	2.4	0.6
Current liberal government has no plan/no direction/lacks leadership	%	1.8	0.0	1.3	1.7	2.8	2.6	2.6	1.0	-	1.8	1.1	2.3
Unsure	%	2.4	4.1	6.7	1.0	0.9	1.6	1.6	3.2	-	0.0	4.1	2.4

NANOS

2024-2582 - Positive Energy April Omni - STAT SHEET

Data Tables - Region, Age and Gender

Methodology: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online survey of 1086 Canadians, 18 years of age and older, between April 28th and May 1st, 2024. The margin of error for a survey of 1086

Note: Responses with a sample size of less than 30 have been suppressed

www.nanos.co

Question - Why do you have that opinion [OPEN]

		Do governments in Canada do a very good, good, average, poor or very poor job of ensuring energy is affordable as Canada works to meet its climate change targets?						
		Canada 2024-05	Very good	Good	Average	Poor	Very poor	Unsure
Total	Unwgt N	749	17	63	209	160	255	45
	Wgt N	675	16	56	190	151	220	42
Energy/ green alternatives/ gas prices are high	%	21.7	-	3.2	15.5	35.4	26.5	8.5
Not enough investment in local/ green alternatives/incentives/ too reliant on fossil fuels	%	1.7	-	0.0	2.5	1.7	1.8	0.0
Green infrastructure is unprepared/ does not have the capacity/ fossil fuels are better/ need to prioritize fossil fuel	%	0.7	-	0.0	0.4	0.6	1.3	0.0
Energy costs are reasonable/ more affordable than other countries/ should be higher to push people to green alternatives	%	5.6	-	20.0	7.5	1.6	1.1	4.3
Both affordable and clean energy are unnatainable at the same time/ no easy solution	%	4.0	-	5.3	7.3	2.3	0.9	8.8
Carbon tax is not effective/drives up all costs	%	9.2	-	4.9	2.7	7.7	19.3	1.0
There has been no real action/ government has no say in it/ external factors at play (i.e. world markets and events)	%	3.6	-	1.3	6.3	4.8	1.2	3.6
On the right path/ more can be done	%	2.2	-	5.7	5.5	0.0	0.0	0.0
Varies by province/need standardized policies for all provinces/ based on what is happening in my province	%	6.1	-	12.4	7.7	5.9	2.4	8.4
The governments are not meeting climate targets/any goals in general/not doing anything/not enough effort	%	6.3	-	1.9	10.3	5.8	3.8	11.8
Corporate greed/ profits/ industry lobby/wealthy need to pay their fair share	%	4.2	-	7.1	4.1	5.6	3.5	1.8
The governments are corrupt/ they have their own agenda/ controlled by special interests	%	3.5	-	0.0	1.8	4.0	6.4	0.0
Based on my experience/what I've read/what I've heard	%	0.8	-	0.0	1.6	0.0	0.8	0.0
Job done with rebates/incentives	%	3.2	-	22.0	2.8	0.0	0.2	0.0
Need to be energy independent/process here/stop importing/take advantage of position	%	1.9	-	0.0	0.0	0.9	5.1	0.0
Climate change isn't a priority/real/Canada doesn't contribute to it/targets are not reasonable/economy more important	%	4.2	-	0.0	3.9	6.1	4.1	7.0
Need more education/transparency/information	%	2.6	-	0.0	3.4	1.4	0.4	18.5
We are too heavily taxed	%	1.9	-	0.0	0.0	1.4	4.8	0.0
We should stop subsidizing/move away from fossil fuels	%	0.8	-	1.2	0.9	1.0	0.3	2.6
Other	%	4.0	-	3.2	6.3	3.8	2.5	5.9
Inflation	%	0.8	-	0.0	1.7	1.0	0.3	0.0
Conservatives are the problem	%	0.5	-	1.5	0.0	1.3	0.0	0.0
High cost of living/we need to help low income in dividuals	%	2.9	-	6.0	2.7	3.9	1.4	2.0
The government is not thinking about it's citizens	%	2.3	-	0.0	0.0	2.3	5.0	0.0
I dislike/disagree with Justin Trudeau	%	1.2	-	0.0	0.0	0.0	3.3	1.8
Current liberal government has no plan/no direction/lacks leadership	%	1.8	-	0.0	1.1	1.8	3.4	0.0
Unsure	%	2.4	-	4.3	4.1	0.0	0.0	14.0

NANOS

2024-2582 - Positive Energy April Omni - STAT SHEET

Data Tables - Region, Age and Gender

Methodology: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online survey of 1086 Canadians, 18 years of age and older, between April 28th and May 1st, 2024. The margin of error for a survey of 1086

Note: Responses with a sample size of less than 30 have been suppressed

www.nanos.co

Question - Do you think Canada currently does a very good, good, average, poor or very poor job at building constructive partnerships with Indigenous peoples for energy projects

			Region					Gender			Age		
		Canada 2024-05	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Total	Unwgt N	1086	100	252	366	216	152	582	503	1	227	363	496
	Wgt N	1001	67	231	388	176	139	490	510	1	267	323	411
Very good job	%	3.4	8.4	2.7	2.9	2.8	4.6	3.8	3.0	-	2.2	3.2	4.4
Good job	%	16.0	17.6	22.2	10.5	20.8	13.9	16.6	15.4	-	11.4	15.7	19.2
Average job	%	37.8	32.4	41.6	35.3	39.1	39.4	36.7	38.9	-	41.7	33.5	38.6
Poor job	%	16.7	10.7	10.1	22.8	14.3	16.2	17.9	15.5	-	17.5	15.6	16.9
Very poor job	%	9.9	12.4	7.3	9.4	9.7	14.8	12.0	7.7	-	10.7	12.8	7.1
Unsure	%	16.3	18.5	16.1	19.1	13.4	11.2	13.0	19.4	-	16.5	19.2	13.8

Question - Why do you have that opinion? [OPEN]

			Region					Gender			Age		
		Canada 2024-05	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Total	Unwgt N	680	55	139	236	153	97	378	302	0	121	200	359
	Wgt N	612	36	128	242	121	85	312	300	0	144	175	293
Efforts are/seem to be made to partner	%	19.0	24.0	16.3	15.1	27.1	20.3	17.8	20.3	-	16.0	18.5	20.8
I don't know enough about the topic/don't hear about it	%	12.6	10.5	19.6	11.0	9.0	12.8	9.6	15.8	-	12.2	15.4	11.2
It could be better/could do more	%	5.0	1.7	5.8	4.8	5.6	5.3	3.9	6.2	-	5.1	4.5	5.3
Subject not important to me/doesn't apply to me	%	1.9	1.7	2.7	2.8	0.6	0.0	2.3	1.5	-	2.8	2.2	1.2
Indigenous people should be heard/consulted/have more autonomy	%	5.0	4.0	6.9	4.8	3.7	5.2	4.0	6.0	-	7.2	4.3	4.3
Canadian government has not respected Indigenous people/treats them badly	%	7.4	1.2	9.6	10.2	2.6	5.8	7.4	7.4	-	5.9	9.4	7.0
from observation/seen on news	%	3.8	5.0	5.4	2.8	3.3	4.3	4.1	3.4	-	3.4	3.0	4.4
Government need to treat everyone equally/Indigenous people shouldn't get special treatment	%	6.5	6.6	4.1	6.6	7.9	8.1	6.6	6.4	-	4.3	7.1	7.3
These are hard negociation/there are conflicting views, priorities and regulations	%	5.8	7.4	3.8	6.9	4.9	6.4	7.2	4.5	-	3.9	4.8	7.4
Government is not doing well/lies and exploits/only talks	%	4.7	5.8	5.0	4.8	3.9	4.4	6.5	2.8	-	5.2	5.4	4.0
Partnership should be based on things other than ethnicity	%	1.7	0.0	0.0	1.3	3.5	3.6	3.1	0.3	-	1.7	2.3	1.4
Money should be counsciously spent and accounted for by the government and not just handed to Indigenous people	%	5.0	3.2	1.2	4.4	6.3	11.6	5.9	4.2	-	6.7	3.3	5.3
Too much politics/opportunistic on both sides	%	5.3	5.3	5.2	6.3	2.9	5.9	6.3	4.2	-	6.9	5.7	4.3
Don't see much/no success or attempt/ poorly done	%	2.1	0.0	2.2	2.0	3.9	0.8	1.8	2.4	-	4.7	1.2	1.4
Sometimes good sometimes bad/inconsistent between provinces	%	1.7	0.0	1.5	2.4	2.3	0.0	1.3	2.1	-	0.8	1.2	2.5
Trans Mountain /pipeline project	%	1.1	0.0	1.5	1.4	0.6	1.2	1.0	1.3	-	0.0	1.4	1.5
Poor results/bad track record	%	1.4	1.6	0.0	2.6	0.9	0.8	1.4	1.4	-	3.0	1.0	0.9
Government opposes those projects	%	0.7	1.7	0.0	0.5	1.1	1.6	1.1	0.4	-	0.0	0.5	1.2
Other	%	4.6	6.0	4.9	4.7	6.0	1.2	5.2	3.9	-	5.1	5.0	4.1
Unsure	%	4.5	14.6	4.4	4.6	4.0	0.8	3.6	5.4	-	5.1	3.8	4.6

NANOS

2024-2582 - Positive Energy April Omni - STAT SHEET

Data Tables - Region, Age and Gender

Methodology: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online survey of 1086 Canadians, 18 years of age and older, between April 28th and May 1st, 2024. The margin of error for a survey of 1086

Note: Responses with a sample size of less than 30 have been suppressed

www.nanos.co

Question - Why do you have that opinion? [OPEN]

		Do you think Canada currently does a very good, good, average, poor or very poor job at building constructive partnerships with Indigenous peoples for energy projects?						
		Canada 2024-05	Very good job	Good job	Average job	Poor job	Very poor job	Unsure
Total	Unwgt N	680	33	109	245	117	84	92
	Wgt N	612	28	98	221	106	74	85
Efforts are/seem to be made to partner	%	19.0	32.6	63.6	16.3	6.2	0.0	2.6
I don't know enough about the topic/don't hear about it	%	12.6	0.0	0.7	17.2	1.4	1.0	42.7
It could be better/could do more	%	5.0	0.0	1.3	11.4	2.5	2.3	0.0
Subject not important to me/doesn't apply to me	%	1.9	0.0	0.0	1.5	0.0	1.1	8.6
Indigenous people should be heard/consulted/have more autonomy	%	5.0	3.0	0.9	3.8	12.1	10.5	0.0
Canadian government has not respected Indigenous people/treats them badly	%	7.4	2.6	1.5	2.6	14.5	26.9	2.6
from observation/seen on news	%	3.8	5.2	10.3	3.9	1.9	0.0	0.9
Government need to treat everyone equally/Indigenous people shouldn't get special treatment	%	6.5	38.1	3.2	2.3	7.1	8.4	8.4
These are hard negociation/there are conflicting views, priorities and regulations	%	5.8	3.7	2.3	8.3	8.1	2.6	4.3
Government is not doing well/lies and exploits/only talks	%	4.7	0.0	0.0	3.4	6.2	15.8	3.6
Partnership should be based on things other than ethnicity	%	1.7	0.0	0.0	2.3	2.7	1.1	1.9
Money should be counsciously spent and accounted for by the government and not just handed to Indigenous people	%	5.0	9.6	4.7	3.3	10.5	5.7	1.0
Too much politics/opportunistic on both sides	%	5.3	3.7	2.3	5.3	7.4	11.8	1.0
Don't see much/no success or attempt/ poorly done	%	2.1	0.0	1.4	0.5	5.7	6.0	0.0
Sometimes good sometimes bad/inconsistent between provinces	%	1.7	0.0	0.9	4.1	0.7	0.0	0.0
Trans Mountain /pipeline project	%	1.1	0.0	1.9	1.2	2.4	0.0	0.0
Poor results/bad track record	%	1.4	0.0	0.0	0.7	4.9	2.7	0.0
Government opposes those projects	%	0.7	1.5	0.0	0.6	1.9	0.9	0.0
Other	%	4.6	0.0	4.4	6.6	3.9	3.1	3.1
Unsure	%	4.5	0.0	0.8	4.6	0.0	0.0	19.4

NANOS

2024-2582 - Positive Energy April Omni - STAT SHEET

Data Tables - Region, Age and Gender

Methodology: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online survey of 1086 Canadians, 18 years of age and older, between April 28th and May 1st, 2024. The margin of error for a survey of 1086

Note: Responses with a sample size of less than 30 have been suppressed

www.nanos.co

Question - Thinking of your energy needs for things like transportation or heating your home, which of the following best describes the actions you are taking to transition more of the energy you use to electricity and away from things like gasoline for your vehicle or natural gas for your furnace? [RANDOMIZE]

			Region					Gender			Age		
		Canada 2024-05	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Total	Unwgt N	1086	100	252	366	216	152	582	503	1	227	363	496
	Wgt N	1001	67	231	388	176	139	490	510	1	267	323	411
I am not interested in transitioning	%	31.6	20.2	17.5	35.7	43.8	33.8	32.0	31.3	-	35.9	33.5	27.4
I am interested in transitioning but haven't started yet	%	28.8	21.0	28.7	31.8	27.3	26.2	26.9	30.7	-	28.0	30.8	27.8
I am interested in transitioning and have taken steps to do so	%	29.5	39.5	36.2	26.9	23.2	28.5	31.0	27.9	-	29.5	26.6	31.7
I am interested in transitioning and have done all that I plan to do	%	10.1	19.3	17.7	5.5	5.7	11.4	10.2	10.1	-	6.6	9.2	13.1

Question - Why do you say that? [OPEN]

			Region					Gender			Age		
		Canada 2024-05	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Total	Unwgt N	763	71	150	266	168	108	417	345	1	140	229	394
	Wgt N	696	49	138	274	137	97	346	349	1	168	204	323
Not ready to change/don't need to replace current car or heating/not practical	%	4.4	0.9	4.7	5.2	4.1	4.0	4.6	4.2	-	3.0	3.9	5.5
My heating is electric/heat pump	%	9.2	25.5	19.4	3.7	3.6	9.8	7.7	10.6	-	5.3	6.6	12.8
My vehicle is electric/hybrid/used less often/don't own a car	%	11.0	11.5	16.1	9.9	6.7	12.8	10.4	11.7	-	9.0	13.5	10.5
Affordability/cost of transition	%	22.4	15.6	12.8	24.7	29.5	22.7	20.9	23.9	-	23.2	28.3	18.2
I am planning/considering making transitions in the future	%	6.2	5.7	5.8	8.6	3.8	3.4	6.7	5.7	-	8.8	3.1	6.8
For future generations/to save the planet/it's the right thing to do	%	2.1	2.0	4.6	1.5	1.0	1.8	1.9	2.3	-	2.1	2.4	1.9
Not enough infrastructure/capacity/rural setting	%	4.8	1.2	1.2	4.3	11.9	3.0	4.8	4.8	-	4.6	3.8	5.5
Not enough confidence in new technologies/too many uncertainties/Performance over long distances/winter	%	6.0	2.9	3.0	6.6	9.0	5.6	7.5	4.5	-	9.4	6.2	4.0
Not enough incentives to transition/government support	%	1.6	0.0	0.5	2.1	1.1	3.4	1.7	1.6	-	0.7	3.0	1.2
Personal consumption changes (e.g., using less light, less AC, energy efficient appliances/windows/insulation, etc.,)	%	10.7	12.5	13.4	13.0	6.6	5.0	12.1	9.0	-	15.9	7.2	10.2
Electricity is still generated with oil and gas/coal/has environmental impact	%	0.3	0.0	0.0	0.4	0.5	0.0	0.0	0.5	-	0.0	0.0	0.6
Battery manufacturing/mining/waste also pollute	%	0.4	3.5	0.0	0.0	0.0	1.0	0.3	0.5	-	0.6	0.3	0.4
It is out of my control because I live in an apartment/condo	%	4.5	4.4	4.3	3.5	4.5	7.7	3.1	5.9	-	4.9	3.9	4.7
My heating is natural gas/natural gas is cleaner/more effective	%	2.7	0.0	1.4	2.8	4.1	4.1	3.8	1.7	-	2.0	2.1	3.5
Availability/wait lists/lack of EV options	%	0.3	0.9	0.6	0.4	0.0	0.0	0.1	0.6	-	0.5	0.2	0.3
I have installed solar panels	%	2.9	4.4	0.0	1.1	6.1	6.8	3.3	2.5	-	1.7	4.3	2.6
Lack of information/don't know how/not interested	%	5.1	3.2	2.3	8.3	2.7	4.3	5.5	4.7	-	4.5	5.3	5.3
I am already all electric	%	2.0	1.8	6.9	0.3	1.2	1.0	2.5	1.5	-	1.8	2.2	2.0
Other	%	3.0	3.0	2.1	3.3	2.8	3.5	3.0	2.9	-	1.3	3.3	3.6
Unsure	%	0.5	0.9	0.6	0.4	0.7	0.0	0.1	0.9	-	0.5	0.4	0.5

2024-2582 - Positive Energy April Omni - STAT SHEET

Data Tables - Region, Age and Gender

Methodology: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online survey of 1086 Canadians, 18 years of age and older, between April 28th and May 1st, 2024. The margin of error for a survey of 1086

Note: Responses with a sample size of less than 30 have been suppressed

www.nanos.co

Question - Why do you say that? [OPEN]

			Thinking of your energy needs for things like transportation or			
		Canada 2024-05	I am not interested in transitioning	I am interested in transitioning but haven't started yet	I am interested in transitioning and have taken steps to do so	I am interested in transitioning and have done all that I plan to do
Total	Unwgt N	763	243	196	233	91
	Wgt N	696	221	179	216	80
Not ready to change/don't need to replace current car or heating/not practical	%	4.4	5.5	8.4	0.7	2.8
My heating is electric/heat pump	%	9.2	3.1	0.5	17.5	22.9
My vehicle is electric/hybrid/used less often/don't own a car	%	11.0	2.5	2.6	24.2	18.0
Affordability/cost of transition	%	22.4	32.4	38.0	4.9	6.9
I am planning/considering making transitions in the future	%	6.2	1.1	10.1	10.4	0.0
For future generations/to save the planet/it's the right thing to do	%	2.1	0.6	5.4	1.3	1.1
Not enough infrastructure/capacity/rural setting	%	4.8	10.8	2.7	1.2	2.5
Not enough confidence in new technologies/too many uncertainties/Performance over long distances/winter	%	6.0	13.4	4.9	0.5	2.9
Not enough incentives to transition/government support	%	1.6	1.5	2.4	1.3	0.9
Personal consumption changes (e.g., using less light, less AC, energy efficient appliances/windows/insulation, etc.,)	%	10.7	2.5	4.3	24.4	10.7
Electricity is still generated with oil and gas/coal/has environmental impact	%	0.3	0.8	0.0	0.0	0.0
Battery manufacturing/mining/waste also pollute	%	0.4	0.7	0.0	0.5	0.0
It is out of my control because I live in an apartment/condo	%	4.5	4.6	7.4	0.3	9.2
My heating is natural gas/natural gas is cleaner/more effective	%	2.7	5.5	1.1	1.1	3.6
Availability/wait lists/lack of EV options	%	0.3	0.0	1.1	0.0	0.5
I have installed solar panels	%	2.9	0.0	0.4	7.3	4.8
Lack of information/don't know how/not interested	%	5.1	9.8	6.7	0.5	0.7
I am already all electric	%	2.0	0.7	0.5	1.8	9.4
Other	%	3.0	4.5	2.2	2.2	2.6
Unsure	%	0.5	0.0	1.7	0.0	0.5

2024-2582 - Positive Energy April Omni - STAT SHEET

Data Tables - Region, Age and Gender

Methodology: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online survey of 1086 Canadians, 18 years of age and older, between April 28th and May 1st, 2024. The margin of error for a survey of 1086

Note: Responses with a sample size of less than 30 have been suppressed

www.nanos.co

Question - Who would you trust most to advance a responsible dialogue about the economy, the energy sector and the environment? [RANDOMIZE]

			Region					Gender			Age		
		Canada 2024-05	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Total	Unwgt N	1086	100	252	366	216	152	582	503	1	227	363	496
	Wgt N	1001	67	231	388	176	139	490	510	1	267	323	411
Your provincial government	%	13.1	7.2	13.1	10.2	23.8	10.8	16.7	9.7	-	9.7	14.0	14.7
The federal government	%	15.7	23.5	10.0	20.6	13.8	9.9	16.4	15.0	-	12.4	13.4	19.6
Universities	%	20.1	21.5	24.8	17.4	21.5	17.3	21.2	18.9	-	22.2	21.9	17.3
Energy companies	%	8.0	10.6	6.3	6.6	9.7	11.6	9.7	6.5	-	10.9	8.4	5.9
Environmental Groups	%	13.6	8.6	17.5	15.0	6.0	15.4	9.9	17.1	-	18.7	10.4	12.8
Indigenous Groups	%	3.1	3.5	2.6	3.5	3.5	2.3	1.2	5.0	-	3.9	3.4	2.4
Unsure	%	26.3	25.1	25.6	26.7	21.8	32.7	24.9	27.7	-	22.3	28.5	27.2

Question - Thinking of the federal elections, which federal party do you usually vote for [RANDOMIZE]

			Region					Gender			Age		
		Canada 2024-05	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Total	Unwgt N	1079	98	249	366	216	150	579	499	1	227	360	492
	Wgt N	995	65	229	388	176	137	488	507	1	267	321	408
Liberal Party of Canada	%	33.8	38.7	38.8	41.5	18.3	20.9	30.3	37.2	-	29.9	30.7	38.7
Conservative Party of Canada	%	27.8	22.9	10.4	29.3	45.2	33.1	34.2	21.8	-	27.6	27.3	28.4
New Democratic Party of Canada	%	11.8	5.2	9.5	8.1	15.8	24.1	8.6	14.9	-	15.2	11.7	9.7
Bloc Quebecois	%	5.5	0.0	24.2	0.0	0.0	0.0	6.7	4.4	-	3.1	3.9	8.5
Green Party of Canada	%	2.0	2.5	0.7	2.9	1.0	2.3	1.6	2.3	-	4.1	1.7	0.7
People's Party of Canada	%	0.6	0.9	0.7	0.2	1.5	0.0	0.9	0.3	-	0.6	1.0	0.2
I don't have a party I regularly vote for	%	18.3	29.9	15.7	18.0	17.1	19.6	17.6	18.8	-	19.4	23.1	13.8
Other	%	0.2	0.0	0.0	0.0	1.3	0.0	0.2	0.3	-	0.0	0.7	0.0

NANOS

2024-2582 - Positive Energy April Omni - STAT SHEET

Data Tables - Region, Age and Gender

Methodology: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online survey of 1086 Canadians, 18 years of age and older, between April 28th and May 1st, 2024. The margin of error for a survey of 1086

Note: Responses with a sample size of less than 30 have been suppressed

www.nanos.co

Question - In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right? _____

			Region					Gender			Age		
		Canada 2024-05	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	Other	18 to 34	35 to 54	55 plus
Total	Unwgt N	1086	100	252	366	216	152	582	503	1	227	363	496
	Wgt N	1001	67	231	388	176	139	490	510	1	267	323	411
	Mean	5.1	4.8	4.9	5.1	5.3	5.1	5.4	4.8	-	5.0	5.2	5.1
	Median	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	-	5.0	5.0	5.0
left (0)	%	3.9	2.5	1.2	5.1	5.9	2.9	2.4	5.3	-	3.1	5.8	2.9
1	%	1.7	2.4	2.3	1.1	1.7	2.3	2.2	1.2	-	2.1	0.5	2.4
2	%	6.8	10.2	7.3	5.2	8.0	7.1	5.0	8.5	-	10.1	5.5	5.6
3	%	10.9	8.1	12.5	10.8	8.3	13.2	10.5	11.4	-	12.2	9.8	11.0
4	%	9.9	11.1	9.6	11.4	8.3	7.8	9.5	10.3	-	8.3	7.4	13.0
5	%	23.5	24.5	26.5	23.2	21.6	21.5	23.6	23.3	-	22.0	22.9	25.1
6	%	12.5	6.3	11.2	13.3	12.4	15.2	14.5	10.5	-	11.4	15.1	11.1
7	%	10.7	8.9	11.2	10.1	11.9	10.9	14.2	7.3	-	11.1	11.0	10.2
8	%	5.3	4.0	2.9	5.0	8.2	6.7	4.6	5.9	-	3.7	5.6	6.0
9	%	2.2	1.7	2.3	2.3	2.0	2.2	3.4	1.0	-	3.6	1.0	2.2
right (10)	%	5.6	3.3	2.1	6.7	8.9	5.1	6.9	4.3	-	5.2	6.6	4.9
Unsure	%	7.1	16.9	10.8	5.9	2.8	5.2	3.1	11.0	-	7.2	8.9	5.6

NANOS

2024-2582 - Positive Energy April Omni - STAT SHEET

Data Tables - Vote and Spectrum

Methodology: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online survey of 1086 Canadians, 18 years of age and older, between April 28th and May 1st, 2024. The margin of error for a survey of 1086 Canadians is ±3.0 percentage points, 19 times out of 20.

Note: Responses with a sample size of less than 30 have been suppressed

www.nanos.co

Question - As you know many Canadians are concerned about both [ROTATE] climate change and the economy. On a scale of 0 to 10 where 0 means this is absolutely the worst time and 10 is absolutely the best time, how good a time is it for Canada to be ambitious in

			Thinking of federal elections, which federal party do you usually vote for? [RANDOMIZE]									In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?				
		Canada 2024-05	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Other	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
Total	Unwgt N	1079	348	316	127	60	19	6	201	2	248	501	259	78
	Wgt N	995	336	277	117	55	19	6	182	2	233	460	237	71
	Mean	5.9	7.5	2.7	8.2	8.1	-	-	5.5	-	8.6	5.9	3.0	5.8
	Median	7.0	8.0	2.0	9.0	9.0	-	-	6.0	-	10.0	7.0	2.0	6.0
absolutely the worst time (0)	%	15.8	2.8	39.0	3.2	0.0	-	-	16.0	-	1.2	10.9	39.7	14.7
1	%	4.3	1.6	8.5	0.0	0.0	-	-	6.8	-	0.0	4.7	8.2	1.5
2	%	5.3	1.8	12.4	0.9	0.0	-	-	6.1	-	0.3	6.1	9.2	2.9
3	%	5.4	5.4	6.4	4.3	6.1	-	-	4.3	-	5.4	5.3	6.3	2.4
4	%	4.4	3.2	7.7	1.9	3.6	-	-	3.1	-	1.5	6.0	4.2	3.7
5	%	6.9	7.7	6.5	6.3	5.5	-	-	8.1	-	3.7	8.7	5.2	11.4
6	%	4.7	4.7	4.5	1.3	3.7	-	-	7.5	-	2.1	5.3	4.8	10.0
7	%	8.4	11.3	4.2	8.9	13.8	-	-	7.9	-	5.6	10.4	6.4	11.4
8	%	8.6	11.3	2.2	11.5	13.3	-	-	9.5	-	12.0	9.0	3.9	11.1
9	%	6.7	10.9	1.1	11.9	7.8	-	-	4.1	-	7.8	8.1	3.9	4.9
absolutely the best time (10)	%	27.3	36.2	6.8	48.5	42.9	-	-	22.6	-	59.2	22.9	6.9	17.1
Unsure	%	2.3	3.0	0.6	1.3	3.4	-	-	3.9	-	1.2	2.7	1.3	8.9

NANOS

2024-2582 - Positive Energy April Omni - STAT SHEET

Data Tables - Vote and Spectrum

Methodology: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online survey of 1086 Canadians, 18 years of age and older, between April 28th and May 1st, 2024. The margin of error for a survey of 1086 Canadians is ±3.0 percentage points, 19 times out of 20.

Note: Responses with a sample size of less than 30 have been suppressed

www.nanos.co

Question - Why do you have that opinion? [OPEN]

		Thinking of federal elections, which federal party do you usually vote for? [RANDOMIZE]									In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?			
		Canada 2024-05	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Other	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
Total	Unwgt N	871	277	259	105	49	14	4	161	2	211	407	211	47
	Wgt N	801	265	229	94	45	15	4	147	2	196	373	193	44
We need to act now, climate change can't wait	%	47.3	66.9	11.9	78.5	68.8	-	-	40.0	-	81.2	45.7	16.8	42.3
We should wait until the economy has recovered from the effects of the pandemic	%	0.4	0.0	0.2	0.0	0.0	-	-	0.7	-	0.0	0.7	0.2	0.0
There are other priorities/focus should be on health/basic needs (food, heat for winter, etc.)	%	9.0	6.8	15.8	3.2	5.1	-	-	8.7	-	2.4	8.7	15.8	12.7
Diversifying into alternative energy sources and more environmentally friendly solutions could help the economy and provide jobs/ Focus on being energy efficient/ Investing in technology	%	1.1	0.9	1.6	0.7	0.0	-	-	0.6	-	1.1	1.1	1.1	0.0
I do not believe climate change is real or caused by humans/not a serious issue	%	5.8	1.4	14.5	2.2	1.7	-	-	3.0	-	1.1	3.1	16.5	1.3
Canada's impact on climate change is minimal	%	6.0	1.9	14.1	0.0	5.9	-	-	5.3	-	1.1	5.0	14.3	0.0
Both the economy and the environment need to be taken into consideration	%	3.4	4.4	3.3	1.7	2.6	-	-	3.9	-	3.3	3.7	3.5	2.6
Uncertain times/we should wait to see how the pandemic goes/conflicts in the world	%	0.1	0.0	0.0	0.0	1.9	-	-	0.0	-	0.0	0.2	0.0	0.0
Addressing climate change would cost too much money/raise taxes	%	3.8	2.7	4.5	4.3	0.0	-	-	5.4	-	0.5	4.9	4.7	4.6
The government has not been effective in addressing climate changes/lack of trust and blame towards the government	%	3.9	0.3	8.8	0.0	0.0	-	-	7.0	-	1.1	3.4	6.6	8.5
The current financial situation/inflation/upcoming recession	%	10.7	9.9	13.8	3.2	3.3	-	-	13.0	-	4.7	13.6	11.5	7.7
The war in Ukraine	%	0.1	0.3	0.0	0.0	0.0	-	-	0.0	-	0.0	0.0	0.0	2.0
Research/reading articles/news/read the UN report	%	0.1	0.0	0.5	0.0	0.0	-	-	0.0	-	0.0	0.3	0.0	0.0
Need to take action with caution/slowly/have a plan	%	1.2	0.9	1.0	0.9	3.9	-	-	1.9	-	0.6	2.0	1.0	0.0
Climate is too political/need to stop and listen to other sides	%	0.5	0.0	0.6	0.0	0.0	-	-	1.7	-	0.0	0.7	0.7	0.0
A way to make extra money/It's a tax grab	%	1.1	0.0	3.3	0.0	0.0	-	-	1.1	-	0.0	0.5	3.4	2.0
Carbon tax is ineffective/if we can find an effective way to deal with it/we've been very ineffective	%	2.0	0.8	3.5	2.0	0.0	-	-	2.8	-	0.8	2.4	2.6	1.0
Other	%	1.0	0.6	1.0	0.0	5.1	-	-	1.2	-	0.0	1.2	1.2	2.5
Canada is doing a fine job/awareness is increasing	%	0.3	0.0	0.0	0.7	0.0	-	-	1.0	-	0.3	0.4	0.0	0.0
Educate the public	%	0.3	0.0	0.3	0.0	1.9	-	-	0.4	-	0.0	0.4	0.0	1.4
No reason/ my personal opinion	%	0.8	0.7	0.6	0.0	0.0	-	-	2.3	-	0.0	0.8	0.0	8.7
Unsure	%	1.0	1.5	0.8	2.7	0.0	-	-	0.0	-	1.7	1.3	0.0	2.8

NANOS

2024-2582 - Positive Energy April Omni - STAT SHEET

Data Tables - Vote and Spectrum

Methodology: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online survey of 1086 Canadians, 18 years of age and older, between April 28th and May 1st, 2024. The margin of error for a survey of 1086 Canadians is ±3.0 percentage points, 19 times out of 20.

Note: Responses with a sample size of less than 30 have been suppressed

www.nanos.co

Question - Why do you have that opinion? [OPEN]

		On a scale of 0 to 10 where 0 means this is absolutely the worst time and 10 is absolutely the best time, how good a time is it for Canada to be ambitious in addressing climate change even if there are costs to the economy? Score ____				
		Canada 2024-05	Worst time (0-3)	Neutral time (4-6)	Best time (7-10)	Unsure
Total	Unwgt N	876	290	123	448	15
	Wgt N	806	257	113	420	16
We need to act now, climate change can't wait	%	47.2	2.5	11.7	85.6	-
We should wait until the economy has recovered from the effects of the pandemic	%	0.4	0.2	1.3	0.3	-
There are other priorities/focus should be on health/basic needs (food, heat for winter, etc.)	%	9.1	17.8	14.8	2.5	-
Diversifying into alternative energy sources and more environmentally friendly solutions could help the economy and provide jobs/ Focus on being energy efficient/ Investing in technology	%	1.1	0.8	1.0	1.2	-
I do not believe climate change is real or caused by humans/not a serious issue	%	5.7	15.4	3.3	0.5	-
Canada's impact on climate change is minimal	%	6.0	12.9	8.1	0.9	-
Both the economy and the environment need to be taken into consideration	%	3.5	1.3	7.8	3.8	-
Uncertain times/we should wait to see how the pandemic goes/conflicts in the world	%	0.1	0.0	0.0	0.2	-
Addressing climate change would cost too much money/raise taxes	%	3.8	8.7	5.1	0.5	-
The government has not been effective in addressing climate changes/lack of trust and blame towards the government	%	3.9	8.6	4.7	0.7	-
The current financial situation/inflation/upcoming recession	%	10.6	20.6	23.5	0.9	-
The war in Ukraine	%	0.1	0.0	0.0	0.2	-
Research/reading articles/news/read the UN report	%	0.1	0.0	1.0	0.0	-
Need to take action with caution/slowly/have a plan	%	1.3	1.3	4.9	0.1	-
Climate is too political/need to stop and listen to other sides	%	0.5	1.5	0.0	0.0	-
A way to make extra money/It's a tax grab	%	1.1	2.6	1.3	0.2	-
Carbon tax is ineffective/if we can find an effective way to deal with it/we've been very ineffective	%	2.0	5.2	0.0	0.7	-
Other	%	1.0	0.0	4.2	0.8	-
Canada is doing a fine job/awareness is increasing	%	0.3	0.0	1.3	0.2	-
Educate the public	%	0.3	0.0	0.6	0.4	-
No reason/ my personal opinion	%	0.8	0.0	3.2	0.5	-
Unsure	%	1.2	0.4	2.1	0.0	-

NANOS

2024-2582 - Positive Energy April Omni - STAT SHEET

Data Tables - Vote and Spectrum

Methodology: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online survey of 1086 Canadians, 18 years of age and older, between April 28th and May 1st, 2024. The margin of error for a survey of 1086 Canadians is ±3.0 percentage points, 19 times out of 20.

Note: Responses with a sample size of less than 30 have been suppressed

www.nanos.co

Question - Do you think Canada currently does a very good, good, average, poor or very poor job at having environmental policies on climate change which align with the views of Canadians?

		Thinking of federal elections, which federal party do you usually vote for? [RANDOMIZE]										In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?			
		Canada 2024-05	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Other	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
Total	Unwgt N	1079	348	316	127	60	19	6	201	2	248	501	259	78
	Wgt N	995	336	277	117	55	19	6	182	2	233	460	237	71
Very good	%	2.7	4.0	1.5	2.4	1.5	-	-	2.9	-	2.9	3.0	1.7	2.4
Good	%	13.5	23.9	5.5	14.3	9.6	-	-	5.8	-	22.9	11.9	6.8	15.2
Average	%	36.4	44.4	17.9	49.3	60.9	-	-	35.6	-	46.2	39.6	20.5	35.4
Poor	%	20.3	17.4	24.7	22.5	14.6	-	-	22.2	-	16.1	22.5	22.9	11.4
Very poor	%	22.1	6.6	45.8	7.5	8.5	-	-	25.7	-	8.9	18.2	43.3	20.1
Unsure	%	5.1	3.8	4.7	4.1	4.9	-	-	7.7	-	3.0	4.8	4.8	15.5

NANOS

2024-2582 - Positive Energy April Omni - STAT SHEET

Data Tables - Vote and Spectrum

Methodology: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online survey of 1086 Canadians, 18 years of age and older, between April 28th and May 1st, 2024. The margin of error for a survey of 1086 Canadians is ±3.0 percentage points, 19 times out of 20.

Note: Responses with a sample size of less than 30 have been suppressed

www.nanos.co

Question - Why do you have that opinion?[OPEN]

			Thinking of federal elections, which federal party do you usually vote for? [RANDOMIZE]									In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?				
		Canada 2024-05	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Other	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
Total	Unwgt N	814	253	247	99	48	14	4	147	2	195	378	208	39
	Wgt N	738	243	212	89	43	14	3	131	2	181	343	186	34
There is always more that can be done/there's always room for improvement	%	5.1	8.2	1.1	7.0	8.4	-	-	3.2	-	7.7	5.0	1.9	9.6
There is a wide range of opinions/opinions are divided/views of canadians are hard to define	%	5.7	7.2	2.2	9.1	7.2	-	-	6.9	-	6.0	7.7	2.3	2.6
From what I have heard/read/seen on the news	%	0.9	1.0	0.0	0.0	1.9	-	-	1.2	-	1.2	0.8	0.9	0.0
Climate change is not real/a waste of time/most people do not care about climate change	%	3.3	0.8	6.7	1.6	1.7	-	-	2.9	-	0.4	2.4	7.1	6.8
The government does not listen/is out of touch with the average Canadian	%	5.2	1.4	11.9	2.2	0.0	-	-	5.9	-	0.7	6.6	7.2	3.7
The economy/high cost of living/inflation should take precedence	%	3.9	3.2	5.3	1.1	1.7	-	-	5.8	-	0.5	5.8	3.6	4.5
The carbon tax is wrong/has no impact/only adds additional costs to the average Canadian	%	6.1	3.5	13.5	0.4	0.0	-	-	5.7	-	1.5	6.0	11.5	1.1
Canadians need to be better informed/better communication of policy impact and intention to Canadians	%	5.6	9.5	2.7	3.9	4.0	-	-	3.8	-	7.0	6.2	3.2	3.2
Most Canadians agree with current policies/agree that something needs to be done to address climate change	%	3.5	6.1	1.2	3.9	4.6	-	-	2.4	-	7.7	3.0	0.9	3.4
We need action now/the situation is urgent/change is not happening fast enough	%	2.4	3.8	0.0	2.2	6.6	-	-	1.8	-	4.6	2.0	0.6	3.4
There will always be resistance from climate change deniers/too many canadians do not believe in climate change	%	2.8	5.8	0.3	0.7	0.0	-	-	3.7	-	3.3	3.7	0.4	2.9
Canada is making profess/ahead of other countries/policies are somewhat aligned with carbon reduction targets	%	5.3	7.7	3.7	6.3	4.4	-	-	2.9	-	7.3	4.9	3.7	6.7
We are not doing enough/all talk no action/ targets are not being met	%	10.6	11.5	5.3	12.6	18.7	-	-	12.7	-	17.3	9.8	6.8	5.8
Canada virtue signals on climate change/it is all political pandering	%	3.0	2.3	4.4	1.9	0.0	-	-	3.3	-	2.2	1.9	5.1	5.7
People do not want to change their lifestyle/prefer to maintain the status quo	%	2.2	3.4	1.6	1.7	2.7	-	-	1.3	-	2.7	2.8	0.9	1.9
We are moving too quickly/doing too much/current policies require more planning/better direction	%	2.7	2.9	3.4	0.8	0.0	-	-	3.7	-	1.1	3.7	2.2	3.4
We keep subsizing fossil fuels/pipelines/mining	%	2.8	1.0	0.4	8.1	13.7	-	-	3.5	-	6.8	2.3	0.9	0.0
Canada has a very small impact on the world stage/has a lesser impact on global warming	%	2.5	1.4	4.2	1.2	0.0	-	-	3.9	-	0.6	2.9	3.0	5.8
Environmental policies should focus on taxing/fining big/industrial emitters not individuals	%	2.2	0.9	1.5	5.3	4.7	-	-	0.5	-	3.5	1.6	1.2	6.3
Other	%	4.1	2.8	3.0	6.9	6.6	-	-	6.4	-	3.2	3.4	5.8	6.8
Targets/policies are unattainable/we are falling behind other countries	%	1.4	1.2	2.0	2.5	0.0	-	-	0.0	-	1.3	0.8	2.8	0.0
The governement needs to be more assertive/better enforce climate change policies	%	1.2	1.6	1.3	1.7	0.0	-	-	0.6	-	2.1	1.3	0.6	0.0
I disagree with/dislike the current Prime Minister/liberal government	%	2.6	1.2	6.6	0.0	1.9	-	-	1.2	-	0.0	1.7	6.9	1.3
I dislike the current Minister of Environment/Steve Gilbeault	%	0.6	0.0	1.8	0.0	0.0	-	-	0.3	-	0.0	0.3	1.8	0.0
Have not heard of new initiatives/policies	%	1.0	1.1	0.7	0.0	2.1	-	-	2.1	-	0.4	1.5	1.1	0.0
There is no consensus between the different parties, politicians and provinces	%	2.0	1.7	1.5	5.8	0.0	-	-	1.9	-	2.7	2.5	0.9	0.0

2024-2582 - Positive Energy April Omni - STAT SHEET

Data Tables - Vote and Spectrum

Methodology: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online survey of 1086 Canadians, 18 years of age and older, between April 28th and May 1st, 2024. The margin of error for a survey of 1086 Canadians is ±3.0 percentage points, 19 times out of 20.

Note: Responses with a sample size of less than 30 have been suppressed

www.nanos.co

Current climate policies policies have a negative impact on our economy/increase our debt	%	1.4	0.3	3.8	1.2	0.0	-	-	0.6	-	0.0	1.0	3.9	0.0
A switch to electric cars is not the answer/also pollute/are not adapted to Canada's seasons and landscape	%	1.0	0.0	1.3	0.0	0.0	-	-	3.5	-	0.0	1.3	1.6	0.0
The current policies are average/have no impact/there is still pollution	%	1.0	0.8	1.2	2.9	0.0	-	-	0.5	-	0.6	0.7	1.9	1.9
Policies are too expensive/only used to increase taxes	%	0.9	0.9	2.1	0.0	0.0	-	-	0.0	-	0.8	0.5	2.0	0.0
Corporations/oil lobby have too much power/influence on policy	%	2.0	2.4	0.8	2.8	7.1	-	-	1.3	-	4.0	1.2	1.2	3.3
It's my opinion/no reason	%	1.6	0.9	2.7	3.1	0.0	-	-	0.0	-	0.8	1.0	3.6	0.0
Not enough infrastructure and incentives to encourage a transition to green energies/reduce consumption	%	1.2	1.1	1.0	0.0	2.0	-	-	2.7	-	1.2	1.2	1.6	0.0
Unsure	%	2.0	2.2	0.8	3.1	0.0	-	-	4.0	-	1.0	2.5	1.2	9.9

NANOS

2024-2582 - Positive Energy April Omni - STAT SHEET

Data Tables - Vote and Spectrum

Methodology: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online survey of 1086 Canadians, 18 years of age and older, between April 28th and May 1st, 2024. The margin of error for a survey of 1086 Canadians is ±3.0 percentage points, 19 times out of 20.

Note: Responses with a sample size of less than 30 have been suppressed

www.nanos.co

Question - On a scale of 0 to 10 where 0 is not at all concerned and 10 is very concerned, how would you rate your concern for energy prices you will pay for things like heating and transportation over the next six months?

			Thinking of federal elections, which federal party do you usually vote for? [RANDOMIZE]									In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?			
		Canada 2024-05	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Other	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
Total	Unwgt N	1079	348	316	127	60	19	6	201	2	248	501	259	78
	Wgt N	995	336	277	117	55	19	6	182	2	233	460	237	71
	Mean	7.1	6.3	8.7	6.4	6.6	-	-	7.1	-	5.5	7.0	8.5	8.7
	Median	8.0	7.0	10.0	7.0	7.0	-	-	8.0	-	6.0	8.0	10.0	10.0
not at all concerned (0)	%	5.8	7.4	1.0	6.7	3.5	-	-	8.2	-	13.2	4.3	2.0	3.2
1	%	1.5	2.1	0.8	1.1	1.3	-	-	1.6	-	2.6	1.0	1.8	0.0
2	%	4.0	5.5	2.0	5.4	6.2	-	-	3.3	-	5.6	5.2	1.3	0.0
3	%	4.4	6.0	1.5	4.0	3.6	-	-	6.3	-	5.1	6.1	1.5	0.0
4	%	3.5	6.2	0.2	4.9	3.4	-	-	1.5	-	6.9	3.4	1.2	0.0
5	%	8.3	10.5	3.2	12.7	15.9	-	-	6.6	-	12.2	8.7	4.6	5.1
6	%	5.8	8.2	2.5	9.2	7.4	-	-	4.6	-	11.2	5.6	2.5	1.8
7	%	10.6	12.1	7.8	16.5	13.5	-	-	7.1	-	12.3	11.5	7.4	11.2
8	%	12.8	11.9	14.8	12.5	12.1	-	-	13.3	-	7.4	14.7	14.5	11.9
9	%	6.3	4.3	9.5	2.6	8.2	-	-	7.3	-	3.6	8.6	5.5	4.7
very concerned (10)	%	35.7	24.4	56.4	22.9	21.1	-	-	38.2	-	17.8	30.4	57.4	56.9
Unsure	%	1.3	1.3	0.3	1.4	3.7	-	-	2.0	-	2.2	0.7	0.5	5.3

Question - Why do you have that opinion [OPEN]

			Thinking of federal elections, which federal party do you usually vote for? [RANDOMIZE]									In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?			
		Canada 2024-05	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Other	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
Total	Unwgt N	833	266	249	98	47	12	5	154	2	193	383	214	47
	Wgt N	761	254	215	88	42	12	5	141	2	179	350	194	42
High cost/prices are increasing	%	23.5	26.7	24.8	24.3	24.3	-	-	16.3	-	20.4	26.1	21.3	27.6
Carbon tax/ high taxes	%	8.6	1.2	21.5	1.9	1.8	-	-	9.0	-	0.7	6.7	18.5	12.1
Inflation/everything is expensive/cost of living	%	7.5	6.8	6.2	9.7	10.2	-	-	8.1	-	4.5	9.1	7.7	6.5
I can afford it/Not expensive/ Not concerned	%	12.8	16.7	7.0	11.8	19.7	-	-	13.3	-	17.0	13.3	7.9	12.2
I am retired/ I'm on a fixed income	%	4.0	6.0	3.6	1.2	5.5	-	-	3.0	-	3.3	3.6	5.3	4.0
Limit use of energy/fossil fuels	%	8.8	11.8	3.1	14.9	13.6	-	-	5.9	-	16.9	7.5	5.0	2.1
It is out of my control	%	2.9	4.6	1.0	4.7	2.0	-	-	2.2	-	4.4	4.0	0.0	0.0
I cannot afford it/ My pay does not increase	%	5.5	3.8	3.0	5.9	5.8	-	-	10.9	-	5.5	6.7	2.5	8.1
I depend on it/ have to be paid for/Energy prices affect our lives/living costs	%	4.7	3.0	7.9	1.8	3.9	-	-	4.9	-	3.2	3.6	8.5	2.8
Prices should be high to discourage consumption/we must pay to save the environment	%	8.4	10.0	6.1	10.0	4.1	-	-	8.4	-	13.8	7.8	5.9	3.6
We need to replace the prime minister/ The Government is responsible for these high prices	%	4.0	1.0	10.7	1.2	2.0	-	-	2.0	-	1.0	2.2	10.3	2.6
It benefits the companies/price gouging	%	3.3	4.0	1.5	4.1	0.0	-	-	5.4	-	3.2	3.8	1.6	6.7
Result of war/conflict/ world's events	%	1.3	0.7	0.0	2.1	4.5	-	-	2.9	-	2.6	0.9	0.4	2.1
We have energy in Canada	%	0.5	0.9	0.0	0.0	0.0	-	-	1.1	-	0.0	0.8	0.6	0.0
Increasing the cost does not change anything	%	1.0	0.9	1.3	0.8	0.0	-	-	1.0	-	0.8	0.4	2.3	0.0
Other	%	2.7	1.3	2.1	3.4	2.6	-	-	4.9	-	1.7	2.9	2.3	7.2
Unsure	%	0.6	0.7	0.0	2.1	0.0	-	-	0.7	-	0.9	0.8	0.0	2.4

NANOS

2024-2582 - Positive Energy April Omni - STAT SHEET

Data Tables - Vote and Spectrum

Methodology: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online survey of 1086 Canadians, 18 years of age and older, between April 28th and May 1st, 2024. The margin of error for a survey of 1086 Canadians is ±3.0 percentage points, 19 times out of 20.

Note: Responses with a sample size of less than 30 have been suppressed

www.nanos.co

Question - Why do you have that opinion [OPEN]

		On a scale of 0 to 10 where 0 is not at all concerned and 10 is very concerned, how would you rate your concern for energy prices you will pay for things like heating and transportation over the next six months?				
		Canada 2024-05	Not concerned (0-3)	Somewhat concerned (4-6)	Concerned (7-10)	Unsure
Total	Unwgt N	837	139	143	548	7
	Wgt N	765	128	131	499	7
High cost/prices are increasing	%	23.6	2.1	13.0	32.3	-
Carbon tax/ high taxes	%	8.6	1.7	0.0	12.8	-
Inflation/everything is expensive/cost of living	%	7.5	0.9	2.0	10.8	-
I can afford it/Not expensive/ Not concerned	%	12.7	37.3	30.2	1.6	-
I am retired/ I'm on a fixed income	%	4.0	1.5	0.5	5.6	-
Limit use of energy/fossil fuels	%	8.8	23.5	19.3	2.4	-
It is out of my control	%	2.9	6.1	9.3	0.4	-
I cannot afford it/ My pay does not increase	%	5.4	0.0	0.3	8.3	-
I depend on it/ have to be paid for/Energy prices affect our lives/living costs	%	4.7	1.2	4.5	5.7	-
Prices should be high to discourage consumption/we must pay to save the environment	%	8.5	15.8	10.4	6.2	-
We need to replace the prime minister/ The Government is responsible for these high prices	%	4.0	0.0	0.7	5.9	-
It benefits the companies/price gouging	%	3.2	1.8	3.4	3.6	-
Result of war/conflict/ world's events	%	1.3	1.9	1.3	1.1	-
We have energy in Canada	%	0.5	0.9	0.0	0.5	-
Increasing the cost does not change anything	%	1.0	0.5	1.1	1.0	-
Other	%	2.7	4.8	3.2	1.6	-
Unsure	%	0.7	0.0	0.8	0.3	-

Question - Do governments in Canada do a very good, good, average, poor or very poor job of ensuring energy is affordable as Canada works to meet its climate change targets?

		Thinking of federal elections, which federal party do you usually vote for? [RANDOMIZE]									In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?			
		Canada 2024-05	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Other	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
Total	Unwgt N	1079	348	316	127	60	19	6	201	2	248	501	259	78
	Wgt N	995	336	277	117	55	19	6	182	2	233	460	237	71
Very good	%	1.7	2.8	0.5	3.0	0.0	-	-	0.9	-	4.3	0.9	0.6	2.4
Good	%	8.1	12.7	1.2	10.4	11.1	-	-	7.8	-	13.6	8.8	1.8	5.6
Average	%	29.5	43.8	8.4	37.0	56.1	-	-	20.5	-	39.4	32.5	15.9	21.3
Poor	%	22.1	21.6	20.6	25.6	14.7	-	-	26.0	-	17.8	26.2	18.8	22.6
Very poor	%	30.3	9.6	65.5	12.0	8.6	-	-	35.3	-	11.8	25.2	59.1	28.0
Unsure	%	8.2	9.5	3.8	12.1	9.6	-	-	9.6	-	13.1	6.4	3.8	20.0

NANOS

2024-2582 - Positive Energy April Omni - STAT SHEET

Data Tables - Vote and Spectrum

Methodology: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online survey of 1086 Canadians, 18 years of age and older, between April 28th and May 1st, 2024. The margin of error for a survey of 1086 Canadians is ±3.0 percentage points, 19 times out of 20.

Note: Responses with a sample size of less than 30 have been suppressed

www.nanos.co

Question - Why do you have that opinion [OPEN]

		Thinking of federal elections, which federal party do you usually vote for? [RANDOMIZE]									In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?				
		Canada 2024-05	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Other	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
Total	Unwgt N	745	232	231	87	42	12	4	136	1	178	330	199	42
	Wgt N	672	221	196	77	38	12	3	123	1	165	295	178	38
Energy/ green alternatives/ gas prices are high	%	21.7	21.9	24.8	19.1	12.7	-	-	23.6	-	16.4	23.9	24.0	17.4
Not enough investment in local/ green alternatives/incentives/ too reliant on fossil fuels	%	1.7	2.0	1.3	0.0	6.4	-	-	1.0	-	0.9	1.6	2.9	0.0
Green infrastructure is unprepared/ does not have the capacity/ fossil fuels are better/ need to prioritize fossil fuel	%	0.7	0.3	0.9	0.0	2.2	-	-	0.9	-	0.5	0.3	1.6	0.0
Energy costs are reasonable/ more affordable than other countries/ should be higher to push people to green alternatives	%	5.6	8.5	1.2	6.6	4.2	-	-	5.2	-	8.2	4.7	4.5	5.6
Both affordable and clean energy are unnatainable at the same time/ no easy solution	%	4.0	6.2	2.0	3.0	8.2	-	-	2.1	-	7.1	4.4	1.4	0.0
Carbon tax is not effective/drives up all costs	%	9.2	3.4	20.5	0.0	3.9	-	-	9.3	-	1.3	9.2	18.3	1.8
There has been no real action/ government has no say in it/ external factors at play (i.e. world markets and events)	%	3.6	4.9	2.0	4.6	6.4	-	-	2.8	-	3.9	4.3	3.0	0.0
On the right path/ more can be done	%	2.2	3.8	0.3	4.7	2.3	-	-	0.3	-	3.9	1.5	1.5	2.6
Varies by province/need standardized policies for all provinces/ based on what is happening in my province	%	6.1	7.7	3.4	13.9	8.3	-	-	3.0	-	12.6	5.7	2.1	0.0
The governments are not meeting climate targets/any goals in general/not doing anything/not enough effort	%	6.4	5.5	5.4	6.7	13.3	-	-	6.1	-	6.2	7.1	5.0	7.9
Corporate greed/ profits/ industry lobby/wealthy need to pay their fair share	%	4.2	6.1	0.7	7.2	2.2	-	-	4.6	-	7.6	4.0	1.5	4.0
The governments are corrupt/ they have their own agenda/ controlled by special interests	%	3.5	2.6	4.5	1.5	0.0	-	-	6.2	-	1.8	3.8	4.8	2.1
Based on my experience/what I've read/what I've heard	%	0.8	1.6	0.6	0.0	0.0	-	-	0.6	-	1.2	0.8	0.7	0.0
Job done with rebates/incentives	%	3.2	6.6	0.4	1.1	2.9	-	-	3.2	-	4.1	4.2	0.5	3.1
Need to be energy independent/process here/stop importing/take advantage of position	%	1.9	0.0	4.1	0.0	0.0	-	-	2.7	-	1.4	0.8	3.9	2.9
Climate change isn't a priority/real/Canada doesn't contribute to it/targets are not reasonable/economy more important	%	4.3	4.1	6.2	1.0	2.2	-	-	4.6	-	2.4	4.6	5.3	4.3
Need more education/transparency/information	%	2.6	2.5	0.0	6.3	7.1	-	-	3.5	-	4.7	1.9	0.0	11.4
We are too heavily taxed	%	1.9	0.0	4.3	0.9	0.0	-	-	2.1	-	0.4	1.9	3.0	1.9
We should stop subsidizing/move away from fossil fuels	%	0.8	0.8	0.0	3.0	0.0	-	-	1.2	-	2.3	0.3	0.0	2.9
Other	%	4.1	2.8	2.2	2.9	6.1	-	-	9.3	-	4.6	4.3	2.4	7.0
Inflation	%	0.8	0.5	0.7	2.6	0.0	-	-	0.6	-	1.5	0.3	1.2	0.0
Conservatives are the problem	%	0.5	0.7	0.0	0.0	2.2	-	-	0.9	-	0.0	1.2	0.0	0.0
High cost of living/we need to help low income in dividuals	%	2.9	2.8	1.1	9.5	0.0	-	-	2.4	-	3.0	3.5	1.2	5.6
The government is not thinking about it's citizens	%	2.3	1.1	4.2	1.4	3.0	-	-	0.6	-	0.9	1.6	3.9	6.5
I dislike/disagree with Justin Trudeau	%	1.2	0.0	4.1	0.0	0.0	-	-	0.0	-	0.0	0.5	3.7	0.0
Current liberal government has no plan/no direction/lacks leadership	%	1.8	0.3	4.4	0.6	2.2	-	-	1.3	-	0.8	1.7	2.9	2.2
Unsure	%	2.2	3.1	0.4	3.5	4.2	-	-	2.1	-	2.6	2.1	0.8	10.9

NANOS

2024-2582 - Positive Energy April Omni - STAT SHEET

Data Tables - Vote and Spectrum

Methodology: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online survey of 1086 Canadians, 18 years of age and older, between April 28th and May 1st, 2024. The margin of error for a survey of 1086 Canadians is ±3.0 percentage points, 19 times out of 20.

Note: Responses with a sample size of less than 30 have been suppressed

www.nanos.co

Question - Do you think Canada currently does a very good, good, average, poor or very poor job at building constructive partnerships with Indigenous peoples for energy projects

			Thinking of federal elections, which federal party do you usually vote for? [RANDOMIZE]									In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?				
		Canada 2024-05	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Other	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
Total	Unwgt N	1079	348	316	127	60	19	6	201	2	248	501	259	78
	Wgt N	995	336	277	117	55	19	6	182	2	233	460	237	71
Very good job	%	3.5	4.4	3.0	1.3	4.4	-	-	2.8	-	2.1	4.0	3.8	3.3
Good job	%	15.9	22.2	11.6	16.1	18.8	-	-	10.7	-	18.3	17.4	12.3	11.4
Average job	%	37.8	36.8	39.4	41.7	49.7	-	-	33.4	-	34.9	39.5	38.4	33.9
Poor job	%	16.8	11.5	21.2	20.5	5.8	-	-	18.5	-	19.1	14.4	18.1	18.8
Very poor job	%	9.9	5.6	13.3	6.6	7.1	-	-	15.8	-	7.1	9.5	13.9	8.7
Unsure	%	16.2	19.5	11.4	13.9	14.2	-	-	18.8	-	18.6	15.3	13.5	24.0

NANOS

2024-2582 - Positive Energy April Omni - STAT SHEET

Data Tables - Vote and Spectrum

Methodology: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online survey of 1086 Canadians, 18 years of age and older, between April 28th and May 1st, 2024. The margin of error for a survey of 1086 Canadians is ±3.0 percentage points, 19 times out of 20.

Note: Responses with a sample size of less than 30 have been suppressed

www.nanos.co

Question - Why do you have that opinion? [OPEN]

			Thinking of federal elections, which federal party do you usually vote for? [RANDOMIZE]									In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?				
		Canada 2024-05	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Other	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
Total	Unwgt N	675	212	211	80	38	10	4	118	2	153	318	176	33
	Wgt N	607	201	180	71	35	10	3	105	2	140	287	156	29
Efforts are/seem to be made to partner	%	19.0	23.6	15.8	22.7	16.7	-	-	14.7	-	26.9	19.5	13.6	5.2
I don't know enough about the topic/don't hear about it	%	12.6	13.3	6.9	19.9	13.5	-	-	16.6	-	13.9	14.8	5.5	22.9
It could be better/could do more	%	5.1	8.4	3.3	5.5	2.6	-	-	2.3	-	3.6	7.5	2.7	0.0
Subject not important to me/doesn't apply to me	%	1.9	1.4	0.9	5.3	5.4	-	-	1.4	-	2.2	3.0	0.0	0.0
Indigenous people should be heard/consulted/have more autonomy	%	5.0	4.8	2.1	12.6	9.8	-	-	3.3	-	8.8	3.4	4.3	7.0
Canadian government has not respected Indigenous people/treats them badly	%	7.3	6.5	6.7	4.7	9.1	-	-	10.7	-	8.0	4.9	11.5	7.8
from observation/seen on news	%	3.8	4.8	2.6	2.9	7.3	-	-	2.6	-	6.1	3.2	2.7	4.1
Government need to treat everyone equally/Indigenous people shouldn't get special treatment	%	6.6	3.8	10.1	0.0	4.6	-	-	8.3	-	1.7	5.6	10.5	17.5
These are hard negociation/there are conflicting views, priorities and regulations	%	5.9	5.2	6.1	6.8	4.6	-	-	6.5	-	4.9	6.8	6.0	0.0
Government is not doing well/lies and exploits/only talks	%	4.7	2.5	7.9	1.2	7.4	-	-	5.0	-	3.8	2.3	9.9	3.8
Partnership should be based on things other than ethnicity	%	1.7	0.0	4.3	0.0	0.0	-	-	2.6	-	0.0	1.5	4.0	0.0
Money should be counsciously spent and accounted for by the government and not just handed to Indigenous people	%	5.1	3.5	11.2	0.9	2.4	-	-	1.9	-	1.0	6.3	6.2	5.8
Too much politics/opportunistic on both sides	%	5.3	4.6	4.6	4.3	3.3	-	-	8.7	-	2.3	7.0	3.8	11.2
Don't see much/no success or attempt/ poorly done	%	2.1	1.7	1.1	0.0	3.3	-	-	6.0	-	2.5	1.6	2.3	4.1
Sometimes good sometimes bad/inconsistent between provinces	%	1.8	0.5	2.6	1.1	5.6	-	-	2.1	-	1.9	1.0	2.5	3.9
Trans Mountain /pipeline project	%	1.2	1.7	1.0	1.4	2.2	-	-	0.0	-	1.3	1.4	0.7	0.0
Poor results/bad track record	%	1.4	2.0	2.2	0.9	0.0	-	-	0.0	-	2.6	0.9	1.6	0.0
Government opposes those projects	%	0.7	0.5	1.9	0.0	0.0	-	-	0.0	-	0.0	0.6	1.8	0.0
Other	%	4.5	4.7	4.9	5.0	0.0	-	-	5.0	-	3.3	5.1	5.0	3.0
Unsure	%	4.3	6.5	3.7	4.9	2.2	-	-	2.4	-	5.4	3.7	5.2	3.6

2024-2582 - Positive Energy April Omni - STAT SHEET

Data Tables - Vote and Spectrum

Methodology: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online survey of 1086 Canadians, 18 years of age and older, between April 28th and May 1st, 2024. The margin of error for a survey of 1086 Canadians is ±3.0 percentage points, 19 times out of 20.

Note: Responses with a sample size of less than 30 have been suppressed

www.nanos.co

Question - Thinking of your energy needs for things like transportation or heating your home, which of the following best describes the actions you are taking to transition more of the energy you use to electricity and away from things like gasoline for your vehicle or natural

		Thinking of federal elections, which federal party do you usually vote for? [RANDOMIZE]									In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?			
		Canada 2024-05	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Other	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
Total	Unwgt N	1079	348	316	127	60	19	6	201	2	248	501	259	78
	Wgt N	995	336	277	117	55	19	6	182	2	233	460	237	71
I am not interested in transitioning	%	31.4	13.8	63.7	14.5	17.0	-	-	31.3	-	10.5	26.0	58.9	46.2
I am interested in transitioning but haven't started yet	%	28.9	39.7	15.5	43.1	17.2	-	-	24.1	-	35.7	34.1	12.9	25.3
I am interested in transitioning and have taken steps to do so	%	29.6	37.1	13.3	34.0	43.0	-	-	31.6	-	41.9	30.3	19.2	17.4
I am interested in transitioning and have done all that I plan to do	%	10.2	9.3	7.5	8.4	22.8	-	-	13.1	-	11.9	9.6	9.0	11.1

NANOS

2024-2582 - Positive Energy April Omni - STAT SHEET

Data Tables - Vote and Spectrum

Methodology: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online survey of 1086 Canadians, 18 years of age and older, between April 28th and May 1st, 2024. The margin of error for a survey of 1086 Canadians is ±3.0 percentage points, 19 times out of 20.

Note: Responses with a sample size of less than 30 have been suppressed

www.nanos.co

Question - Why do you say that? [OPEN]

			Thinking of federal elections, which federal party do you usually vote for? [RANDOMIZE]									In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?			
		Canada 2024-05	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Other	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
Total	Unwgt N	757	236	234	86	46	11	4	138	2	181	348	193	41
	Wgt N	691	226	201	81	42	11	4	124	2	168	319	173	37
Not ready to change/don't need to replace current car or heating/not practical	%	4.3	4.5	4.1	3.4	6.3	-	-	4.3	-	3.5	5.4	3.2	5.1
My heating is electric/heat pump	%	9.2	10.6	6.8	8.1	27.1	-	-	6.7	-	7.5	9.8	8.9	12.8
My vehicle is electric/hybrid/used less often/don't own a car	%	11.0	12.4	4.4	9.0	17.3	-	-	16.4	-	16.2	10.9	6.3	11.4
Affordability/cost of transition	%	22.3	20.1	29.0	27.2	4.9	-	-	19.2	-	21.1	22.0	23.3	27.0
I am planning/considering making transitions in the future	%	6.2	9.1	2.5	5.3	3.8	-	-	7.0	-	10.9	5.2	3.2	6.4
For future generations/to save the planet/it's the right thing to do	%	2.1	3.7	1.0	4.0	2.0	-	-	0.0	-	2.7	1.8	1.8	3.2
Not enough infrastructure/capacity/rural setting	%	4.8	1.8	9.7	1.9	0.0	-	-	4.8	-	1.3	4.0	9.5	4.8
Not enough confidence in new technologies/too many uncertainties/Performance over long distances/winter	%	5.9	3.9	11.1	1.1	0.0	-	-	6.4	-	0.5	7.5	9.7	0.0
Not enough incentives to transition/government support	%	1.6	1.6	3.0	0.0	0.0	-	-	1.2	-	0.5	1.4	2.6	4.1
Personal consumption changes (e.g., using less light, less AC, energy efficient appliances/windows/insulation, etc.,)	%	10.8	14.5	7.5	5.9	15.3	-	-	10.5	-	12.0	11.1	9.5	6.7
Electricity is still generated with oil and gas/coal/has environmental impact	%	0.3	0.0	0.5	0.0	0.0	-	-	0.6	-	0.0	0.2	0.6	0.0
Battery manufacturing/mining/waste also pollute	%	0.4	0.0	0.8	0.0	0.0	-	-	0.9	-	0.0	0.0	0.6	4.7
It is out of my control because I live in an apartment/condo	%	4.4	5.1	2.2	9.7	6.6	-	-	2.8	-	7.6	4.6	1.7	3.1
My heating is natural gas/natural gas is cleaner/more effective	%	2.8	2.2	5.3	0.0	0.0	-	-	2.0	-	1.1	1.8	6.1	3.0
Availability/wait lists/lack of EV options	%	0.3	0.0	0.2	1.4	0.0	-	-	0.7	-	0.7	0.0	0.8	0.0
I have installed solar panels	%	2.9	2.2	2.4	9.6	0.0	-	-	2.2	-	4.9	2.8	1.8	0.0
Lack of information/don't know how/not interested	%	5.1	4.6	6.6	4.9	5.6	-	-	4.3	-	3.6	5.6	6.6	0.0
I am already all electric	%	2.0	1.2	0.0	1.1	11.1	-	-	4.4	-	2.3	2.1	1.3	2.4
Other	%	3.0	2.0	2.7	6.2	0.0	-	-	4.5	-	2.8	3.2	2.5	4.3
Unsure	%	0.5	0.4	0.2	1.4	0.0	-	-	0.9	-	0.8	0.5	0.0	1.0

NANOS

2024-2582 - Positive Energy April Omni - STAT SHEET

Data Tables - Vote and Spectrum

Methodology: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online survey of 1086 Canadians, 18 years of age and older, between April 28th and May 1st, 2024. The margin of error for a survey of 1086 Canadians is ±3.0 percentage points, 19 times out of 20.

Note: Responses with a sample size of less than 30 have been suppressed

www.nanos.co

Question - Why do you say that? [OPEN]

		Thinking of your energy needs for things like transportation or heating your home, which of the following best describes the actions you are taking to transition more of the energy you use to electricity and away from things like gasoline for your vehicle or natural gas for your furnace? [RANDOMIZE]				
		Canada 2024-05	I am not interested in transitioning	I am interested in transitioning but haven't started yet	I am interested in transitioning and have taken steps to do so	I am interested in transitioning and have done all that I plan to do
Total	Unwgt N	763	243	196	233	91
	Wgt N	696	221	179	216	80
Not ready to change/don't need to replace current car or heating/not practical	%	4.4	5.5	8.4	0.7	2.8
My heating is electric/heat pump	%	9.2	3.1	0.5	17.5	22.9
My vehicle is electric/hybrid/used less often/don't own a car	%	11.0	2.5	2.6	24.2	18.0
Affordability/cost of transition	%	22.4	32.4	38.0	4.9	6.9
I am planning/considering making transitions in the future	%	6.2	1.1	10.1	10.4	0.0
For future generations/to save the planet/it's the right thing to do	%	2.1	0.6	5.4	1.3	1.1
Not enough infrastructure/capacity/rural setting	%	4.8	10.8	2.7	1.2	2.5
Not enough confidence in new technologies/too many uncertainties/Performance over long distances/winter	%	6.0	13.4	4.9	0.5	2.9
Not enough incentives to transition/government support	%	1.6	1.5	2.4	1.3	0.9
Personal consumption changes (e.g., using less light, less AC, energy efficient appliances/windows/insulation, etc.,)	%	10.7	2.5	4.3	24.4	10.7
Electricity is still generated with oil and gas/coal/has environmental impact	%	0.3	0.8	0.0	0.0	0.0
Battery manufacturing/mining/waste also pollute	%	0.4	0.7	0.0	0.5	0.0
It is out of my control because I live in an apartment/condo	%	4.5	4.6	7.4	0.3	9.2
My heating is natural gas/natural gas is cleaner/more effective	%	2.7	5.5	1.1	1.1	3.6
Availability/wait lists/lack of EV options	%	0.3	0.0	1.1	0.0	0.5
I have installed solar panels	%	2.9	0.0	0.4	7.3	4.8
Lack of information/don't know how/not interested	%	5.1	9.8	6.7	0.5	0.7
I am already all electric	%	2.0	0.7	0.5	1.8	9.4
Other	%	3.0	4.5	2.2	2.2	2.6
Unsure	%	0.5	0.0	1.7	0.0	0.5

Question - Who would you trust most to advance a responsible dialogue about the economy, the energy sector and the environment? [RANDOMIZE]

		Thinking of federal elections, which federal party do you usually vote for? [RANDOMIZE]									In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?			
		Canada 2024-05	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Other	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
Total	Unwgt N	1079	348	316	127	60	19	6	201	2	248	501	259	78
	Wgt N	995	336	277	117	55	19	6	182	2	233	460	237	71
Your provincial government	%	13.2	4.1	27.3	6.5	31.2	-	-	8.9	-	5.1	11.8	25.6	6.8
The federal government	%	15.7	32.3	4.5	13.8	0.0	-	-	10.1	-	22.4	17.8	8.1	5.6
Universities	%	20.1	21.6	11.8	27.9	23.9	-	-	23.2	-	28.1	20.5	13.1	14.8
Energy companies	%	8.1	3.5	17.1	0.9	1.3	-	-	9.0	-	0.9	8.3	15.0	6.2
Environmental Groups	%	13.6	18.5	1.6	26.5	21.3	-	-	10.9	-	25.6	11.4	6.0	14.3
Indigenous Groups	%	3.1	3.8	0.8	5.3	0.0	-	-	5.0	-	4.8	2.2	1.9	7.9
Unsure	%	26.1	16.2	37.0	19.1	22.2	-	-	32.8	-	13.2	28.1	30.3	44.5

NANOS

2024-2582 - Positive Energy April Omni - STAT SHEET

Data Tables - Vote and Spectrum

Methodology: Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online survey of 1086 Canadians, 18 years of age and older, between April 28th and May 1st, 2024. The margin of error for a survey of 1086 Canadians is ±3.0 percentage points, 19 times out of 20.

Note: Responses with a sample size of less than 30 have been suppressed

www.nanos.co

Question - Thinking of the federal elections, which federal party do you usually vote for [RANDOMIZE]

		In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 means right?				
		Canada 2024-05	Left (0-3)	Centre (4-6)	Right (7-10)	Unsure
Total	Unwgt N	1079	247	498	258	76
	Wgt N	995	232	457	236	70
Liberal Party of Canada	%	33.8	41.8	40.1	14.7	29.9
Conservative Party of Canada	%	27.8	1.7	21.4	68.7	18.9
New Democratic Party of Canada	%	11.8	32.3	7.6	2.3	3.2
Bloc Quebecois	%	5.5	8.2	5.9	3.0	3.3
Green Party of Canada	%	2.0	3.6	1.9	0.0	3.6
People's Party of Canada	%	0.6	0.0	0.5	1.1	0.8
I don't have a party I regularly vote for	%	18.3	12.4	22.6	9.2	40.3
Other	%	0.2	0.0	0.0	1.0	0.0

Question - In politics people sometimes talk of left and right. In terms of your political views, where would you place yourself on a scale where 0 means left and 10 is right?

		Thinking of federal elections, which federal party do you usually vote for? [RANDOMIZE]								
		Canada 2024-05	Liberal Party of Canada	Conservative Party of Canada	New Democratic Party of Canada	Bloc Quebecois	Green Party of Canada	People's Party of Canada	I don't have a party I regularly vote for	Other
Total	Unwgt N	1079	348	316	127	60	19	6	201	2
	Wgt N	995	336	277	117	55	19	6	182	2
	Mean	5.1	4.3	7.2	2.9	4.3	-	-	4.9	-
	Median	5.0	5.0	7.0	3.0	5.0	-	-	5.0	-
left (0)	%	3.9	3.2	0.6	17.4	1.5	-	-	1.6	-
1	%	1.7	2.2	0.0	5.0	2.1	-	-	1.1	-
2	%	6.8	8.6	0.0	15.4	17.9	-	-	4.0	-
3	%	11.0	14.9	0.8	26.1	12.9	-	-	9.1	-
4	%	10.0	17.8	0.5	12.7	9.5	-	-	8.2	-
5	%	23.5	26.0	14.6	12.2	32.7	-	-	36.9	-
6	%	12.4	10.7	20.1	4.7	6.2	-	-	11.8	-
7	%	10.8	7.5	21.2	2.4	10.9	-	-	7.4	-
8	%	5.2	1.2	13.3	2.2	2.1	-	-	2.7	-
9	%	2.2	0.7	6.7	0.0	0.0	-	-	0.5	-
right (10)	%	5.6	0.9	17.5	0.0	0.0	-	-	1.4	-
Unsure	%	7.0	6.2	4.8	1.9	4.1	-	-	15.4	-